

CA Service Management – Office Hours

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May 4, 2023



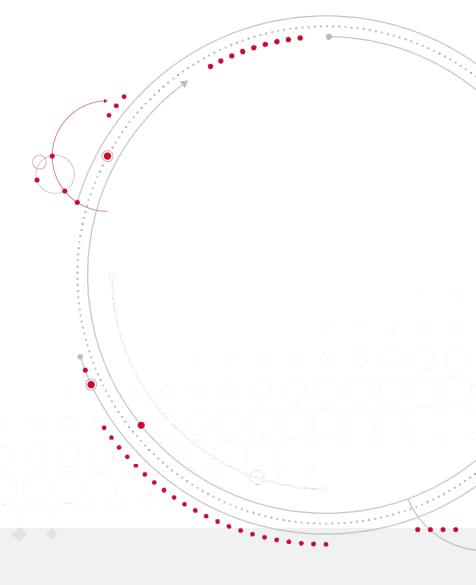
Agenda

- 1 Office Hour Guidelines
- 2 How-to & Best Practice Series "Knowledge Management in Service Desk"
- Product News & Updates "Jaspersoft 8.1 certification"
- 4 Q&A
- 5 What's Next





Introduction & Guidelines





CA Service Management Office Hours!

When to catch the Event?

- Bi-monthly cadence; <u>1st Thursday of every other month</u> @ 10am-11am EST (2pm-3pm GMT)
- Event details will be posted on CASM Community Page
- Dates for next Office Hour
 - 6th July 2023
 - 7th September 2023

CA Service Management Office Hours

When: Aug 5, 2021 from 10:00 AM to 11:00 AM (ET) Associated with CA Service Management

We are excited to bring back the CA Service Management Office Hours!

Register Now DOWNLOAD TO YOUR CALENDAR

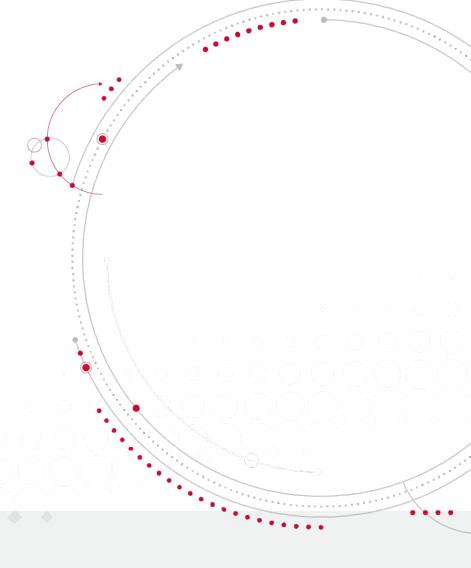
What to expect?

- Chat based session to ask questions on any topic, post them under the Q&A console of Webex
- Every Office Hour will include an in-depth presentation & discussion on specific Product related Topic
- Topics for forthcoming Office Hours will be chosen based on audience feedback
- Drop in your preferred topics under the **Chat** console
- Office Hours are not for Ticket reviews, Commercial discussions





How-to & Best Practice Series





What to expect

Demos

Series of Office Hour sessions diving into and providing refresher of core capabilities

Tips

Guidance on implementing and managing these capabilities through best practices & troubleshooting tips

Consult

Get advice, answer for queries related to these capabilities from Product Experts







Knowledge Management in Service Desk



Level 1 Analysts Level 2 Analysts, Using Knowledge **End/Business Users Knowledge Managers** Management in SDM **Admins, Knowledge** Managers



Demo Use Cases

-- Persona-based

Use-case 1: End-user

- KD search for self-service
- Provide feedback & share KD

Use-case 2: Analyst

- Search and refer KDs for ticket resolution
- Share and recommend knowledge
- Create and get KDs published

Use-case 3: Persona: Knowledge Manager, Administrator

- Approvals, publishing and periodic review of knowledge docs
- Knowledge Schedule
- Knowledge Report Card
- Knowledge Configurations



Useful Tips for Knowledge Management in Service Desk

Want to ensure up-to-date knowledge in Service Desk, Service Point/xFlow irrespective of frequent publishing, rework and update of KDs ??

Run utility "pdm_k_reindex.exe" at a regular cadence during off-peak hours in case of large volumes of data

Knowledge Docs need to be migrated or synchronized between two SDM environments, from test to production environments

The Knowledge Export/Import tool (KEIT) with export/import templates and locations defined, synchronizes knowledge between systems

Worried about storage and/or volume of storage of knowledge-associated tools like attachments, export/import packages, index files?

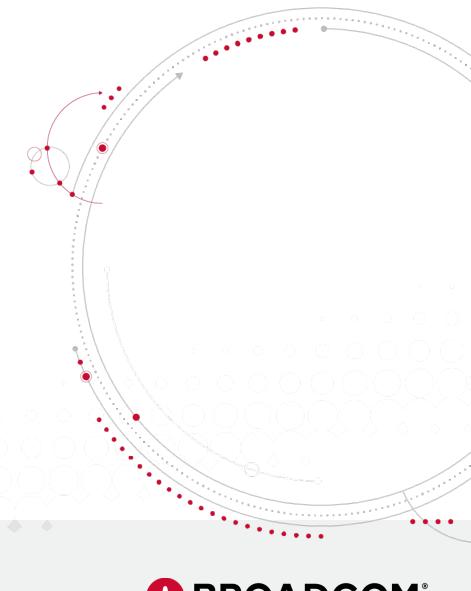
UNC repo supports Knowledge tools. For large volumes of knowledge data, remote repo or shared paths can be set up through UNC Shares





Product Updates

Release, Lifecycle & Other Noteworthy Updates

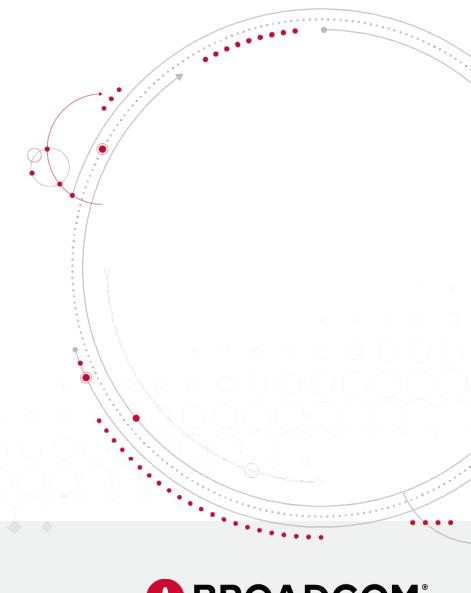






Jaspersoft 8.1

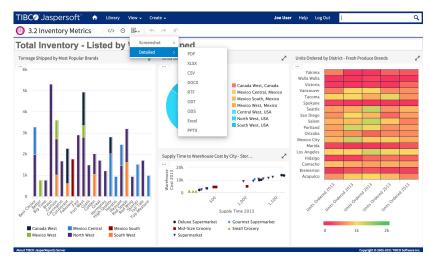
What's New, Installation & Upgrade Scenarios

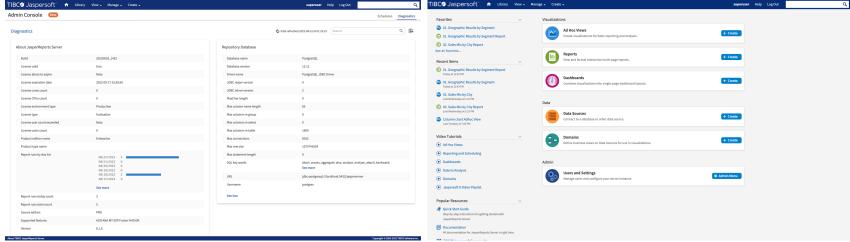




Jaspersoft 8.1: What's New

- UI/UX Improvements
 - New settings panel in Ad Hoc & Dashboard Designers
 - Detailed Dashboard Export
 - Multiple updates to Cross tab
 - Hyperlinks
- User Favorites
- Server Monitoring
- Admin Console Beta

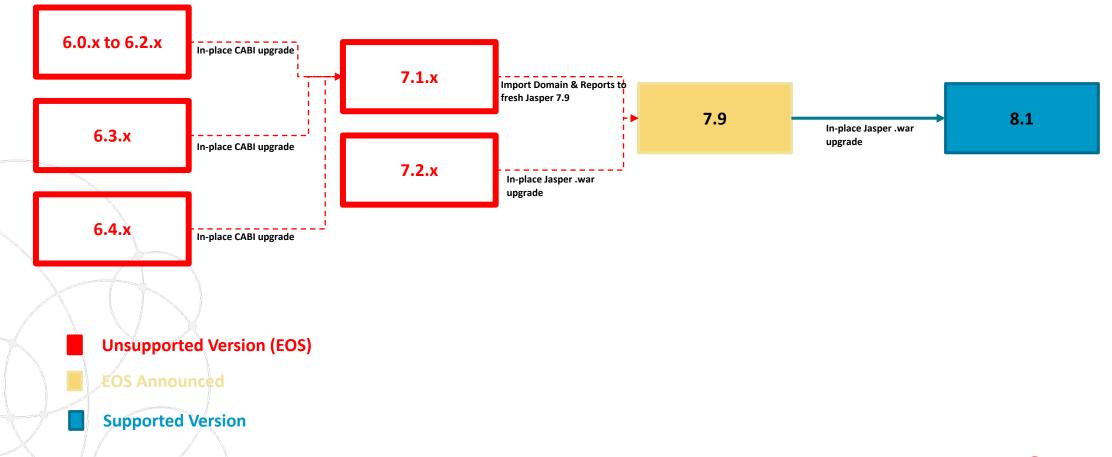






Upgrade Path to Jaspersoft 8.1

Your current version determines your upgrade path:





JasperReports Server & Studio – Supportability & Lifecycle Dates

EOS Dates

Jaspersoft Reports 7.9 – Server & Studio: November 18, 2023

Jaspersoft 8.1 – Supportability Matrix

- Operating Systems
 - Microsoft Windows 64-bit
 - **-** 2016, 2019
- Database Servers
 - Oracle RDBMS
 - 12cR1, 12.1.0.2, 12cR2, 12.2.0.1, 18c (18.3), 19c
 - Microsoft SQL Server
 - **2016, 2017, 2019**
 - JDK/JRE Version
 - 8,11 (Oracle Java/OpenJDK)

Jaspersoft 8.1 – Deprecated Platforms

- Database Servers
 - Oracle RDBMS
 - 11g R2
 - Microsoft SQL Server
 - 2012R2, 2014
- Java Development Kit: JDK 1.7



CA Service Management – Lifecycle Updates

Announced EOS Dates

Jaspersoft Reports 7.9 – Server & Studio:
 November 18, 2023

Please visit the CA Service Desk Manager product information page for up-to-date information on release & EOS dates, product & support bulletins:

https://support.broadcom.com/group/ecx/productdetails?productName=CA%20Service%20Desk%20Manager

Release Updates

- Cumulative Pack for 17.3 (17.3 RU21 & RU22)
 - Service Point & SDM enhancement
 - Certifications, Security & Quality improvements
- Jaspersoft 8.1 Certification (RU22 & above)
 - Reports Server 8.1.1
 - Studio 8.1
- Tentative timeline for CASM 17.4* July 2023*

Planning activities like RU install, DR, any changes impacting PROD env?

Fill Service Management **Questionnaire** and get **assistance** from **Broadcom Support**

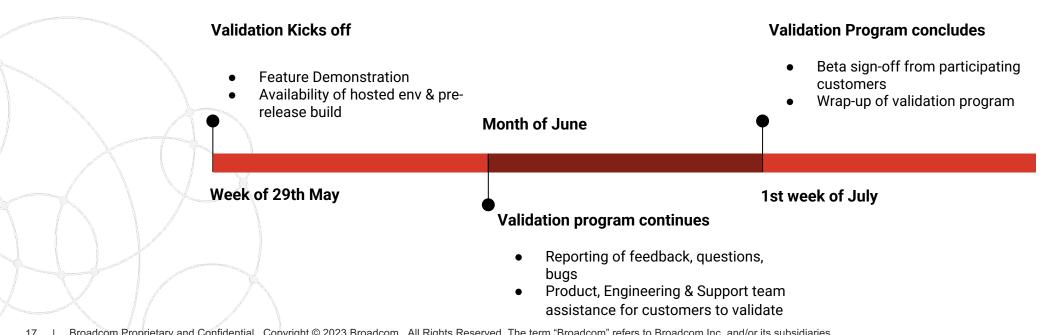
[https://knowledge.broadcom.com/external/article?articleId=136872]



Save the DATE!!

17.4 Beta Validation kick off in the week of 29th May

Kick Off Call with Feature Overview & Demo Pre-release software available for <u>participating customers</u>

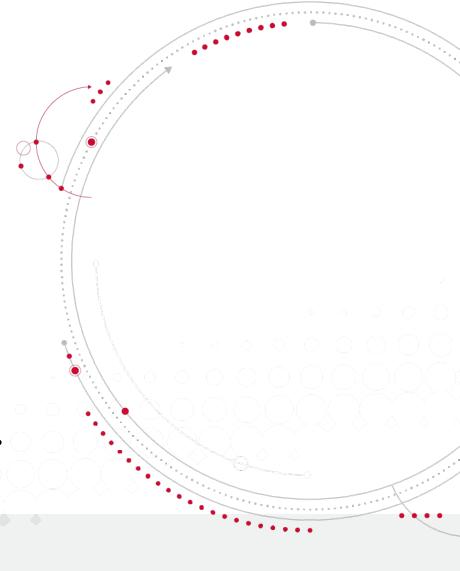






Q&A

Transcript of Q&A will be posted on the CASM community page after the session





What's Next

- Back with the new CASM Office Hour session on:
 - 6th July 2023
 - 7th September 2023
- Please visit CASM Community -> Events to view and download the invites
- Share feedback about the session here: https://forms.gle/DeWSqv3vJBCUaJ5p8
- Post questions and suggestions on the CASM community page





Thank You

