Background:

A company has a policy that temporary or contract workers be given a specific Username/Logon to be used to access the network domain (I.e. "Contractor321"). If the Contract User becomes a fulltime employee the Contractor receives a New Active Directory account i.e. "Permanent321", this is due to Policies and other systems that attach to the AD server and require the preservation of the original account (Contract321).

For the Contractor321 account The First and last name fields are the actual name of the temporary worker (John Smith) and the e-mail address is John.Smith@yourcompany.com

When John Smith becomes a fulltime employee, a new account is created in AD with logon name being Permanent321 with the same First name and Last Name (John Smith) and the same e-mail address <u>John.Smith@yourcompany.com</u>.

Problem:

When ServiceDesk 7 runs AD Import the user "Permanent321" is not created. This is due to the Constraint in ensemble database dbo.user table that does not allow duplicate e-mail addresses.

Even though the Contractor account has been set to inactive the new account cannot be created because the e-mail address for the new AD account is the same as one already in the Table.

Resolution/Work Around:

This issue could be solved several ways; below is how we resolved it for this particular organization.

- 1. Log into the ServiceDesk portal with Admin rights
- 2. Navigate to Admin \rightarrow Users \rightarrow Accounts \rightarrow Manage Users

Service Catalog Settings	Users	AD Servers	Reports
tal > Master Settings	Accou	nts	Manage Users
	AD Us	ers	List Permissions
gement	Manage Delegations		List Groups
IS			List Organizations

3. Search for the effected users Account (in this case "Contract321")

Home > Admin > Users > Accounts > User Browser

✓ Search Users	✓ Search results (1)							2
Contractor321	Show Users On Pige:	10 🗸	1 page(s) total		Skip to page:	1		
> Advanced Search	Last Name	First Nam	ie	Primary email			Active	
2	Smith	John		Contractor321@SB	GR.com		+	

- 4. Select "User Actions" (the orange lightning bolt) to the right of the user
- 5. From the drop down menu select "Manage User"



6. Next Select the Tab displaying "Email Settings" (this displays the current e-mail address, in our case <u>Jsmith@yourcompany.com</u>) **Note Below the E-mail Account should read Jsmith@YourCompany.com

Accounts Manage	User		
Account Info Passw	ord Settings Process Manager Settings	Email Settings	Phone Numl
Account Info		*	
Primary Email Address	Contractor321@SBGR.com		
Salutation			
* First Name	John		
*Last Name	Smith		
Nick Name			
Location			
EmployeeID			

7. Change this address to something else i.e. <u>Jsmith@Inactive.com</u> and select "Add E-mail" Button



8. Once this is done you should see 2 e-mail addresses one is <u>JSmith@yourcompany.com</u> and the other is Jsmith@Inactive.com.

	^{counts} anage User	
Account In	fo Password Settings	Process Manager Settings
Email Se	ettings	
JSmith@Yo JSmith@Ina *Email	urCompany.com [Primary active.com	
		Add Email

9. Select the Icon next to "<u>ismith@inactive.com</u>" that displays "Set Primary" (this will set the new account as the Primary e-mail address.



10. The new account moves to the top of the list.

Mar	ants age User		
Account Info	Password Settings	Process Ma	inager Settings
Email Setti	ngs		
JSmith@Inactiv JSmith@YourC	e.com [Primary] ┥ ompany.com 🔗		
*Email		Add Em	ail

11. Now Select the Icon that displays Delete Email Next to the Original Email address Jsmith@YourCompany.com

Emai	Settings		
JSmith(JSmith(⊉Inactive.com [Prima ⊉YourCompany.com	"Y]	
*-			

12. Click "OK" to Delete the e-mail account



- 13. The Old email Account is now deleted.
- 14. Select the "Save" button in the lower right

Manage User		
Account Info Password Settings Process Manager Settings E	mail Settings Phone Numbers Mess	sengers ID Addresses Profiles Advanced
Email Settings		
JSmith@Inactive.com [Primary]		×
*Email Add Email		Save Cancel

Synching Active Directory

When you have completed the above steps run an AD synch

1. Navigate to Admin \rightarrow AD Servers



4. Click Close on the POPUP. The Import will run. You can check the Process by selecting the menu above and selecting Check Sync Process. Wait until the synch has completed.



This will import the New User account (in this case "Permanent321" with an e-mail of <u>JSmith@yourcompany.com</u>) It can now create the account because there is no other account in the dbo.user table that has this e-mail address.

Merging the Accounts

You can Now Merge the Accounts.

Check before Merging

Make sure the New account (JSmith) does not have any organizations assigned to it.

If it does the merge will fail with the following error message. This is due to the DBO.UserOrganizationUnit table which is constrained by the userid.

Accounts Merge	User			
Failed : Violation of U duplicate key in object constraint "FK_UserOr "dbo.UserOrganization been terminated. Source User:	NIQUE KEY constraint 'IX t 'dbo.UserOrganizationU ganizationalUnit_User". 1 nUnit", column 'UserID'. ' Tech88@sbgr.com	_UserOrganizationUni Init'. The DELETE stat 'he conflict occurred ii The statement has bo	it_User_Organiz ement conflicte n database "En een terminated	ation'. Cannot insert d with the REFERENCE semble", table . The statement has
Merge To:	Technician22@SBGR.com		pick	Merge Cancel
				lis

To Make sure the new user account doesn't have the Organizational Unit Selected do the Following

- 1. Log into the ServiceDesk portal with Admin rights
- 2. Navigate to Admin \rightarrow Users \rightarrow Accounts \rightarrow Manage Users

Service Catalog Settings	Users	AD Servers	Reports	
rtal > Master Settings	Accounts		Manage Users	
agement	AD Users Manage Delegations		List Permissions List Groups	
ns			List Organizations	

3. Search for the New user Account (in this case "JSmith")

✓ Search Users	✓ Search results (2)			-
Smith	Show Users On Pa	ge: 10 💌 1 page(s) total		Skip 1
> Advanced Search	LastName	FirstName	Primary email	
	Smith	John	JSmith@Inactive.com	
	Smith	John	JSmith@YourCompany	.com

4. Select "User Actions" (the orange lightning bolt) to the right of the New user account

				2
< <	Skip to page:	1		
Primary email			Active	
JSmith@Inactive.com	n		+	🖂 💋
JSmith@YourCompa	iny.com	_		

5. From the drop down menu select "Manage Organizations"



6. Select the Red X next to any organizations listed (the merge rule will replace these with the merged users Organizations)

Manage U	Iser Organizations		
User Information			1
Primary Email Address : J First Name : J Last Name : S Permissions	Smith@YourCompany.com John Smith		
Organizational units		Primary	
/IT Group			2 💥
Relationship Type Is PrimaryOrganization Select organization to add	/Accounting	Add	Close
Click OK Message from webpage	×		



Process to Merge Accounts

To Merge the Old Account with the New Account follow these steps:

- 1. Log into the ServiceDesk portal with Admin rights
- 2. Navigate to Admin \rightarrow Users \rightarrow Accounts \rightarrow Manage Users



- 3. Search for the Old Account or the account you want to merge (in this case "Jsmith@Inactive.com" the original account)
- 4. Select "User Actions" (the orange lightning bolt) to the right of the user from the drop down menu select "Merge User"



5. Select the Button "Pick" to the right of the "Merge To:" Field

Accounts Merge User	
Source User: JSmith@Inactive.com	Dick
Merge To:	Merge Cance

6. Search and Select the account you need to merge to. (the new account, in this case Jsmith@SBGR.com) Select the "Merge" Button in the lower right.

- On Dacou 10 -	1.0000(c) tota		Clein to	
User Picker				
Email:				
First Name:				
Last Name:	Smith			
City:				
State:				
Zip:				
Country:				
Group:	all groups			
Organization:	all organizations			
Max Results:	10			
			Search	
Primary Email Ad	dress			
JSmith@Inactive	.com	Sel	ect	
JSmith@YourCom John Smith	ipany.com	Sel	ect	
	New	Account		
Accoun	ts			
(Merg	e User			
<u> </u>				
Source Use	r: JSmith@Inactive.com			
Merge T	o: JSmith@YourCompany.com	pick		
			Merge	Cancel

7. Ensure that you want to merge doing so will delete the original account.

8.

Message from webpage	<u>×</u>
You are merging JSmith@Inactive.co	om with JSmith@YourCompany.com, this will delete the user JSmith@Inactive.com, do you want to continue ?
	OK Cancel
Select "OK"	
Message from webpage	
User Merged Successfully	
OK	

Incidents from the Original Account will reassigned/associated with the new account.