



Clarity Modern UX Admin

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December, 2022

Clarity Administration - Agenda

- Object and Attribute Configuration
 - Projects, Ideas, Custom Investment Types, Custom Objects
 - Custom Attributes
- Blueprint Configuration
 - Configuration of views and modules to accommodate different business units and/or different investment characteristics
 - Business Rule Configuration
 - Actions
 - Create from Template
- Attribute Options
 - Field Level Security
 - Labels
 - Tooltips
- Audit
 - Display audit values

Clarity Administration - Agenda

- System Settings
 - Branding
 - Login Message
 - Homepage
- Users
 - Add or edit users including security groups.
- Engaging with Clarity Product Management
- Appendix:
 - Reporting
 - Reporting Architecture
 - Reporting Options
 - Authentication Keys

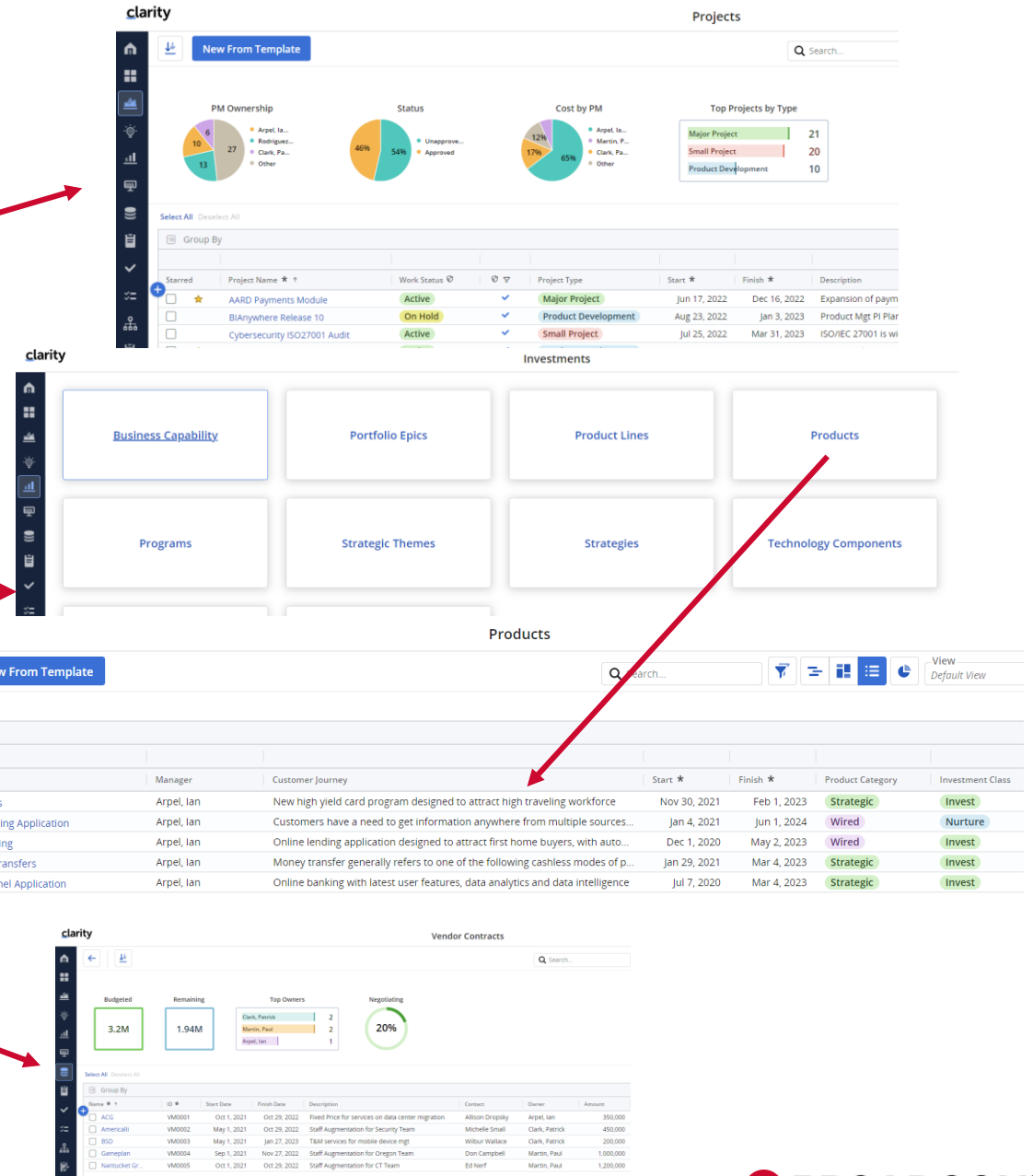
Object and Attribute Configuration



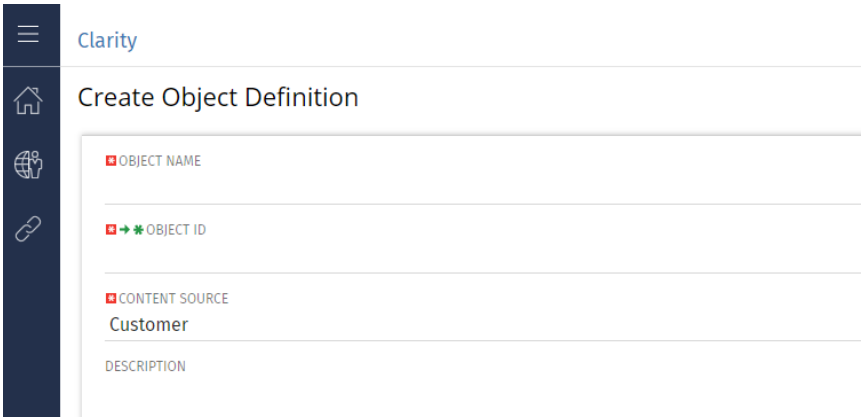
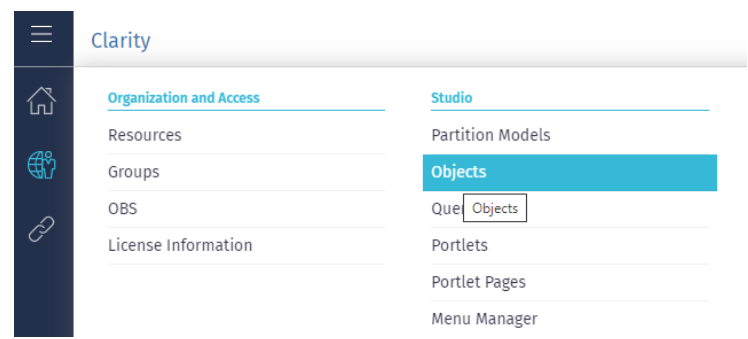
Object Configuration

- Objects:
 - **Projects and Ideas:** Out of the Box Clarity investment objects
 - **Custom Investment Types:** Configurable investment objects with staff, financials, tasks, status reports, risk, issue, change, etc. Your organization determines the objects along with the appropriate taxonomy
 - **Custom Objects:** Configurable objects that allow for creation of a 'table' of information

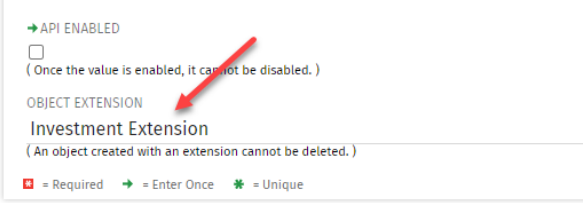
**** all object types support the creation of 'sub objects' and sub-sub objects**



All Objects are managed via Clarity Studio



For Custom Investments, specify 'Investment Extension'



Attribute Configuration

- Supported Attribute Types

Clarity

Object: Project | Attribute: - Object Attribute

ATTRIBUTE NAME

ATTRIBUTE ID

(ID must be alphanumeric, underscore is permitted. It must not be a SQL or Clarity reserved word.)

DESCRIPTION

DATA TYPE

String

String

Large String - Plain Text

Large String - Rich Text

Number

Calculated

Aggregated

Formula

Money

Boolean

Date

Lookup

Multi Valued Lookup

URL

Attachment

Time-varying

READ-ONLY

Clarity

Object: Investment | Attribute: Lean Canvas Business Case - Object Attribute

ATTRIBUTE NAME

Lean Canvas Business Case

ATTRIBUTE ID

vsm_lean_bc

DESCRIPTION

DATA TYPE

Large String - Rich Text

API ATTRIBUTE ID

v_leanBC

(This is the attribute id used in the REST API. Set this to make the attribute available via the REST API.)

INCLUDE IN THE DATA WAREHOUSE

Save

Save and Actions

Actions

Required

Enter Once

Unique

- Configure List of Values in Lookups

Data Administration

Datamart Settings

Datamart Stoplights

Time Slices

Lookups

Incidents

Reports and Jobs

Skills Hierarchy

Processes

Clarity

GENERAL

PARENT WINDOW

VALUES

REORDER VALUES

AUTO

Lookup: Work Status - General

LOOKUP NAME

Work Status

LOOKUP ID

OBJ_INVESTMENT_WORK_STATUS

CONTENT SOURCE

PMO Accelerator

SOURCE

Static List

SORT ORDER

Alphanumeric

Manual

Static Dependent Lists

Dynamic Query

DESCRIPTION

This lookup is used to identify the work status of t

Clarity

GENERAL

PARENT WINDOW

VALUES

Lookup: Work Status - Values

Partition: System

☐

Requested

☐

Active

☐

On Hold

☐

Cancelled

☐

Complete

NEW

ACTIVATE

DEACTIVATE

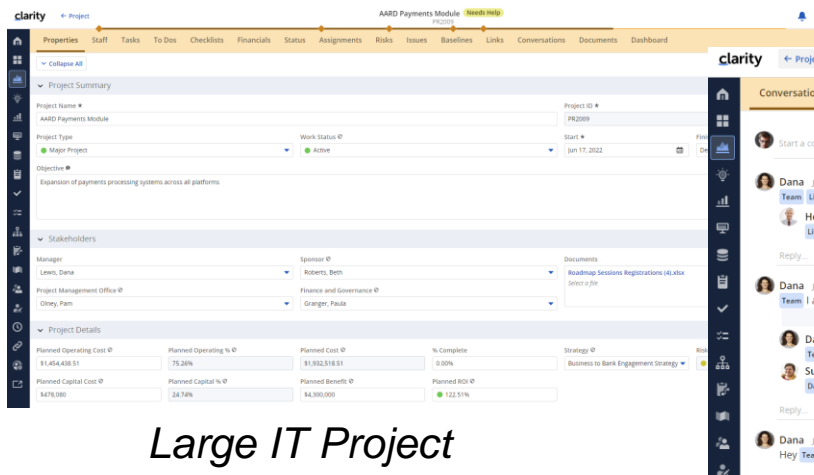
CONF

Blueprint Configuration

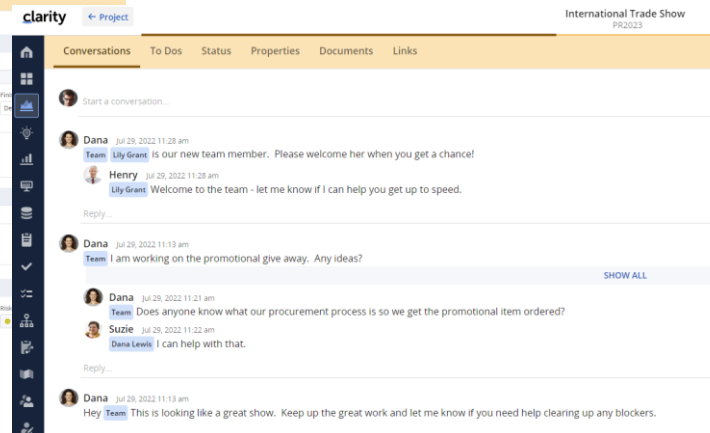


Blueprints - Properties

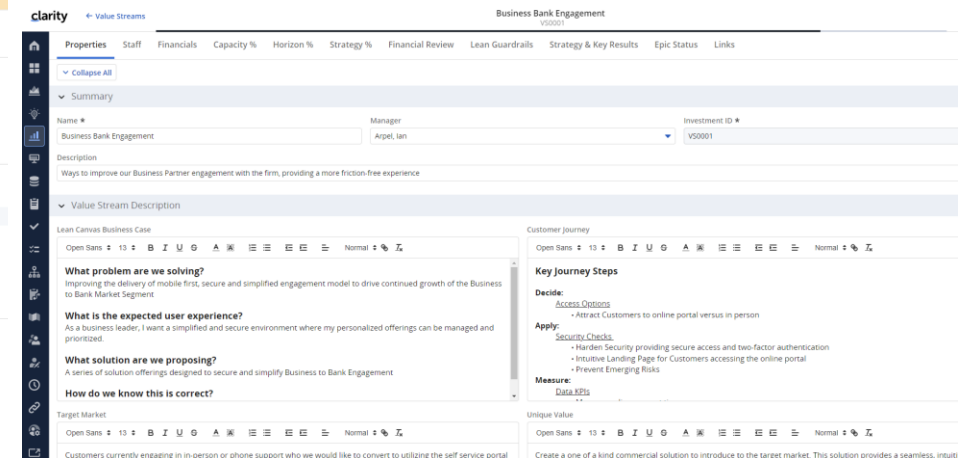
- Blueprints provide the capability to configure layouts for different types of investments. Blueprints will be specific to an investment/object type, but there can also be multiple blueprints for each object type (e.g. project) to represent the unique requirements for different areas of the business (or size/scale of the investment, e.g.)
- Properties control what sections and fields are on main properties page for that object.



Large IT Project



Marketing Project

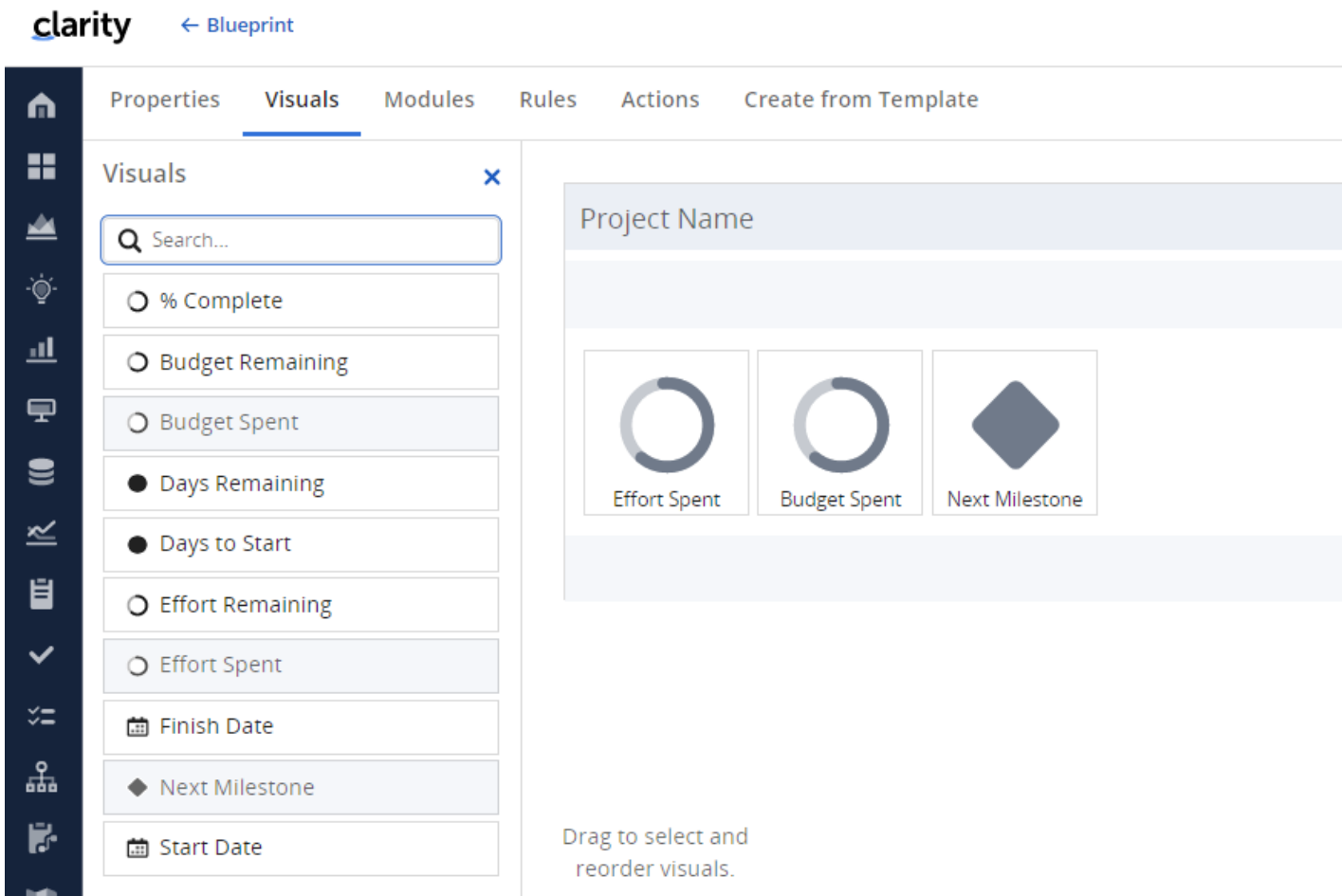


Value Stream



Blueprints - Visuals (project)

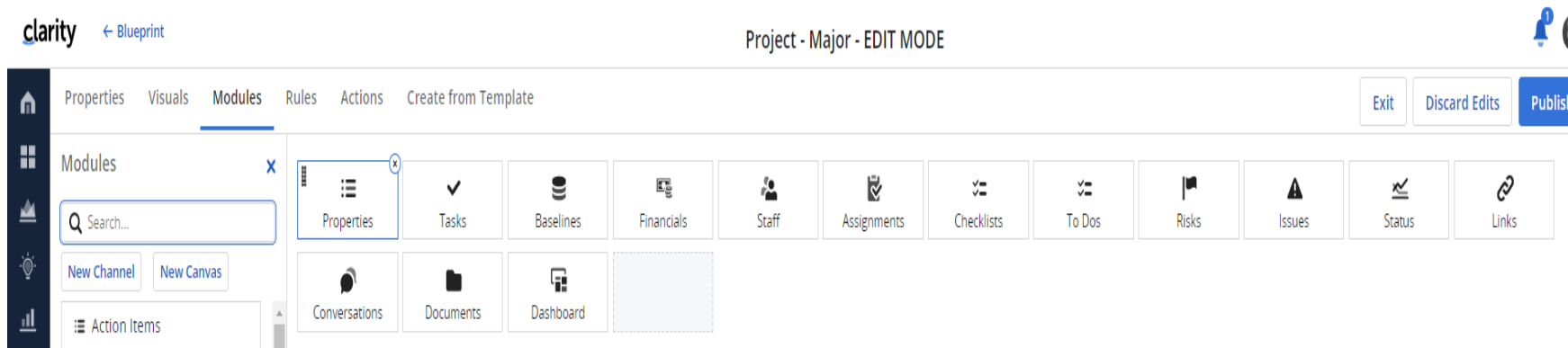
- Visuals on project blueprints only control the visual widgets on the project tiles



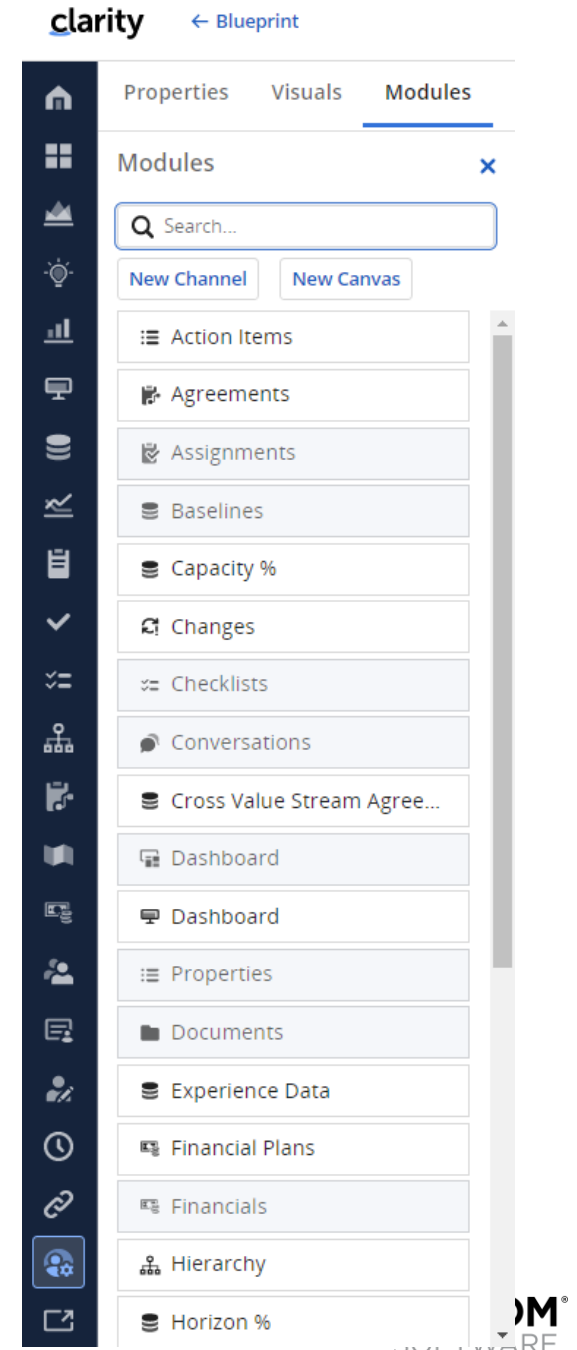
Blueprint Visuals in Edit Mode

Blueprints - Modules

- Modules control what tabs are available on an object
 - Pre-built modules from Broadcom, sub objects, channels (max 50)
 - Sub-objects
 - Channels (smart links to other solutions or Clarity classic)
 - First 4 modules appear on Project Tiles
 - Drag and drop
 - Click on a module to edit the “Details flyout”



Blueprint Modules



Blueprints - Modules Details & Canvas

- A sub-object will appear as a module
- Edit “Details” by selecting the module
- Canvas is a new tab of multiple items
 - Identify what can be placed on the canvas.

PropertiesTasksBaselinesFinancialsStaffAssignmentsChecklistsTo DosRisksIssuesStatusLinksConversationsDocumentsDashboardHierarchy

View
Default Dashboard

Save

Configure

Configure

Planned Cost®
\$1,932,518.51

Planned Benefit®
\$2,420,000

Risk®
36.36

Total Labor Effort
1,680

Actuals
832

Status Indicator
On Track

Open Risks

Name	Impact	Priority	Assigned To
Scope Change	Low	Low	Lewis, Dana
Sponsorship Risk	High	Medium	Lewis, Dana
Underfunded	High	High	Lewis, Dana

1-3 of 3

Tasks

Name	Start	Finish	Status	Total Effort	Assigned Resources
Initiation Phase	Sep 23, 2022	Sep 23, 2022	Not Started	0	
Initiating Process Complete	Sep 23, 2022	Sep 23, 2022	Completed	0	
Planning Phase	Oct 28, 2022	Nov 21, 2022	Not Started	360	
Define Scope Change and Control Process	Oct 28, 2022	Nov 8, 2022	Started	40	Lewis, Dana
Construction Phase	Nov 2, 2022	Jan 31, 2023	Not Started	800	
Database Development	Nov 2, 2022	Dec 2, 2022	Started	0	Berry, Jason; Server Equipment
Requirements Definition	Nov 3, 2022	Nov 12, 2022	Started	0	Travel

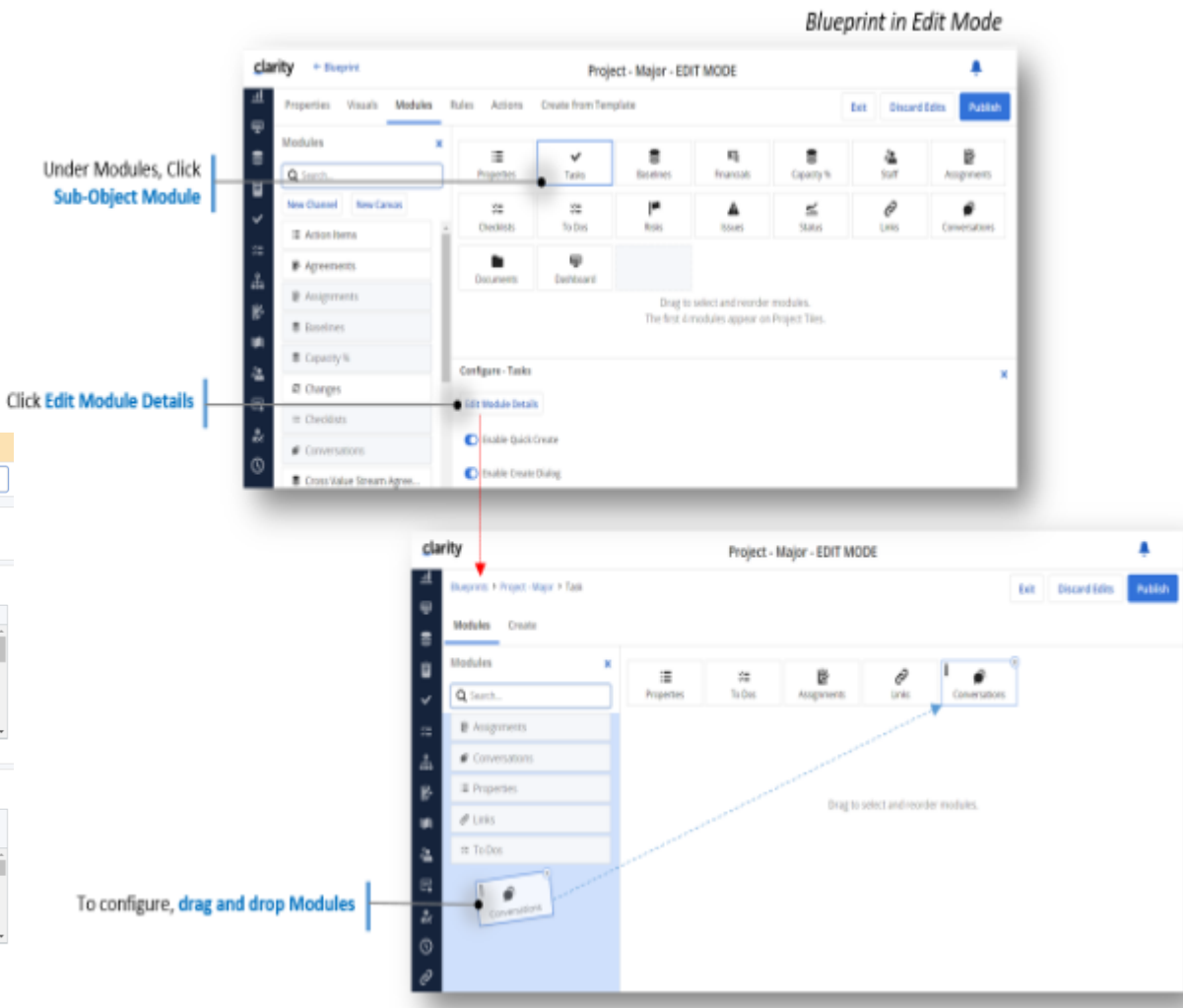
1-22 of 22

Issues

Name	Assigned To
Critical resource is unavailable	Lewis, Dana
Integration with secure payment gateways for better payment processing	Lewis, Dana
Requirements are unclear	Arpel, Ian
System Architecture is non-compliant	Arpel, Ian

To Dos

Name	Due Date	Owner	Completed
Resource Management	Jan 27, 2023	Granger, Paula	
Scope Management	Jan 27, 2023	Lewis, Dana	
Stakeholder Management	Jan 24, 2023	Grant, Lily	
Project Change Management		AI Team	
Risk Management		AI Team	



Project Dashboard - Canvas

Blueprints - Channels

- Use Channels to enable external content
- SSO supported
- Channels to Clarity classic use parameters to hide menu (Phoenix UI theme required)
- Dynamic parameters based on object ie: project, idea, etc

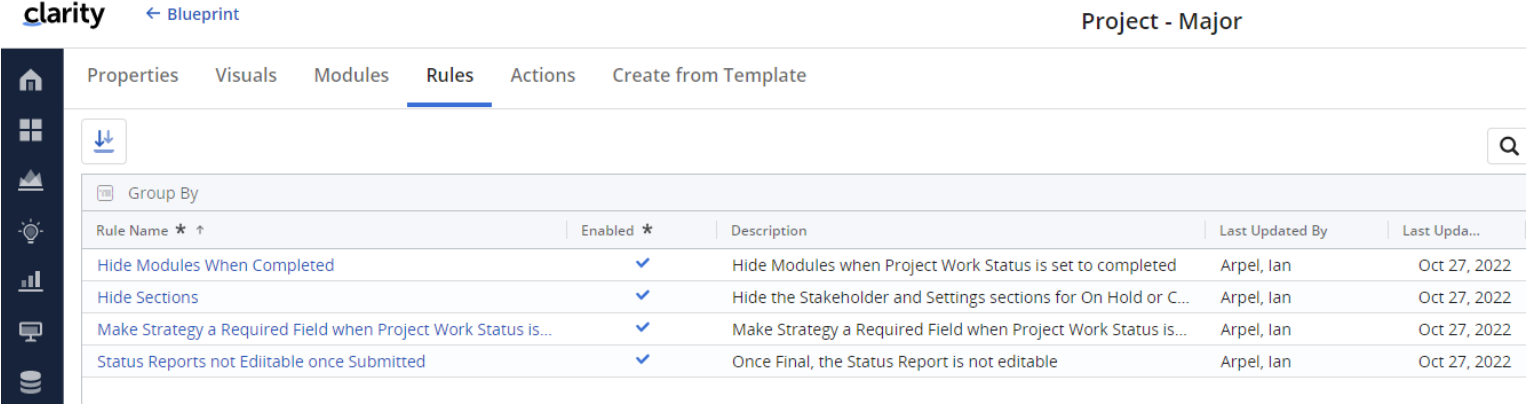
You can use these parameters to construct dynamic content inside your channels

- project id = \${_internalId}
- projectCode = \${code}
- project name = \${name}
- project manager = \${manager}
- logged in user = \${_userId}
- logged in user's internal user ID 5 million number = \${_userInternalId}
- logged in user's internal resource ID 5 million number = \${_resourceInternalId}

Blueprint Modules

Blueprint - Business Rules

- Business Rules are configured as part of the Blueprint, and provide the ability to tailor the end user experience based on certain conditions being true, for example:
 - Hide modules, sections, or actions based on certain conditions
 - Make an attribute required for investments using this blueprint
 - Make an attribute required based on certain conditions
 - Disable editing a record based on certain conditions
 - Disable editing certain attributes based on certain conditions



clarity ← Blueprint Project - Major

Properties Visuals Modules **Rules** Actions Create from Template

Group By

Rule Name ★ ↑	Enabled ★	Description	Last Updated By	Last Upda...
Hide Modules When Completed	✓	Hide Modules when Project Work Status is set to completed	Arpel, Ian	Oct 27, 2022
Hide Sections	✓	Hide the Stakeholder and Settings sections for On Hold or C...	Arpel, Ian	Oct 27, 2022
Make Strategy a Required Field when Project Work Status is...	✓	Make Strategy a Required Field when Project Work Status is...	Arpel, Ian	Oct 27, 2022
Status Reports not Editable once Submitted	✓	Once Final, the Status Report is not editable	Arpel, Ian	Oct 27, 2022

Blueprint - Actions

- Actions are configured as part of the Blueprint, and provide access to processes.
- Actions can be controlled by business rules

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← Blueprint

Home

Grid

Chart

Lightbulb

Bar Chart

Monitor

Properties

Visuals

Modules

Rules

Actions

Create from Template

↓

Add Process

Select All

Deselect All

Group By

Order *	↑	Name *	ID *	Enabled *	Process Name *
<input type="checkbox"/>	0	Allocate From Estimates	00000017	✓	
<input type="checkbox"/>	1	Project Approval	00000036	✓	Project Stage Gate

Project Approval (00000036)

Details

Configure

Order *

1

ID *

00000036

✓ Enabled

Process Name *

Project Stage Gate

Action Code

process_type

Action Location

Details

Action Type

Process

Placement

Action Menu

Process Status

Active

Blueprint – Create from Template

- Create from Template allows you to define the create page for an object
- Required fields for object should be displayed or defaulted
- Minimum fields necessary to initiate a new “investment”

The screenshot displays the 'Create from Template' configuration interface. At the top, a navigation bar includes tabs for Properties, Visuals, Modules, Rules, Actions, and 'Create from Template'. Below this, a 'Fields' sidebar on the left contains a search bar and a list of fields: % Complete, % Complete Calculati..., % Done By Agile Plan Esti..., % Done by Story Count, Accepted Story Points, Accepted User Stories, Active, Actual Cost, Actuals, Actuals Sum for Labor Res..., ACWP, Affiliated Project, Agile Actual Finish, and Agile Actual Start. The main area shows a preview of the 'New Project' form. It includes a title 'New Project', a 'Project Name *' field, 'Start *' and 'Finish *' date fields, 'Manager' and 'Sponsor' dropdowns, 'Project Management Office' and 'Finance and Governance' dropdowns, and a large 'Objective' text area. Instructions at the top of the main area state: 'Users will see this dialog when creating a new Project from this blueprint. When this dialog is displayed to users, any required fields not prepopulated will be appended to the end of this layout if they are not already included.'

Attributes



Attribute Options: Field Level Security; Labels; Tooltips

- Field Level Security

Group By							
Ac...	Attribute ↑	Label	Attribute ID	Object ▾	Se...	Access Edit	Access View
✓	% Complete		percent_complete	Project			
✓	% Complete Calculation Method		percent_calc_mode	Project			
✓	% Done By Agile Plan Estimate		agl_pctdon_pest	Project			
✓	% Done by Story Count		agl_pctdon_stc	Project			
✓	Accepted Story Points		agl_acp_stypts	Project			
✓	Accepted User Stories		agl_acp_usrsty	Project			
✓	Active		is_active	Project	✓	MUX Project Governance	MUX Project Viewer

- Labels

Group By					
Ac...	Attribute ↑	Label	Attribute ID	Object ▾	Display Type
✓	Partner Co-Funding		clr_cofund	Investment	Value
✓	Portfolio Category 1	Why Do This	obj_pfl_category1	Investment	Value
✓	Portfolio Category 2	Team	obj_pfl_category2	Investment	Value
✓	Portfolio Category 3		obj_pfl_category3	Investment	Value
✓	Portfolio Category 4		obj_pfl_category4	Investment	Value

- Tooltips

Group By					
Ac...	Attribute ↑	Label	Attribute ID	Object ▾	Tooltip ▾
✓	Objective		obj_objective	Project	The Objective should be simple and clear enough that a...

Audit



Audit

- Displays audit values by object

clarity

Audit

←

↕

Group By

Obj...	Record	Parent	Attribute	Operation	Changed By	Old Value	New Value	Changed Date
Project	ABLE Payments Module		Project Name	Update	Arpel, Ian	AARD Payments Module	ABLE Payments Module	Nov
Project	DPM Loan App Rel 6.0		Manager	Update	Arpel, Ian	Clark, Patrick	Lewis, Dana	Nov
Project	DPM Loan App Rel 6.0		Manager	Update	Arpel, Ian	Lewis, Dana	Clark, Patrick	Nov

manager_id (project)

Details

Configure

Object

Project

Record

DPM Loan App Rel 6.0

Parent

Attribute

Manager

Operation

Update

Changed By

Arpel, Ian

Changed Date

Nov 17, 2022

New Value

Lewis, Dana

Old Value

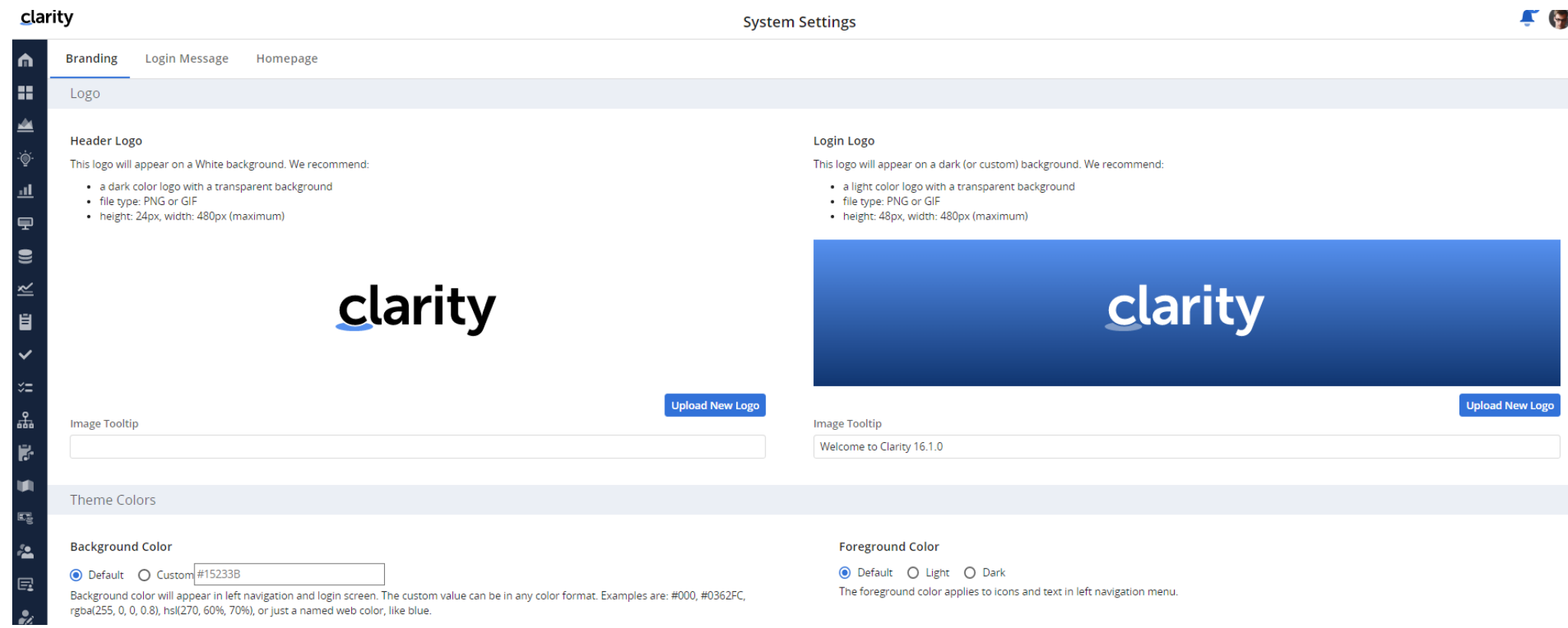
Clark, Patrick

System Settings



System Settings

- Branding



Brand the header pages and the login logo

System Settings

- Login Message
 - Create a custom login message that appears as a flyout after login
 - Schedule the message
 - Type of message
 - Severity to drive attention
 - Days to delay before message

clarity Sys1

Branding Login Message Homepage

☐ Disable ☒ Enable ☐ Schedule

Start End

Type Severity

Toast Attention

Toast Options

Body *

WELCOME TO CLARITY 16.1.0 GA

Delay Before Dismiss (seconds)

5

The Toast message will be displayed to all users after login. Toast messages do not block user navigation and page interaction.

Severity - controls the icon and color applied to the message.

Duration - time until message disappears (default 5 seconds).

Info
Success
Attention
Caution
Danger

System Settings

- Homepage
 - Define a homepage by access group
 - Not defined by individual at this time
 - Clarity system Pages or custom pages
 - If a user belongs to more than one group, they will see the first in sequence

Branding	Login Message	Homepage
Configure Homepage by access group		
Add Page		
Page	Access Groups	
My Dashboard	Modern UX PML	
Staffing	Modern UX RM	
My Work	Modern UX DL; Modern UX VSM	
Roadmaps	Modern UX CWM Manager; Modern UX PdM	
First Page in Menu	Default	

Custom page



Multiple groups



Users



Users

- Users page
 - Add or change users basic information
 - Can change security groups
 - Can inactivate a user
 - Mass edits

clarity Users

Search...

Select All Deselect All 2 Items Selected Edit

Group By										
Last Name ★ 1↑	First Name ★ 2↑	User Name ★	Resource ID ★	Email Address ★	Secondary Email...	Status ★	Timezone ★	Locale ★	Language ★	User Groups
<input checked="" type="checkbox"/>	Amos	Cheryl	camos	cherylAmos	cherylAmos@mail...	Active	(GMT-05:00) Easte...	English(United Sta...	English	Basic group for us...
<input checked="" type="checkbox"/>	Baker	Isaac	issacBaker	issacBaker@mails...	Active	(GMT) Greenwich ...	English(United Sta...	English	Basic group for us...	
<input type="checkbox"/>	Barry	Debra	debra	debraBarry	debraBarry@mails...	Active	(GMT-06:00) Centr...	English(United Sta...	English	Basic group for us...
<input type="checkbox"/>	Bauer	Joyce	jbauer	joyceBauer	joyceBauer@mails...	Active	(GMT-05:00) Easte...	English(United Sta...	English	Basic group for us...
<input type="checkbox"/>	Berks	Paul	pberks	paulBerks	paulBerks@mailse...	Active	(GMT-05:00) Easte...	English(United Sta...	English	Basic group for us...
<input type="checkbox"/>	Bernard	Luc	luc	lucBernard	lucBernard@mails...	Active	(GMT+01:00) Brus...	French(France)	French	Basic group for us...
<input type="checkbox"/>	Berry	Jason	iberry	jasonBerry	jasonBerry@mails...	Active	(GMT-05:00) Easte...	English(United Sta...	English	Basic group for us...

Engaging with Clarity Product Management



Stay Engaged with Us

Weekly	Monthly		Quarterly	Semiannually
Office Hours 40 attendees <i>Relationship-building open conversations between customers & Product Management</i>	Roadmap Review 110 attendees <i>Gives customers confidence & validates our strategy</i>	End to End Demo 200 attendees <i>Drives awareness & adoption by showcasing product capabilities</i>	Release Preview 300 attendees <i>Go-to-market for the release provides customers visibility to new features and capabilities</i>	User Groups 600 attendees <i>Regional meetings featuring customer presentations that promote our community</i>
Ask The Experts Call 40 attendees <i>Biweekly opportunity to consult with extremely knowledgeable Clarity solution consultants</i>	Innovation Call 40 attendees <i>Customers participate in prioritization by pitching ideas & voting</i>	Design Studio 15 attendees <i>Open discussion between UX and customers on use cases</i>	Value Validation 6 attendees <i>3 day customer-led sprint where they use the new features & provide feedback</i>	CAB 10 attendees <i>Forum for large customers to share experiences & identify industry trends</i>

Email clarity@broadcom.com to sign up for any program

16.1.0 Release Preview (Quarterly)

- **Transforming Investment Management**
 - Copy projects*
 - Simplified Scheduling: Moving a task shifts all successor tasks*
 - Retention of task timeline expand/collapse state & baseline compare*
 - Flag to allow filtering of assignments to show only those for active resources*
 - Make To Do's table available on Status Reports
 - Option to set Status Report Date to Current Date on preview*
 - Status Reports workspace (across investments)
 - Bulk PDF export for Status Reports
 - Tasks workspace: Calendar for scheduling tasks
 - Tasks workspace: Board w/ swimlanes, card configuration & sorting **BETA**
 - Timesheets: Convert Resource Manager Filter From String to Lookup*
 - Timesheets: Viewing with Approval Rights for Closed Time Periods*
 - Timesheets: Visual Widgets over grid
- **Reinventing Resource Management**
 - '% Availability' as a unit of measure*
- **Providing Financial Transparency**
 - Transaction entry via grid
 - Field level security (FLS) on Cost Plans/Budgets/Benefit Plans
 - Visual widgets on Investment Cost Plan/Budget/Benefit Plan Detail modules
- **Clarity Checklists & To Do's**
 - My Workspace: Conversations and email notification improvements
 - Visual widgets on To Do modules within investments
- **Top Down Planning (Roadmaps)**
 - Drag-and-drop ordering of roadmap items in grid*
 - Filters for 'Has dependencies' & 'Has agreements'*
 - View option to display names on roadmap events and item events in legend*
 - Auto-granting Roadmap Navigate right when Sharing
- **Lifecycle Management (incl. Demand Mgmt)**
 - Action Items module on Investments
 - Process Action Items: Ability to respond via email **BETA**
 - Hierarchies: Staff module with visual widgets
 - Hierarchies: Financials module editable w/ actuals drill down
 - Hierarchies: TSVs available for custom subobjects
- **Clarity Connections (Clarity-Rally)**
 - Sync individual investments on demand (C2R now; R2C in 16.1.0.1)*
 - Quality-of-Life Improvements: Server time zone handling, support for Clarity 'enum' lookups & null values, immediate return of formatted Rally ID following creation from Clarity, & sync message indicates 'created in Rally'*
- **Customer Voice**
 - Edit visual widgets in widgets ribbon
 - Grouping for filter options
 - Views: List Favorites first, rename "Default" to "Recommended"*
 - Views: Sharing via access groups*
 - Grids: Per Column Aggregation by Data Type (Avg, Count, Min, Max, Sum)
 - Ability to star (favorite) various subobjects (e.g. Roadmap Items, Risks)
 - Option to display flyout on right or bottom
 - Option to configure the modules in the subobject detail flyout
 - Conversations: Option to show in flyout for blueprintable objects
 - Conversations: Name & resource ID for @mention lookup instead of name & role
 - Persist selected items (within session)
 - Business Rules: Hide Attributes on Properties modules
 - Enable canvases with tables and attributes on all Investments
 - Investment Canvas: Stock/custom subobjects & To Dos available in tables
 - Page canvases: Add attribute support, including rich text*
 - Users grid: Create users, mark as starred, add'l attributes & available in audit
 - Audit grid in Modern UX Administration*
 - Generic CSV import for custom master objects **BETA**



Thank You



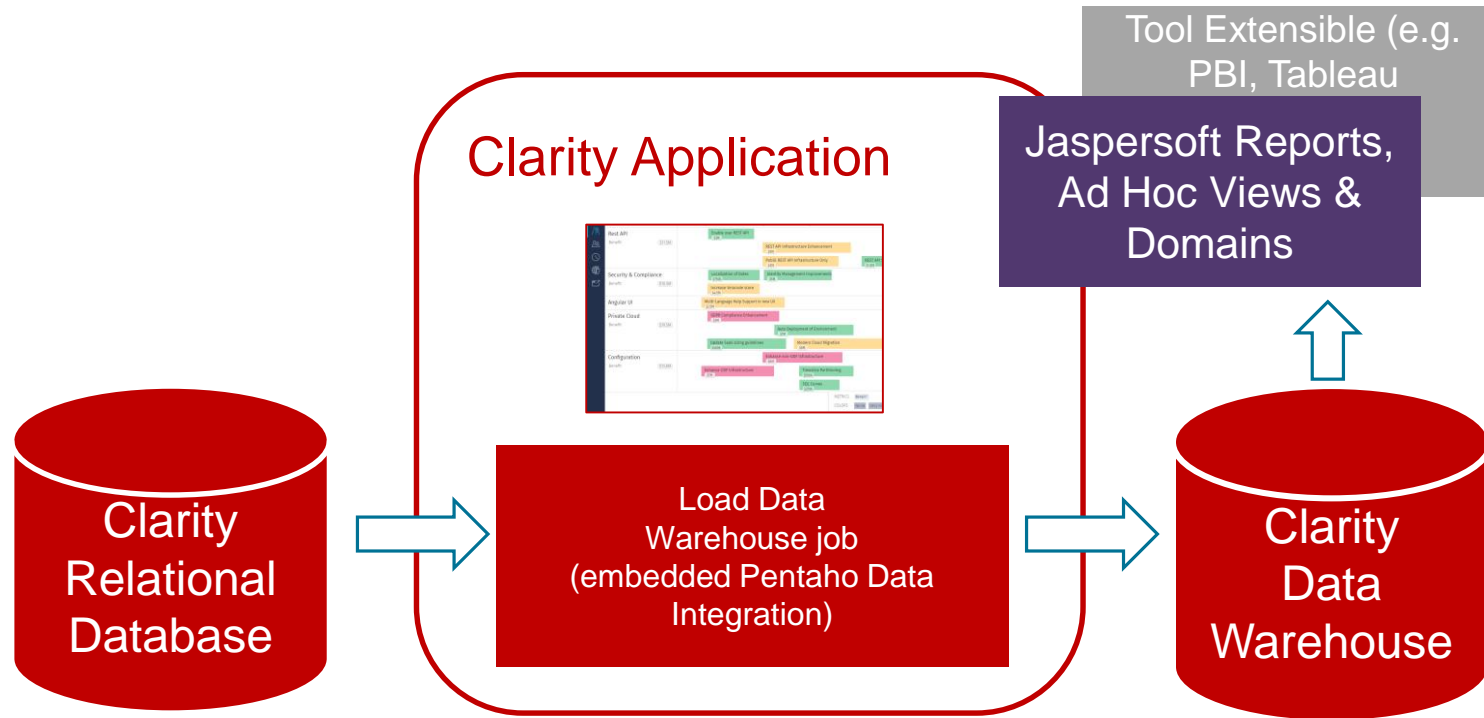
Appendix



Reporting



Clarity Reporting Architecture



- Lightweight, drag and drop business user reporting capability
- Out of the box reports and domains for Investments, Resources, Financials, and Timesheets.

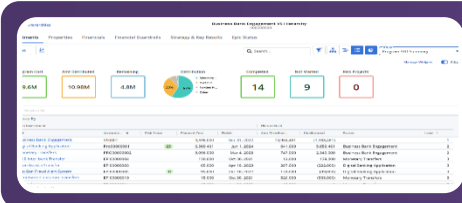
- The Data Warehouse is modeled on a STAR schema, with Dimensions covering the major areas in Clarity and their associated Facts.

Data Warehouse Benefits

- Data Extensible
- Shared Security model
- Data Schema provided
- Trending

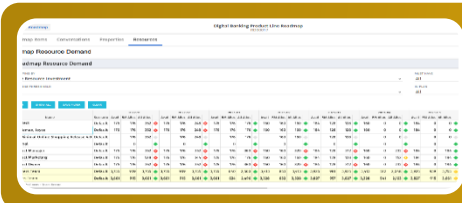
- Pentaho Data Integrator is embedded within Clarity. The data transformation and load runs as a Clarity job.

Clarity Reporting Options



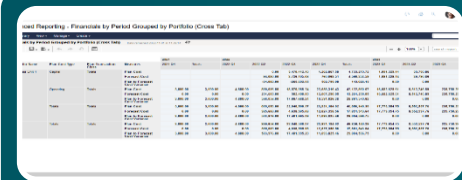
Modern UX Grids and Widgets

- End User Configurable
- Export to CSV



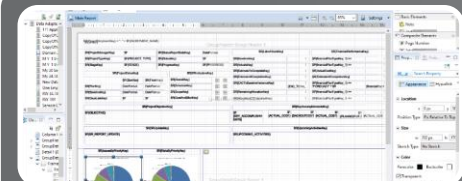
Portlets

- SQL or OOB Data Sources
- Customizable



Ad-Hoc

- End User Configurable
- Export to multiple formats, schedule and email delivery



Jaspersoft Studio Reports

- Custom Report Development Tool
- Export to multiple formats, schedule and email delivery



3rd Party BI and Reporting Tools

- Your choice of tool (Power BI, Tableau , etc..)
- Connect via Odata connection to DWH

Clarity Jaspersoft Reporting

- Custom Attributes added to existing Domain objects are automatically placed in the reporting domain.
- Ad Hoc Reporting for end user report creation.
- Jaspersoft Studio for complete custom report development.
- Reports can be exported in numerous formats including PDF, xlsx, docx, csv, rtf.
- Restrict access to the repository using group security. Custom reports can be data restricted based on existing Clarity security model.
- Reports can be scheduled and automatically delivered via email.
- Reports can be embedded into Clarity Pages for quick access.

Clarity 3rd Party BI Reporting

- SaaS customers can access the data warehouse and develop analytics dashboards and reports using REST (OData) endpoints.
- A Hybrid Data Pipeline (HDP) server in the Clarity PPM environment connects to the data warehouse and exposes OData endpoints for data warehouse entities.
- Using the OData endpoints as data sources, you can create your own dashboards and reports.
- Many common table connections are pre-connected providing easier development.

Attribute Availability in Views and Reports

- Automatically make custom attributes visible in UX and Reporting Views

clarity

Ideas

New From Template

Search...

Per-Period Metrics - 4 Periods

2

View Partner Co-Funding

Save

Manage Widgets Filter Widgets

Select All Deselect All

Group By

Starred	Subject ★ ↑	Idea Type	Idea Priority	Status ★	Strategy	Start Date	Totals	2021-Q1	2021-Q2	2021-Q3	2021-Q4
							Partner Co-Fund...	Partner Co-Funding	Partner Co-Funding	Partner Co-Funding	Partner Co-Funding
<input type="checkbox"/>	<input checked="" type="checkbox"/> ★ AARD Security - Online Shopping	Major Project	High	Submitted for Approval	Delight Customers t...	Oct 1, 2022	1,300,000	1,000,000	100,000	100,000	100,000
<input type="checkbox"/>	AP Architecture Consolidation	Release	Low	Submitted for Approval	Optimize Back Offic...	Sep 2, 2022	0	0	0	0	0
<input type="checkbox"/>	Datamart Performance Upgrade	Release	Medium	Unapproved	Optimize Back Offic...	Jul 6, 2022	0	0	0	0	0
<input type="checkbox"/>	Datasecurity for BYOD	Major Project	Medium	Unapproved	Secure the Enterprise	Aug 3, 2022	0	0	0	0	0
<input type="checkbox"/>	Email archival repository	Major Project	High	Approved	Optimize Back Offic...	Nov 4, 2022	0	0	0	0	0
<input type="checkbox"/>	Green IT Initiative	Major Project	High	Submitted for Approval	Delight Customers t...	Nov 12, 2022	1,000,000	250,000	250,000	250,000	250,000
<input type="checkbox"/>	Launch OD Version 14	Major Project	High	Approved	Delight Customers t...	Jun 7, 2023	0	0	0	0	0
<input type="checkbox"/>	Lost Device Service	Major Project	Medium	Submitted for Approval	Secure the Enterprise	Jul 13, 2022	0	0	0	0	0
<input type="checkbox"/>	Mobile Environmental Testing	Major Project	Medium	Submitted for Approval	Exploit AI & Analytics	Aug 3, 2022	0	0	0	0	0
<input type="checkbox"/>	Mobile Initiative for EMEA	Major Project	High	Submitted for Approval	Exploit AI & Analytics	Jul 13, 2022	0	0	0	0	0
<input type="checkbox"/>	Network Monitoring Upgrade	Release	Medium	Unapproved	Optimize Back Offic...	Jul 6, 2022	0	0	0	0	0
<input type="checkbox"/>	New Online Application	Small Project	High	Submitted for Approval	Optimize Back Offic...	Feb 3, 2023	0	0	0	0	0
<input type="checkbox"/>	On Demand Portal for PPM Product	Major Project	Low	Submitted for Approval	Optimize Back Offic...	Jul 13, 2022	0	0	0	0	0
<input type="checkbox"/>	Online Order Improvements	Major Project	Medium	Submitted for Approval	Delight Customers t...	Aug 24, 2022	0	0	0	0	0
<input type="checkbox"/>	Report Writer Enhancements	Major Project	Medium	Approved	Optimize Back Offic...	Aug 3, 2022	0	0	0	0	0
<input type="checkbox"/>	Security Enhancements	Small Project	High	Submitted for Approval	Secure the Enterprise	Sep 9, 2022	0	0	0	0	0

Attribute Availability in Views and Reports

- Automatically make custom attributes visible in UX and Reporting Views

Reference another attribute of this object

WHICH FIELD

Currency Code

API ATTRIBUTE ID

c_partnerCofund

(This is the attribute id used in the REST API. Set this to make the attribute available via the REST API.)

INCLUDE IN THE DATA WAREHOUSE

☒

☐ = Required

☐ = Enter Once

☐ = Unique

Advanced Reporting - Ad Hoc Editor

LibraryViewManageCreate

Domain: Idea Management

Fields

Month End Date

Quarter

Quarter Start Date

Quarter End Date

Year

Year Start Date

Year End Date

Fiscal Periods

Fiscal Month

Fiscal Month Start Date

Fiscal Month End Date

Fiscal Quarter

Fiscal Quarter Start Date

Fiscal Quarter End Date

Fiscal Year

Fiscal Year Start Date

Fiscal Year End Date

Internal IDs

Measures

Idea

Custom

Partner Co-Funding

Hours

FTE

Cost

Financial Cost

New Ad Hoc View

ColumnsPartner Co-FundingFiscal Quarter

RowsManagerSubject

Idea Partner Co Funding

		Partner Co-Funding									
		Fiscal Quarter									
		2021-Q1	2021-Q2	2021-Q3	2021-Q4	2022-Q1	2022-Q2	2022-Q3	2022-Q4	Totals	
Manager	Subject										
Martin, Paul	AARD Security - Online Shopping	1,000,000.00	100,000.00	100,000.00	100,000.00					1,300,000.00	
	AP Architecture Consolidation										
	Datamart Performance Upgrade										
	Datasecurity for BYOD										
	Email archival repository										
	Green IT Initiative	250,000.00	250,000.00	250,000.00	250,000.00					1,000,000.00	
	Lost Device Service										
	Major Project Idea Template										
	Mobile Environmental Testing										
	Mobile Initiative for EMEA										
	Network Monitoring Upgrade										
	New Online Application										
	On Demand Portal for PPM Product										
	Online Order Improvements										
	Report Writer Enhancements										
	Security Enhancements										
	Small Enhancement Template										
Totals		1,250,000.00	350,000.00	350,000.00	350,000.00					2,300,000.00	
Totals	Totals	1,250,000.00	350,000.00	350,000.00	350,000.00					2,300,000.00	

Authentication & Keys

- You can use the Authentication and Keys page to allow On Premise customers to use credentials issued by an IdP that supports SAML 2.0 to log into Clarity.
- Some key advantages of using SAML-based SSO login are:
 - Seamless integration between networks and environments: All users can move easily between your organization's intranet and Clarity.
 - Simplified password management: No need to manage user passwords separately from Clarity, because your existing user management system handles password management.
 - Simplified Certificate management: Use Clarity to manage various security certificates.

Authentication & Keys

- You can also use Key-Based authentication to generate a personal API key for a specific client based on a user's SSO credentials, access rights, and status settings.
- Key authentication eliminates the need to generate and pass credentials or tokens for every session. Use key authentication in the following scenarios:
 - You want to integrate data between Clarity and other client applications. Integration architectures can allow users to authenticate through the REST API and accomplish certain Clarity actions without going into the user interface.
 - Your Clarity instance is using SSO for authentication.

Documentation

Where do I find Authentication and Keys information?

- Documentation available from the Broadcom support site:
 - <https://techdocs.broadcom.com/us/en/ca-enterprise-software/business-management/clarity-project-and-portfolio-management-ppm-on-premise/16-1-0/using/Getting-Started-with-Clarity-Administration/Authentication-and-Keys.html>