18th April 2018

Ditton Manor House

User Group UK – CA PPM and Agile Central

Agenda – 18 April 2018

09:15	Coffee and registration
10:00	Welcome *Thomas Spielmann, User Group Chairman*
10:15	Company Updates
11:00	Break & Networking
11:30	User Presentation Reporting – Automatic escalation of milestones/risks/issues *Raoul Dietrich, Deutsche Bank*
12:15	Lunch
13:15	Modern Business Management
13:45	CA PPM Product Management Update
14:45	Break
15:00	Q&A, Open Discussion with CA Product management
16:00	Wrap Up & Close
16:00	Demo of CA PA 13 (CA Productivity Accelerator) *CA Education team*

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- Welcome

- Feedback: Networking opportunities well received
              Q&A with CA Product Management also well received

- Demo of CA PA 13 at the end of the day

- Dedicated audio/video conferencing by topic, anyone?

Ideas, questions, suggestions?

Contact me at:
   Thomas.Spielmann@Centrica.com
   iMessage / SMS +44 (0)771 0775 220

10:15 Company updates

Deutsche Bank

CA PPM Version / Location (OD/OP) / Users / Database

14.4, OP, 17k users, Oracle

Functionality used

- Project accounting (timesheets, cost recovery), Program/Project Management, Portfolio Management^{new}, Demand Management, Risk/Issue Management, Dependency Management

Coffee Break Networking: Happy to discuss our work on

- Rollout of CA PPM to business functions
- Dependency Management
- Integration with MS Project Server

Coffee Break Networking: Would like to reach out to others on their experiences of

- Reporting over multiple sources (CA PPM and others)
- Experience with 15.x

Centrica Plc

CA PPM Version / Location (OD/OP) / Users / Database

15.3 / On Demand / ~1500 (+320) / Oracle

Functionality used

- Investments, Project, Resource, Status report, Risk/Issue/Change management
- Financial integration (Project forecasting with rate cards and SAP integration for PO's and labour actuals)
- Automatic update of go-live and gate dates in project record from tasks
- Project data exported daily to ServiceNow
- Timesheet Integration with FieldGlass

Coffee Break Networking: Happy to discuss our work on

- Upgrade from 14.3 to 15.3
- Managing change to CA PPM functionality (roadmap and ad-hoc)
- Data Integrity Checker

Coffee Break Networking: Would like to reach out to others on their experiences of

- Microsoft Power BI Integration
- How do you do Clarity Resource Management
- Agile Central adoption and/or integration
- How do you do Portfolio Management
- CA PPM On Demand SSO implementation using Azure AD

Emerson Process Management

CA PPM Version / Location (OD/OP) / Users / Database
15.1 / On Premise, 8000 users, SQL

Functionality used
Used to manage customer facing projects not IT. Project Management, scheduling, resource management, costing timesheets for Oracle ERP

Coffee Break Networking: Happy to discuss our work on
- Converting to the US DB collation setting - Establishing the data warehouse

Coffee Break Networking: Would like to reach out to others on their experiences of
- Moving to Microsoft SQL 2014 - Any performance impacts with loading the data warehouse data

Fidelity International

CA PPM Version / Location (OD/OP) / Users / Database

- On Premise, 2900 users (includes all Change teams inside and outside Technology)
- v15.2, Oracle 12c
- Due to start evaluation of v15.4

Functionality used

- Portfolio & Project Management, Time Recording, Resource Management
- BI / Analytics using Tableau and CA PPM Data Warehouse

Coffee Break Networking: Happy to discuss our work on

- Increased level of Business adoption across the organisation and making tool work for both Business and Technology users
- BI / Analytics using Tableau and CA PPM Data Warehouse

Coffee Break Networking: Would like to reach out to others on their experiences of

- Ease/speed of upgrading from one v15 version to another (e.g. v15.2 to v15.4)
- Blueprinting in v15.3
- Customisations and Workflows in New UI of 15.3/15.4
- Timesheet issues in New UI

Her Majesty's Revenue and Customs

CA PPM Version / Location (OD/OP) / Users / Database

Prod 15.1, Test 15.1 and Dev 15.4 / On Demand / ~3400 Users / Oracle

Functionality used

- Programme and Project Management
- Status Report and CRAIDD Management
- Timesheet capture
- Demand capture and evaluation
- Jaspersoft Reporting
- Resource Management

Coffee Break Networking: Happy to discuss our work on

- Security Group Model Roll Out
- Jaspersoft Studio re-creating our Portfolio Dashboard
- Data Loader
- Programme and Project Hierarchy – Master Programme, Programme, Project and Sub Project (1-4)

Coffee Break Networking: Would like to reach out to others on their experiences of

- 15.4 Upgrade – Any precautions taken before bringing to Prod?
- New UI – Timesheet functionality
- Blueprint
- Roadmaps
- Data Integrity Tool

John Lewis Partnership

CA PPM Version / Location (OD/OP) / Users / Database
14.2 / On Premise /1820 users / SQL

Functionality used
• Project, Portfolio, Resource and financial management and time recording • Jaspersoft Advanced Reporting

Coffee Break Networking: Happy to discuss our work on
• Jaspersoft Advanced Reporting • Enabling SSO for CA-PPM using PING Federate

Coffee Break Networking: Would like to reach out to others on their experiences of
• Resource Management

Sky

CA PPM Version / Location (OD/OP) / Users / Database
13.3 / Europe (OP) / 5500 / Oracle

Functionality used
- Ideas, Projects, Timesheets, Resources and Financials (including spend approval and monthly forecasting) - Integrations with PeopleSoft, Ariba, SAP, ServiceNow

Coffee Break Networking: Happy to discuss our work on
• Using Tableau for Exec level dashboards • Implementation of the Squad Zone • Integrating with SAP Hana • Implementing multi-currency

Coffee Break Networking: Would like to reach out to others on their experiences of
• Implementing the Product functionality • Upgrading to 15.x • Agile Central and its integration with CA PPM

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UBS

CA PPM Version / Location (OD/OP) / Users / Database
15.2 / OP / ~16,000/ Oracle 11

Functionality used
- Portfolio Mgmt / Program Mgmt / Project Mgmt inc. Status Reporting and Raid Mgmt - Time Booking - Financial Mgmt - Resource Mgmt

Coffee Break Networking: Happy to discuss our work on
• Resource Management • Jaspersoft (Full DWH load) • Portfolio Management

Coffee Break Networking: Would like to reach out to others on their experiences of
• Time management UI and other front end enhancements in 15.3 and 15.4 (Time management in 15.2 also) • How do you utilise CAPA • How do you use Services in Clarity • Jaspersoft Incremental load; feature of programs missing where being changed; access control reporting without impacting performance • How is you experience with REST APIs • How do you use CA PPM for Program vs. Project Management

11:00 - 11:30
Break & Networking

Next: User Presentation
         Reporting – Automatic escalation of milestones/risks/issues
         Raoul Dietrich, Deutsche Bank

11:30 User Presentation

Reporting – Automatic escalation of milestones/risks/issues
Raoul Dietrich, Deutsche Bank

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Next: Modern Business Management

13:15 Modern Business Management

13:45 CA PPM Product Management Update

14:45 Break until 15:00

Next: Q&A, Open Discussion with CA Product Management

15:00   Q&A, Open discussion with CA Product Management

16:00 Wrap Up & Close

16:00 – 16:20

Demo of CA PA 13 (CA Productivity Accelerator)
CA Education Team

Backup slides

<company name>

CA PPM Version / Location (OD/OP) / Users / Database
Functionality used
Coffee Break Networking: Happy to discuss our work on
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