



CA Project & Portfolio Manager (CA PPM) The Road Ahead

April 2017



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Agenda

- **Strategy & Roadmap**
- CA PPM 15 Series
- Ellington & Beyond
- Customer Validation Programs

CA PPM: Strategic Themes

- ➡ **Own the Outcomes:** Deliver Compelling Business Insights
- ➡ **Own the Planning:** Manage the people. Manage the money
- ➡ **Capture the Work:** Capture progress regardless of work management solution

Agile
Thoughtful and robust
integrations to Agile Solutions

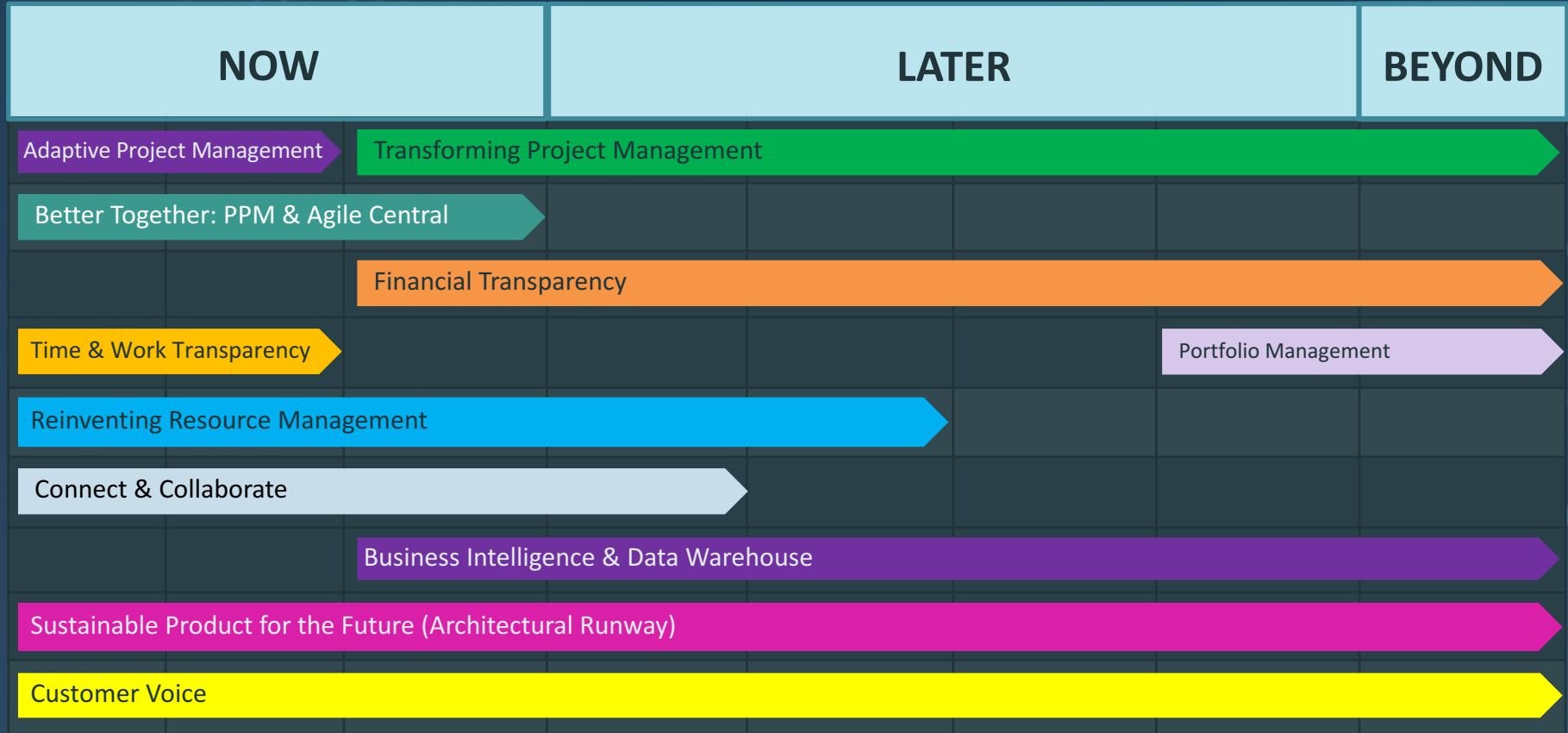
Traditional
Powerful large scale Project and
Program Management

Delivering Value

Adaptive
Easy to use/ simple to onboard
Project solutions for adaptive PM



PPM initiative strategy



Agenda

- Strategy & Roadmap
- **CA PPM 15 Series**
- Ellington & Beyond
- Customer Validation Programs

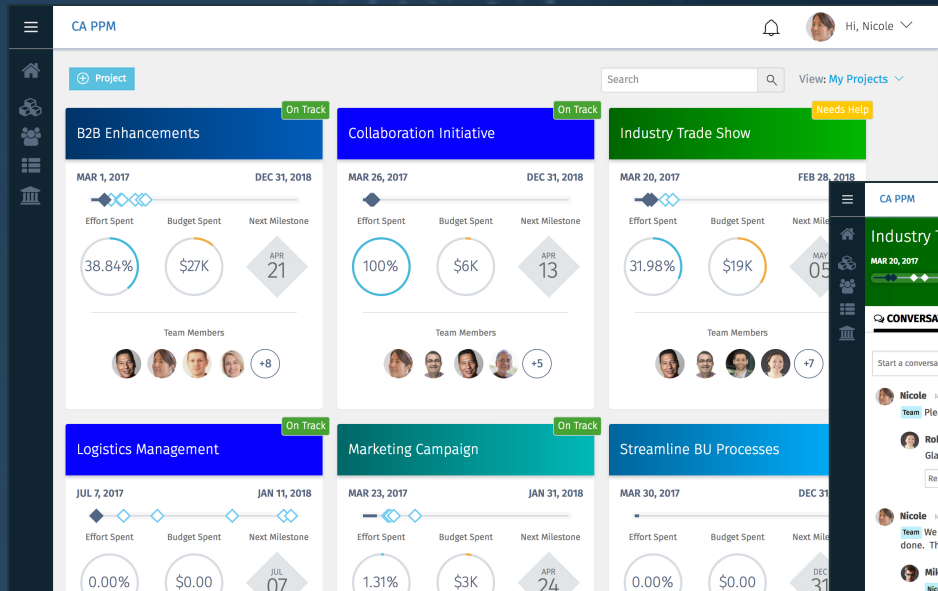


New UX: Adaptive Projects, Time, & Resource Management
Ensure Project Confidence

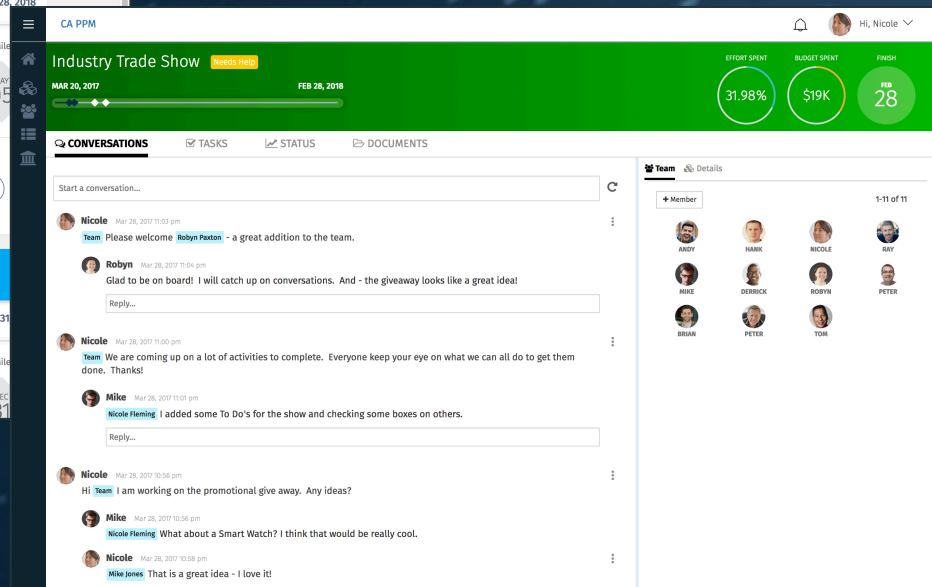
Adaptive project management

Our Quality, HR, Marketing groups are looking at a separate 'light' project tracking tool. This will be good for them."

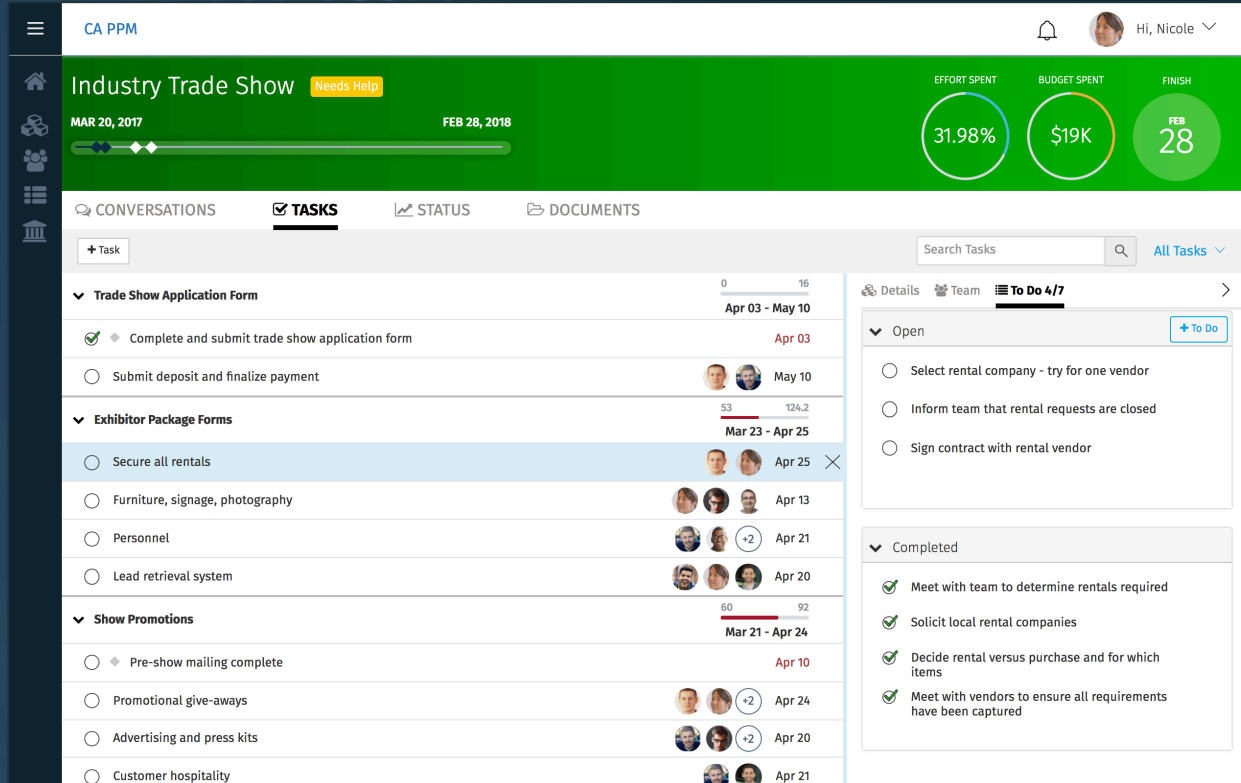
Enable team engagement - A focus on collaboration



Simple Gauges and Project Indicators
Direct link to Classic PPM



Simple project planning

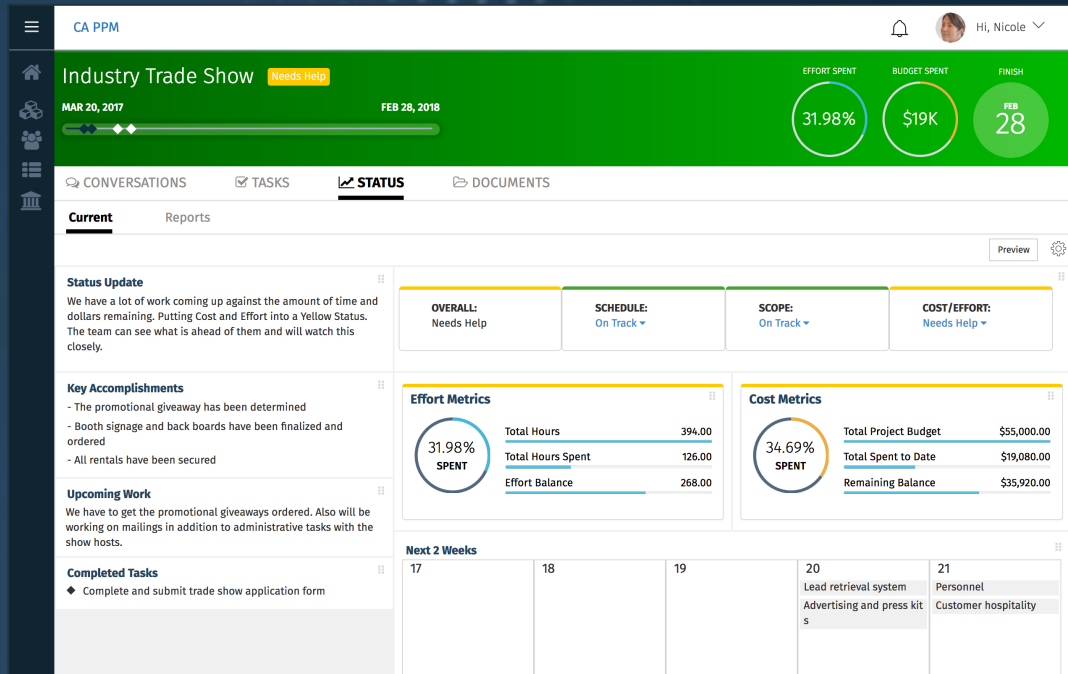


Simple work
orchestration

To Do Lists vs
complex Task
dependencies

*Adaptive project
management
"resonates deeply
within our
organization."*

Living status report



Automated, “Living Document” for stakeholder engagement

Real time gauges and status conditions.

The entire team sees what is communicated to stakeholders.

Eliminates the “work about work” of stakeholder reporting.

Designed to give the PM back time to focus on delivering value.

“Must Have” adaptive project additions

Documents

- Project-level attachments
- Folder structure

Projects

- Additional filtering option for Tasks

The screenshot displays the CA PPM software interface for a project named "Industry Trade Show". The top navigation bar shows the project name, a "Needs Help" button, and three circular progress indicators: "EFFORT SPENT" at 31.98%, "BUDGET SPENT" at \$19K, and "FINISH" on FEB 28. Below the navigation bar, there are tabs for "CONVERSATIONS", "TASKS", "STATUS", and "DOCUMENTS". The "DOCUMENTS" tab is active, showing a list of documents. On the left, a sidebar displays a folder structure under "Folders", including "Documents", "Booth set up", "Customers and Promotions", "Registration", "Weekly Registration", "Staff Preparation", "Handbook and Travel", and "Staff Guidelines".

NAME	OWNER	MODIFIED	SIZE	TAGS
Trade Show etiquette2.jpg	Nicole Fleming	Apr 13, 2017	227KB	BOOTH STAFF
Trade Show Staff Handbook...	Nicole Fleming	Apr 13, 2017	145KB	BOOTH STAFF
Trade Show Customers an...	Nicole Fleming	Apr 13, 2017	14KB	ATTENDEES SHOWTIME
Staff Preparation	Nicole Fleming	Mar 28, 2017		
Customers and Promotions	Nicole Fleming	Mar 28, 2017		
Booth set up	Nicole Fleming	Mar 28, 2017		

Project collaboration in the context of the work

- Comment on a Post
- @mention individual user or Team
- Configure your notification preference upon @mention
 - Browser and/or email notifications
- Edit and delete posts or comments

The screenshot shows a project collaboration interface for 'Industry Trade Show'. The top navigation bar includes a hamburger menu, the project name 'CA PPM', a notification bell, and a user profile 'Hi, Nicole'. Below the navigation bar, a green header displays the project name 'Industry Trade Show' with a 'Needs Help' button. A timeline shows 'MAR 20, 2017' to 'FEB 28, 2018'. Three circular progress indicators show 'EFFORT SPENT' at 31.98%, 'BUDGET SPENT' at \$19K, and 'FINISH' at FEB 28. The main content area is divided into 'CONVERSATIONS', 'TASKS', 'STATUS', and 'DOCUMENTS'. The 'CONVERSATIONS' tab is active, showing a list of messages. The right sidebar shows a 'Team' section with 11 members: ANDY, HANK, NICOLE, RAY, MIKE, DERRICK, ROBYN, PETER, BRIAN, PETER, and TOM.

CA PPM

Industry Trade Show [Needs Help](#)

MAR 20, 2017 FEB 28, 2018

EFFORT SPENT 31.98% BUDGET SPENT \$19K FINISH FEB 28

CONVERSATIONS TASKS STATUS DOCUMENTS

Start a conversation...

Nicole Mar 28, 2017 11:03 pm
Team Please welcome Robyn Paxton - a great addition to the team.

Robyn Mar 28, 2017 11:04 pm
Glad to be on board! I will catch up on conversations. And - the giveaway looks like a great idea!

Nicole Mar 28, 2017 11:00 pm
Team We are coming up on a lot of activities to complete. Everyone keep your eye on what we can all do to get them done. Thanks!

Mike Mar 28, 2017 11:01 pm
Nicole Fleming I added some To Do's for the show and checking some boxes on others.

Nicole Mar 28, 2017 10:56 pm
Hi Team I am working on the promotional give away. Any ideas?

Mike Mar 28, 2017 10:56 pm
Nicole Fleming What about a Smart Watch? I think that would be really cool.

Nicole Mar 28, 2017 10:58 pm
Mike Jones That is a great idea - I love it!

Team Details

+ Member

1-11 of 11

ANDY HANK NICOLE RAY
MIKE DERRICK ROBYN PETER
BRIAN PETER TOM

Time management module – Entry

Simple time capture w/ smart populate and autosave.

Designed to take the “work about work” out of the process.

CA PPM

TIMESHEETS

REVIEW & APPROVE

Hank Fisher

Developer

SELECT RESOURCE

CLOSE

Apr 3 - Apr 9

Apr 10 - Apr 16

Apr 17 - Apr 23

HOURS

42.00/40.00

PROJECT TIME

100%

APPROVE

RETURN

NOTES

	Mon. 10	Tue. 11	Wed. 12	Thu. 13	Fri. 14	Sat. 15	Sun. 16	Total	ETC
B2B Enhancements (PR1086)	8.00	8.00	8.00	8.00	10.00			42.00	
Infrastructure Requirements (Planning Phase)		2.50			3.00			5.50	0.00
Requirements Definition (Design Phase)			3.00	3.50				6.50	0.00
Industry Trade Show (PR1089)			5.00					5.00	0.00
Promotional give-aways (Show Promotions) 1									
Secure all rentals (Exhibitor Package Forms) 2		1.50			4.00			5.50	0.00
Streamline BU Processes (PR1091)									
Identify wastes	8.00	4.00		4.50	3.00			19.50	0.00

Time management module - Approvals

“Resource Managers will love Time Approval - adding notes is so much easier”

Kanban Style
Time Approval
Eliminate
missing time
reporting.

Simple, visual
and
collaborative
approval
process.

The screenshot displays the 'REVIEW & APPROVE' section of the CA PPM interface. The top navigation bar includes 'CA PPM', 'TIMESHEETS', and 'REVIEW & APPROVE'. The user 'Hi, Derrick' is logged in. The interface shows a Kanban-style board with columns for different stages of the approval process: 'OPEN' (3 items), 'SUBMITTED' (4 items), 'APPROVED' (2 items), 'POSTED' (3 items), and 'RETURNED' (1 item). The board lists team members with their profiles, roles, and time tracking progress (e.g., Alex Bergman, Systems Analyst, 40/40). Each item in the board has a status icon (thumbs up/down) and a clock icon. A search bar at the top allows filtering by 'Team Member' and 'Mark Montoya'. A sidebar on the left contains navigation icons for various project management functions.

Enter time & approve time for others

Enable managers to enter time for team members.

Approve time for other teams

The screenshot displays the CA PPM Timesheets interface. The top navigation bar includes 'CA PPM', 'TIMESHEETS', and 'REVIEW & APPROVE'. The user is logged in as 'Hi, Derrick'. The main header shows 'Theresa Robertson, Sr. Project Manager' with a 'SELECT RESOURCE' button and a 'CLOSE' button. Below this, a timeline view shows dates from April 3 to April 23, with a total of 16.00 hours entered for the period April 10 to April 16. A 'SUBMIT' button and a '< NOTES' link are also visible.

The main content area is divided into two sections. The top section, titled 'B2B Enhancements (PR1086)', shows a summary of time entries for the selected period. The bottom section, titled 'Complete Project Plan (Planning Phase)', shows a list of team members and their time entries. The team members listed are:

- Andy Cooper (Developer)
- Brian Robinson (Business Analyst)
- Hank Fisher (Developer)
- Joyce Coleman (Architect)
- Mike Jones (Architect)
- Peter Phillips (Business Analyst)
- Ray Fowler (Developer)
- Terry Walker (Test Engineer)
- Theresa Robertson (Sr. Project Manager)

The table shows the number of hours entered for each team member, with a total of 3 hours for the period. The table also includes columns for 'OPEN', 'SUBMITTED', 'APPROVED', 'POSTED', and 'RETURNED' status. The 'APPROVED' column shows 3 hours, indicating that the time entries for the selected period have been approved.

Resources

- Gain visibility into all work
- Excel-like paradigm using copy & paste
- Improved way to balance work and assign new staffing requests

CA PPM

Hi, Derrick

Apr 23, 2017

Resources Investments

RESOURCE MANAGER
DERRICK JOSEPH

Select Filters

Apr 30, 2017

2017-05

2017-06

2017-07

2017-08

2017-09

2017-Q4

TOTALS

FTE

FTE

FTE

FTE

FTE

FTE

FTE

FTE

FTE

FTE

PINNED (3)

ALL

8.95

8.95

8.90

9.21

9.14

9.20

8.43

8.41

Andy Cooper

0.80

0.80

0.80

0.80

0.80

0.80

0.90

0.95

Brian Robinson

0.80

0.80

0.80

0.80

0.80

0.80

0.80

0.53

Hank Fisher

0.60

0.60

0.60

0.60

0.58

0.60

0.61

0.60

Joyce Coleman

1.05

1.05

1.00

1.16

1.16

1.15

0.75

1.19

Mike Jones

1.00

1.00

1.00

1.20

1.21

1.20

0.77

1.23

Peter Phillips

0.80

0.80

0.80

0.80

0.78

0.80

0.80

0.65

Ray Fowler

0.85

0.85

0.85

0.85

0.85

0.85

0.85

0.72

Robyn Paxton

0.80

0.80

0.80

0.80

0.78

0.80

0.88

0.51

Terry Walker

0.05

0.05

0.05

0

0

0

0

0.01

Theresa Robertson

0.88

Requests

REQUESTED MANAGER
DERRICK JOSEPH

Select Filters

Apr 30, 2017

2017-05

2017-06

2017-07

2017-08

2017-09

2017-Q4

TOTALS

FTE

FTE

FTE

FTE

FTE

FTE

FTE

FTE

FTE

Architect

0.10

0.10

0.10

0.10

1.10

0.60

0.84

0.29

Business Analyst

0.10

0.10

0.10

0.50

1.10

0.60

0.53

0.26

Developer

0.10

0.10

0.10

0.91

2.10

2.10

1.44

0.55

Test Engineer

0

0

0

0

0

0.50

0.88

0.17

Staffing

- Focus on my people
- Drill to each team members work
- Easily address staffing requests
- Approve “Soft Booked” (Light Blue)

Collaboration

- RM and PM collaborate to discuss role or staffing request on a team allocation.

CA PPM

Hi, Derrick

Apr 23, 2017

Resources Investments

RESOURCE MANAGER

DERRICK JOSEPH

Select Filters

	Apr 30, 2017	2017-05	2017-06	2017-07
	FTE	FTE	FTE	
<div> <div></div> <div>PINNED (3)</div> <div>ALL</div> </div>	8.95	8.95	8.90	
> Andy Cooper	0.80	0.80	0.80	
> Brian Robinson	0.80	0.80	0.80	
<div> <div></div> <div>Hank Fisher</div> <div></div> </div>	0.60	0.60	0.60	
B2B Enhancements	0.20	0.20	0.20	
Industry Trade Show	0.20	0.20	0.20	
Marketing Campaign	0.10	0.10	0.10	
Streamline BU Processes	0.10	0.10	0.10	
★ > Joyce Coleman	1.05	1.05	1.00	
★ > Mike Jones	1.00	1.00	1.00	
> Peter Phillips				

Requests

REQUESTED MANAGER

DERRICK JOSEPH

Select Filters

	Apr 30, 2017	2017-05	2017-06	2017-07
	FTE	FTE	FTE	
	0.30	0.30	0.30	
> Architect	0.10	0.10	0.10	
> Business Analyst	0.10	0.10	0.10	
> Developer	0.10	0.10	0.10	
> Test Engineer	0	0	0	

Hank Fisher

Streamline BU Processes (PR1091)

DETAIL

CONVERSATIONS

Start a conversation...

Nicole
a few seconds ago

Derrick Joseph

Can we get Hank assigned to this project? I know he is familiar with the processes we are going to be updating.

Derrick
a few seconds ago

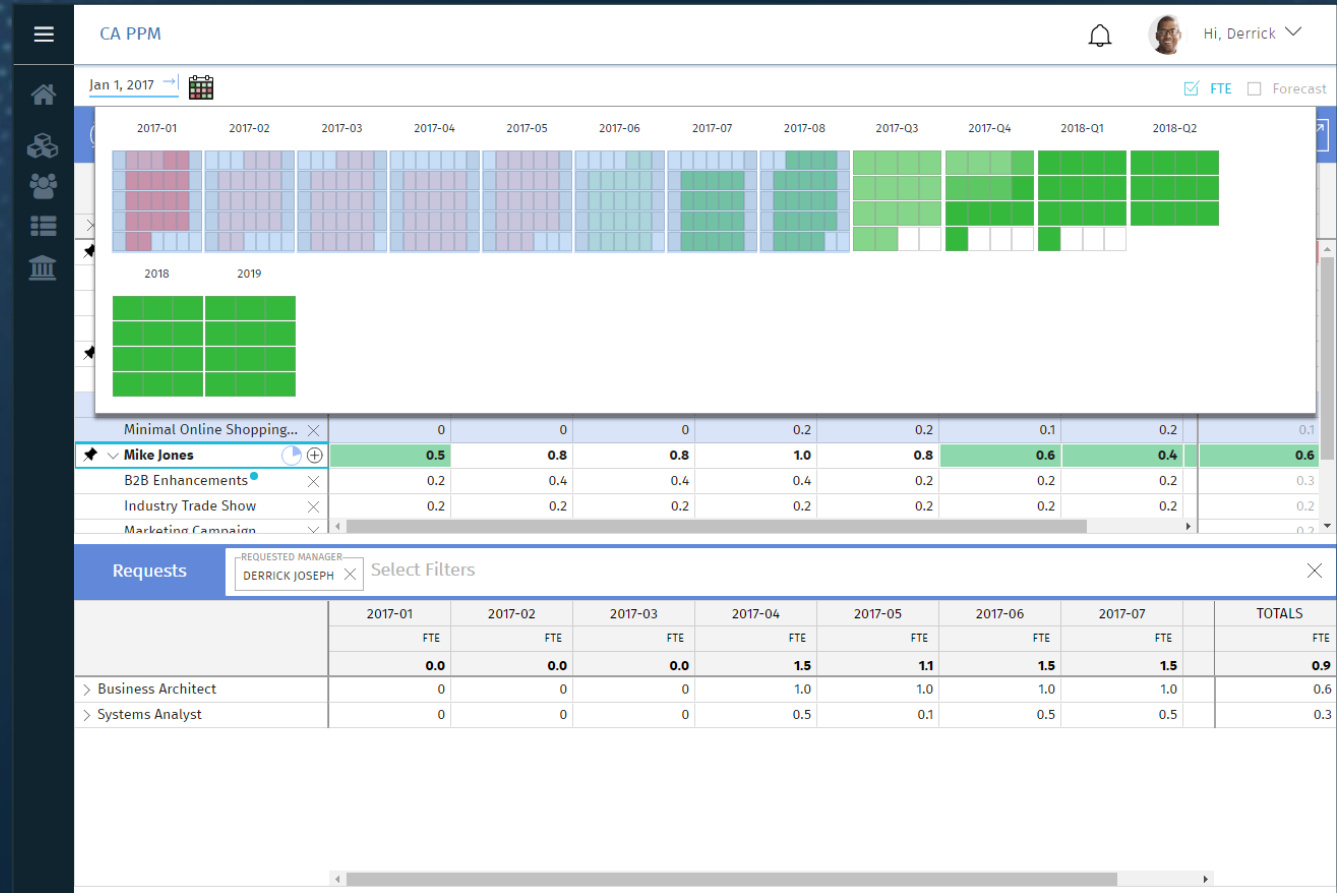
Nicole Fleming

Hank is available for the period you are requesting - I will Hard Book him.

Reply...

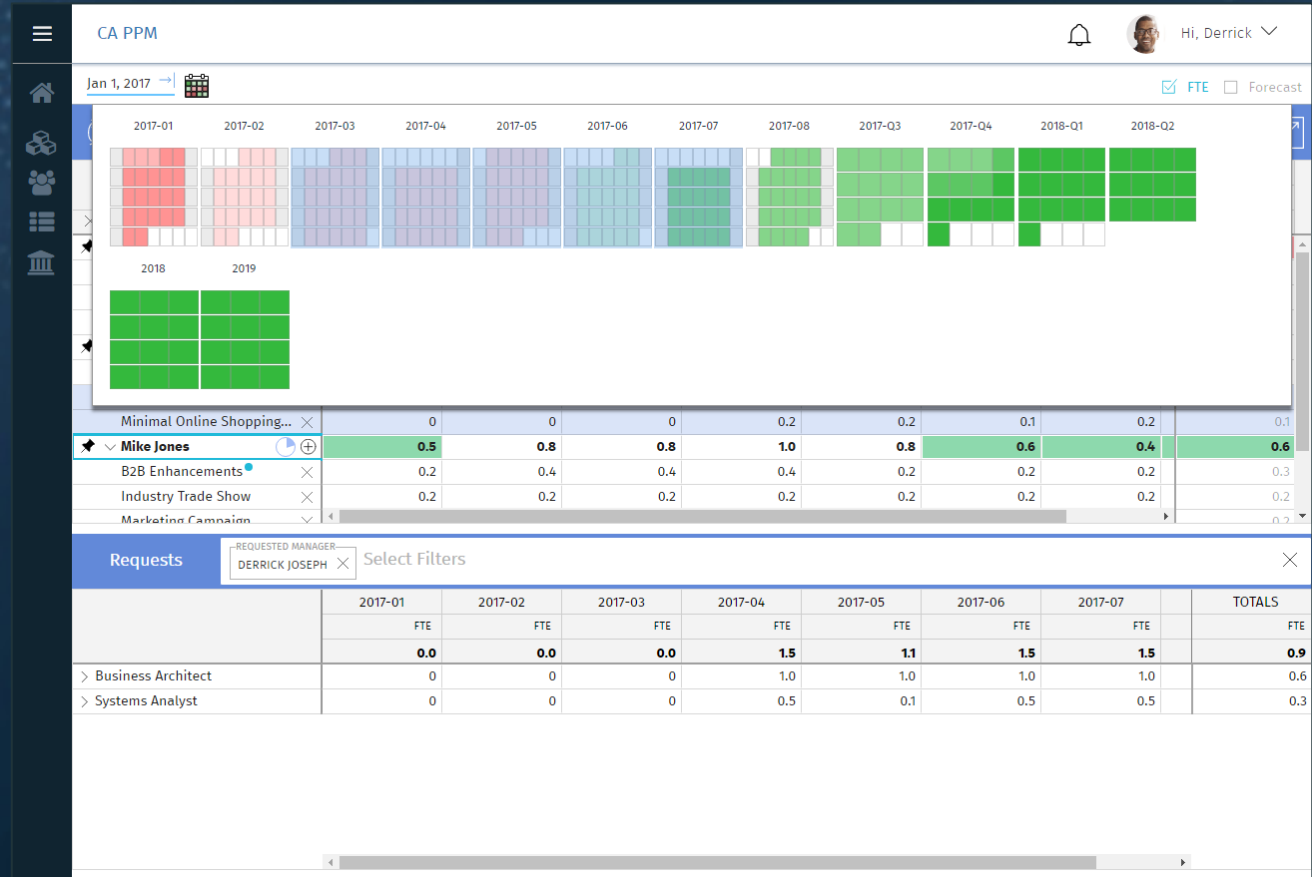
Telescoping

- View entire time horizon to spot resource issues
- Focus on a time period to resolve



Telescoping

- Select the time period to focus based on telescope colors



Telescoping

- Focus now on 5 periods

CA PPM

Hi, Derrick

Jan 1, 2017

FTE Forecast

Resources Investments

Select Filters

	2017-03	2017-04	2017-05	2017-06	2017-07		TOTALS	
	FTE	FTE	FTE	FTE	FTE		FTE	
×	PINNED (3)	ALL	3.5	3.8	3.5	2.0	1.3	2.8
★	▼ Andy Cooper	1.9	1.6	1.5	0.6	0	1.1	
	Collaboration Enhancem...	0.5	0.5	0.5	0.5	0	0.4	
	Industry Trade Show	0.4	0	0	0	0	0.1	
	Personalized online shop...	1.0	1.1	1.0	0.1	0	0.6	
★	▼ Diane Durand	0.8	1.2	1.2	0.8	0.9	1.0	
	Collaboration Enhancem...	0.5	0.5	0.5	0.5	0.5	0.5	
	Industry Trade Show	0.3	0.5	0.5	0.2	0.2	0.3	
	Minimal Online Shopping...	0	0.2	0.2	0.1	0.2	0.1	
★	▼ Mike Jones	0.8	1.0	0.8	0.6	0.4	0.7	
	B2B Enhancements	0.4	0.4	0.2	0.2	0.2	0.3	
	Industry Trade Show	0.2	0.2	0.2	0.2	0.2	0.2	
	Marketing Campaign	0.2	0.2	0.2	0.2	0	0.2	

Requests

REQUESTED MANAGER
DERRICK JOSEPH

Select Filters

	2017-03	2017-04	2017-05	2017-06	2017-07		TOTALS
	FTE	FTE	FTE	FTE	FTE		FTE
	0.0	1.5	1.1	1.5	1.5		1.1
> Business Architect	0	1.0	1.0	1.0	1.0		0.4
> Systems Analyst	0	0.5	0.1	0.5	0.5		0.3

“Pinning” Resources

- Select specific team members to “Pin”
- Resolve one issue at a time

CA PPM

3

Hi, Derrick

Apr 23, 2017

Resources Investments

RESOURCE MANAGER

DERRICK JOSEPH

Select Filters

	Apr 30, 2017	2017-05	2017-06	2017-07	2017-08	2017-09	2017-Q4	TOTALS
	FTE	FTE	FTE	FTE	FTE	FTE	FTE	FTE
	8.95	8.95	8.90	9.21	9.14	9.20	8.43	8.41
> Andy Cooper	0.80	0.80	0.80	0.80	0.80	0.80	0.90	0.95
> Brian Robinson	0.80	0.80	0.80	0.80	0.80	0.80	0.80	0.53
> Hank Fisher	0.60	0.60	0.60	0.60	0.58	0.60	0.61	0.60
★ > Joyce Coleman	1.05	1.05	1.00	1.16	1.16	1.15	0.75	1.19
★ > Mike Jones	1.00	1.00	1.00	1.20	1.21	1.20	0.77	1.23
> Peter Phillips	0.80	0.80	0.80	0.80	0.78	0.80	0.80	0.65
> Ray Fowler	0.85	0.85	0.85	0.85	0.85	0.85	0.85	0.72
> Robyn Paxton	0.80	0.80	0.80	0.80	0.78	0.80	0.88	0.51
> Terry Walker	0.05	0.05	0.05	0	0	0	0	0.01
> Theresa Robertson								0.88

Requests

REQUESTED MANAGER

DERRICK JOSEPH

Select Filters

	Apr 30, 2017	2017-05	2017-06	2017-07	2017-08	2017-09	2017-Q4	TOTALS
	FTE	FTE	FTE	FTE	FTE	FTE	FTE	FTE
	0.30	0.30	0.30	1.51	4.30	3.80	3.69	1.28
> Architect	0.10	0.10	0.10	0.10	1.10	0.60	0.84	0.29
> Business Analyst	0.10	0.10	0.10	0.50	1.10	0.60	0.53	0.26
> Developer	0.10	0.10	0.10	0.91	2.10	2.10	1.44	0.55
> Test Engineer	0	0	0	0	0	0.50	0.88	0.17

“Pinning” Resources

- View only “Pinned” team members
- Balance work, satisfy resource requests on the selected team members

CA PPM										
Apr 23, 2017 →			<input checked="" type="checkbox"/> FTE <input type="checkbox"/> Forecast							
Resources Investments			Select Filters							
	Apr 23, 2017	Apr 30, 2017	2017-05	2017-06	2017-07	2017-08	2017-09	2017-Q4		TOTALS
	FTE	FTE	FTE	FTE	FTE	FTE	FTE	FTE		FTE
× PINNED (3) ALL	2.42	2.55	2.55	2.50	2.86	2.85	2.85	2.02		2.76
★ > Joyce Coleman	0.85	1.05	1.05	1.00	1.16	1.16	1.15	0.75		1.19
★ > Mike Jones	1.05	1.00	1.00	1.00	1.20	1.21	1.20	0.77		1.23
B2B Enhancements ×	0.70	0.60	0.60	0.60	0.80	0.81	0.80	0.40		0.54
Industry Trade Show ×	0.15	0.15	0.15	0.15	0.15	0.15	0.15	0.15		0.42
Marketing Campaign ×	0.10	0.20	0.20	0.20	0.20	0.20	0.20	0.17		0.25
Streamline BU Processes ×	0.10	0.05	0.05	0.05	0.05	0.05	0.05	0.05		0.02
Vacation Time ×	0	0	0	0	0	0	0	0		0
★ > Tom Torrin	0.52	0.50	0.50	0.50	0.50	0.48	0.50	0.50		0.34
B2B Enhancements ×	0.20	0.20	0.20	0.20	0.20	0.18	0.20	0.20		0.20
Collaboration Initiative ×	0.17	0.15	0.15	0.15	0.15	0.15	0.15	0.15		0.06
Industry Trade Show ×	0.15	0.15	0.15	0.15	0.15	0.15	0.15	0.15		0.08
Requests										
			REQUESTED MANAGER: DERRICK JOSEPH × Select Filters							
	Apr 23, 2017	Apr 30, 2017	2017-05	2017-06	2017-07	2017-08	2017-09	2017-Q4		TOTALS
	FTE	FTE	FTE	FTE	FTE	FTE	FTE	FTE		FTE
	0.30	0.30	0.30	0.30	1.51	4.30	3.80	3.69		1.28
> Architect	0.10	0.10	0.10	0.10	0.10	1.10	0.60	0.84		0.29
> Business Analyst	0.10	0.10	0.10	0.10	0.50	1.10	0.60	0.53		0.26
> Developer	0.10	0.10	0.10	0.10	0.91	2.10	2.10	1.44		0.55
> Test Engineer	0	0	0	0	0	0	0.50	0.88		0.17

Forecasting

- Toggle on forecast
- Model your plan to meet your budget

CA PPM													Hi, Derrick ▾	
Apr 23, 2017													FTE Forecast	
Resources Investments													Select Filters	
			2017-05		2017-06		2017-07		2017-08		TOTALS			
			FORECAST	FTE	FORECAST	FTE	FORECAST	FTE	FORECAST	FTE	FORECAST	FTE		
×	PINNED (3)	ALL	54,480	8.95	250,608	8.90	238,392	9.21	235,524	9.14	256,088	8.41	4,549,830.22	
>	Andy Cooper		5,120	0.80	23,552	0.80	22,528	0.80	21,504	0.80	23,552	0.95	538,012.44	
>	Brian Robinson		5,120	0.80	23,552	0.80	22,528	0.80	21,504	0.80	23,552	0.53	301,248	
>	Hank Fisher		2,880	0.60	13,248	0.60	12,672	0.60	12,096	0.58	12,768	0.60	254,304	
★	Joyce Coleman		6,300	1.05	28,980	1.00	26,400	1.16	29,220	1.16	32,016	1.19	632,016	
★	Mike Jones		6,000	1.00	27,600	1.00	26,400	1.20	30,240	1.21	33,480	1.23	652,620	
>	Peter Phillips		5,120	0.80	23,552	0.80	22,528	0.80	21,504	0.78	22,912	0.65	367,232	
>	Ray Fowler		5,440	0.85	25,024	0.85	23,936	0.85	22,848	0.85	25,024	0.72	404,544	
>	Robyn Paxton		4,160	0.80	19,136	0.80	18,304	0.80	17,472	0.78	18,616	0.51	231,764	
>	Terry Walker		260	0.05	1,196	0.05	1,144	0	0	0	0	0.01	2,600	
>	Theresa Robertson		6,400	0.80	29,440	0.80	28,160	0.80	26,880	0.80	29,440	0.88	620,177.78	
>	Tim Thone		4,680	0.90	21,528	0.90	20,592	0.90	19,656	0.90	21,528	0.80	367,432	
★	Tom Torrin		3,000	0.50	13,800	0.50	13,200	0.50	12,600	0.48	13,200	0.34	177,880	
Requests													Select Filters	
			2017-05		2017-06		2017-07		2017-08		TOTALS			
			FORECAST	FTE	FORECAST	FTE	FORECAST	FTE	FORECAST	FTE	FORECAST	FTE		
			1,880	0.30	8,648	0.30	8,272	1.51	34,968	4.30	117,208	1.28	649,800	
>	Architect		600	0.10	2,760	0.10	2,640	0.10	2,520	1.10	30,360	0.29	150,960	
>	Business Analyst		640	0.10	2,944	0.10	2,816	0.50	13,440	1.10	32,384	0.26	148,608	
>	Developer		640	0.10	2,944	0.10	2,816	0.91	19,008	2.10	54,464	0.55	270,048	
>	Test Engineer		0	0	0	0	0	0	0	0	0	0.17	80,184	

Other 15 Series Enhancements

- New Product or Application Roadmap Report
- Self-Service Password Reset for New UX
- Data Warehouse Improvements
- Introduction of the Admin Health Report
- Availability of the Log Analysis portlets



Agenda

- Strategy & Roadmap
- CA PPM 15 Series
- **Ellington & Beyond**
- Customer Validation Programs



CA PPM

Transforming
Project
Management

Financial
Transparency

Deliver Power & Simplification to the Enterprise



Theresa
Sr Project Manager



Rita
Financial Manager



Sophisticated Projects



Reintroduce robust Project Management concepts into the new UX to enable Theresa to live completely in the new UX.

Budgeting & Forecasting



Simplify budgeting and forecasting. Leverage new grid technology to provide a the user experience finance will love.

Powerful...and Simple Configuration

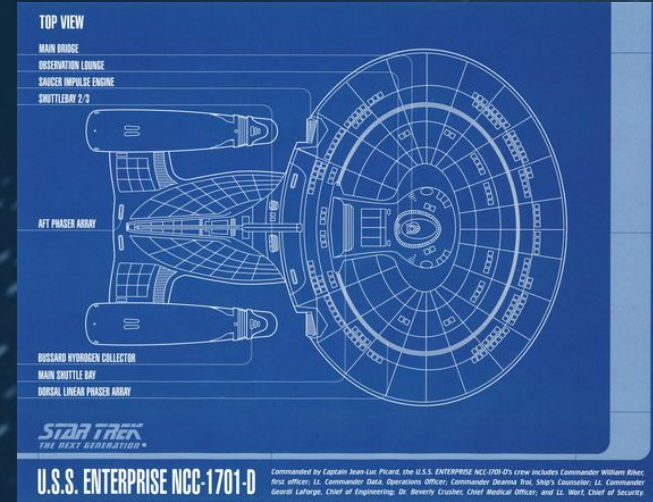


Introducing PPM Blueprints. Organizational configuration to deliver the “right size” to each group.

- Adaptive & lightweight
- Robust Sophisticated Planning
- Agile & Outcome based

Introducing Project Blueprinting

- Amp up PPM configuration...and focus on simplifying the User Experience
 - Deploy only the Modules each group needs
 - Gauges that deliver each group's KPI's
 - Custom attributes that define their business
- Each group sees only what they need to do their job.
- Simplify onboarding – delight the users



Targeted, simple & powerful



CA PPM

Transforming
Project
Management

Financial
Transparency

Transform financials



- Leverage group by and Excel-like grid to simplify planning and analysis
- Planned vs Actual views
 - Select any cost plan to review
 - Quickly view remaining and percent spent
 - Review actuals vs. planned to make changes going forward

conceptual design – CA PPM Financial Plan

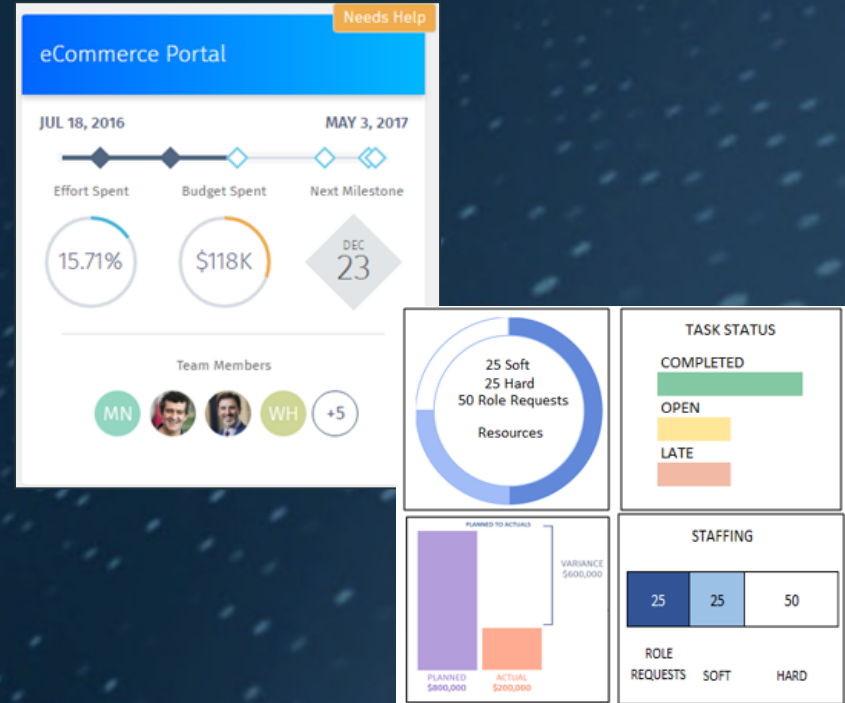
Library of visual indicators

- Project analysis

- Do I have my projects staffed?
- Is work getting done?
- Are we on budget?

- Project visuals

- Staffing: role requests, hard vs. soft
- Task Status: % completed, open vs. late
- Money: Spend to budget



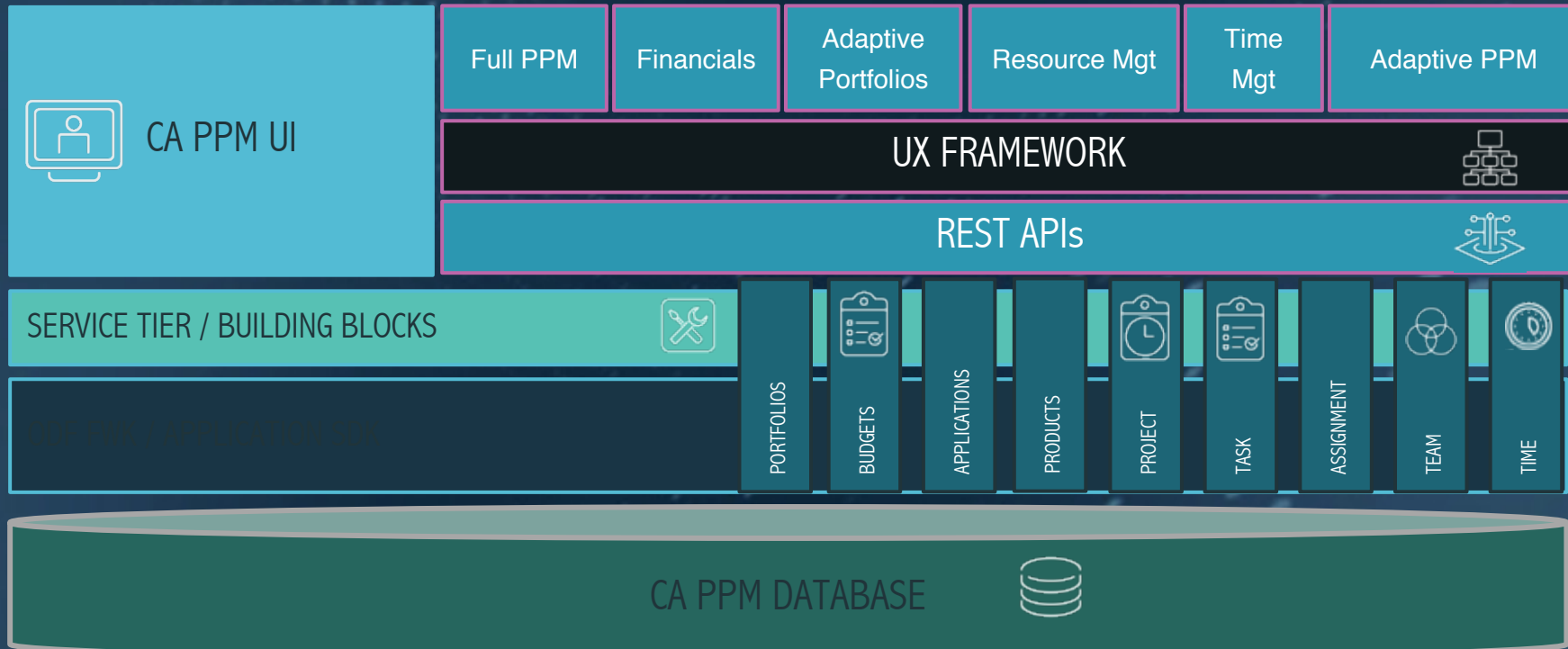
conceptual designs



Project Z:

Top Secret effort that should radically change the PPM market
To be unveiled at CA World 2017

One solution – unified architecture



Agenda

- Strategy & Roadmap
- CA PPM 15 Series
- Ellington & Beyond
- **Customer Validation Programs**

Release previews

- Presentations exclusively for customers to review the next release of CA PPM prior to release
- Similar in principle to End-of-Sprint Demos but less frequent with more relevant level of detail
- Typically held on Tues, Wed, or Thurs at 11:00a ET
- Require prior validation to insure that you are an active CA customer

Typical release preview agenda

- Reinventing Resource Management
 - New Resource Grid Views
 - Resources to Investments View
 - Investments to Resources View
 - Requests
 - Telescoping & User Settings
 - Pinning & Filtering
 - Select, Copy-n-Paste and Select-n-Delete
 - Visual Indicators and Icons
 - Setup
- Better Together: Agile Central Integration
 - Option to Push Tasks from PPM to Agile Central
 - Add'l Agile Central Fields Now Available in PPM
 - Release, Investment Category, and Milestones
 - New Dashboards and a Report
 - Product Roadmap Dashboard
 - Agile Product Status Dashboard
 - Product or Application Roadmap Report
- Customer Voice
 - Self-Service Password Reset for New UX
 - Data Warehouse Improvements
 - Introduction of the Admin Health Report
 - Availability of the Log Analysis portlets

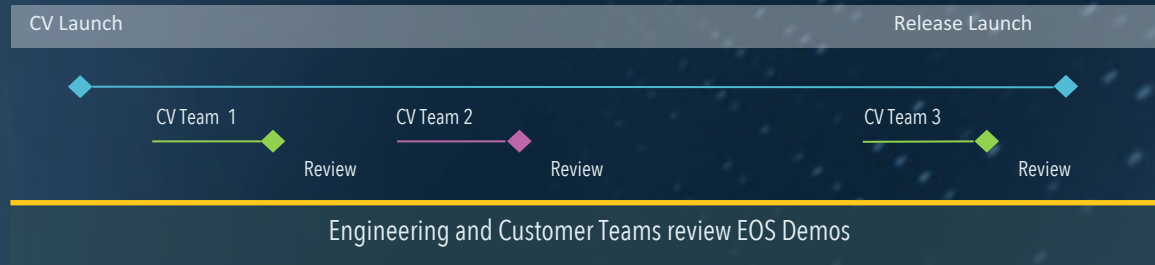


To get in on the action for the release previews

- Use the registration link provided by your account team
 - <https://validate.ca.com/callout/?callid=43727823FFD240CDB9437A0AB14FF7BF>
 - Note: You'll need a valid CA Support ID in order to validate successfully.
 - When going to the validation site, you should be sure to do the following (listed here because some folks login using their CA account but don't finish the process)
 - Click through the welcome notice.
 - Login using your CA account.
 - "Sign" the NDA displayed.
 - Land on the Coltrane/Davis project home page.
 - You should only have to complete this process once. We transfer everybody's registrations from release to release.

Customer validation reviews (formerly known as “beta”)

- **Customer Validation Teams:** Each team comprised of multiple customers (18 customers in 3 beta teams). Smaller time commit, better engagement.
- **Customer Validation Sprints:** Facilitated exposure to software provided to the team for each 1 week sprint.
- **End of Sprint Reviews:** Each team presents findings to development and other stakeholders.
- **Rapid Iteration:** Engineering to review findings and improve product throughout the release cycle.
- **Deployed on CA Infrastructure:** Simplify delivering incremental results during the process.



Derrick Joseph
Resource Manager



Barb Hudson
Project Coordinator



Thanks and Q & A