

What's Keeping you From Business Agility?

Tim Smithson
Agile Management EMEA BU Manager

21th November 2017



BUSINESS AGILITY DEFINED

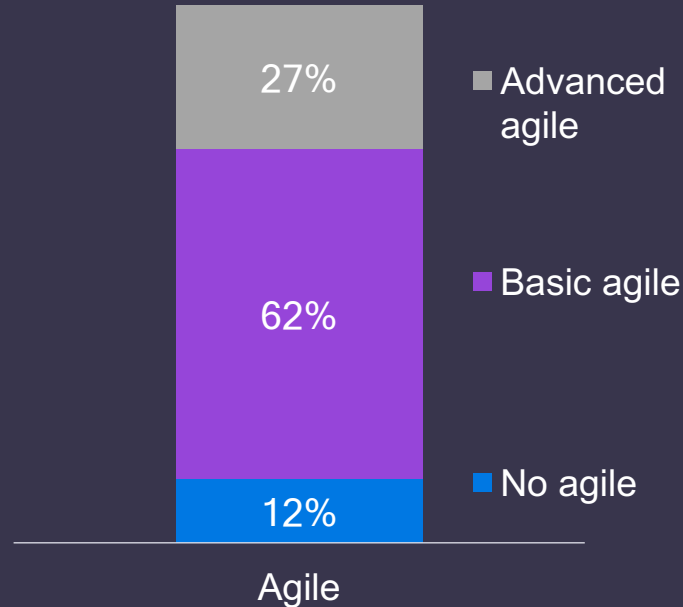
The ability of an enterprise to sense and respond to change quickly and confidently—and as a matter of everyday business.

WHY?

Industry 4.0 is here

Agile Maturity in EMEA

Advanced agile usage is less than one-third

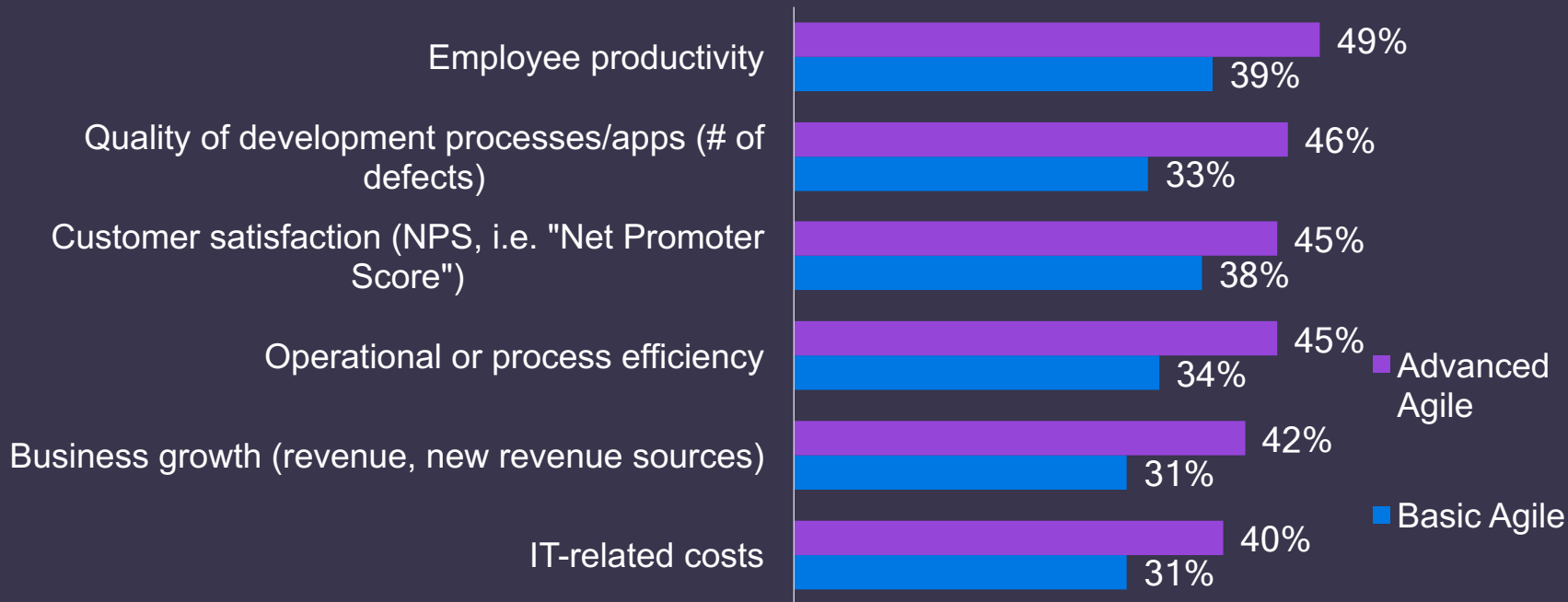


78% agree that organizations who scale and leverage Agile practices beyond development see a bigger business impact

Whilst most firms are using agile methodologies (88%), only 27% have scaled beyond development

- *Source; Coleman Parkes Accelerating velocity and customer value with agile & DevOps study
- <https://www.ca.com/us/rewrite/articles/agile/accelerating-velocity-and-customer-value-with-agile-and-devops.register.html>

Moving up the Maturity Curve Improves KPIs



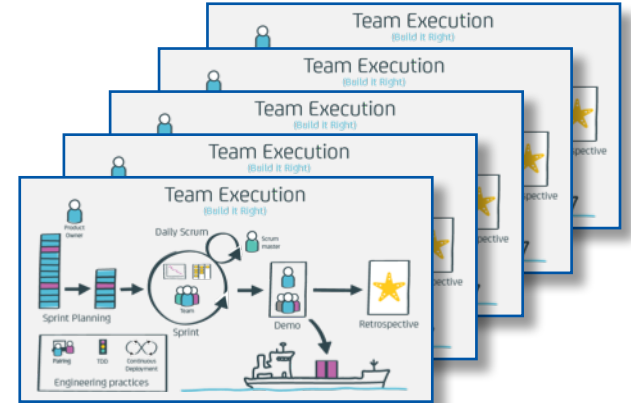
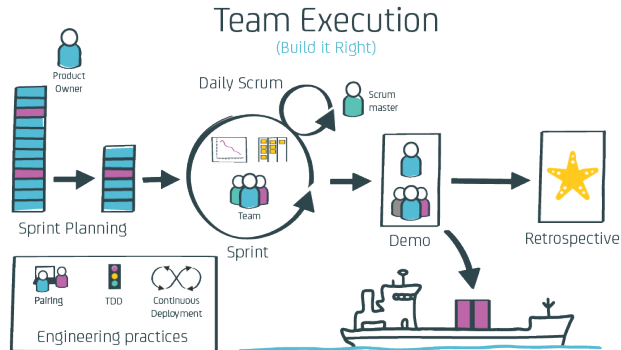
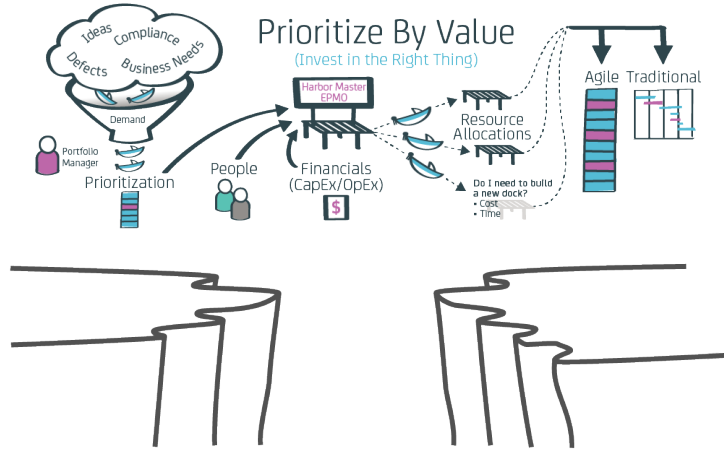
- *Source; Coleman Parkes Accelerating velocity and customer value with agile & DevOps study
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How Quickly Can You Respond to Change?

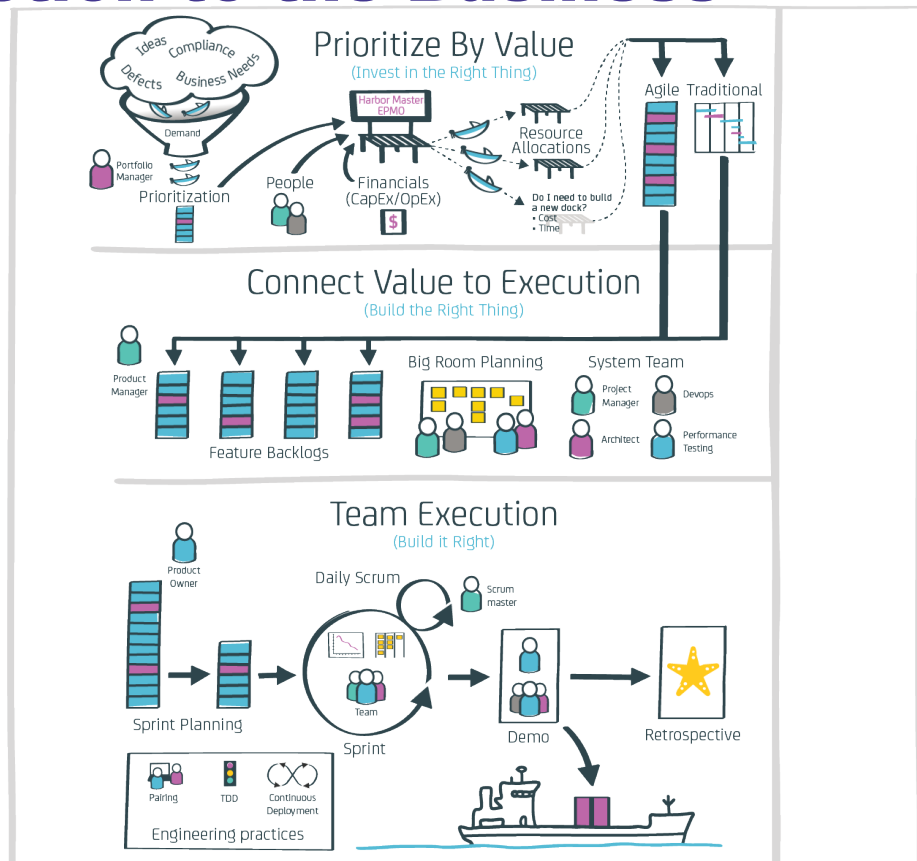
Time-to-decision/time-to-act on new opportunities	% improvement
Advanced agile	64%
Basic agile	26%

Speed to market (time to develop/test and release new apps)	% improvement
Advanced agile	57%
Basic agile	25%

What is the problem?



The connection to the Business

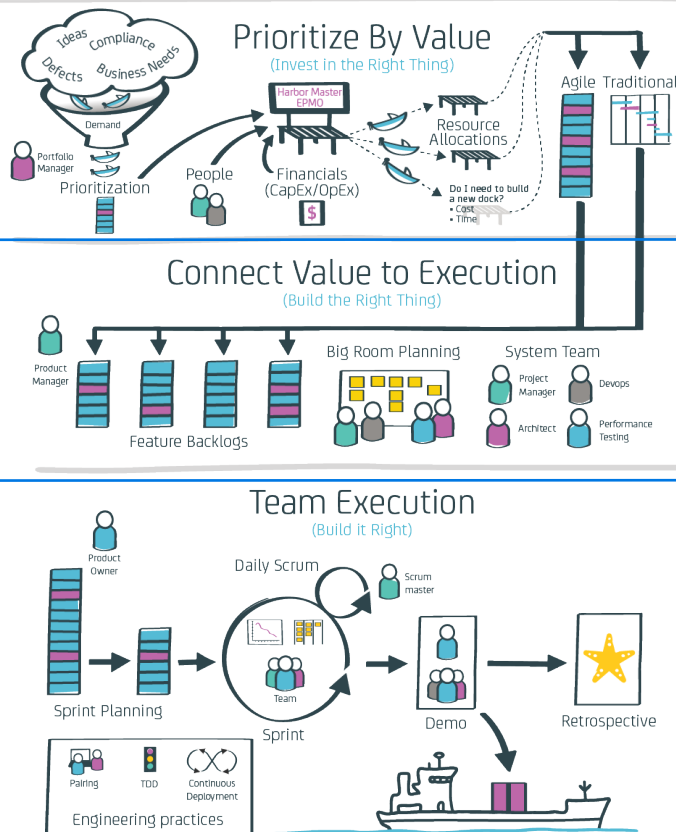


CA Solution

No single competitor can match up to CA

The list of competitors is now down to 1

Lots of tools



Agile
Central &
PPM

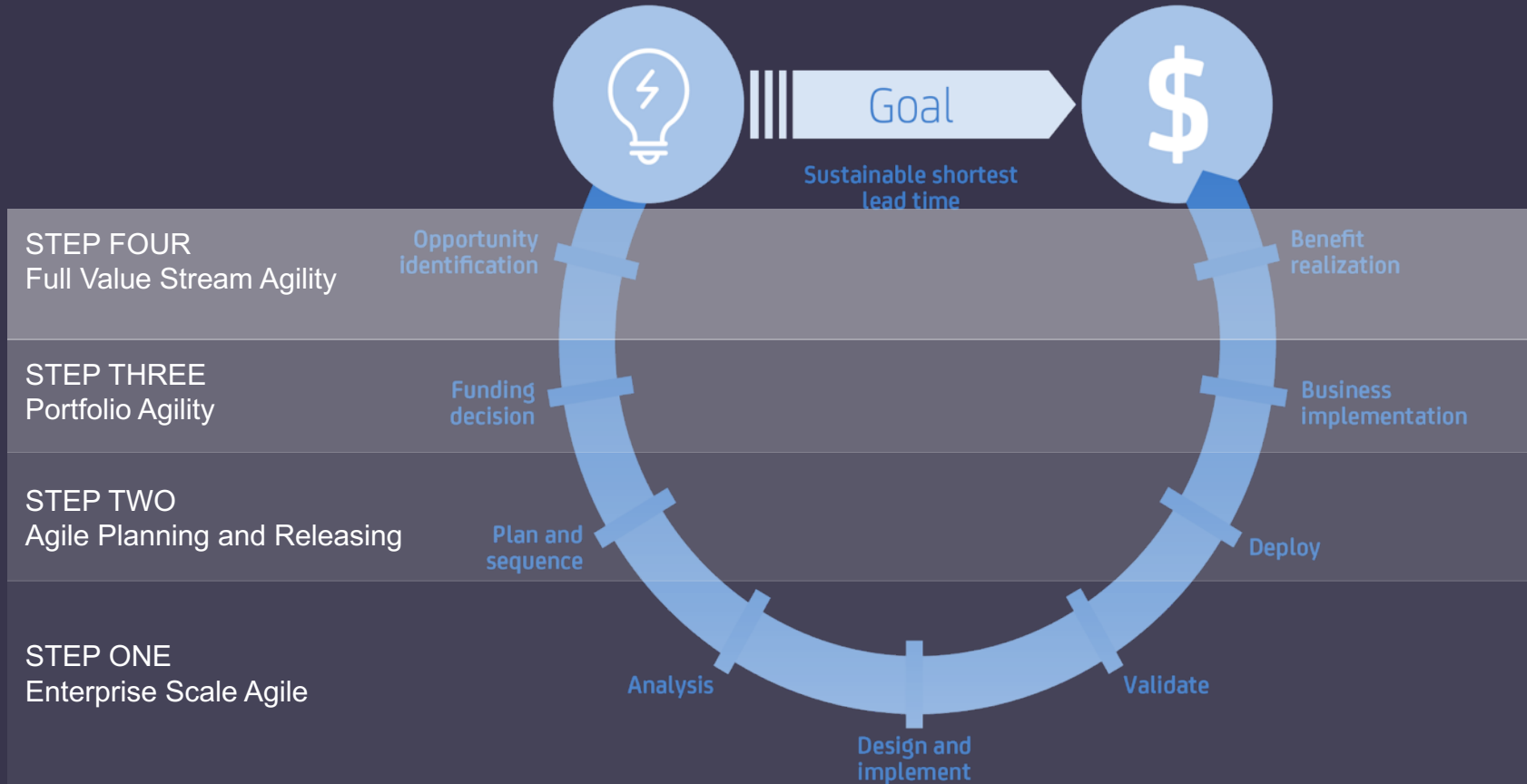


Agile
Central



Identify and Optimise the Value Streams

Idea to Outcome



Key Customers

 <p>Sprint</p> <p>1,500 seats</p>	 <p>CISCO</p> <p>27,500 seats</p>	 <p>Bank of America</p> <p>10,000 seats</p>	 <p>NATIONAL INSTRUMENTS™</p> <p>1,400 seats</p>	 <p>McKESSON</p> <p>Empowering Healthcare</p> <p>1,215 seats</p>	 <p>Sabre</p> <p>6,000 seats</p>
 <p>ADP</p> <p>7,000 seats</p>	 <p>EMC²</p> <p>3,500 seats</p>	 <p>AMERICAN EXPRESS</p> <p>13,000 seats</p>	 <p>T-Mobile</p> <p>4,700 seats</p>	 <p>hp</p> <p>4,500 seats</p>	 <p>American Airlines</p> <p>3,690 seats</p>
 <p>Comcast</p> <p>6,500 seats</p>	 <p>PayPal™</p> <p>5,850 seats</p>	 <p>UnitedHealthcare</p> <p>12,150 seats</p>	 <p>Ford</p> <p>4,500 seats</p>	 <p>MasterCard</p> <p>4,500 seats</p>	 <p>intel</p> <p>13,000 seats</p>
 <p>SCHNEIDER NATIONAL</p> <p>302 seats</p>	 <p>DDOS PROS</p> <p>402 seats</p>	 <p>WMS</p> <p>878 seats</p>	 <p>amdocs</p> <p>embrace challenge eXperience success</p> <p>3,400 seats</p>	 <p>OLD DOMINION FREIGHT LINE</p> <p>235 seats</p>	 <p>HUAWEI</p> <p>12,000 seats</p>
 <p>BARCLAYS</p> <p>8,000 seats</p>	 <p>ALERTLOGIC</p> <p>Security. Compliance. Cloud.</p> <p>305 seats</p>	 <p>redhat.</p> <p>622 seats</p>	 <p>GE</p> <p>25,000 seats</p>	 <p>SUNTRUST</p> <p>467 seats</p>	

Thank You!

Tim Smithson

CA Technologies
Sr. Director EMEA, Agile Management Solutions

CA Technologies | Building A, Lake Geneva Center | Route de la Longeraie, 9 | Morges, 1110 | Switzerland
Office: +41218050768 | Mobile: +41799559014 | Timothy.smithson@ca.com





CA PPM

Road Ahead

**CA Project & Portfolio Management
Product Management Team**

NOVEMBER 2017



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Discussion

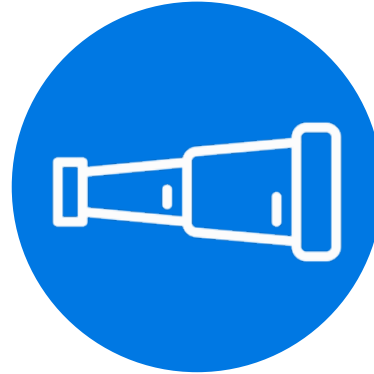
BUSINESS UPDATE



PRODUCT UPDATE



FUTURE PLANS



**MODERN BUSINESS
MANAGEMENT**



Business Update



Staying Power

Focus, Growth & Experience

18	Years in the PPM Market
2,141	PPM Customers
5,556	Community Members
60	Worldwide Partner Program
41	New On Premise Customers CY16
10	New On Premise Customers to-date CY17

Top Performing PPM SaaS Solution

51	New SaaS Customers to-date in CY2017
324K	Subscribers to PPM
453	Active Customers
27%	CAGR User Growth Since 2012
39%	CAGR Customer Growth Since 2012

92%

Surveyed organizations rated CA PPM's portfolio management as superior or better to the competition.

- CA Tech Validate Survey 2017

Market Leadership

Consistently leading year over year

- ✓ Leader in IDC 2017 Marketscape for Agile PPM (2017 – inaugural year)
- ✓ Leader in the Gartner Magic Quadrant for Integrated IT Portfolio Analysis applications (2016, 2015, 2014).
- ✓ Leader in the Gartner PPM Worldwide Magic Quadrant (2017, 2016, 2015 and similar MQ reports in previous years)
- ✓ Leader in OVUM Decision Matrix: Agile Project Management 2016-2017
- ✓ Leader in IDC MarketScape for Worldwide Enterprise IT PPM Vendor Assessment (2016)



“Consider CA if you are looking for best-of-breed agile project, program and portfolio management. ”

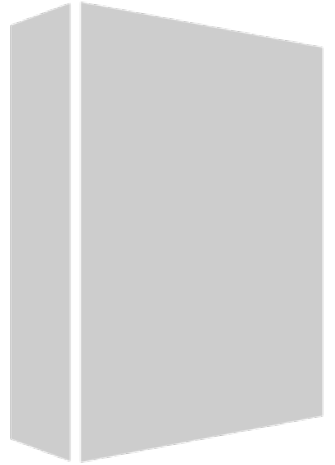
- 2017 Gartner



Best Project Portfolio Management Vendor

-IT Central Station Peer Reviews (Unbiased reviews from the tech community)

Product Update



CA PPM: Strategic Themes

- ✓ **Own the Outcomes:** Deliver Compelling Business Insights
- ✓ **Own the Planning:** Manage the people. Manage the money
- ✓ **Capture the Work:** Capture progress regardless of work management solution

Agile
Thoughtful and robust integrations to agile solutions

Traditional
Powerful large scale Project and Program Management



Adaptive
Easy to use/ simple to onboard
Project solutions for adaptive PM

Roadmap: CA PPM



Timeline as of September 12, 2017

Delivered 15.3

Project Blueprints: Details, Modules & Visuals

Planned vs. Forecast View

Project Task Board & Links

Modern Software Factory Enhancements

Connect JSFT to PPM Reports Module

DWH Trending & SaaS OData for BI

Staffing – Filters & Allocation %

Transforming Project Management

Adaptive Project Management

Mobile

Planned

Top Down Planning – Timeline

Top Down Planning – Constraints

Create & Edit Financial Plans

Project – Risk, Issues & Changes

Project – Task Board & To Do improvements

Project & Task Filtering

Modern Software Factory Enhancements

Financial Transparency

Reinvent Resource Management

Modern Software Factory

Under Consideration

Team Based Planning

Top Down Planning – Phase 2

Create & Edit Budget Plans

Modern Software Factory Enhancements

Ideas, Application & Products

PPM for Mobile

Business Intelligence & Data Warehouse

Connect & Collaborate

Adaptive Planning

The Nature of Work is Changing

Keeping pace with user expectations

- 1 More social:** Social is the new workflow. How do people organize a dinner - social is how people work together today.
- 2 Team centric:** Solutions that enable teams to work together and eliminate meetings and conference calls win out.
- 3 Friendly and simple:** No one wants a training class. People need to adopt tools with limited or no training.



The solution to ensure confidence.

Empower Team Planning: Project Task Board

Simplify work management
with configurable Task Boards.

- Manage To Do's on Phases, Tasks and Milestones
- Task Collaboration
- One click navigation to any fly out page
- Name your own columns



The screenshot displays the Eclipse Enhancements Project Task Board. The interface features a top navigation bar with tabs for DETAILS, TASKS (selected), LINKS, FINANCIALS, CONVERSATIONS, DOCUMENTS, and STATUS. A 'NEW TASK' button is visible on the left. The main area is divided into three columns: 'Waiting to Pull', 'Planned', and 'In Progress'. Each column contains a list of tasks with details such as dates, progress indicators, and assigned users. A right-hand sidebar shows a conversation thread with messages from Dana and Tanner, including a link to a Unit Test Plan document.

CA PPM

Eclipse Enhancements

NEEDS HELP

Hi, Dana

DETAILS TASKS LINKS FINANCIALS CONVERSATIONS DOCUMENTS STATUS

NEW TASK

Search Tasks

All Tasks

Waiting to Pull

Planned

In Progress

NEW TASK

Construction Phase Complete

DEC 22

Testing

FEB 12

Deployment Phase Complete

FEB 12

Closing Process Complete

FEB 26

Review Construction Phase

DEC 13 0/2

Database and UI Development

DEC 4

Unit and Performance Testing

DEC 6 1/4

Design Phase Complete

NOV 27 0/3

Review Design Phase

NOV 27

Requirements Definition

NOV 27 1/6

Functional and Technical Design

NOV 24

Complete Project Plan

NOV 13 3/9

Planning Phase Complete

NOV 6 1/2

Resource

Start a conversation...

Dana Sep 19, 2017 10:44 pm

Sage Copeland Attached is a copy of the Unit Test Plan format we will be using.

Unit Test Plan.docx

Reply...

Tanner Sep 19, 2017 10:42 pm

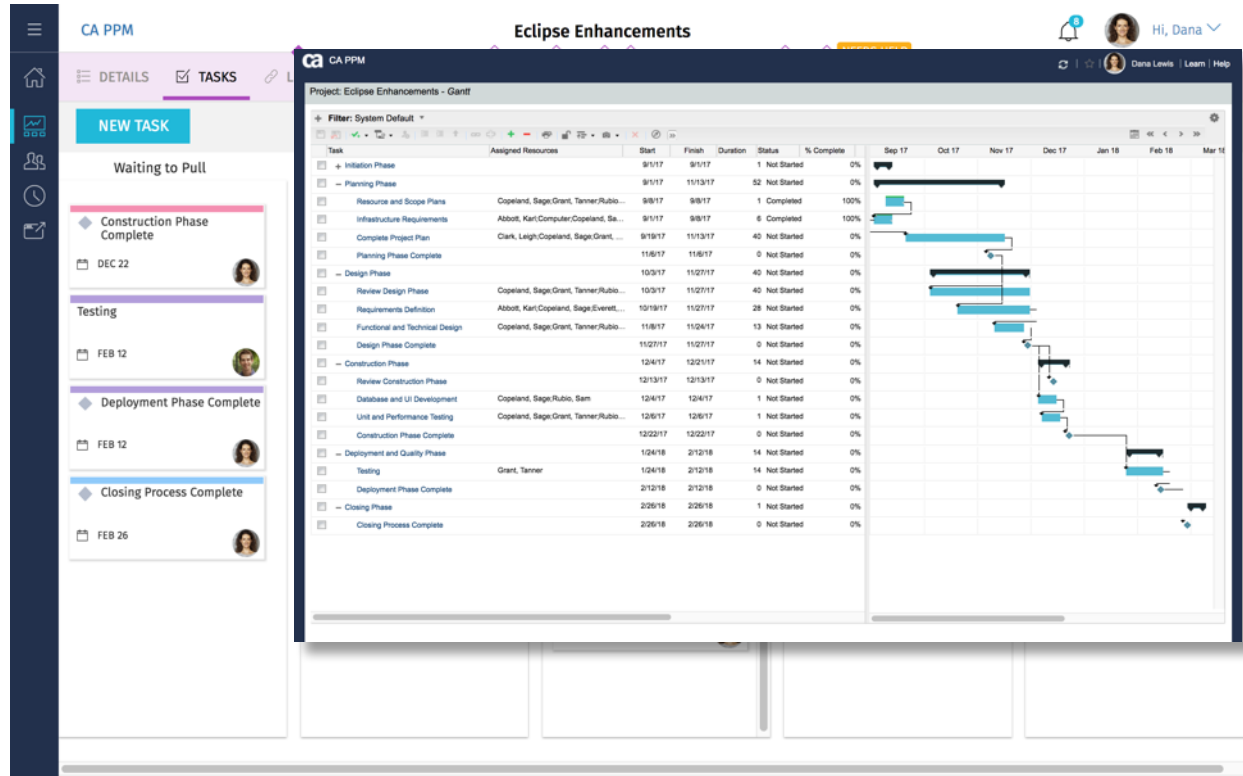
Team We will be using the Wiki to track our Unit Test results. There is a Project Link - here is the URL: <https://eclipsewiki.wikispaces.com>

Reply...

Visualize Schedule & Dependencies: Gantt, OWB, MSP

Link to the PPM Gantt, OWB and MSP for robust plans requiring scheduling and dependency capabilities.

- Combine the control and visibility of a Gantt
- With the team connection and work coordination of a Task board.



Gain Financial Insights: Forecasting & Actuals

Powerful column pivots,
Forecast & Plan
comparisons – Simplify
Planning & Analysis



CA PPM

Eclipse Enhancements

NEEDS HELP

Hi, System

VIEW: Planned To Actuals

Current Plan of Record

SHOWING

		2017-08				2017-01				TOTALS			
		PLANNED	ACTUAL	REMAINING	% SPENT	PLANNED	ACTUAL			PLANNED	ACTUAL	REMAINING	% SPENT
↑ Cost T		43,802	32,250	11,552	74%	61,824	0			332,954	32,250	300,704	10%
Operating		2,957	2,000	957	68%	4,704	0			22,445	2,000	20,445	9%
Operating	IT	2,957	4,000	(1,043)	135%	4,704	0			22,445	4,000	18,445	18%
Operating	IT	5,914	3,000	2,914	51%	4,704	0			25,402	3,000	22,402	12%
Operating	Product Man...	4,000	11,250	(7,250)	281%	4,032	0			20,704	11,250	9,454	54%
Operating	Business Ope...	1,478	0	1,478	0%	2,352	0			11,222	0	11,222	0%
Operating	Product Man...	8,272	4,000	4,272	48%	13,440	0			63,952	4,000	59,952	6%
Operating	Product Man...	5,280	0	5,280	0%	5,040	0			26,160	0	26,160	0%
Operating	Product Man...	4,224	1,600	2,624	38%	6,720	0			32,064	1,600	30,464	5%
Operating	Product Man...	256	6,400	(6,144)	2,500%	5,376	0			55,552	6,400	49,152	12%
Operating	Product Man...	8,272	0	8,272	0%	6,720	0			36,112	0	36,112	0%
Operating	Product Man...	192	0	192	0%	4,032	0			16,896	0	16,896	0%

FIRST PREVIOUS 1 - 11 of 11 NEXT LAST

Change Your Perspective: Pivot & Focus

Use color legend to hide and show columns. Drag and drop to group and subtotal.



CA PPM

Visibility at Your Fingertips: Transaction Review

Review financial
transactions with actual
cost drill downs



The screenshot displays the FORWARD INC. software interface. At the top, a progress bar for "Automated Security Enhancements" spans from MAY 1 to DECEMBER 30, with a green "ON TRACK" indicator. The main navigation bar includes tabs for CONVERSATIONS, TASKS, DOCUMENTS, STATUS, RISKS & ISSUES, FINANCIALS (selected), and PROJECTS. Below this, the "Financial Plan Name" section shows a "VIEW PERIOD" of Monthly and a "VIEW" of Planned to Actuals. A "GROUP BY" dropdown is set to "Cost Type". The interface shows a summary table with columns for Q1 2017 and Q2 2017, including Planned, Actual, and Remaining values. A "TRANSACTION REVIEW" window is open, showing a table of transactions for the group "OpEx / Internal / Developer" and fiscal period "05-2017".

Transaction Date	Phase	Task	Cost Type	Charge Code	Resource	Resource Dept.	Location	Resource Class	Transaction Class	Input Type Code	User V
1/8/17	Initiati...Phase	Task Name 1	Operating	Design	Smith, Joe	Agile	Chicago	Internal Labor	Internal Labor	Billable	
1/7/17	Plannin...hase	Task Name 1	Operating	Design	Smith, Joe	Agile	Chicago	Internal Labor	Internal Labor	Billable	
1/6/17	Plannin...hase	Task Name 1	Operating	Design	Smith, Joe	Agile	Chicago	Internal Labor	Internal Labor	Billable	
1/5/17	Plannin...hase	Task Name 1	Operating	Design	Smith, Joe	Agile	Chicago	Internal Labor	Internal Labor	Billable	
1/4/17	Design Phase	Task Name 1	Operating	Design	Smith, Joe	Agile	Chicago	Internal Labor	Internal Labor	Billable	
1/3/17	Design Phase	Task Name 1	Operating	Design	Smith, Joe	Agile	Chicago	Internal Labor	Internal Labor	Billable	
1/2/17	Design Phase	Task Name 1	Operating	Design	Smith, Joe	Agile	Chicago	Internal Labor	Internal Labor	Billable	

Equip the RMO for Staffing: Expanded Filters

Provide organizational filtering to quickly identify and staff people across the RMO. Multi-select OBS filtering.



CA PPM

Current Time Period: [Calendar Icon]

Resources Investments

Search or filter...

RESOURCE MANAGER RESOURCE OBS PRIMARY ROLL EMPLOYMENT TYPE RESOURCE RESOURCE ACTIVE STATUS INVESTMENT MANAGER INVESTMENT OBS INVESTMENT TYPE INVESTMENT

INVESTMENT ACTIVE STATUS

	1.80	0	1.80	0	1.80	0	1.80	0	1.38	0
Adriana Ramos	1.80	0	1.80	0	1.80	0	1.80	0	1.38	0
Ajoy Majumdar	1.00	0	1.00	0	1.00	0	1.00	0	0.65	0
Alain Serpoux	2.00	0	2.00	0	2.00	0	1.00	0	0.90	0
Alex Garcia	0.39	0	0.37	0	0.90	0	0.32	0	0.34	0
Alex Riviera	1.95	0	1.00	0	2.00	0	2.77	0	1.45	0
Alex Shvets	1.00	0	1.00	0	1.00	0	1.00	0	1.00	0
Alex Wang	0.50	0	0.50	0	0.50	0	0.50	0	0.83	0
BEA Weblogic 10.0 Applic...	0.50	0	0.50	0	0.50	0	0.50	0	0.83	0
Alicia Gaurand	1.00	0	1.00	0	1.00	0	1.00	0	0.87	0

FIRST PREVIOUS 1 - 200 of 429 NEXT LAST

CA PPM

Current Time Period: [Calendar Icon]

Resources Investments

Search or filter...

INVESTMENT: Automated Security Enhanc...

INVESTMENT OBS: Select Value...

Search or filter...

Unit and Descendants Unit and Ancestors Unit Only

	67.88	10.25	8.80	1.95	6.06
Architect	67.88	10.25	8.80	1.95	6.06
Business Analyst					
DBA					
Developer					

FIRST PREVIOUS 1 - 200 of 429 NEXT LAST

BRUCE TURNER

Automated Security Enhanc...

Erin Gillian

Jason Berry

Jason Sauer

Mark Goldman

Mary Newburg

Valerie Childers

Corporate Department OBS > IT

Corporate Department OBS > IT > Business Operations

Corporate Department OBS > IT > Development

Corporate Department OBS > IT > Shared Services

Corporate Location OBS > Chicago

Corporate Location OBS > Hyderabad

Streamline Staffing Allocations: Manage by Allocation %

Allocation % allows Staffing Manager to distribute people to work with a single entry.



The screenshot displays the CA PPM software interface. The top navigation bar includes a menu icon, the text 'CA PPM', a notification bell, a user profile icon with 'CA' and 'Hi, CA PPM', and a dropdown arrow. Below the navigation bar, the 'Current Time Period' is set to a calendar icon. The main content area is divided into two sections: 'Resources' and 'Investments'. The 'Resources' section shows a list of resources with columns for '2017-07 FTE', '2017-08 FTE', '2017-09 FTE', and '2017-10 FTE'. The 'Investments' section shows a list of investments with columns for '2017-07 FTE', '2017-08 FTE', '2017-09 FTE', and '2017-10 FTE'. The right sidebar shows the details for 'Bruce Turner' (Automated Security Enhancements (PR1016)), including 'DETAIL', 'CONVERSATIONS', 'INVESTMENT', 'INVESTMENT MANAGER', 'ALLOCATION DATES', 'ALLOCATION %', 'INVESTMENT ROLE', 'BOOKING STATUS', 'FORECAST RATE', and a checkbox for 'Open for Time Entry'.

	2017-07 FTE	2017-08 FTE	2017-09 FTE	2017-10 FTE
Resources				
ALL	8.00	2.26	2.81	
▼ Bruce Turner	2.00	0	0.05	
Automated Security Enh...	2.00	0	0.05	
> Erin Gillian	1.00	0	0.64	
> Jason Berry	1.00	0	0.64	
> Jason Sauer	1.00	0.35	0.29	
> Mark Goldman	1.00	0.78	0.24	
> Mary Newburg	1.00	0.35	0.71	
> Valerie Childers	1.00	0.78	0.24	
Investments				
ALL	10.84	14.72	16.82	
> Architect	10.84	14.72	16.82	

Keeping the Team Engaged: Conversations

Capturing decisions and shared learnings.

- @Mention individuals or Team
- Embed URL's in conversations.
- Attach documents
- Project, Task and Resource level conversations



The screenshot displays a web application interface for a project named "Eclipse Enhancements". At the top, a navigation bar includes a home icon, a hamburger menu, and tabs for CONVERSATIONS, TASKS, LINKS, STATUS, FINANCIALS, DOCUMENTS, and DETAILS. The "CONVERSATIONS" tab is active. On the right side of the header, there is a "On Track" status indicator, a notification bell, a user profile for "Hi, Dana", and a dropdown arrow.

The main content area shows a conversation thread. It begins with a prompt "Start a conversation...". The first message is from "Logan" dated "Mar 29, 2017 5:03 pm", addressed to the "Team", asking for help with requirements. The second message is from "Lee" dated "Mar 29, 2017 5:04 pm", replying to "Logan Everett" and stating "I can work on this." Below this is a message from "Logan Everett" and "Lee Clark" dated "Mar 29, 2017 5:04 pm", thanking the team and mentioning an attached "Requirements spreadsheet". This message includes a placeholder for an attached document labeled "Requirem...". To the right of the messages is a "TEAM" section showing a grid of 12 team members' avatars, with a "+ Member" button and a count of "1-12 of 12". The members listed are KARL, LEE, SAGE, LOGAN, TANNER, BARB, DANA, MARK, SAM, SARA, GRACE, and TARA. At the bottom, there are two more messages: one from "Dana" asking for help with the project plan, and another from "Dana" congratulating the team on a milestone.

Consolidate Access to Project Collateral: Project Links

One stop shopping for
project team artifacts:
SharePoint, Google Docs,
Wiki, Power BI, Agile, etc.

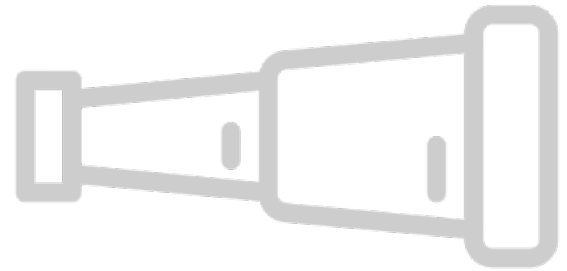


The screenshot displays the 'Eclipse Enhancements' project page in the CA PPM system. The interface includes a top navigation bar with tabs for DETAILS, TASKS, LINKS (selected), FINANCIALS, CONVERSATIONS, DOCUMENTS, and STATUS. A 'NEEDS HELP' button is visible on the right. The left sidebar contains navigation icons for home, search, users, clock, and document. The main content area is organized into sections:

- GENERAL** (with an 'ADD LINK' button):
 - Eclipse Wiki
 - Eclipse Meetings
 - Google Docs
 - Eclipse SharePoint Site
 - Drop Box
- PROJECT REPORTS AND DASHBOARDS** (with an 'ADD LINK' button):
 - Project Story Board
 - Portfolio Resource Allocation
 - Late Projects
 - Reporting
 - Portfolio Alignment
 - Portfolio Labor Cost
 - Market Analysis
 - Risks, Issues and Changes
 - Projects Over Budget
 - Executive Dashboard
- RISKS, ISSUES, CHANGE REQUESTS** (with an 'ADD LINK' button):
 - Risks
 - Issues
 - Change Requests

Future Plans

Under Development



Traditional Investment Planning is Cumbersome

TOO MANY DETAILS ARE NEEDED TO GET STARTED

- ✓ “Bottom up” approach of defining projects, ideas, budgets and team allocations requires too much detail before planning can begin.
- ✓ Where details are known, use them. Where they are not, create a high level item and work out the details later.

PLANNING IS ABOUT COMMUNICATION

- ✓ Provide a visual tool that enables stakeholders to gain common consensus around a proposed set of objectives.
- ✓ Easily sort, pivot and view investment information as needed to gain investment insights.

Roadmap Timeline View

Visualize investment options: Add new items, filter, change swim lanes, color coding

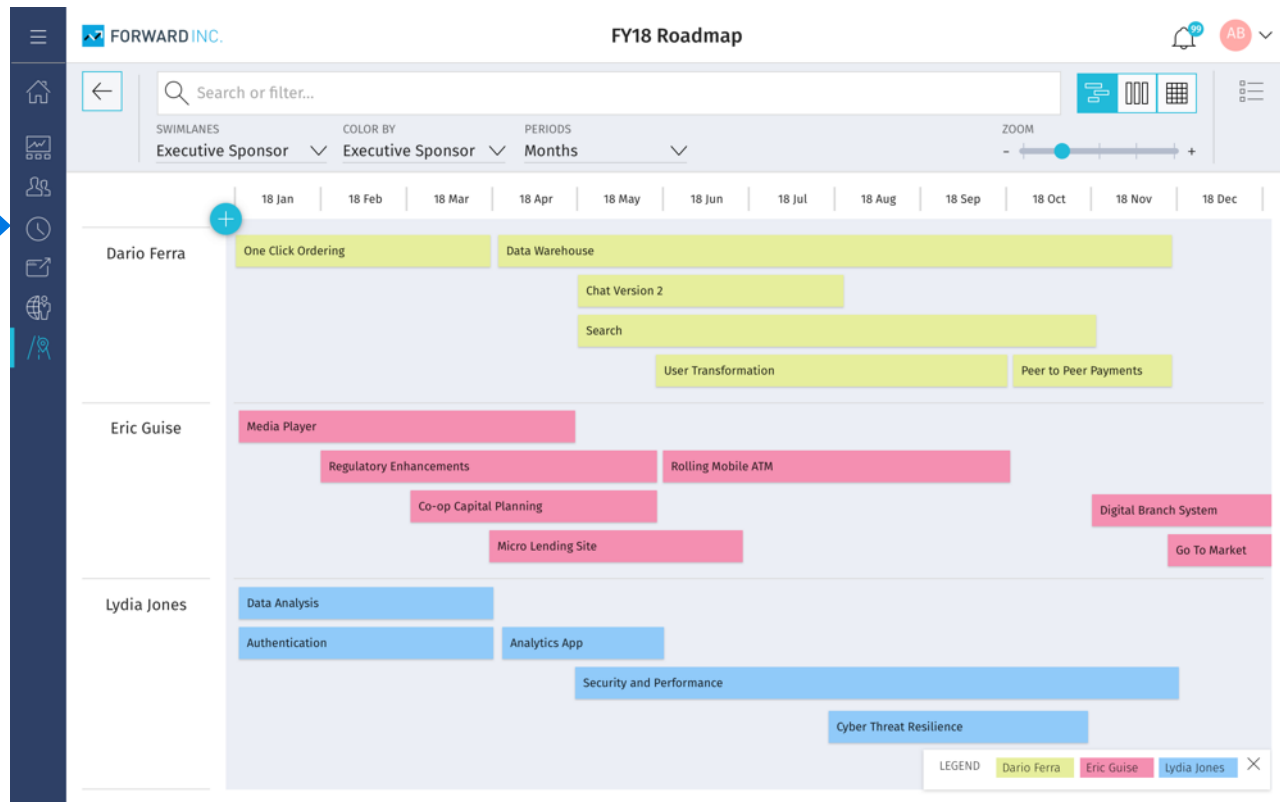
Zoom on Time Horizon

Pivot on Swim lanes:

- **Executive Sponsor**
- Outcomes
- Status

Easily add roadmap items directly to the timeline

Toggle between Timeline, Board and Grid views



Roadmap Timeline View

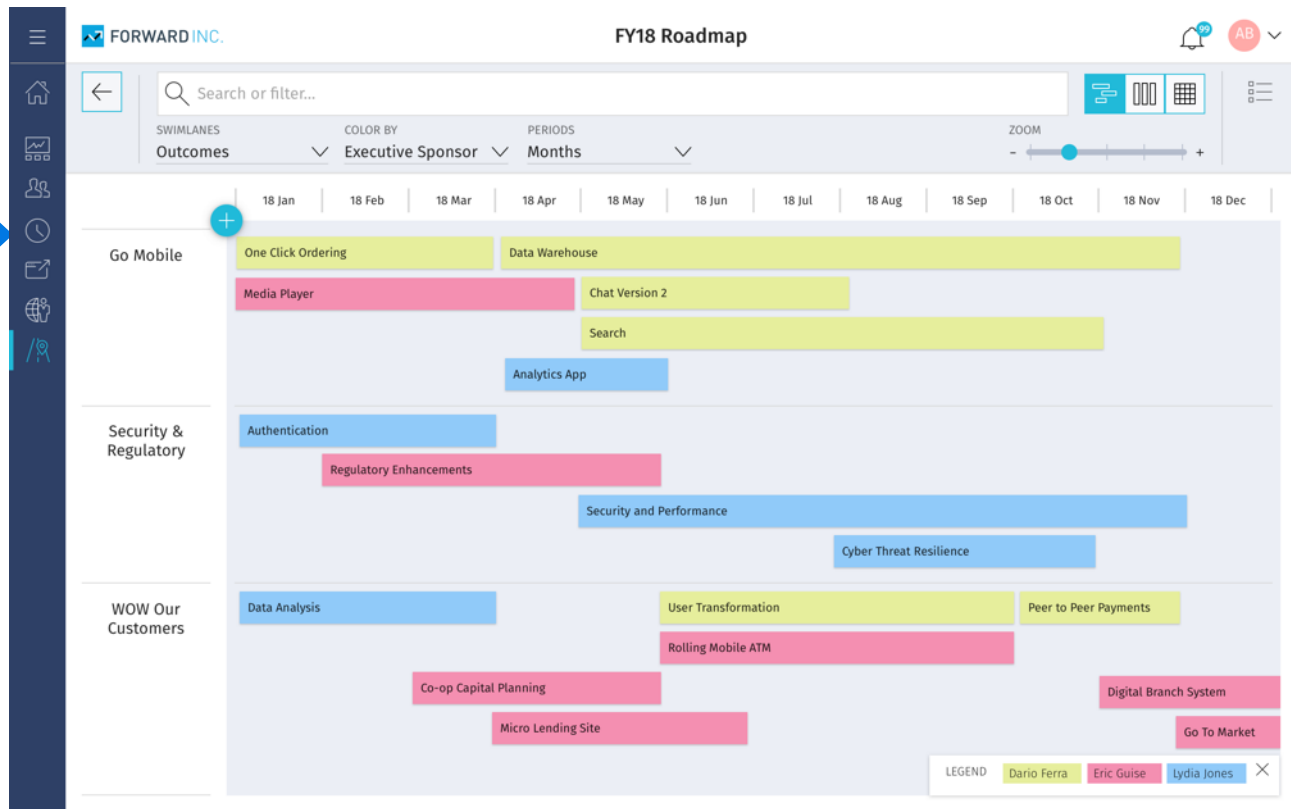
Visualize investment options: Change swim lanes, include color coding

Pivot on Swim lanes

- Executive Sponsor
- **Outcomes**
- Status

Easily add roadmap items directly to the timeline

Toggle between Timeline, Board and Grid views



Roadmap Timeline View

Display options – Choose the metrics to display

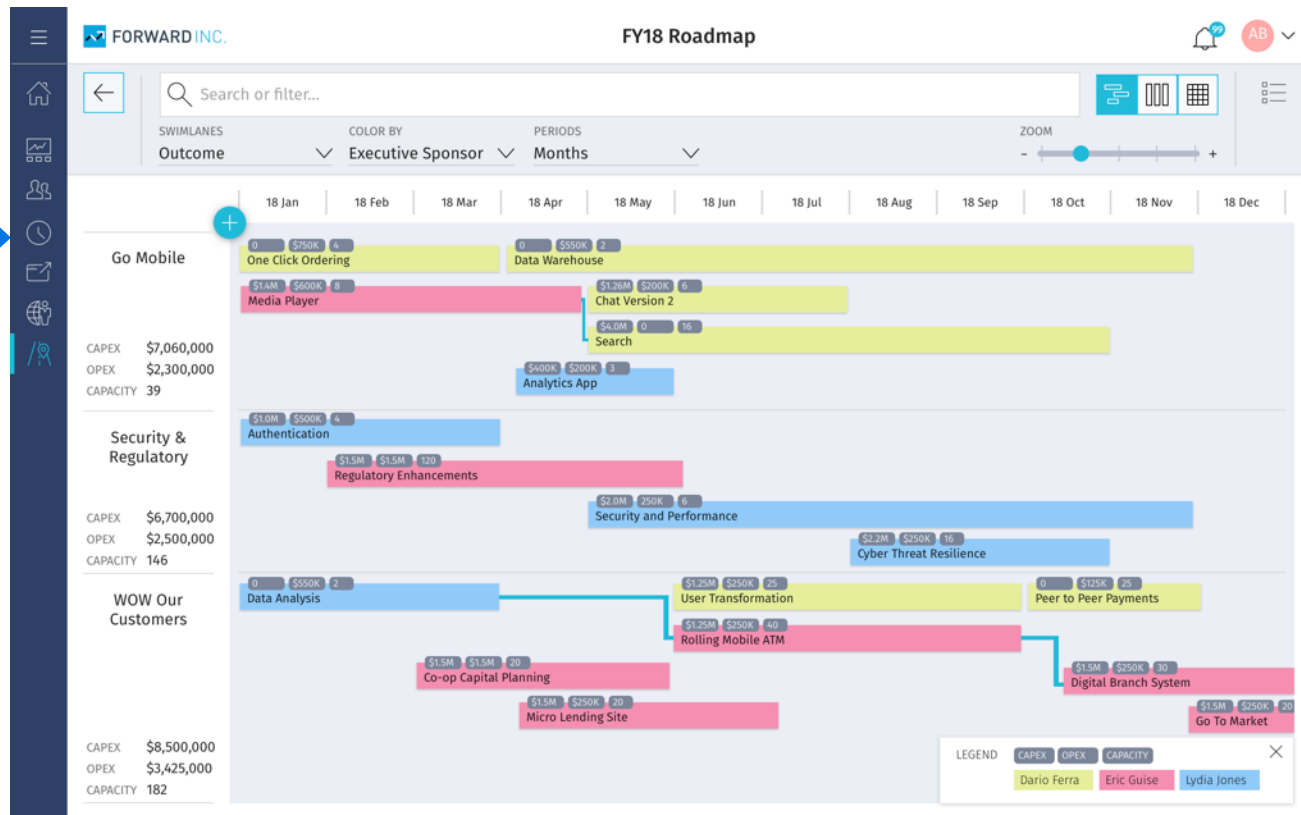
Quickly display relevant metrics

- CAPEX
- OPEX
- CAPACITY

Show dependencies

- Drag dependent items together

Filter out roadmap items and save views



Roadmap Board View

Governance View

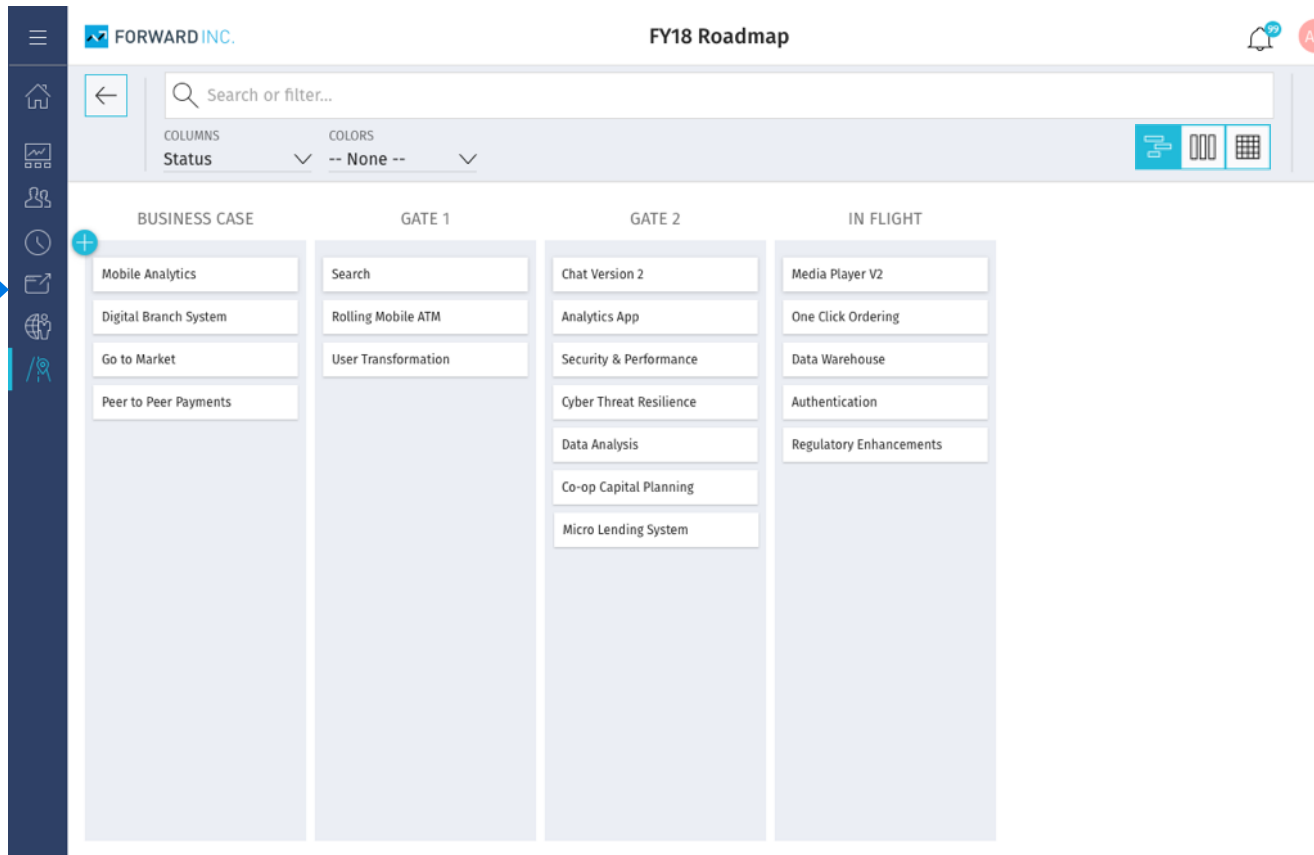
Visualize Investments based on:

- Funding/Approval Gates
- Status
- Any other dimension (configurable)

Configurable Colors:

- Colorize based on any roadmap dimension

Dragging the card changes the condition



Roadmap Configurable Picklists

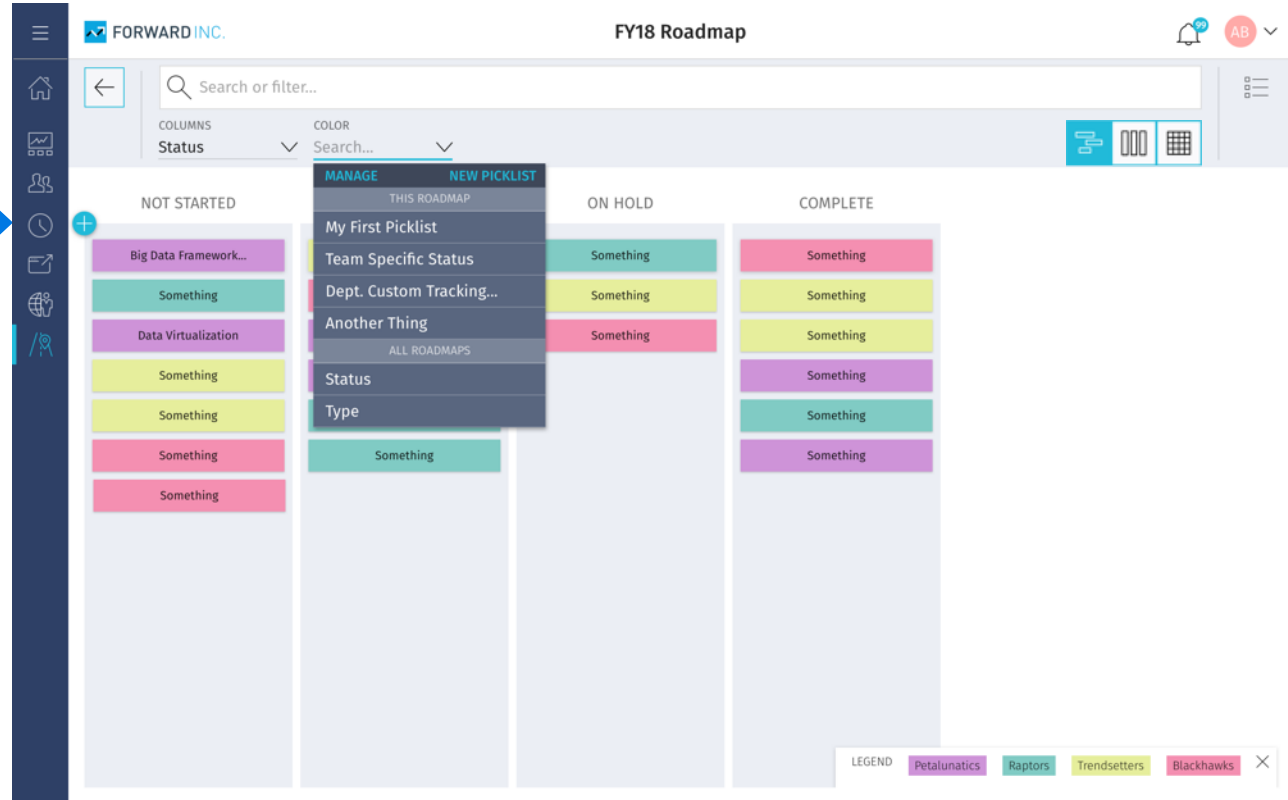
Visualize investment options: Add new items, filter, change swim lanes

Personalize your roadmap with picklists

- System defined (Studio)
- Or personal (in roadmap)

Define your own columns and manage investments the way you want ex:

- In flight
- Starting this Quarter
- Starting this Year
- Not scheduled yet



Grid View: Constraint based planning

Powerful tools for Investment Selection

Sort items based on any combination of columns (ROI, Total Cost, etc...)

Select one or many constraints.

Items are colorized based on the constraints they consume.

Standard Group By options (ex)

- Group by Exec Sponsor
- Manually move items in and out of plan

Baseline & Communicate Plan

FORWARD INC. **FY18 Roadmap**

Search or filter...

CONSTRAINTS

CapEx	OpEx	Capacity
\$3,000,000	\$2,000,000	300
IN PLAN \$1,200,000	IN PLAN \$1,000,000	IN PLAN 200
REMAINING \$1,800,000	REMAINING \$1,000,000	REMAINING 100

APPLY

In Plan	Rank	Roadmap Item Name	Must Have	Business Outcome	Owner	Start	End	Benefit	ROI %	Total
<input checked="" type="checkbox"/>	4	Analytics Portal	Carry Over	Enhancements	Evan	4/1/17	6/1/17	250,000	150.00%	
<input checked="" type="checkbox"/>	8	Authentication	Required	Compliance	Denice	1/1/17	3/1/17	500,000	66.67%	
<input checked="" type="checkbox"/>	1	Data Analysis	Carry Over	WOW our Customers	Mary	1/1/17	3/30/17	3,000,000	71.43%	1
<input checked="" type="checkbox"/>	2	Data warehouse	Top Choice	Enhancements	Kurt	4/30/17	11/30/17	240,000	140.00%	
<input checked="" type="checkbox"/>	6	Encryption	Carry Over	Compliance	Rob	5/30/17	10/1/17	1,670,000	39.17%	1
<input type="checkbox"/>	10	Go to Market		WOW our Customers	Kelly	11/30/17	12/31/17	1,800,000	20.00%	1
<input type="checkbox"/>	12	Media Rev 2		Compliance	Brian	2/1/17	5/1/17	500,000	25.00%	
<input type="checkbox"/>	14	Prototype		WOW our Customers	Joe	4/1/17	6/10/17	800,000	39.13%	
<input type="checkbox"/>	9	Roadmap Item 1		WOW our Customers	Linda	1/1/17	3/30/17	2,100,000	20.00%	1
<input type="checkbox"/>	7	Roadmap Item 3		WOW our Customers	Evan	4/1/17	6/10/17	900,000	63.64%	
<input type="checkbox"/>	3	Roadmap Item 4		WOW our Customers	Denice	6/30/17	9/15/17	4,000,000	33.33%	3
<input type="checkbox"/>	5	Roadmap Item 5		WOW our Customers	Mary	11/30/17	12/31/17	3,000,000	200.00%	1
<input type="checkbox"/>	22	Roadmap Item 6		Compliance	Kurt	2/1/17	5/1/17	1,200,000	53.85%	
<input type="checkbox"/>	18	Roadmap Item 7		Compliance	Rob	5/30/17	10/1/17	2,500,000	108.33%	1
<input type="checkbox"/>	31	Roadmap Item 8		Compliance	Kelly	5/15/17	11/30/17	400,000	36.75%	
<input type="checkbox"/>	17	Roadmap Item 9		Enhancements	Brian	1/1/17	3/1/17	400,000	166.67%	
<input type="checkbox"/>	16	Security & Performance		Compliance	Joe	5/15/17	11/30/17	800,000	77.78%	
<input type="checkbox"/>	15	Analytics Portal		Enhancements	Linda	4/1/17	6/1/17	250,000	150.00%	
<input type="checkbox"/>	14	Authentication		Compliance	Evan	1/1/17	3/1/17	500,000	66.67%	
<input type="checkbox"/>	12	Data Analysis		WOW our Customers	Denice	1/1/17	3/30/17	3,000,000	71.43%	1
<input type="checkbox"/>	11	Data warehouse		Enhancements	Mary	4/30/17	11/30/17	240,000	140.00%	
<input type="checkbox"/>	13	Encryption		Compliance	Kurt	5/30/17	10/1/17	1,670,000	39.17%	1
<input type="checkbox"/>	25	Go to Market		WOW our Customers	Rob	11/30/17	12/31/17	1,800,000	20.00%	1
<input type="checkbox"/>	29	Media Rev 2		Compliance	Kelly	2/1/17	5/1/17	500,000	25.00%	
<input type="checkbox"/>	38	Prototype		WOW our Customers	Brian	4/1/17	6/10/17	800,000	39.13%	
<input type="checkbox"/>	19	Roadmap Item 1		WOW our Customers	Joe	1/1/17	3/30/17	2,100,000	20.00%	1
<input type="checkbox"/>	14	Roadmap Item 3		WOW our Customers	Linda	4/1/17	6/10/17	900,000	63.64%	
<input type="checkbox"/>	16	Roadmap Item 4		WOW our Customers	Evan	6/30/17	9/15/17	4,000,000	33.33%	3
<input type="checkbox"/>	5	Roadmap Item 5		WOW our Customers	Denice	11/30/17	12/31/17	3,000,000	200.00%	1

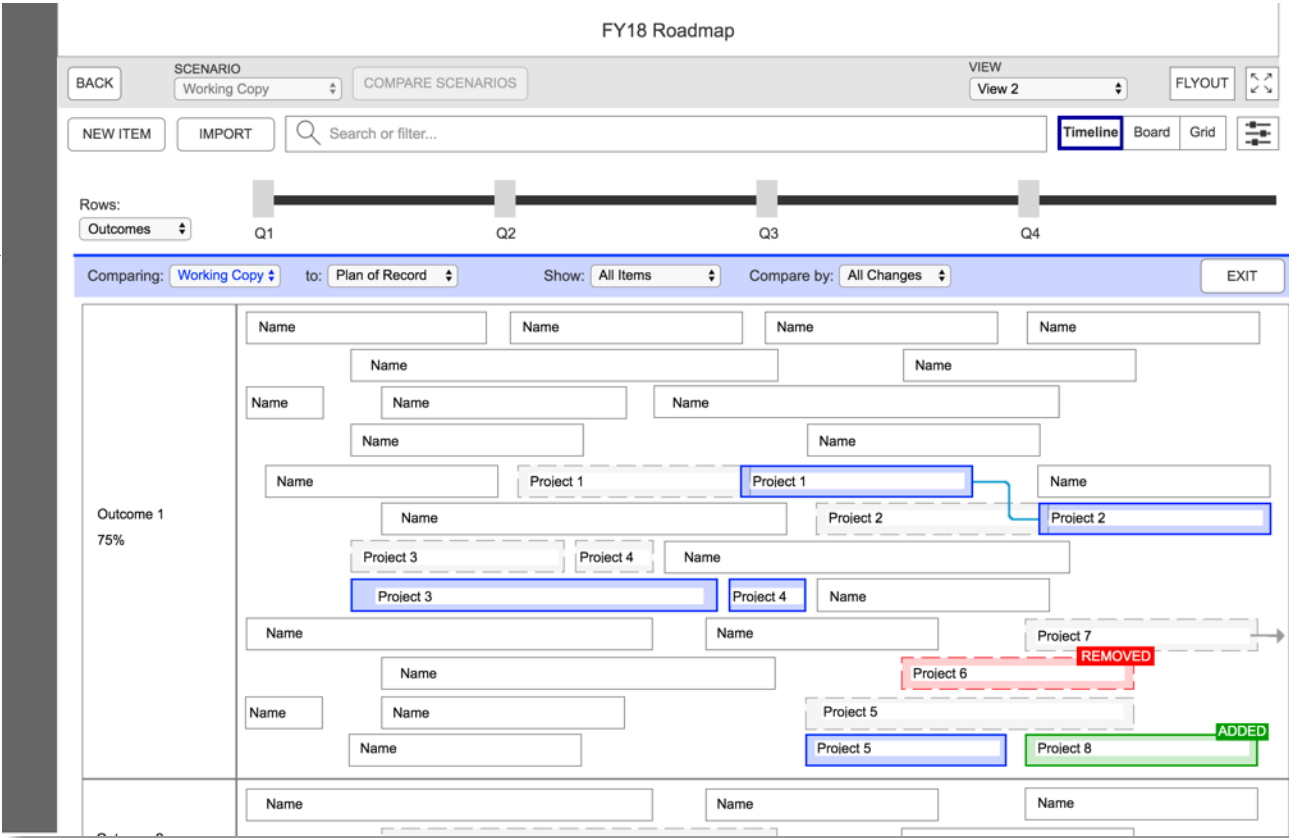
Scenario Comparisons

Working Copy to Plan of Record (or Baseline)

Compare plans / Scenarios

Baseline (original annual plan) to current

What has changed since we all agreed on a plan?



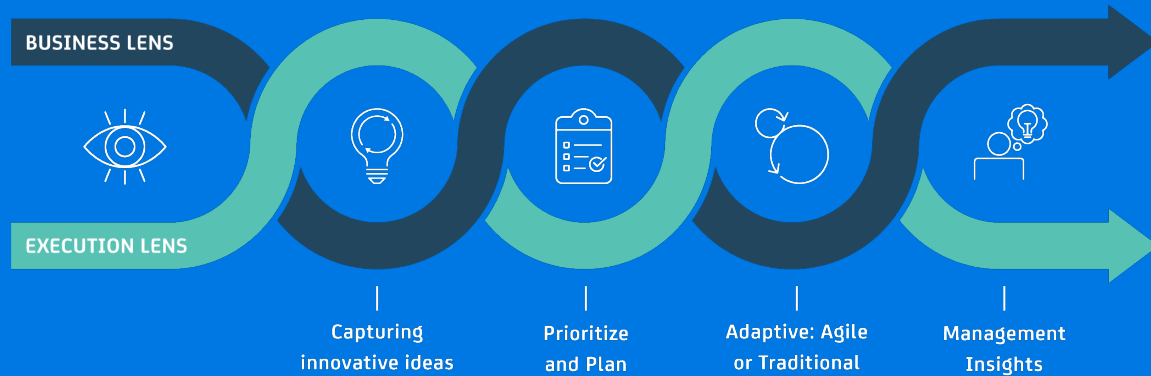
conceptual design – CA PPM Timeline view

Modern Business

Management



Insights into the value being delivered



Business Lens: Manage Big Pivots

Execution lens: Manage Small Pivots

Strategy & Funding

Approve Portfolio Funding

Manage Feature Scope

Unify People Planning

Keep the Business Engaged

Simplify Cost Management

Flexible Execution

Unify all work and funding approval

Maintain feature backlog in Agile Central or PPM

Team Members sync'd between solutions

Provide the Business Lens – understand delivery and funding

Integrated time capture and cost management across the enterprise

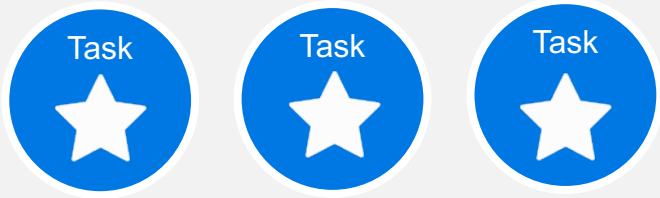
66%

of surveyed organizations use a blended approach (Agile, Waterfall, other) to software development.

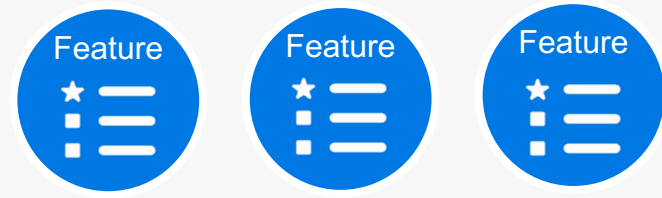
- Actuation consulting 2015 Study of Product Team Performance

Mapping Agile Initiatives to PPM

ADVANCED PROJECT



INITIATIVE



Mapped Attributes: AC + PPM

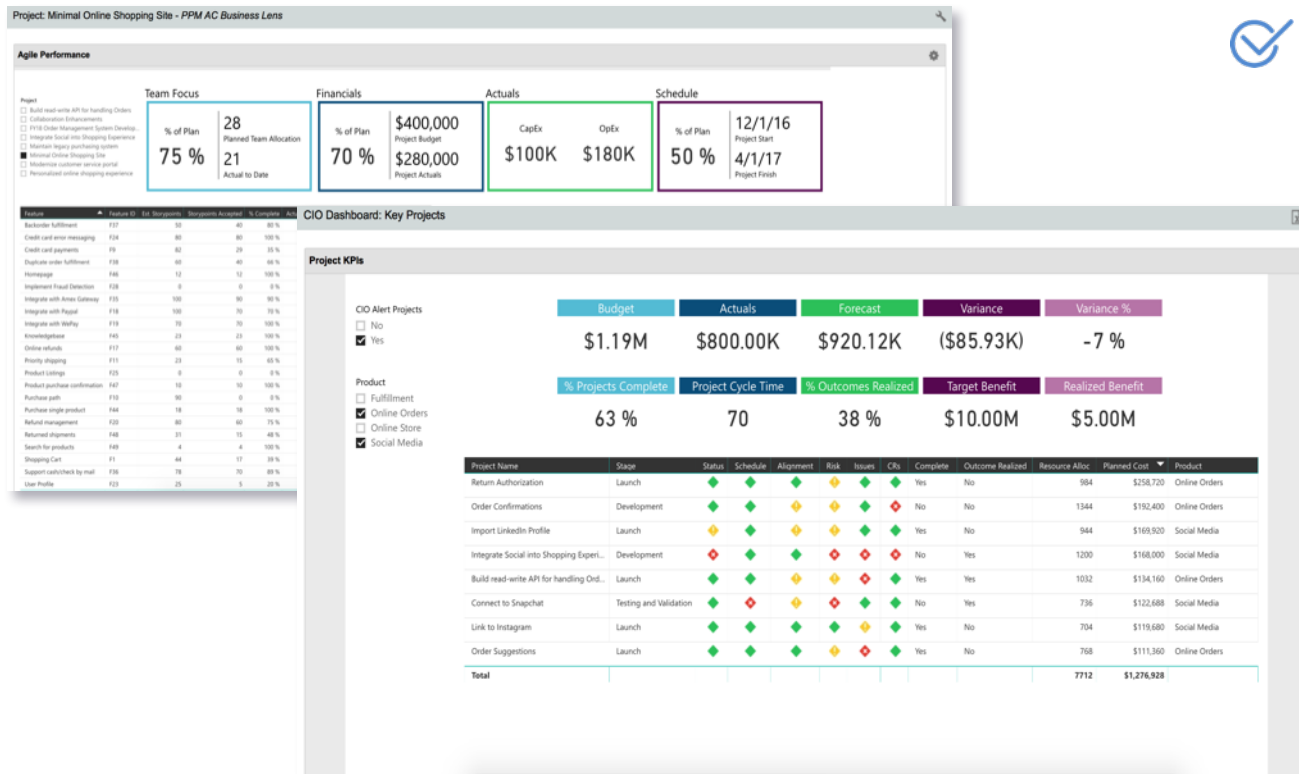


- Agile State
- Agile Preliminary Estimate
- Agile Planned Start & Finish
- Estimated & Accepted Story Points

- % Done by Agile Plan Estimate
- Agility Risk & Value Score
- Agility Actual Start & Finish
- Estimated & Accepted User Stories

- % Done by Story Count
- Investment Category
- Release
- Milestone

The Business Lens: At a Glance Understanding of Funding & Delivery



Provide clear and concise optics to inform stakeholders of all aspects of funding and execution

Continued Improvements: Integration of work & funding

INTEGRATION FLEXIBILITY

- ✓ Ability for a PPM Investment owner to sync a single project with Agile Central on demand. This option augments the previously delivered mass update and scheduling utility.
- ✓ Bi-directional Feature mapping. The ability to have features originate in BOTH Agile Central AND PPM.

EMBEDDED PPM TIMESHEET INTEGRATION

- ✓ Support Single Sign On for Agile Central users accessing the embedded PPM Timesheet.
- ✓ Time Tracking Template: provide a template of tasks to be appended to each Feature imported from Agile Central. Bi-directional.

Thank You.

