

CA PPM User Group Spain & Portugal



itd Assignment Editor & itd Allocation Editor

itd Addons for CA Clarity PPM

About itdesign

itdesign



Business with CA FY 2015 : \$ 1.4 M PNCV + Renewal

Business with CA FY 2016 : \$ 1.1 M PNCV + Renewal so far...

The CA PPM Add Ons Team

itdesign



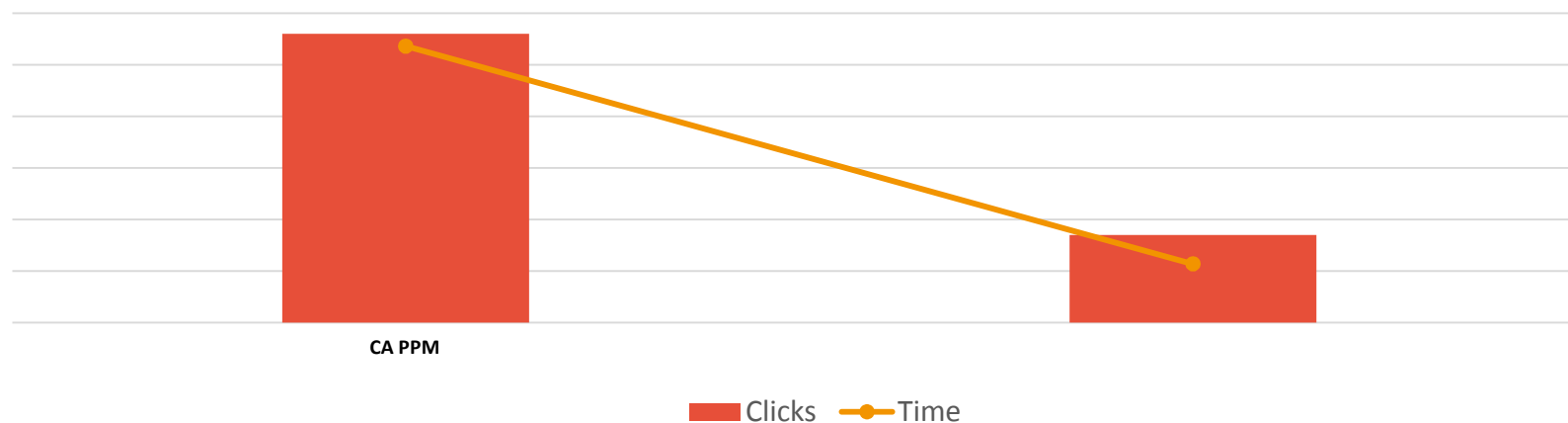
Yes! We can reduce time and clicks



SAMPLE USE CASES

CA PPM WITH THE ITD ADD ONS vs. WITHOUT

	CLICKS	TIME
Add a new resource to a task with 8 hrs ETC	55% Fewer	2.5x Faster
Replace a resource on two tasks in one project	67% Fewer	2x Faster
See an overload and reduce it on two tasks in two projects	75% Fewer	7.5x Faster
TOTAL	70% Fewer	4.5x Faster



Where you need it

Typical Requirements from Tenders

Requirement	Feasible in the standard?
Have an Excel like view to detailed Resource Planning	No
Ability to do detailed resource planning on day/week/month/quarter/year level on projects and/or tasks .	No
Ability to see green/yellow/red highlights for resources while planning.	No
Highlight under-allocation with specific thresholds.	No
Simulate Changes in Project/Resources and the impact on resources in real time .	No
See effects of staffings on any organizational unit .	No
Replace/Staff Resources/Roles with Drag & Drop .	No
Plan Resources in Fiscal Periods	No
Do detailed Project/Resource Planning like in Open Workbench in CA PPM	No

What customers/prospects are asking



„Can't I view other projects on which my resources are planned on directly in Open Workbench?“



„Can I hard book directly in Microsoft Project?“



„ Can I work in one screen to assign people to tasks on multiple projects?“



„Is there a way to simulate resource load?“



„How can I see available capacity?“



„Really? So many clicks to get the job done?“

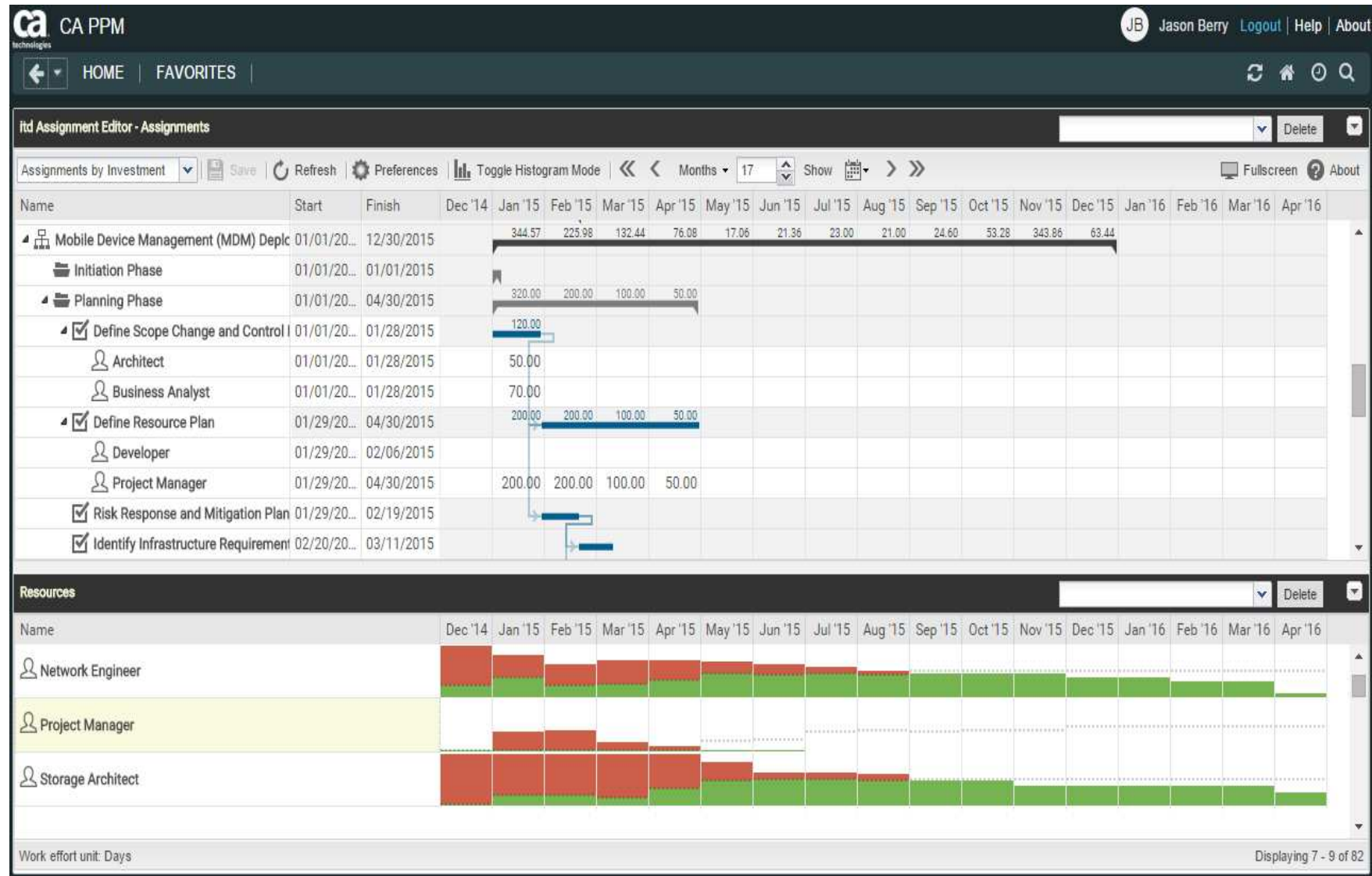


„But if that person is overloaded, shouldn't that be highlighted? “

...and that led to

Assignment + Allocation Editor

itdesign



- Edit resource **assignments** (ETC) for **multiple projects** on **one screen**.
- Real Time Feedback on Over/Under-Allocations
- Drag and Drop for Planning and Staffing
- Runs in CA PPM On-Demand or On-Premise
- Adheres to the Clarity security concept
- Proven with big Clarity installations (e.g. 2000 projects, 4000 resources)

More information at www.itd-assignment-editor.com

- Edit hard- and soft **allocation** across multiple projects on one screen.
- **Pivot** by resource or by project
- **Real Time feedback – color highlighted w/adjustable threshold settings**
- Runs in CA PPM On-Demand or On-Premise
- Adheres to Clarity security concept
- Proven with big Clarity installations (e.g. 2000 projects, 4000 resources)

More information at www.itd-allocation-editor.com

What customers have said:

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„Without the editors we wouldn't have done any resource management in Clarity at all.“



„Allocation Editor enables us to intuitively plan, commit and replace resources.“



„It's a lot easier now to fix problems directly.“



„Finally CA PPM is fast enough to cope with all our projects and resources.“

 **Bank of Hawaii**

 **DZ BANK**

McKESSON



Beiersdorf


First Hawaiian Bank

Demo ...

[illegible]