CA PPM 15.2: Building Custom Reports 300

PRODUCT RELEASE

CA PPM 15.2

*There is no major functional impact to the CA PPM 15.1 version of this course from new features in CA PPM 15.2. To see details of impact, please refer to the **CA PPM 15.2: Cumulative Differences 200** course, which is bundled with the 15.1 version of the course.*

COURSE TYPE, LENGTH & CODE

- Instructor-Led Training (ILT) / Virtual Learning (VL)
- Two (2) Days
- 33CLR3089B

PREREQUISITES

- A working knowledge of the CA PPM 15.x core components, time management, and business administration
- A working knowledge of SQL
- A working knowledge of CA PPM and Jaspersoft report writing
- Third-party courses from TIBCO or equivalent knowledge:
  - Using Jaspersoft BI
  - Developing Reports with

Course Overview

Having the right data at your fingertips is critical for making decisions in a software-driven business environment. Facilitating access to project-related data is a key focus of CA Project & Portfolio Manager 15.2 (CA PPM). By creating reports using the method that suits your experience and circumstance, you can assist your organization in meeting its business reporting goals.

This course will help simplify the report creation process and improve report performance. It will guide you through the steps to configure Jaspersoft Studio to connect to CA PPM. You will also be taught several methods to create queries. Regardless of the method you adopt, you will be shown how Jaspersoft Studio provides you with the means to quickly create a report from your query and how CA PPM enables you to add them to the Advanced Reporting interface. You will also be taught to schedule a report for distribution, assign appropriate permissions and rights to users, and modify default CA PPM reports.

What You Will Learn

- Write effective report queries using the method that suits your SQL coding experience.
- Create a report in Jaspersoft Studio and publish it to automatically appear in CA PPM Advanced Reporting.
- Schedule reports for distribution to users who need them.
- Assign appropriate permissions and rights to users based on their role.
- Apply best practices to modify out-of-the-box (OOTB) CA PPM reports.

For Managers

With Jaspersoft Studio and the CA PPM data warehouse, getting management insights and business metrics is significantly simplified. After your team learns how to configure Jaspersoft Studio to connect to CA PPM, they will be taught the methods to create queries to suit their own requirements. This course will enable your staff to quickly create reports from their queries, add them to the Advanced

Jaspersoft Studio

Reporting interface in CA PPM, and schedule them for distribution to recipients.

WHO SHOULD ATTEND

- CA PPM Report Writer
- CA PPM Administrator
- Database Administrator

Course Agenda

Module 1: Configure Jaspersoft Studio to Connect to CA PPM	Module 2: Build Custom Reports
▪ Connect Jaspersoft Studio to CA PPM Advanced Reporting	▪ Create SQL report queries ▪ Create reports using Jaspersoft Studio ▪ Add reports to the CA PPM Advanced Reporting interface
Module 3: Perform Report-related Tasks	
▪ Schedule reports for distribution ▪ Assign users to advanced reporting access rights ▪ Modify an OOTB report	

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