



Clarity roadmap

June 2020



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Product update



Getting More Value from **Clarity**

WEEKLY	MONTHLY		QUARTERLY	SEMIANNUALLY
Office Hours 40 ATTENDEES <i>Relationship-building open conversations between customers and Product Management</i>	Roadmap Review 110 ATTENDEES <i>Gives customers confidence and validates our strategy</i>	End to End Demo 200 ATTENDEES <i>Drives awareness & adoption by showcasing product capabilities.</i>	Release Preview 300 ATTENDEES <i>Go-to-Market for the release allows us to take credit for the value delivered</i>	User Groups 600 ATTENDEES <i>Regional meetings featuring customer presentations that promote our community</i>
	Innovation Call 40 ATTENDEES <i>Customers participate in prioritization by pitching ideas & voting</i>	Design Studio 15 ATTENDEES <i>Open discussion between UX and customers on use cases</i>	Value Validation 6 ATTENDEES <i>3 day customer-led sprint where they use the new features & provide feedback</i>	CAB 10 ATTENDEES <i>Forum for large customers to share experiences & identify industry trends</i>

See Why Customers Love the New Clarity Experience

Live Webcasts August 11 and August 27 at 1 p.m. ET

This is the **Clarity customer panel discussion** you've been waiting for. Come see why it's well worth your time upgrading to the latest version of Clarity from Broadcom. Get answers to:

- Where do I begin?
- What groups should I target?
- What capabilities should I migrate?
- Should I set up pilots with power users?
- What are my peers in the industry doing?

Join Michigan State University, Sky, TDS Telecom, U.S. Bank, AbbVie, Boeing, Consorsbank and the British Columbia government for a lively discussion on the benefits of the new Clarity experience, including strategic roadmapping, continuous planning and must-have prioritization.

Hear how to deploy seamlessly, putting real investment planning in the hands of thousands of employees.

Register for the August 11 [event here](#).

Register for the August 27 [event here](#).

Stay Informed and Keep Connected to Clarity

- Clarity Newsletters
 - **Monthly newsletter** to stay abreast of what is happening in the world of Clarity. You'll find the latest product updates, news and resources to help you get the most out of your solution.
 - Subscribe to the Monthly Clarity newsletter [here](#).
- Clarity Community – Blogs, Discussions, Webinar Events & Groups
 - **Daily** - Join the Clarity Community. We have something for everyone.
 - **Discussions** - Get involved with your peers, find out what's top of mind, share and post your comments.
 - **Blogs** – Find interesting topics, including product updates or How to Prepare for Day One in the New Digital World.
 - **Webinars and Events** – Check out the list of events and register for one or more webinars.
 - **Groups** – Join a regional user group, live or virtual, and network with your peers.
 - To join, use this link community.broadcom.com
- Clarity Customer Validation Sprints
 - **Quarterly sprint releases** to interact with the new features and be the first to socialize with stakeholders and co-workers on use cases and workflows. Communicate your feedback directly to the product development team.
 - To be invited to one of the release validation sprints, please contact linda.chase@broadcom.com

Getting More Value from **Clarity**

- Product Management Office Hours
 - **Weekly opportunity** to consult with Product Management to ask questions and provide feedback
 - Every Wednesday at 11:15am ET for 90 minutes duration
 - Drop in & depart as you need; early preference will be given to EMEA customers
 - To be added to the Office Hours distribution, please provide your name, organization, and e-mail address to clarity@broadcom.com with the subject “Clarity Office Hours”
- Customer Innovation Panel
 - **Monthly calls** as part of our new process for handling of ideas on the Communities Idea site
 - New idea site at <https://clarity.brightidea.com> available to official voting representatives
 - To nominate your organization's voting representative, please provide their name and e-mail address to clarity@broadcom.com with the subject “Clarity Customer Innovation Panel”
- Customer Release Previews
 - **Quarterly presentation** of new features & enhancements prior to General Availability (GA)
 - Keep up-to-date on the value being delivered as part of your investment in Clarity
 - To be added to the distribution list for Release Preview invitations, please send your name, organization and e-mail address to clarity@broadcom.com with the subject “Clarity Release Previews”

Introducing “Ask the Clarity Experts”

- Similar to the “Experts Bar” at CA World
 - **Biweekly opportunity** to consult with extremely knowledgeable Clarity solution consultants
 - Office Hours focus on future features or the “why” behind a feature
 - This session will focus on getting more value out of your current version
 - Every other Thursday at 11:00am ET for 60 minutes duration
 - Drop in & depart as you need; early preference will be given to EMEA customers
 - Ideally, you bring your particular business problem to the call and have our consultants work with you to figure out the best solution given what you currently have available
 - To be added to the ‘Ask the Clarity Experts’ distribution, please provide your name, organization, and e-mail address to clarity@broadcom.com with the subject “Ask the Clarity Experts”

We Have Delivered a LOT Over the Last Year

- Drillable Boards for all investment types (Projects, Ideas, & Custom Investment Types (CITs))
- Common component grids w/ saved views, filtering, configurable flyouts, group by & export to CSV (>250K)
 - All but 4 grids in the system (My Tasks, Cross-Project Tasks Grid, Roadmap Items, and the cross-investment Staffing workspace)
- Timesheets & Assignments grids that did not exist in Classic (incl. ability to export)
- CITs can now have Tasks (as well as Staff, Links, Assignments, & Cost/Budget/Benefit Plans) unlike NPIOs
- Configurable Living Status Report (select fields as well as tables of Tasks, Risks, Issues & Changes)
- REST API public support
- Support for static dependent and parameterized lookup attributes
- Field Level Security
- Process enable CITs and Roadmaps
- Menu level links to punch into classic or out to 3rd party locations
- Support for MSP Click-to-Run and copy/paste of tasks
- Phoenix UX theme
- v2 of the new Hierarchy workspace including aggregation & configurable cards per investment type

Clarity Release Schedule

Release	Release Date (Projected)
15.8.1 (Rollins)	June 29, 2020
15.9 (Shaw)	November 2020
15.9.1 (Teagarden)	February 2020
16.0 (Asteroid)	May 2021
16.0.1 (B)	August 2021

STRATEGY & VISION FOR CLARITY

FUTURE

NEXT: Accelerate Digital Product Management & Manage the Big Rocks

2

- Lean into our digital product management momentum
- Connect business outcomes to execution & provide traceability
- Provide even more financial and work management flexibility,
- Focus Areas:
 - Draw Down Funding, including Sources & Uses
 - Financial Allocation module for helping calculate TCO
 - Hierarchy Work Orchestration Management

2

3

BEYOND THAT: Making Tracking Frictionless via Smarter Collection Tools, AI, & Mobile

3

- Significantly extend our mobile app
 - To Do & Task Management
 - Conversations
 - Actionable Alerts & Notifications
- Introduce the Clarity Concierge AI Engine
 - Facilitate common tasks
 - Provide voice-activated status & reporting
- Provide native mapping & import tools
 - Easy data Intake from any source
 - Map to native fields to reduce customization

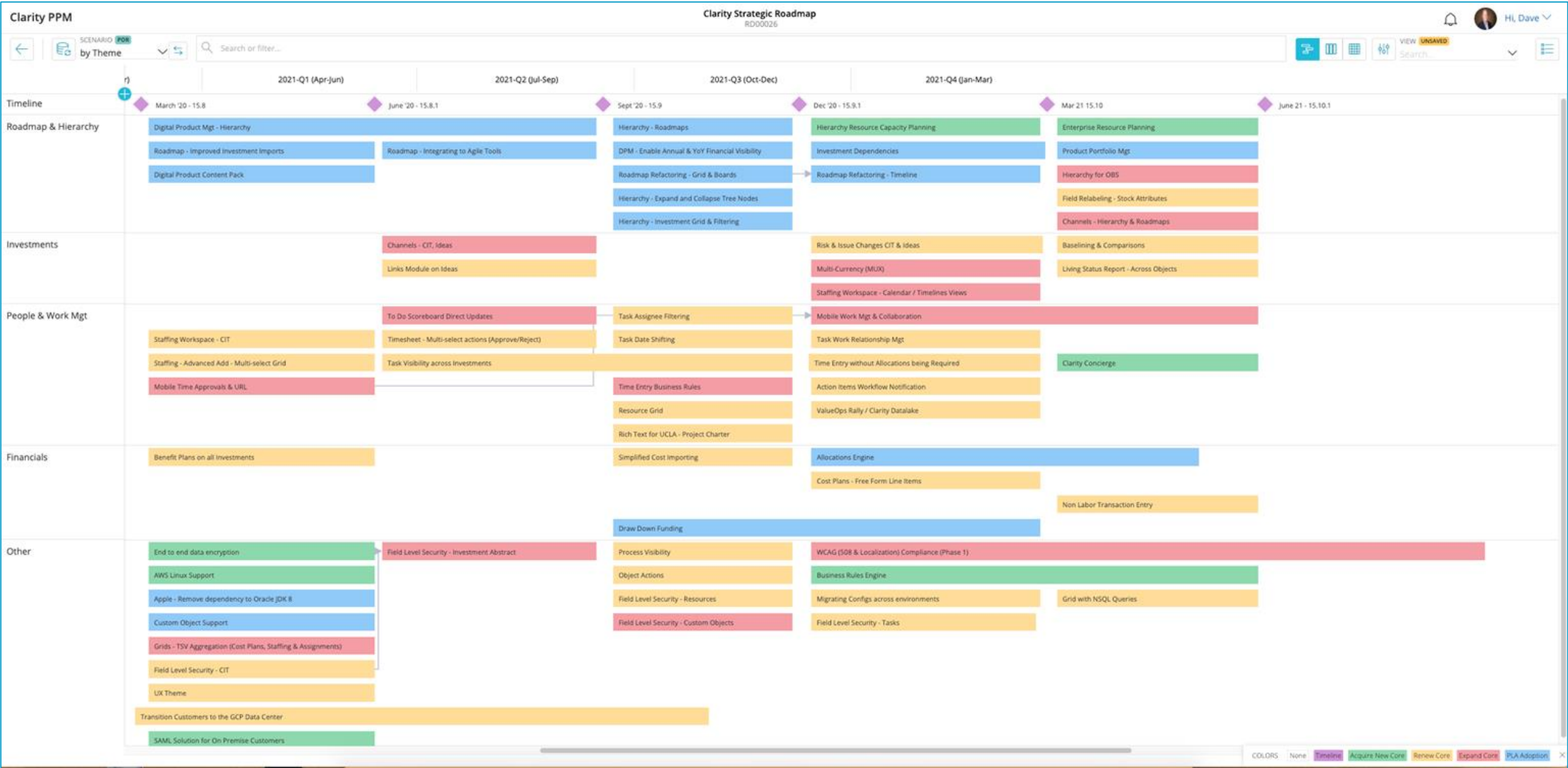
GCP Migration & Stay the Course w/ UX Reinvention

1

- Continue to deliver on the capabilities that allow customers to adopt the Modern UX..

1

Clarity – strategic roadmap



Delivered

15.8.1 – June 2020



Roadmaps – advanced search to add investments

- Improve usability of populating roadmaps
- Provides the ability to Populate the Roadmap with advanced search & filtering capabilities

The screenshot displays the Clarity PPM interface. The main view is a 'Clarity Strategic Roadmap' (RD00026) showing a timeline from September 2019 to June 2020. The roadmap is organized into categories: Digital Product Mgt, Project Management, Demand Manager, PMO, and Fundamentals. Each category contains various investment items represented by colored bars. A sidebar on the left provides navigation options. An 'INVESTMENT TYPE' dropdown is set to 'Project'. Below this, there is an 'ADD FILTER' button and a search bar. A table titled 'SELECT ALL DESELECT ALL 6 Items Selected ADD' lists various investment items with checkboxes for selection. The table columns are *Name, *ID, Manager, *Start, and *Finish.

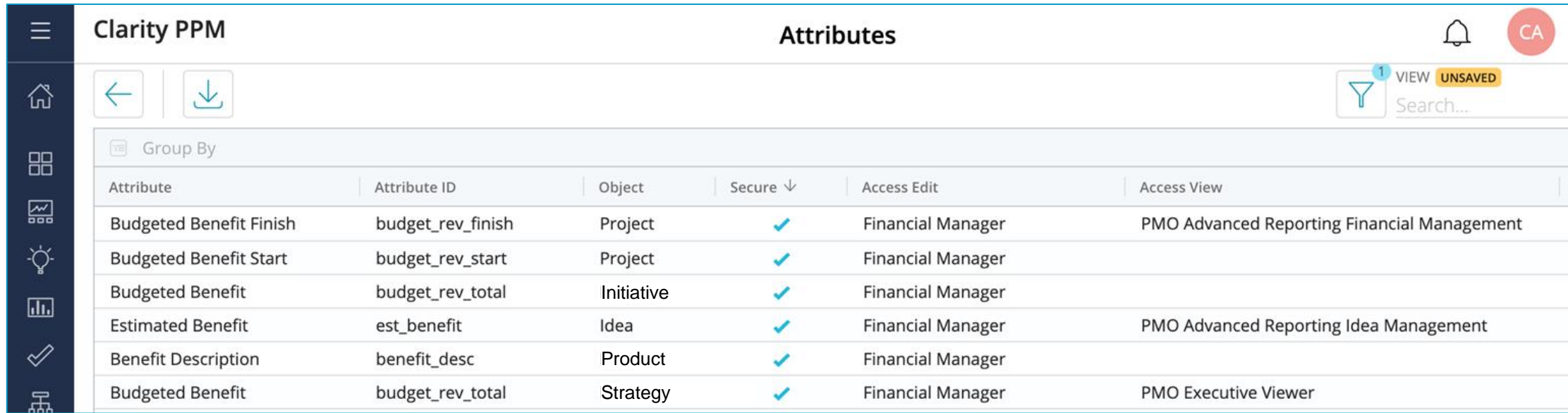
*Name	*ID	Manager	*Start	*Finish
<input checked="" type="checkbox"/> Global HR Application Maintenance	PR1025	McCarthy, John	Nov 01 2018	Nov 30 2018
<input type="checkbox"/> Credit Card Processing Enhancement	PR1009	Berks, Paul	Dec 01 2018	Dec 28 2018
<input type="checkbox"/> Change Mgt for Internal Portal	PR1024	McCarthy, John	Jan 04 2019	Apr 21 2019
<input type="checkbox"/> Order Trending Analysis	PR1012	Berks, Paul	Nov 01 2018	Feb 22 2019
<input checked="" type="checkbox"/> Online to Offline Market	PR1038	McCarthy, John	Jan 01 2019	Apr 14 2019
<input type="checkbox"/> Web Application Enhancement	PR1004	Sutherland, Joy	Nov 01 2018	Feb 22 2019
<input checked="" type="checkbox"/> BYOD Management	PR1037	Addanki, Srinivas	Feb 01 2019	Aug 04 2019
<input type="checkbox"/> Mobility Management Services	PR1032	Tanner, Paul	Dec 01 2018	Jun 08 2019

Powerful



Find any investment through powerful filtering and multiselect items into your roadmap

Field level security – Custom Investments



The screenshot shows the 'Attributes' section of the Clarity PPM application. It features a table with columns for Attribute, Attribute ID, Object, Secure status, Access Edit, and Access View. A 'Group By' dropdown is set to 'Attribute'. The table lists several attributes, all of which are secured (indicated by a blue checkmark in the 'Secure' column). The 'Access Edit' column for all attributes is 'Financial Manager'. The 'Access View' column varies, including 'PMO Advanced Reporting Financial Management', 'PMO Advanced Reporting Idea Management', and 'PMO Executive Viewer'. The interface also includes a sidebar with navigation icons, a top bar with a search filter, and a 'VIEW UNSAVED' notification.

Attribute	Attribute ID	Object	Secure ↓	Access Edit	Access View
Budgeted Benefit Finish	budget_rev_finish	Project	✓	Financial Manager	PMO Advanced Reporting Financial Management
Budgeted Benefit Start	budget_rev_start	Project	✓	Financial Manager	
Budgeted Benefit	budget_rev_total	Initiative	✓	Financial Manager	
Estimated Benefit	est_benefit	Idea	✓	Financial Manager	PMO Advanced Reporting Idea Management
Benefit Description	benefit_desc	Product	✓	Financial Manager	
Budgeted Benefit	budget_rev_total	Strategy	✓	Financial Manager	PMO Executive Viewer

- Control attributes – Custom Investments
- Secure the field & grant edit/view access via groups
- Attributes are displayed or suppressed across the application (e.g., grids, detail pages)
- Secured field indicator

Powerful







Eliminates the need to manage secure sub-pages – but provides a robust data security framework across Projects, Ideas, & Custom Investments

Quick Search


Quick search on Name & ID


- Projects
- Ideas
- CIT
- Tasks
- RICS
- Cost Plans
- Custom SubObjects
- Field Level Security

clarity **Projects**

 **New From Template**   

Add Filter

 Group By

*Name ↑	*ID	Manager	*Start	*Finish	Business ...	Description	Planned E
 eBusiness Mobile Network	PR1011	Paxton, Ro...	Jan 03 2020	Dec 21 2020	Very High	Expand the eBusiness Network to mobile...	900
Mobile Advertising	PR1039	Paxton, Ro...	May 01 2020	May 16 2021	High	Determine mobile, permission based adv...	300
Mobile Commerce	PR1041	Tanner, Paul	Jul 01 2020	Oct 20 2020	Medium	Initial rollout of commerce applications a...	425
Mobile Device Management (MDM) Deplo...	PR1030	Paxton, Ro...	Sep 01 2020	Aug 30 2021	Low	Control and protection of the data and co...	710
Mobile Identity Management Enhanceme...	PR1023	Paxton, Ro...	Jun 11 2020	Sep 30 2020	Medium	Development of the online authenticatio...	350
Mobile Time and Approvals	PR1042	McCarthy, ...	May 01 2020	Mar 14 2021	High		225
Mobility Management Services	PR1032	Tanner, Paul	Jun 01 2020	Dec 08 2020	Very High	Provide the processes needed to enable ...	500
MyLearning Mobile Pilot	PR1044	Tanner, Paul	Jul 01 2020	Jan 05 2021	Very High	Web environment for context-aware mob...	500

Usable



Quickly get to the information you need

Benefit Plans – Projects, Ideas & Custom Investments

clarity

← Projects

eCommerce Portal

Needs Help

PR1002

CONVERSATIONS

TASKS

LINKS

STATUS

FINANCIALS

ISSUES

CHANGES

DOCUMENTS

Cost Plans

Budgets

Benefit Plans

↓

Group By

*Name	*Period T...	*Start Per...	*Finish Pe...	*ID	Planned B...	Last Up... ↓
Benefit Plan	Monthly	2020-08	2020-12	BN1106	1,050,000	May 18 2020

clarity

← Projects

eCommerce Portal

Needs Help

PR1002

CONVERSATIONS

TASKS

LINKS

STATUS

FINANCIALS

ISSUES

CHANGES

DOCUMENTS

DETAILS

STAFF

Benefit Plans > Benefit Plan

Search...

VIEW UNSAVED

Search...

Group By

			2020-08			2020-09			2020-10		Totals
Benefit Class	Benefit Subclass	*Description	Benefit	Actual Benefit	Variance	Benefit	Actual Benefit	Variance	Benefit	Actual	Benefit
+	Increase Revenue	Attract New Customers	Increase Revenue	150,000	(150,000)	150,000	(150,000)		150,000		600,000
	Reduce Cost	Infrastructure	Lower TCO	50,000	(50,000)	100,000	(100,000)		100,000		450,000

Simple



All Classic Benefit Functionality in Modern UX

Staff Tab – advanced search to add resources

- New Add Staff button
- Filter on Resources and multi-select to populate Staffing.
- Configurable search grid, saved views and filters
- Filter by OBS
- Flyout is available – resource data can be updated while searching

The screenshot shows the Clarity software interface. At the top, there's a navigation bar with 'clarity' and '← Projects'. Below this is a tab bar with 'CONVERSATIONS', 'TASKS', 'LINKS', 'STATUS', 'FINANCIAL PLANS', 'RISKS', 'ISSUES', 'CHANGES', and 'DOC'. The 'Add Staff' button is highlighted in the top left. A flyout menu is open, showing a list of resources. The flyout has a search bar and a 'Select from Resources' title. It includes a table with columns: Full Name, *Resource ID, Primary Role, Manager, and Person Type. The table lists several resources, including Sean Evans, Mark Goldman, Rakesh Gupta, Eric Johnson, Sanjay Khan, Art Kingsley, Sai Krishna, Arun Kumar, Ed Levert, Mary Newburg, and Deepak Patel. The 'Person Type' column shows roles like Contractor, Business Analyst, Developer, Architect, and Storage Architect. The flyout also has a 'Configure' button and a 'Resource Pool' dropdown menu.

Full Name ↑	*Resource ID	Primary Role	Manager	Person Type
<input type="checkbox"/> Evans, Sean	seanEvans	Developer	Kumar, Arun	Contractor
<input checked="" type="checkbox"/> Goldman, Mark	markGoldman	Business Analyst	Kumar, Arun	Contractor
<input type="checkbox"/> Gupta, Rakesh	rakeshGupta	Developer	Kumar, Arun	Contractor
<input type="checkbox"/> Johnson, Eric	ericJohnson	Developer	Kumar, Arun	Contractor
<input checked="" type="checkbox"/> Khan, Sanjay	sanjayKhan	Architect	Kumar, Arun	Contractor
<input type="checkbox"/> Kingsley, Art	artKingsley	Architect	Kumar, Arun	Contractor
<input type="checkbox"/> Krishna, Sai	saiKrishna	Test Engineer	Kumar, Arun	Contractor
<input checked="" type="checkbox"/> Kumar, Arun	arunKumar	Business Analyst	Kumar, Arun	Contractor
<input checked="" type="checkbox"/> Levert, Ed	edLevert	Architect	Kumar, Arun	Contractor
<input checked="" type="checkbox"/> Newburg, Mary	maryNewburg	Storage Architect	Kumar, Arun	Contractor
<input type="checkbox"/> Patel, Deepak	deepakPatel	Developer	Kumar, Arun	Contractor

Usable



Find resources and select many at a time to simplify Staffing.

Staffing Workspace – support for custom investment types

- Include resource planning support for Custom Investment Types

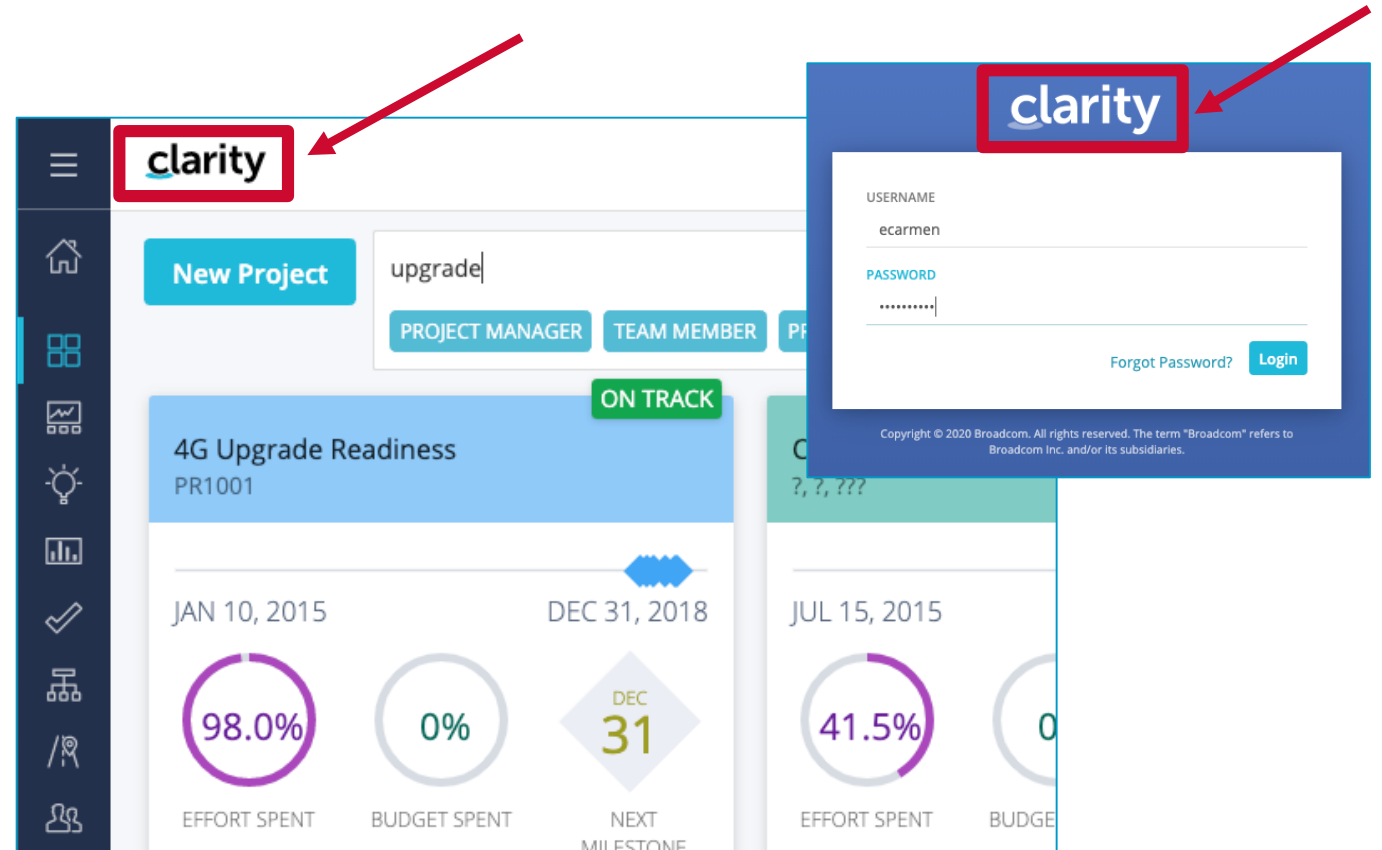
Powerful



Full support all investment types in the Staffing workspace

Branding – replace the Clarity icon with a company specific image

- An option to give Clarity a personality that matches your company
- Easy to update via Modern UX administrative tools
 - Single update impacts both the login page and all Modern UX pages throughout the application
 - Branding on login screen



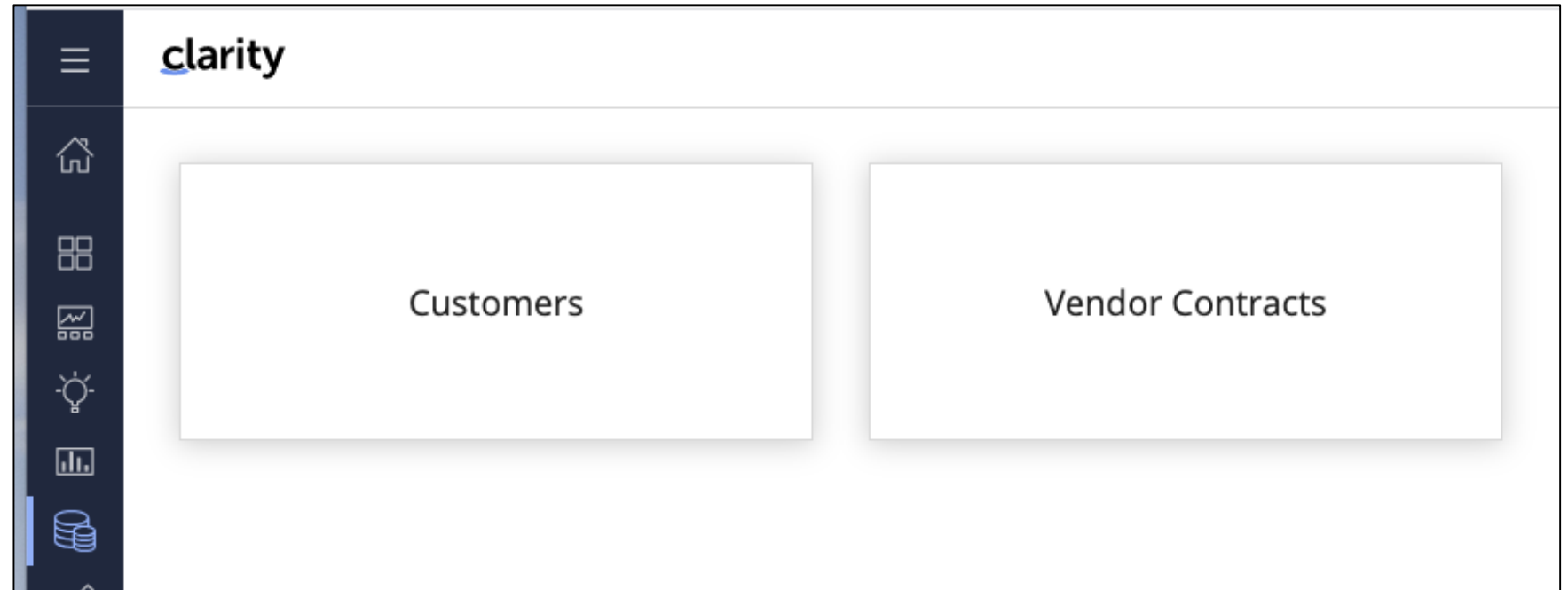
Usable



Give your company's implementation of Clarity its own identity

Custom Objects Enabled in the Modern UX

- New Menu for Custom Objects
- Studio Created
 - Master and Sub-Object available



Useable



Create your own Objects for capturing important data

Custom Objects

- Master Object:
 - Grid & Flyout
 - Blueprints
 - Detail Pages
 - Process Enabled
 - OBS Enabled
- Sub-Object
 - Process Enabled
 - Grid & Flyout
 - Saved Views & Filters



clarity < Vendor Contracts ABC Contractors FY20 Master Agreement 1000

DETAILS VENDOR INVOICES

SUMMARY

NAME * ABC Contractors FY20 Master Agreement ID * 1000

VENDOR NAME ABC Industrial Do Nothings, Inc MANAGER Abrams, Peter

VENDOR CONTACT NAME Bill Cambell

NEW SECTION

AGREEMENT START Jan 01 2020 DESCRIPTION Contract for Audit Services

AGREEMENT FINISH DATE Dec 31 2020



clarity < Vendor Contracts ABC Contractors FY20 Master Agreement 1000

DETAILS VENDOR INVOICES

Search... VIEW UNSAVED

Invoice Date	Invoice Number	Invoice Amount	Invoice Description
May 04 2020	XYZ5000	50,000	More Audit services
Apr 03 2020	XYZ3000	45,000	Increased Audit Services
Mar 03 2020	XYZ2000	35,000	Audit Services February
Feb 03 2020	XYZ1000	25,000	For Audit Services - January

Group By

INVOICE DATE Mar 03 2020 INVOICE NUMBER XYZ2000

INVOICE AMOUNT \$35,000

INVOICE DESCRIPTION Audit Services February

Configure

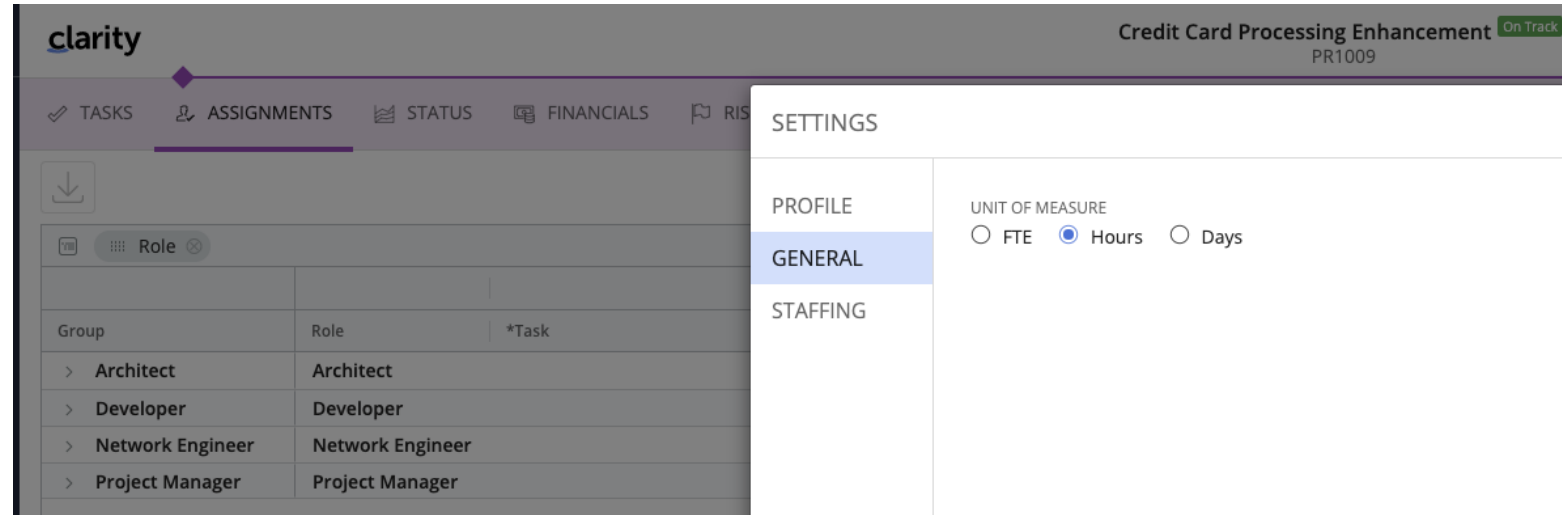
Powerful



Grids, Flyouts and Process Enabled

Other notable capabilities – planned for June 2020

- Customer Voice
 - Support for 'days' as a unit in planning
 - Days for Staff, Task, Assignment
 - (Timesheet covered in Classic setting)
 - Increase Hyperlink length in export to Excel



Useable



Reducing the barriers for organizations to adopt the Modern User Experience

**CLARITY'S FUTURE
IS SO BRIGHT,
YOU'LL HAVE TO
WEAR SHADES.**



Questions?





Thank You





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