# CA 2E Modernization Case Study

**Session 8B** 

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**ADC Austin** 



ADCAUSTIN









## What are we talking about?

- > Many organizations are exploring modernization of their legacy CA 2E environments to both improve the user interface and increase developer productivity.
- > M3 Modernization is ADC Austin's tooling and methodology for the IBM i / CA 2E customer
- > In this presentation we will look at the M3 process, and a customer case study (Dan Burnham) followed a short technical discussion (Srinath Abinavam).

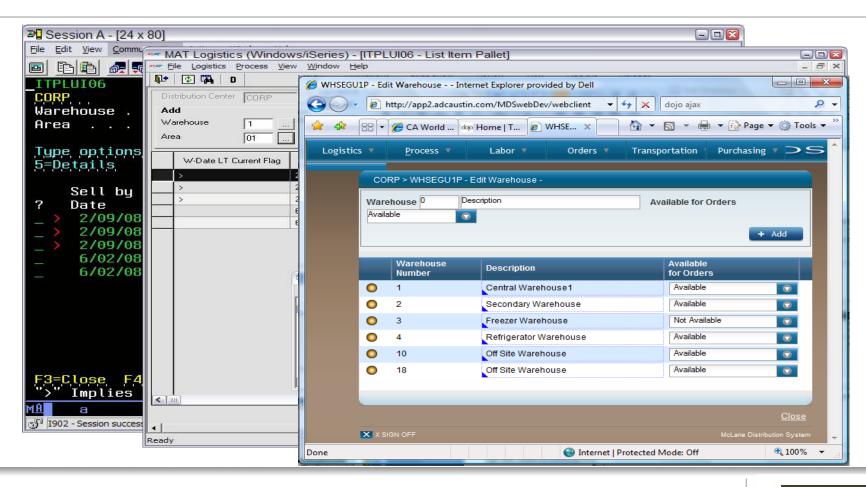
#### **ADC** Austin

#### ADCAUSTIN

- > Founded in 1996 as division of Synon, ADC Austin helps customers develop large scale mission critical systems leveraging the ADC as a "House of Architects"
- > ADC Austin has a special focus on automated legacy code modernization and SOA
- > ADC Austin primarily works with Microsoft Enterprise servers and IBM Enterprise platforms
- > ADC Austin is a Tier 1 strategic partner and reseller for CA. Also certified with MKS/CM First, Databorough, Worksoft.
- > ADC Austin resells products and services throughout the world, partners include CM First, NIIT, IBS, Takaya, Websydian...



#### The essence of M3



## Moderization Appproach

- > What we don't focus on
  - Screen scraping, syntax translation, temporary measures
    - Certainly OK as a tactical point solution
- > What we do focus on:
  - Modernization of entire software development process
    - Code level/IDE, Rational/Eclipse
  - Meta-Model based solutions
    - CA 2E/Plex, X-Analysis, CA Repository, Certify
  - Integrated ALM, Automated Test Management
  - SOA, open access to business logic
  - Automation, not large teams



#### ADC Austin – Selected Modernization Clients





























## Agenda

- > Introduction and Background
- > M3 Modernization Process
- > You have modernized now what?
- > Customer Case Study
- > Question and Answer with Product Architect

## Introduction and Background

- >Legacy Applications
- >M3 Introduction

### Top Issues/Goals of Modernization

- > Current application is inflexible and market-driven or regulatory changes take too long
  - Modern development environment
- > Current application cannot be integrated with modern systems
  - Need SOA / EAI capabilities
- > Declining availability of RPG/COBOL skill sets
  - Java and C#, Eclipse, Visual Studio
- > High cost of hardware, or market-driven platform migration
  - Tools that support major databases/OS/code



## Modernization Approaches

- > Manual Rewrite
  - Business Risk: Cost, Time to Market, Quality
- > Wrapping
  - Business Risk: Limited value, maintainability
- > Packages
  - Business Risk: Does not fit business, ROI
- > Web Facing / Screen Scraping
  - Business Risk: Maintainability/Dual environments, value
- Syntax Translation
  - Business Risk: Maintainability, Run-time ties
- > ADC Austin M3 Automated Modernization with Refactoring

# Automated Modernization with Refactoring - Benefits

- > ADC Austin's M<sup>3</sup> Model Based Migration Methodology
  - Retain business rules
  - Less cost than other approaches yet has benefits of packages and manual rewrites
  - Fast results
  - Maintainable
  - Improved Business Processes
- > <u>Our View: Modernize 2E model using ADC's Model Based</u> <u>Modernization Methodology (M³)</u>

#### Model Based Modernization – M<sup>3</sup>

Original 5250 CA 2E (Synon)

> Models and Generated **Applications**

**Native RPG** 

**Native COBOL** 

Native CL / i5/OS Artifacts **Analysis** 

**Discovery** Services

Databorough X-Analysis

> Databorough X-Modernize

Certify Regression **Testing** 

Migration

**ADCMS XML** (2E Model Migration)

Worksoft

New Environment SOA and Web



XML based design migration

## Model-based Modernization Methodology

 $M^3$ 

#### M<sup>3</sup> Goals

- > Preserve investment made in COBOL, RPG, and CA 2E
  - 100+ FTE years of business logic development
  - Many millions of dollars in investment
  - 90-95%+ code migration
- > Increased productivity in CA Plex / Rational/Eclipse / MSVS
  - Inheritance and patterns provide for highly productive development
  - All IDE tools, debuggers, diagrams available to users of Eclipse, Rational,
     Microsoft Visual Studio
  - All CA Plex platforms supported + RIA + Web Services
- > Quicker Ramp-Up for IBM I Staff
  - Close the knowledge gap required for CA 2E
  - Provide patterns similar to CA 2E behavior



#### M<sup>3</sup> Process

Analysis / Discovery Model Preparation, Patterns, Standards

Migration

Regression Test / Refactoring

**Implement** 

Training, Mentoring, Project Management, Architecture Services

#### Analysis – Discovery

**Existing** System

**Displays** 

**Programs** 

**Data Base** 

Source

**Data** 

2E: Model

Automated Extraction & Refresh







Analysis Repository

Business Rule Logic

**Data Model** 

Cross-Reference Data Business Logic
Validation
Calculations
Secondary Reads
Secondary Updates
Batch Calls

Data Model

Data Dictionary
Logical Files/Views
Key Map
Relationships
Special Fields

Cross-Ref Data
All Objects
All Source
All Languages
All Variables

## Migration – 2E Model

#### Prepare

- Patterns
- Standards
- CSS / HTML Templates
- Cleanup

## Convert to XML

- Database
- Functions
- Panel designs
- Entire model

#### Process XML

- Apply Patterns
- Apply Standards. Ex.
  - Calendar
  - Prompt

## Import into Plex

- Utilize Patterns
- Generate and build

XML based automated design migration

## Migration – Regression Testing

#### Create Test Conditions

- Screen Movie
- Directly in tool

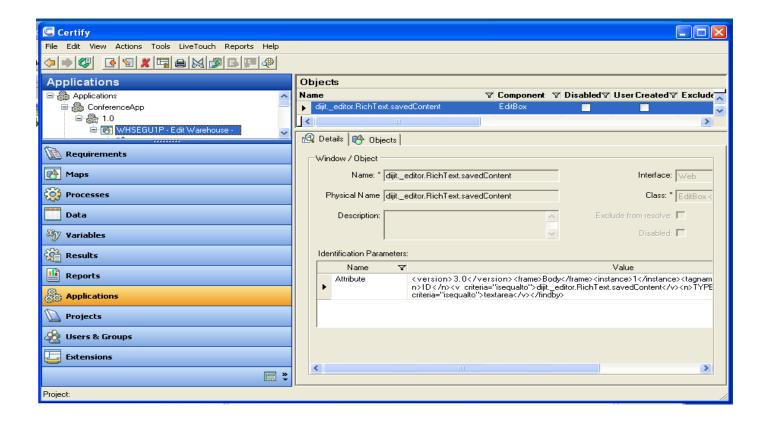
#### Create Test Scripts

- •Use Worksoft Certify
- Requirements
- Test scripts
- Verify Coverage

# Run test scripts

 When all tests are passed, migration is complete

## Migration – Regression Testing



## Migration – Regression Testing

- > Critical to project success, and is a best practice for enterprise development in general
- > Automated regression testing is <u>required</u> for a warranted migration
- > Test cases are developed by the customer, then encoded into the automated tool by the customer or as a service
- > WorkSoft Certify is a recommended tool
  - 5250, windows, Java, and Web capabilities
  - Ability to develop test cases without programming/scripting
  - Robust enterprise level tool

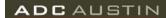


You have modernized; Now What?

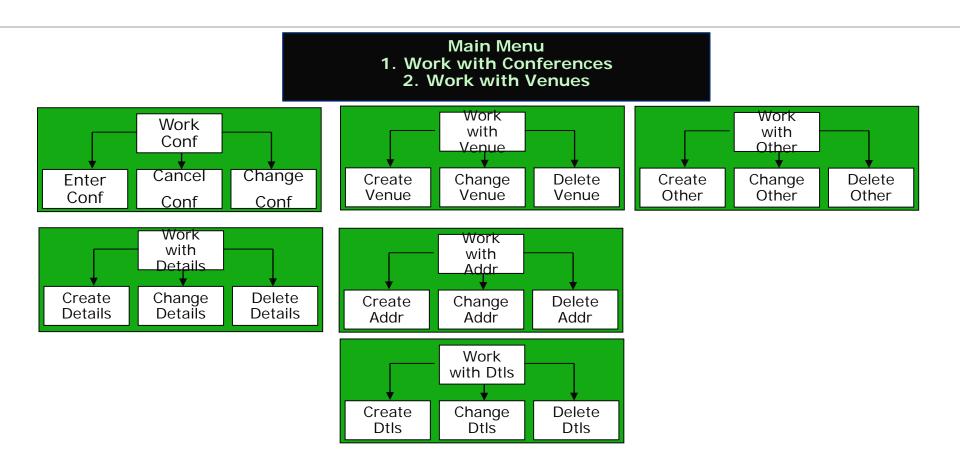
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#### You have modernized – now what?

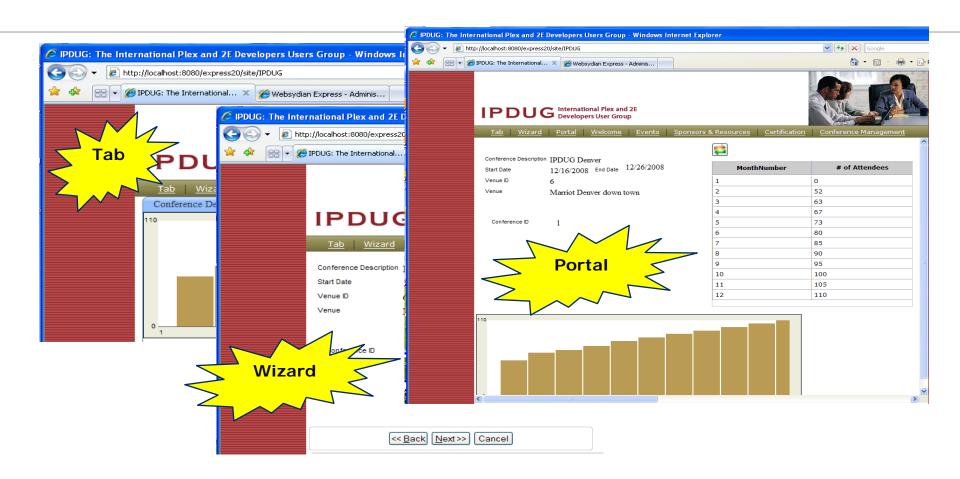
- > New Application Capabilities Refactoring
  - Refactor business logic eliminate un-maintainable functions
  - Call screens from URLs with parameters
  - Call external functions and screens as web services
  - Rearrange screens into more user friendly paradigms example, tabs, wizards, portals
  - Embed screens within other applications
  - Utilize business process modeling tools
- > Take advantage of the refactored development environment you are now more productive



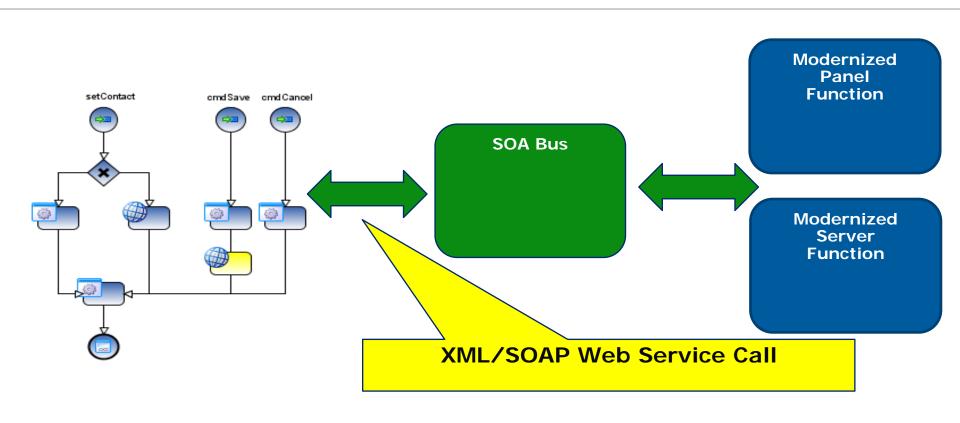
#### User Interface



#### To usable!

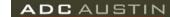


## SOA / Workflow / Automation of Migrated Apps



## Modernization Case Study

Dan Burnham - LP



## Case Study Agenda

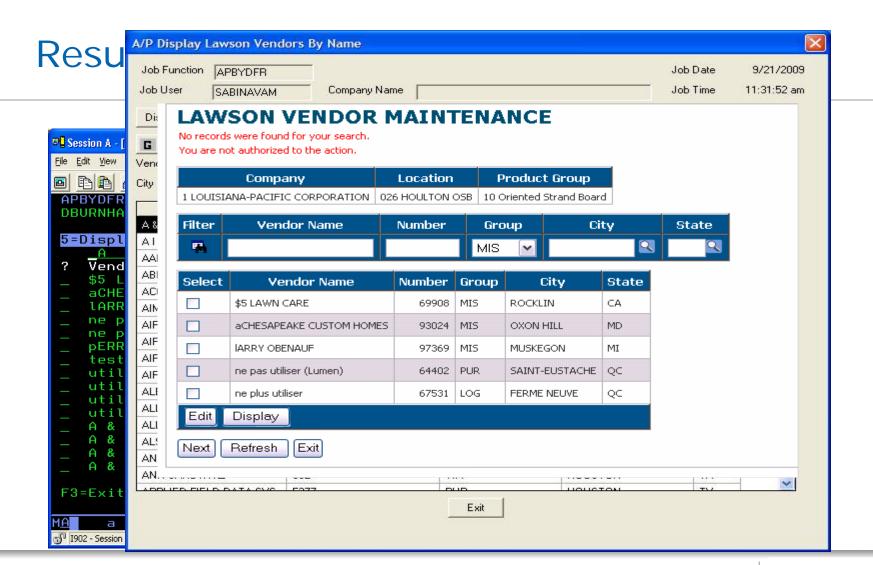
- > The company
- > The decision process
- > Results
- > Lessons learned

## The company

- > A leading manufacturer of building products (\$2B Sales)
- > Most applications internally designed and built to fit unique business requirements using 2E
- > Users demanding features not available to 5250 environment
- > Little to no experience in Plex or Web development

### The decision process

- > Multiple ways to deliver GUI
  - Screen Scraper Demonstrated to work but left 2 sets of code to maintain
  - Re-write long term project with high risk/little reward during which time new enhancements would be more difficult
  - Migration to Plex using ADC M3 process.



#### Lessons learned

- > Application clean up should be done migration of less than optimal code added unnecessary complexity.
- > Understanding the underlying technology proved to be more than expected.
  - Getting the functionality to work was not the issue.
  - Implementing within corporate infrastructure guidelines was.
  - Web-based functionality is very flexible but adds complexity.
  - Client/Server is similar to familiar 5250 and easily implemented.

#### A&Q

> Patterns Demo - Technical Question and Answer

> Srinath Abinavam - Product Architect

## Summary

- > CA Plex and M<sup>3</sup> is a powerful new way to modernize IBM I and CA 2E
  - More capable than host based screen scraping
  - Less cost and risk than re-writing
  - Retain the business logic in 2E and native code
- > Once in Plex, Refactor to gain business advantage
  - Separate presentation and business logic
  - Create new user interfaces
  - Integrate with portals and work flows
- > ADC Austin can help you maximize your CA 2E, RPG, and COBOL assets



### **Next Steps**

- > Initial Discussion
  - Run automated report on 2E model
  - Detailed Tech Discussion, View case study model
- > CA 2E Best Practice Assessment
  - Analyze model with automated tools
  - Determine problem areas
  - Produce migration readiness report, estimate, plan
- > Proof of Concept
  - Perform test migration for 20-30 user interface functions, and associated database and non-UI functions

#### More Information

- http://m3modernization.com
  - M3 process web site
- http://adcaustin.com
  - Company Information