

CA PPM User Group

Business, rewritten by software™

Timo Visa
PPM Sales Lead North EMEA

Agenda

12:15 Registration

12:50 Meeting Open & Welcome

- Mikko Sjöberg, President of the user group

13:00 Portfolio- ja projektijohtamisen kypsyytason nosto

- Tieto Oyi

13:30 CA World News - Jari Ryyänen

14:00 Nordea Application Portfolio Management

- Mikael Sepponen, Nordea Oyj

14:30 Break

14:45 CA PPM for Application Portfolio Management

15:00 CA PPM Roadmap presentation

15:30 Support for Rally integration and Scaled Agile Framework (SAFe)

- Jaana Blad, CA Technologies

16:00 New integration capabilities with Integration adapters

- Kari Fuss, CA Technologies

16:30 User Group Activities

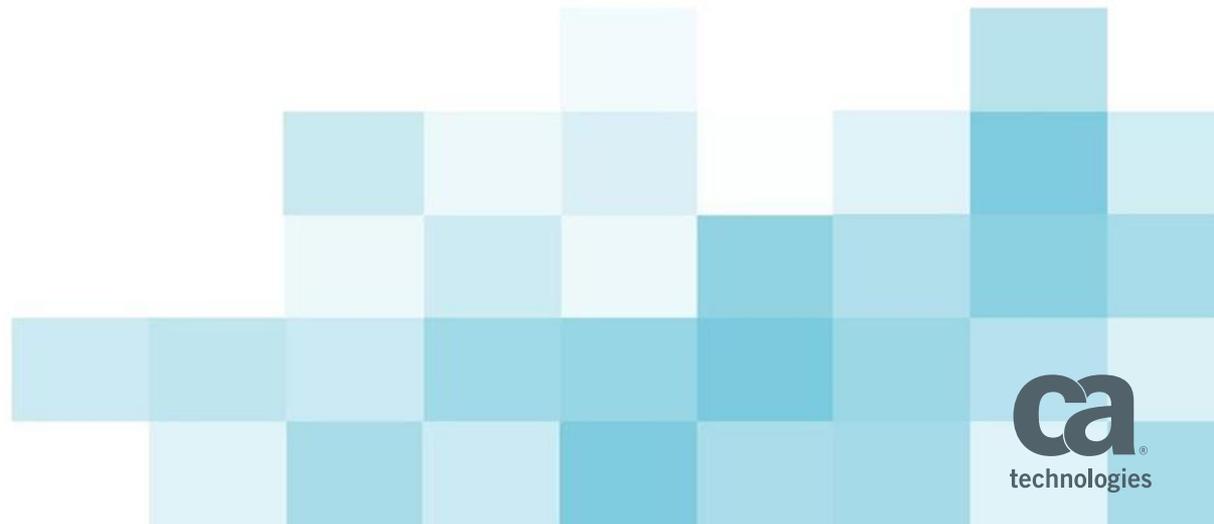
- Mikko Sjöberg, President of the user group

17:00 Get-Together, Cocktails, Dinner

Application Portfolio Accelerator

New Accelerator with CA PPM v14.3

Jaana Blad



Are you effectively managing your application portfolio?



**Make Strategic
Decisions**



**Minimize Cost
and Risk**



**Realize Desired
Benefits**



Sheer number of applications within an enterprise is exploding – should you invest or divest?

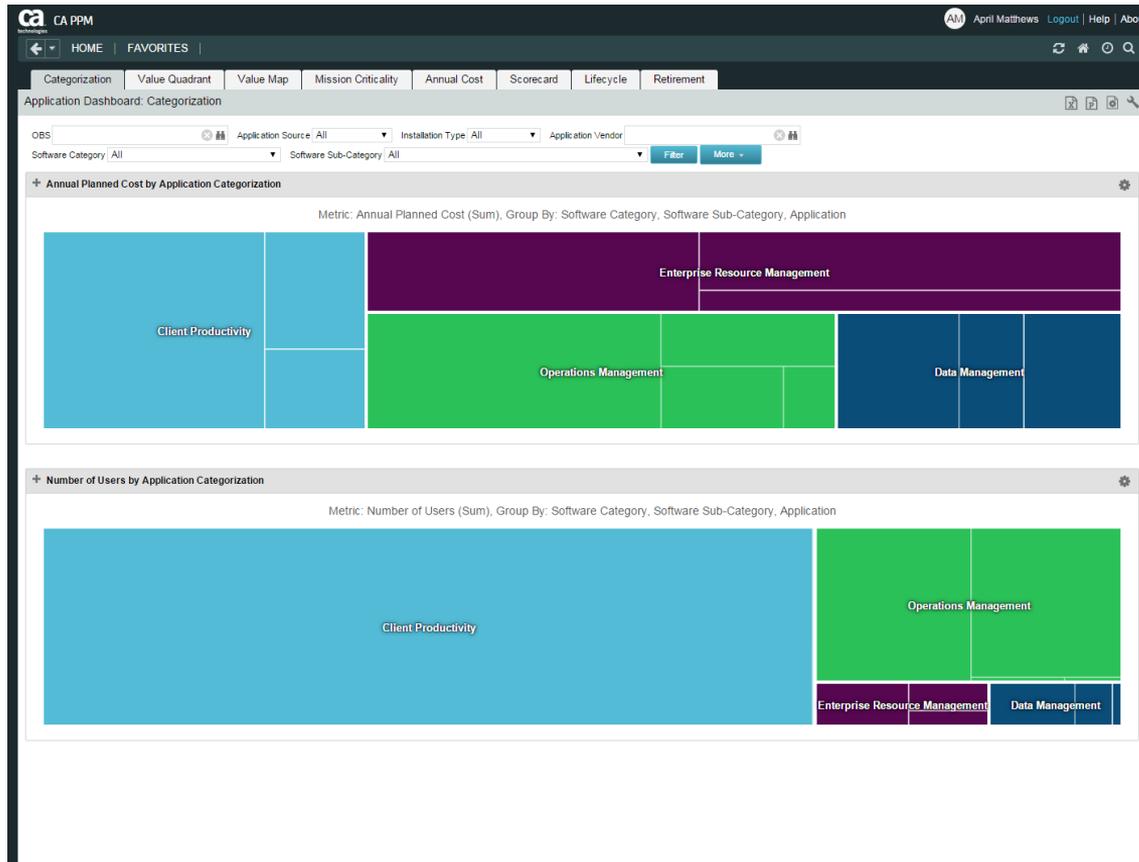


When critical applications go down, companies lose more than revenue – it impacts their brand.

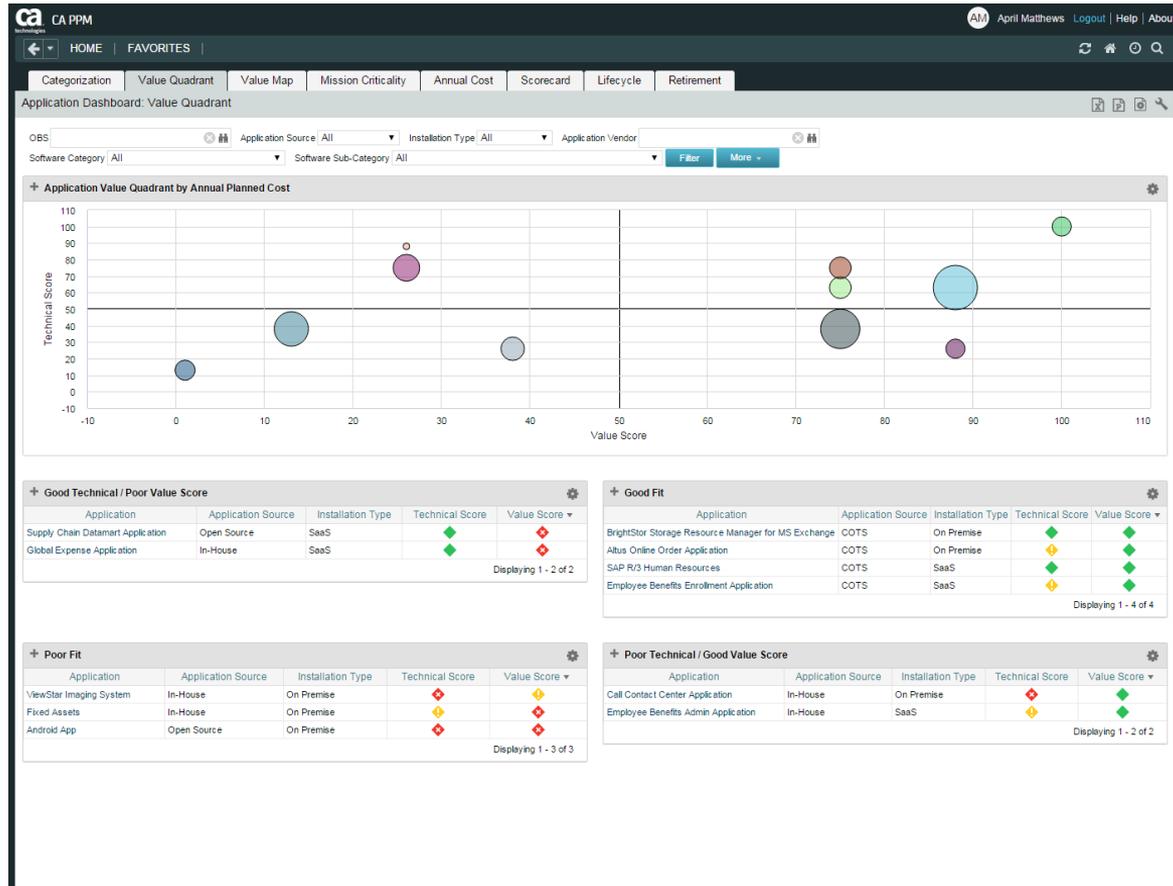


Application portfolio management is more than decision-making – you must act quickly to realize your desired benefits.

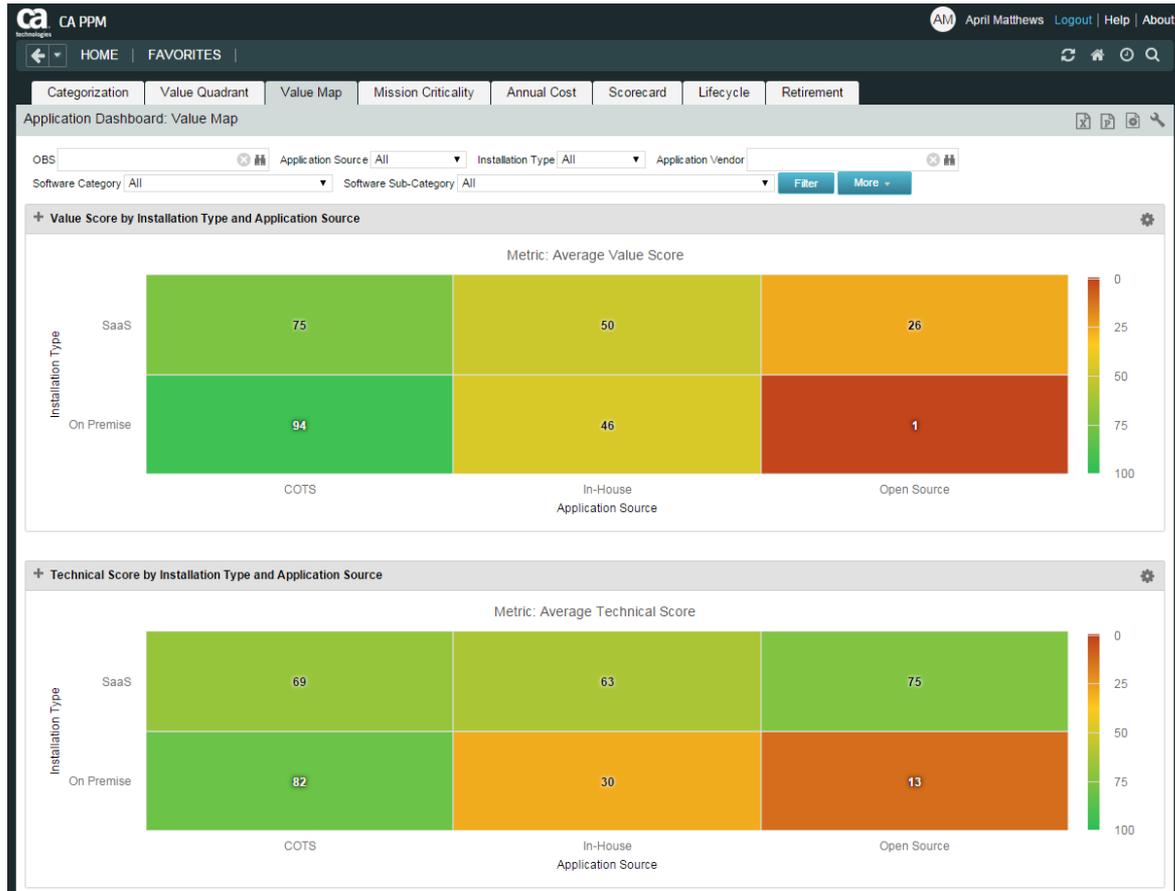
Application Dashboard



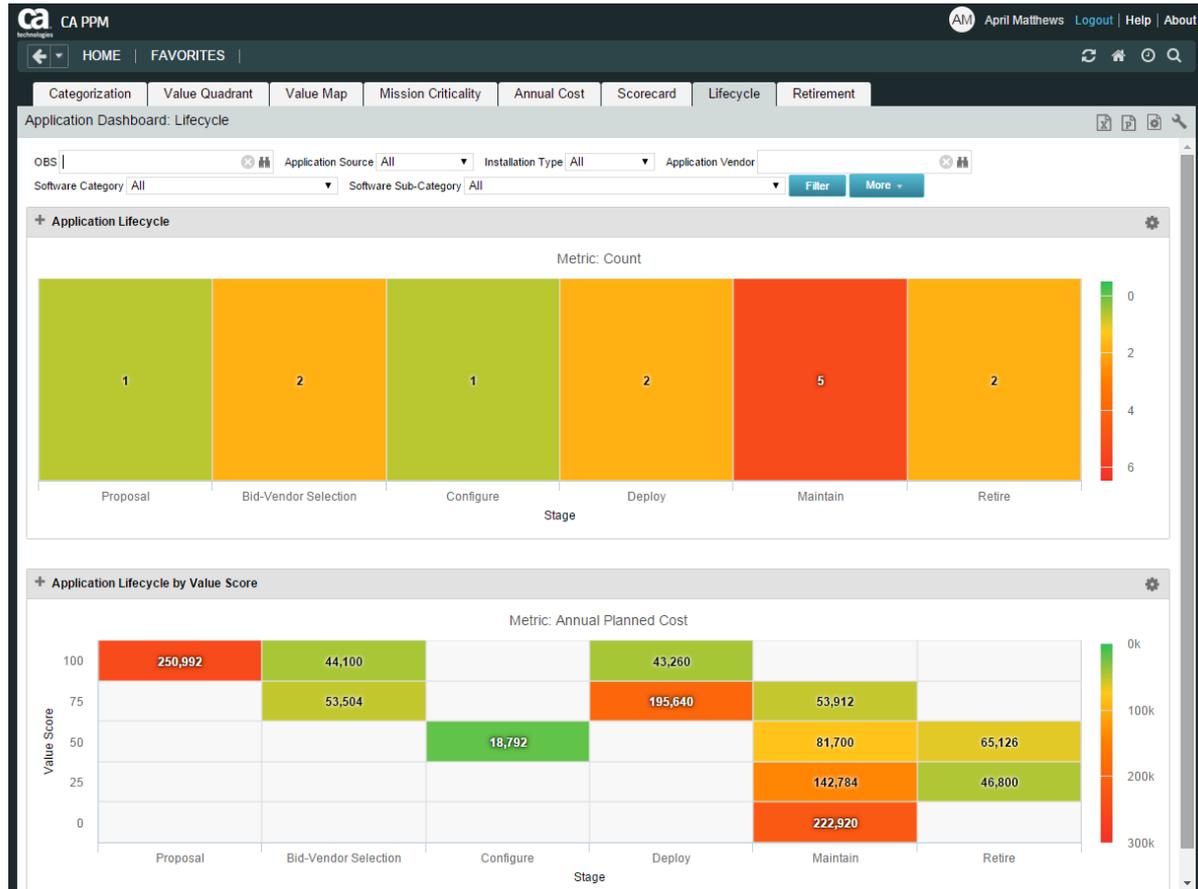
Application Scoring



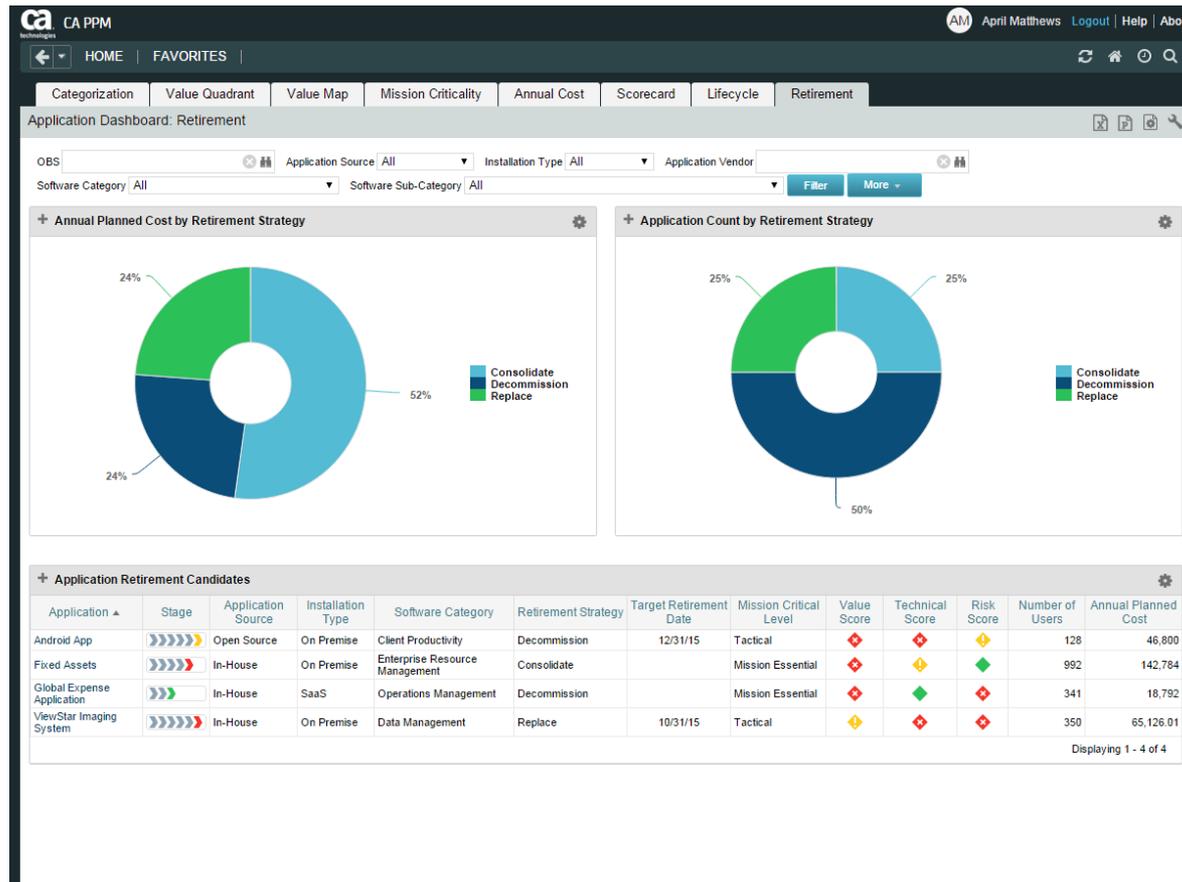
Portfolio Alignment



Application Lifecycle



Application Retirement



Assessment Review

CA PPM AM April Matthews [Logout](#) | [Learn](#) | [Help](#) | [About](#)

HOME | FAVORITES

Assessment Listing | Late and Missing Assessments

Assessment Review: Assessment Listing

OBS | Application Source: All | Installation Type: All | Application: []

Assessment Name: [] | Assessment Owner: [] | Assessment Due Date: [] to [] Filter More

+ Assessment Listing

Application	Assessment	Assessment Owner	Mission Critical Level	Value Score	Technical Score	Risk Score	Assessment Status	Assessment Due Date	Assessment Date
Altus Online Order	2015	Thompson, Peter	Mission Essential	❖	❖	❖	Final	8/31/15	10/5/15
Altus Online Order	2014	Thompson, Peter	Mission Essential	⚠	✅	✅	Final	9/29/14	10/31/14
Altus Online Order	2013	Thompson, Peter	Mission Essential	✅	✅	⚠	Final	8/31/13	10/1/13
Benefits Admin	2015	Thompson, Peter	Tactical	⚠	⚠	⚠	Final	8/31/15	10/5/15
Blue Drive	2014	Thompson, Peter	Tactical	⚠	⚠	⚠	Final	8/31/14	10/5/15
BrightStor	2015	Thompson, Peter	Mission Critical	✅	❖	✅	Final	8/31/15	10/5/15
CA PPM	2015	Thompson, Peter	Mission Essential	✅	❖	⚠	Final	8/31/15	10/5/15
CA Service Desk	2015	Thompson, Peter		✅	✅	✅	Final	10/5/15	10/5/15
Call Center	2015	Thompson, Peter	Mission Essential	✅	❖	⚠	Final	8/31/15	10/5/15
Claims	2015	Thompson, Peter	Mission Critical	✅	❖	❖	Final	8/31/15	10/5/15
Claims Data Mart	2015	Thompson, Peter		✅	✅	✅	Final	10/5/15	10/5/15
Claims Portal	2015	Thompson, Peter	Mission Critical	✅	❖	❖	Final	8/31/15	10/5/15
Customer Quotes	2015	Thompson, Peter	Mission Critical	✅	✅	✅	Final	8/31/15	10/5/15
Docushare	2015	Thompson, Peter	Tactical	❖	❖	❖	Final	10/5/15	10/5/15
Eligibility	2015	Thompson, Peter		❖	✅	✅	Final	10/5/15	10/5/15
Employee Benefits	2015	Thompson, Peter	Mission Essential	⚠	⚠	⚠	Final	10/5/15	10/5/15
Fixed Assets	2015	Thompson, Peter	Tactical	❖	❖	❖	Final	10/5/15	10/5/15
Global Expense	2015	Thompson, Peter	Mission Critical	❖	✅	✅	Draft	8/31/15	10/5/15
Global Expense	2014	Thompson, Peter	Mission Essential	❖	✅	✅	Final	8/31/14	10/14/14
M Files	2014	Thompson, Peter	Tactical	⚠	❖	⚠	Final	8/31/14	10/5/15

Page 1 of 2 | Displaying 1 - 20 of 28

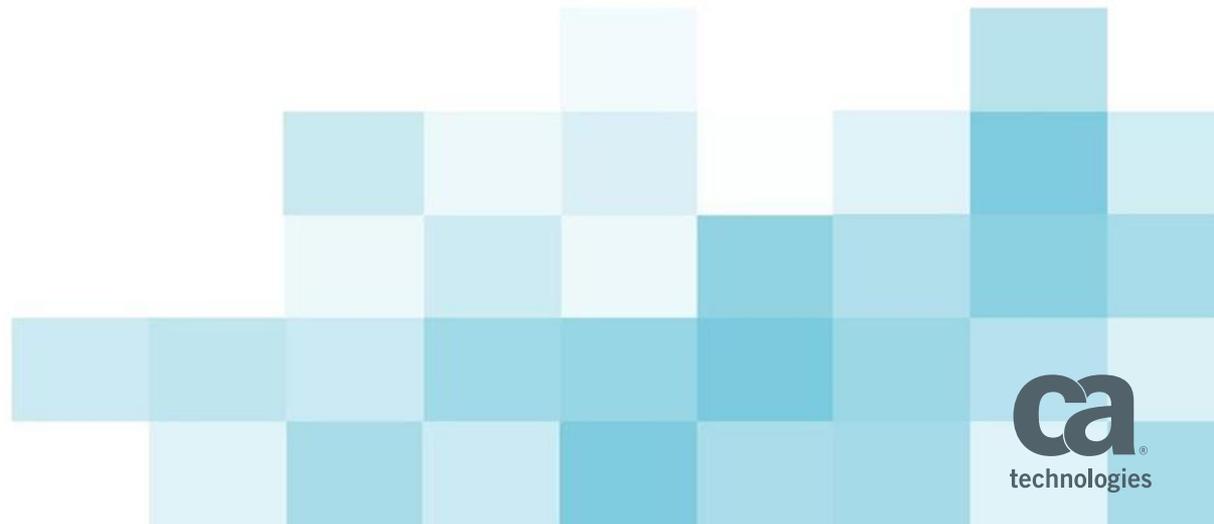
Application Assessment

The screenshot displays the 'Application Assessment' page in the CA PPM system. The page is titled 'Application: Altus Online Order | Application Assessment: 2015 - Application Assessment Properties'. The interface includes a navigation bar with 'HOME' and 'FAVORITES' links, and a user profile for 'April Matthews'. The main content area is divided into several sections:

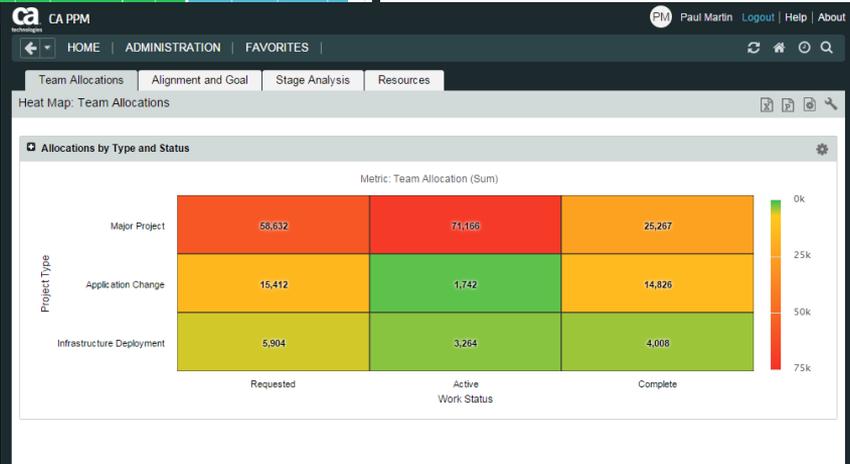
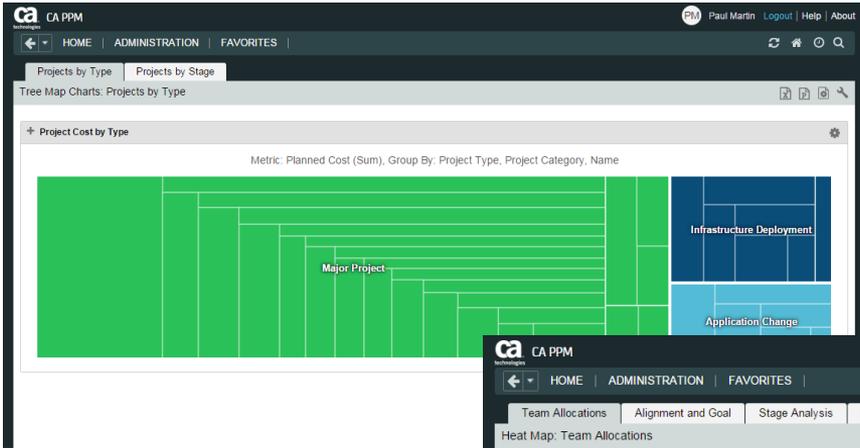
- Application Assessment:** This section contains fields for 'Assessment Name' (2015), 'Assessment ID' (2015), 'Owner' (Thompson, Peter), and 'Comments'. It also includes 'Status' (Final), 'Assessment Due Date' (8/31/2015), and 'Assessment Date' (10/5/2015).
- Mission Criticality:** This section contains a 'Mission Critical Level' dropdown menu set to 'Mission Essential'.
- Value:** This section contains several dropdown menus with red diamond icons indicating they are required or have errors:
 - 'Value Score' is set to 13.
 - 'Organizational Value Chain' is set to 'Application is related to but not critical to value chain'.
 - 'Competitive Advantage' is set to 'Application provides no competitive advantage'.
 - 'Organizational Efficiencies' is set to 'Application does not provide efficiency'.
 - 'Effectiveness' is set to 'Application does not meet the needs of users'.
- Technical:** This section is currently empty.

At the bottom of the page, there are three buttons: 'Save', 'Save And Return', and 'Return'.

New functionality with APM accelerator and CA PPM v14.3

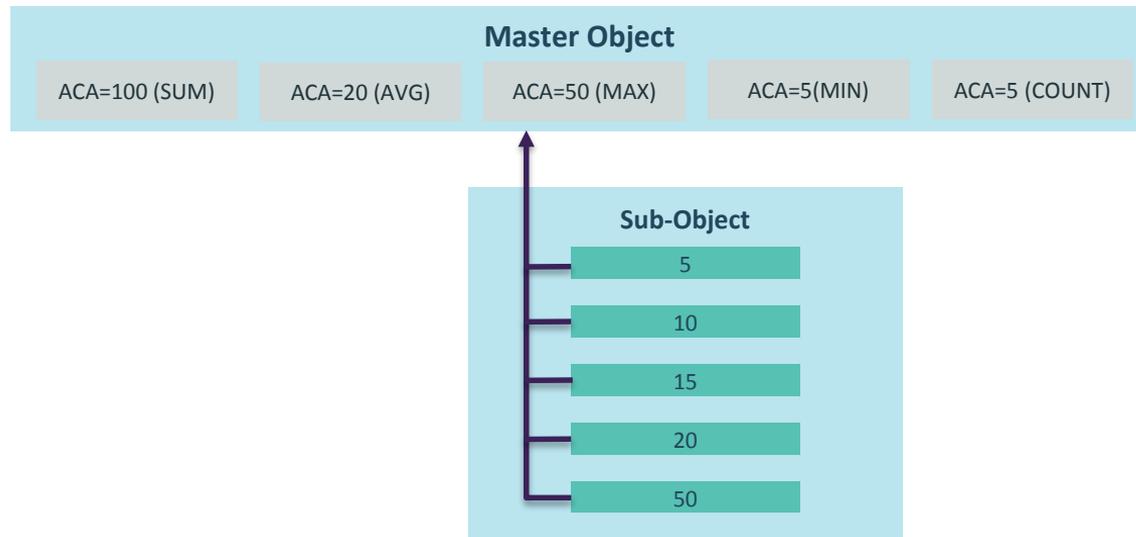


New Chart Types – Tree Maps & Heat Maps



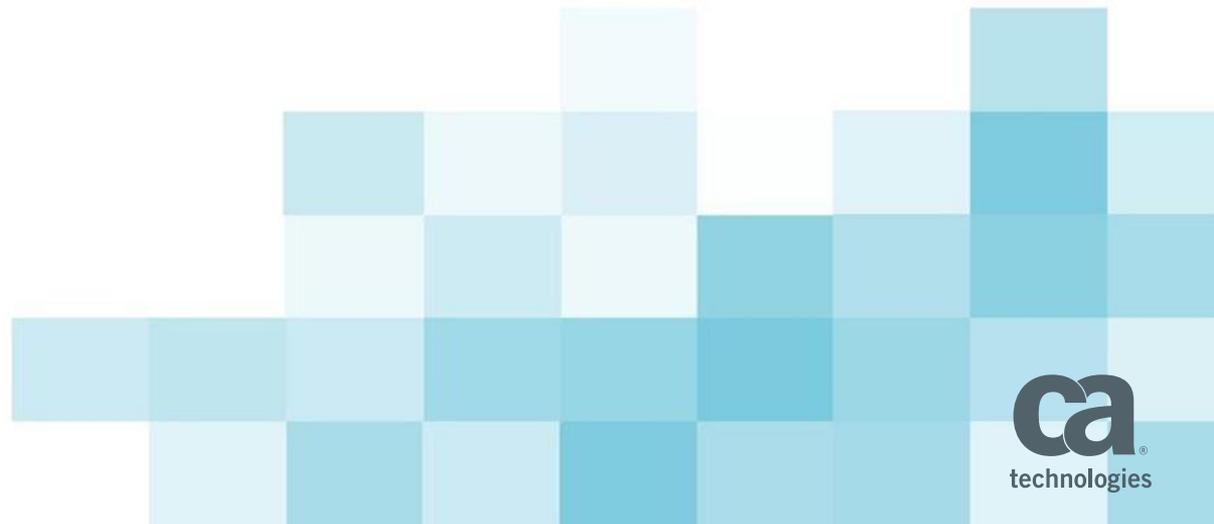
Aggregate Calculated Attribute (ACA)

- Aggregate Calculated Attributes allow the rollup of numeric attributes from sub-object instances to display on the master object
- Aggregation Functions: Sum(), Average(), Max(), Min(), Count()



Trainings with CA PPM v14.3

Tina Lagercrantz



CA PPM 14.3 Learning Paths - for Functional Users

Accreditation Exam

Certification Exam

Take charge of your path to success. Select a path based on your role, follow the suggested learning in the order we recommend, and also choose from common elective courses which suit your specific role. Where applicable, take advantage of accreditation exams focused on courses, and certification exams focused on bodies of knowledge.

Instructor Led
In-class
or Virtual

Web-based
Self-paced

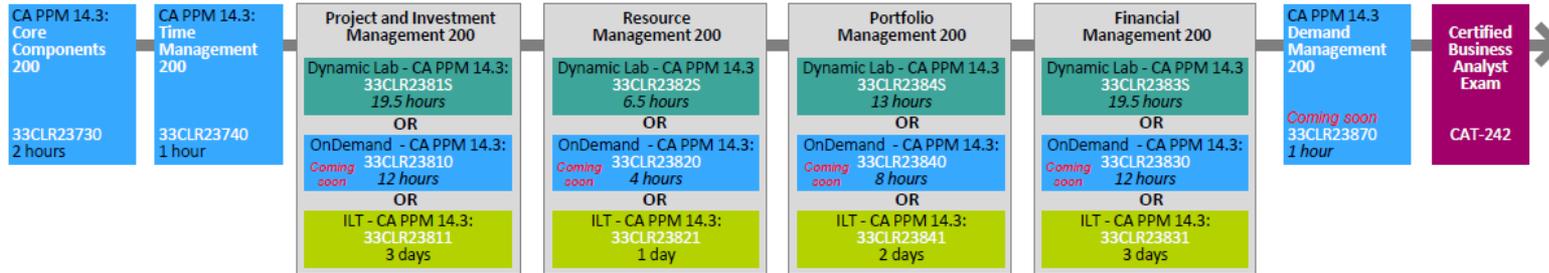
Dynamic Lab
Self-paced

NOTE: CA PPM was previously known as CA Clarity PPM

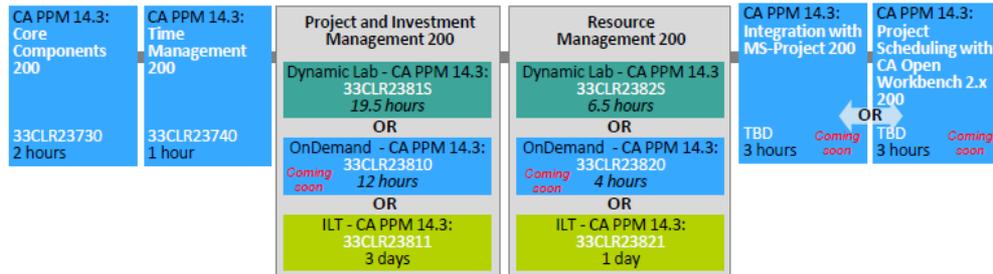
Click on each box to see additional course/exam information in the CA Education Portal

Certified CA PPM 14.x Business Analyst

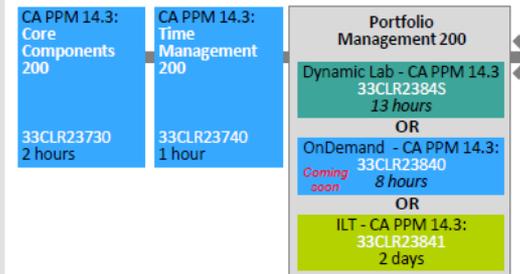
Applicable Roles: Business Analyst, Business Lead, General Functional User



Project Manager



Portfolio Manager



Additional roles and courses on next page...

CA PPM 14.3 Learning Paths - for Functional Users (continued)

Accreditation Exam

Certification Exam

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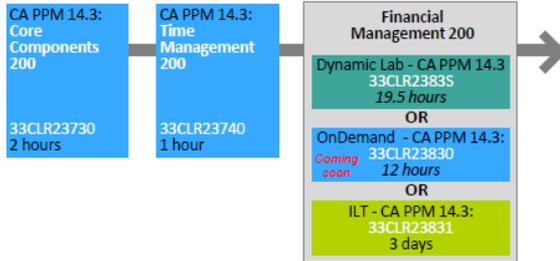
Web-based
Self-paced

Dynamic Lab
Self-paced

NOTE: CA PPM was previously known as CA Clarity PPM

Click on each box to see additional course/exam information in the CA Education Portal

Financial Manager



Business Administrator



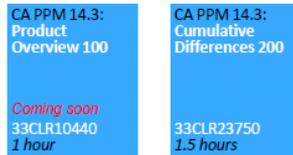
End User

CA Productivity Accelerator for CA PPM 14.3

*see note

* For more information on CA Productivity Accelerator for CA PPM offerings, please contact your CA Technologies Education Sales Manager or Representative

Additional Offerings for all roles



CA PPM 14.3 Learning Paths - for Technical Users

Accreditation Exam

Certification Exam

Instructor Led
In-class or Virtual

Web-based
Self-paced

Dynamic Lab
Self-paced

Take charge of your path to success. Select a path based on your role, follow the suggested learning in the order we recommend, and also choose from common elective courses which suit your specific role. Where applicable, take advantage of accredited exams focused on courses, and certification exams focused on bodies of knowledge.

NOTE: CA PPM was previously known as CA Clarity PPM

Click on each box to see additional course/exam information in the CA Education Portal

General Technical Users

(e.g. May serve as the Technical Lead supporting multiple capacities as an Implementer, IT Architect, IT Administrator, Reporting/Data Analyst, Financial Analyst, and/or IT Manager)

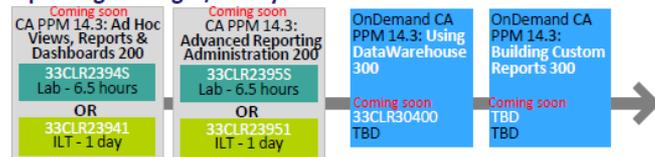


Proven Professional, CA PPM 14.x Implementation

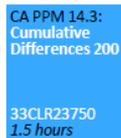
Applicable Roles: Installer, System Configurator, Integrator



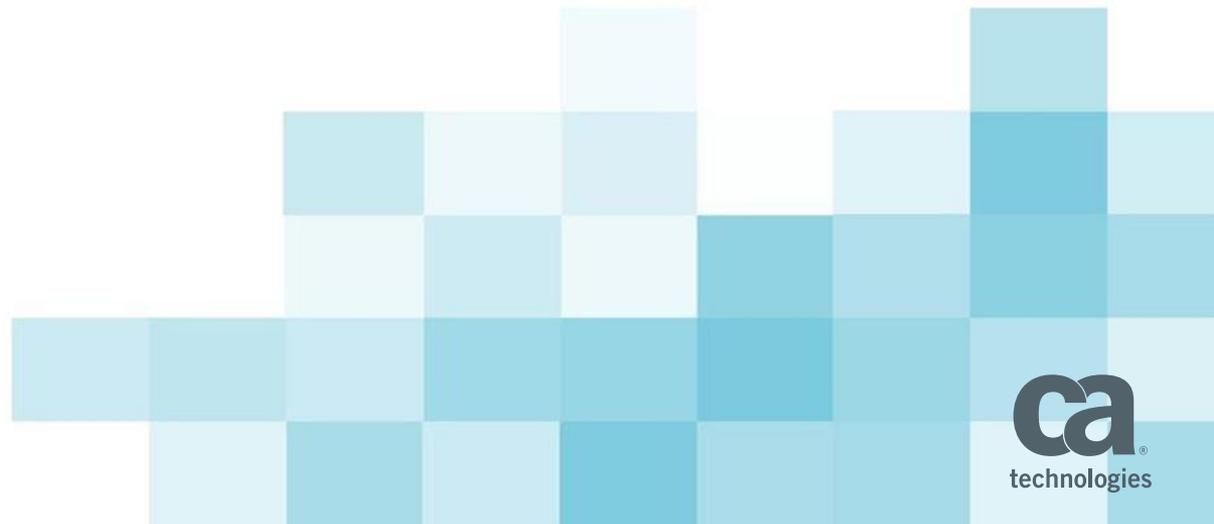
Reporting Manager/ Analyst



Additional Offerings



Support for Rally integration and SAFe



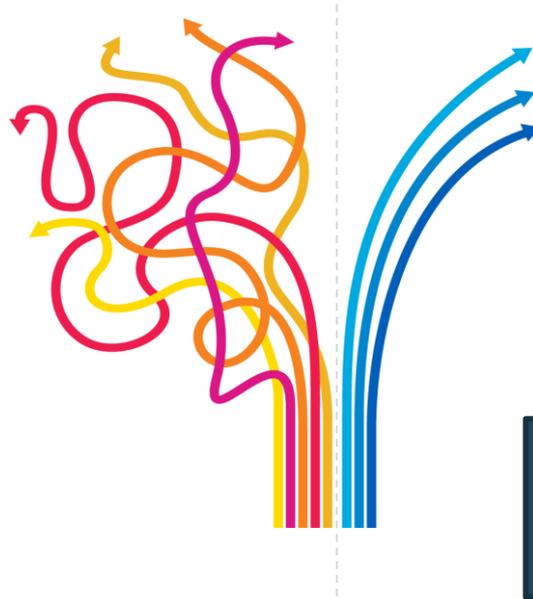
How Agile are you?



Scaling Agile

Individual Teams

- Scattershot
- Organic adoption
- Limited business impact
- Team commitments
- Development metrics
- Excel manual updates



Coordinated Teams

- Orchestrated
- Synchronized adoption
- Strategic alignment
- Business commitments
- Business metrics
- Real-time dashboards

Time to market from 12 to 3 months
100% on-time delivery
50% cost reduction
95% decrease in defects
Happy sponsors and teams

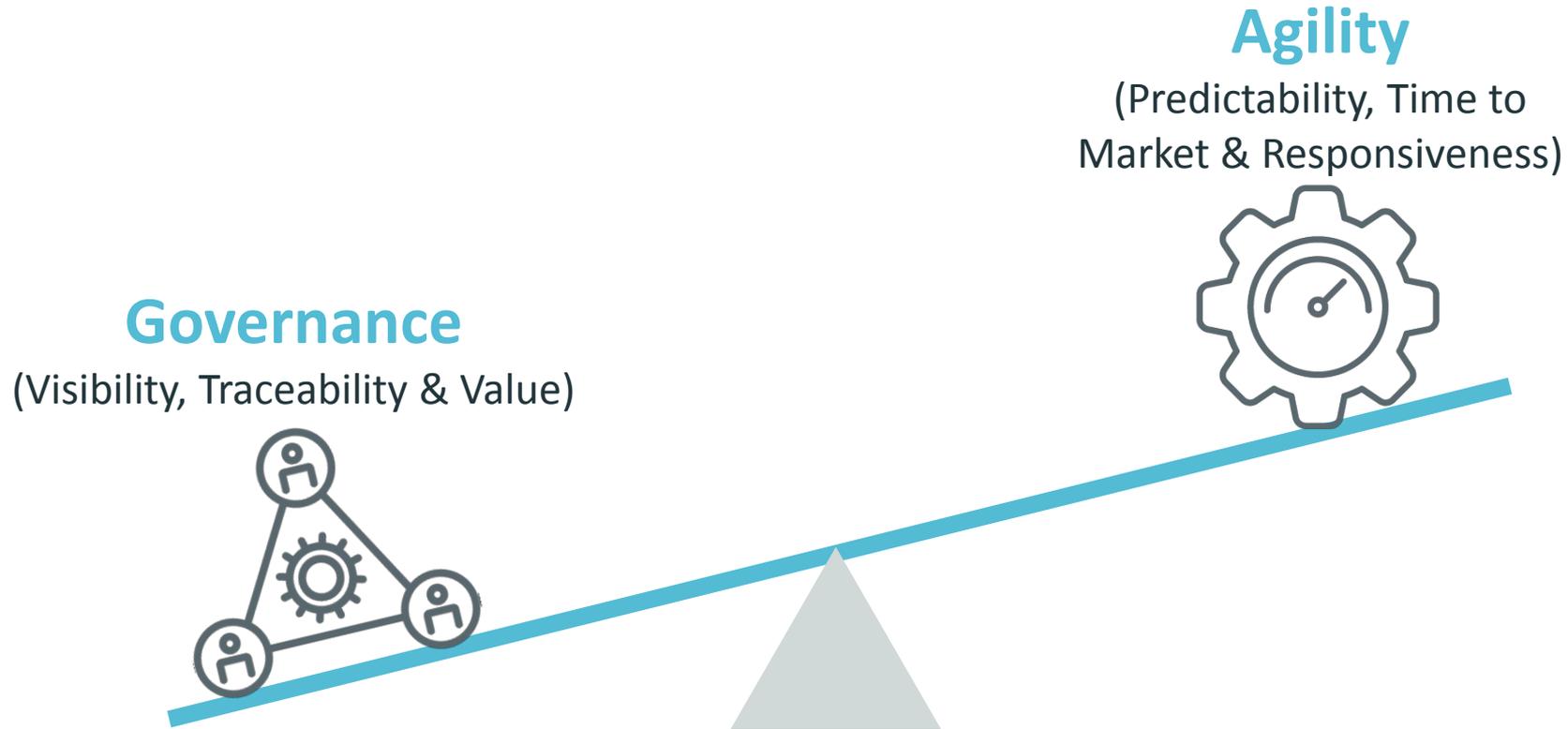
Telstra Presentation on SAFe at Agile Australia 2013

The Agility Journey in 5 Steps

- Continuously measure and optimise for the shortest sustainable lead time



How Do We Maintain Governance While Building Agility?



Complete Strategy to Execution Solution

Market Categories

Roles

Jobs to be done

Cadence

CA PPM

Strategic Planning

Board
CxO
Executives

Corporate Vision & Strategy

3-5
Years

Portfolio Management
(Forrester “Business
Technology Agenda”
Wave)

LOB’s
VP’s
PMO’s

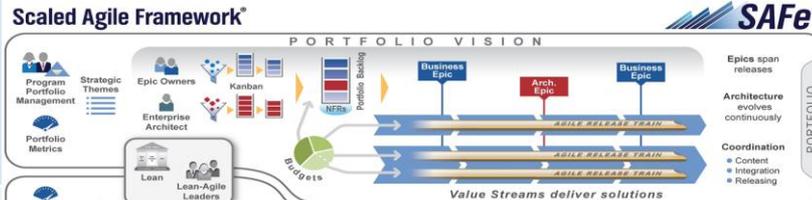
From Strategy to Business Initiatives

1-3
Years

CA Agile Center

Portfolio Management
(Forrester “Technology
Management” Wave)

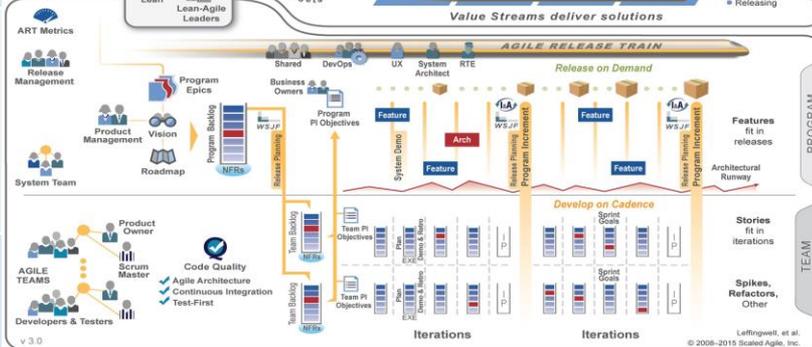
PMO’s
BU VP’s
Directors



6-12
Months

Agile Workstream
Management
(Execution/Delivery)

Product/UX
Mgrs
Program Mgrs
Dev/Ops Mgrs

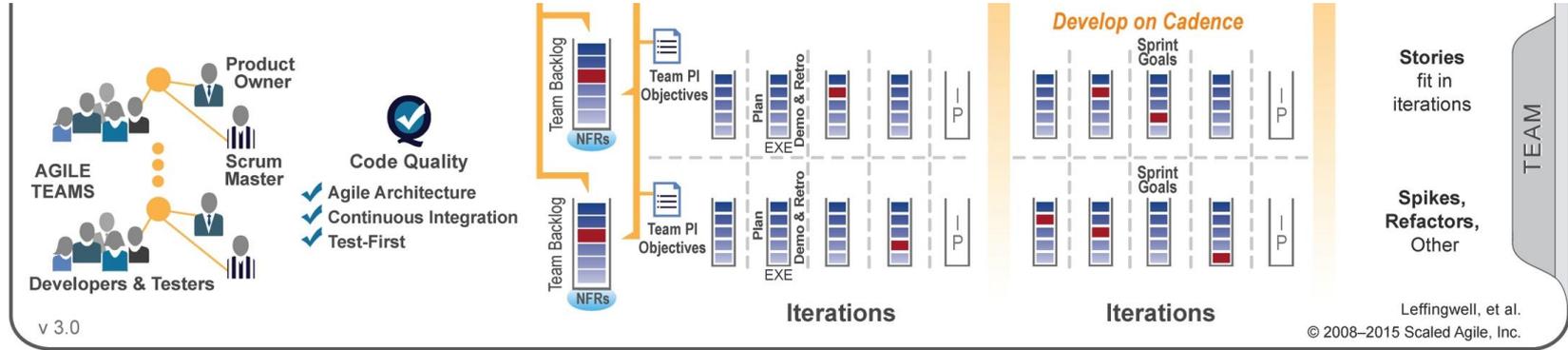
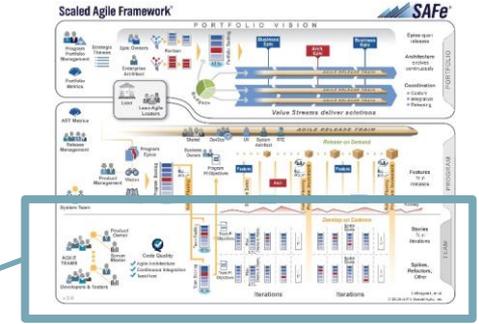


3-6
Months

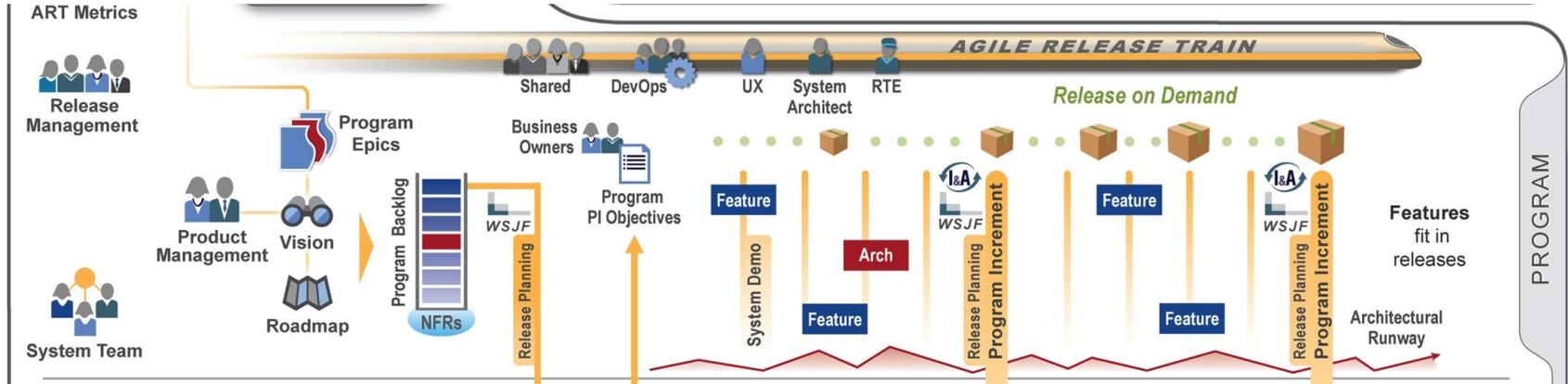
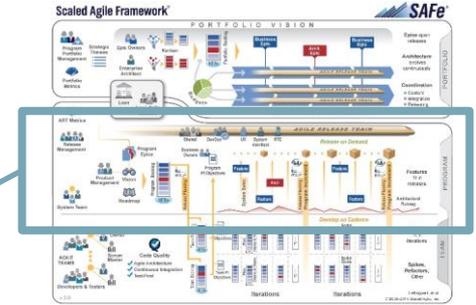
Teams
(POs, Dev, UX)

2-4
Weeks

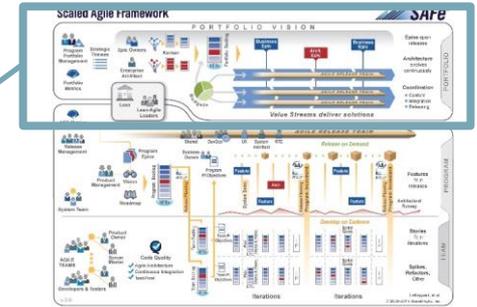
SAFe – Team Level



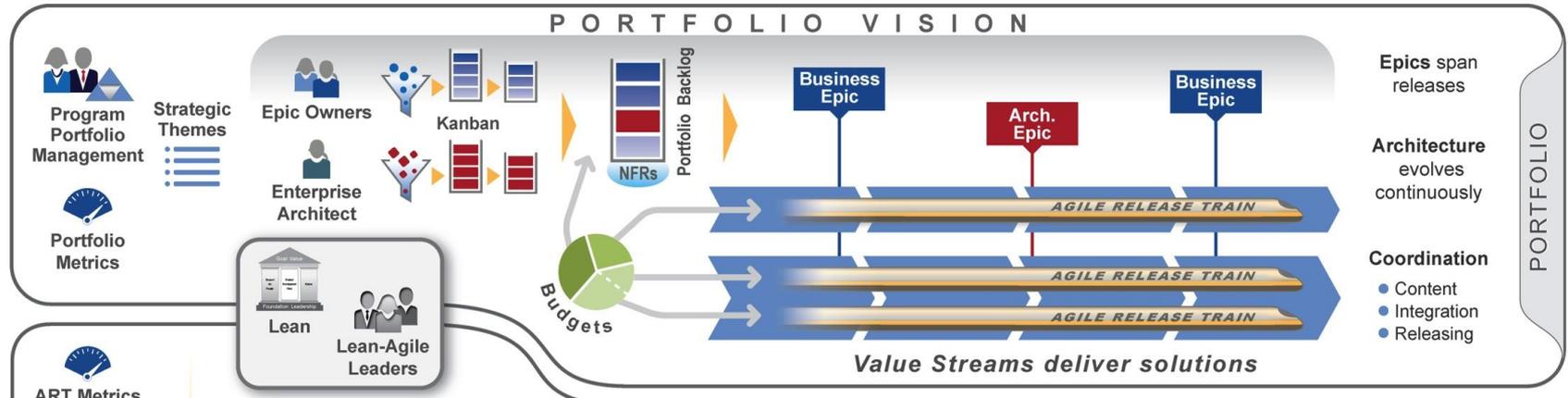
SAFe – Program Level



SAFe – Portfolio Level

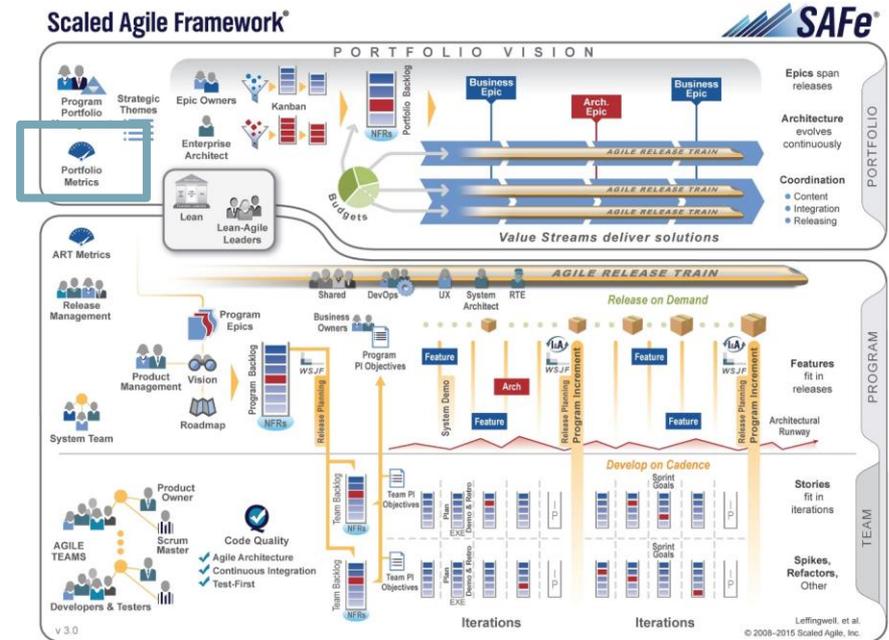


Scaled Agile Framework®



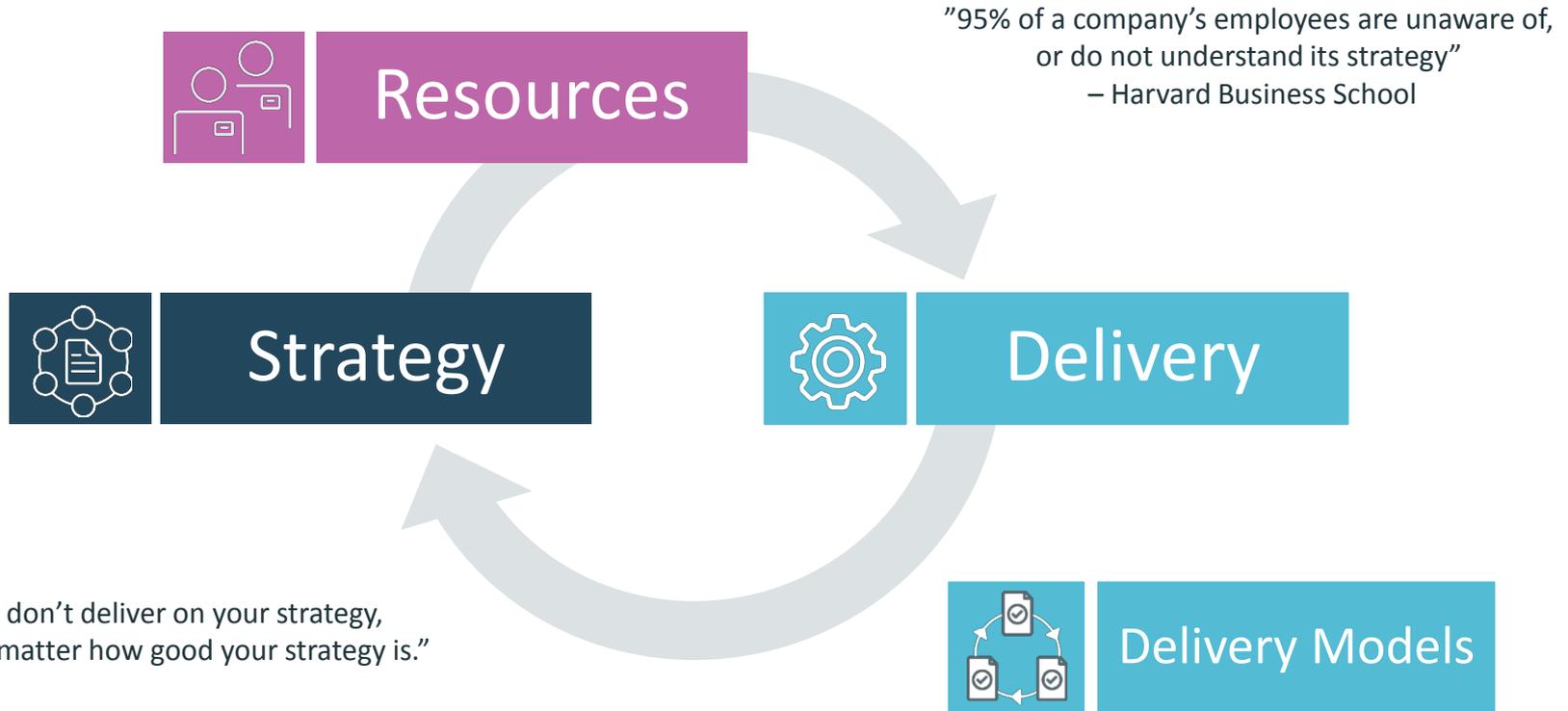
SAFe – Portfolio Metrics

- Lean Portfolio Metrics
- Portfolio Kanban Board
- Measuring Epics
- Portfolio Management Self-Assessments
- Enterprise Balanced Scorecard



Combine Scaled Agile Framework with PPM Governance

Strategy meets Execution



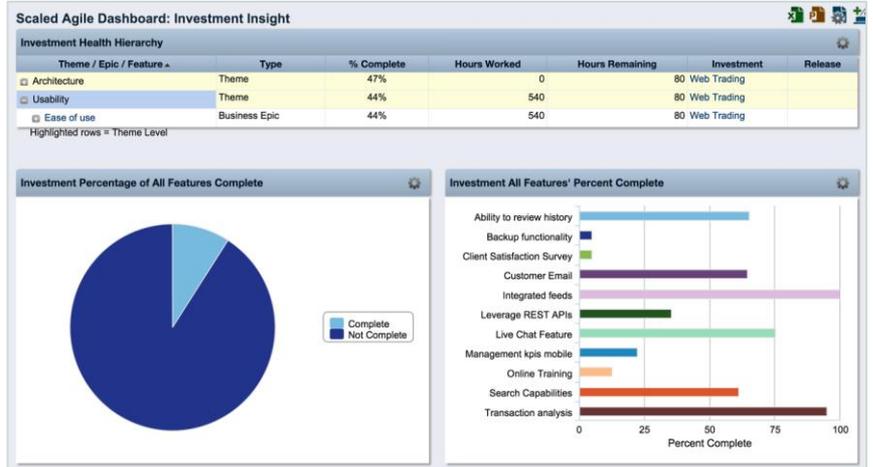
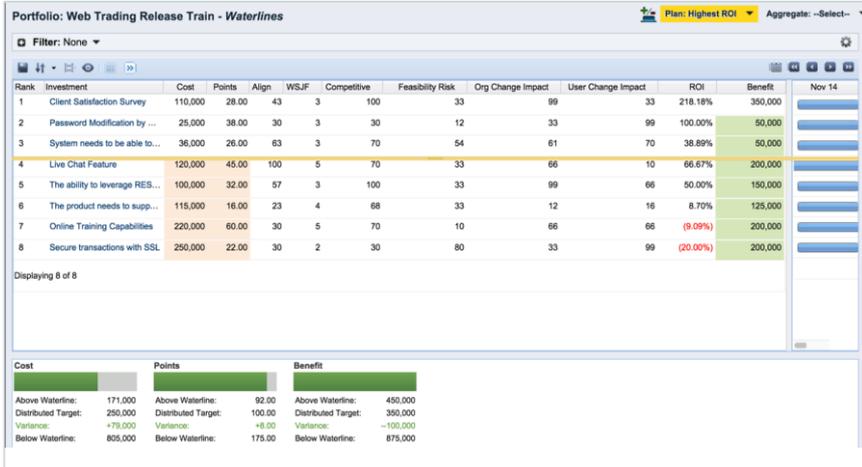
Project & Portfolio Management

Rank and select
the right Investments

Fund the work

Allocate capacity

Actionable insight into
all development projects



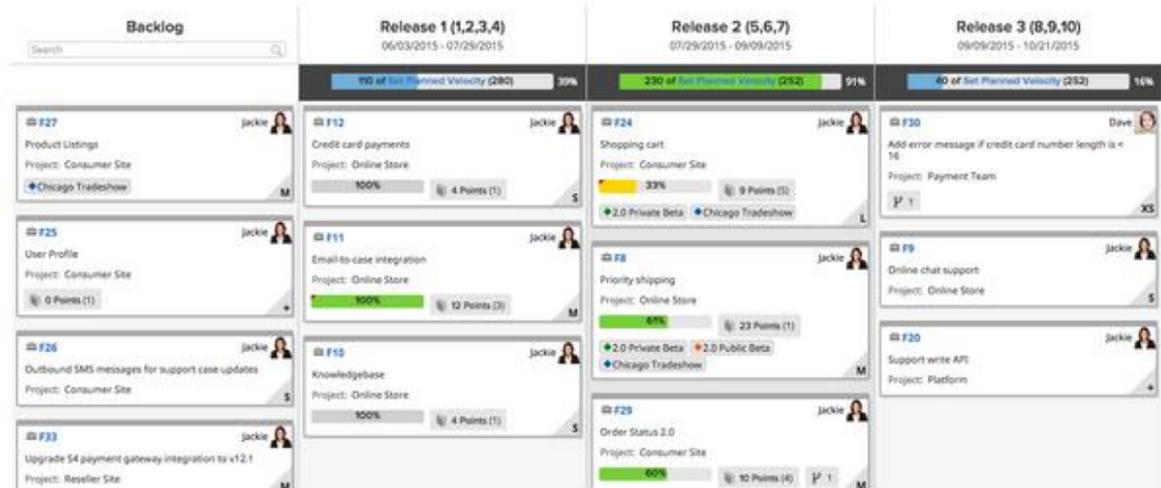
Enterprise Scale Agile

Agree on
business deliverables

Focus work on
what matters most

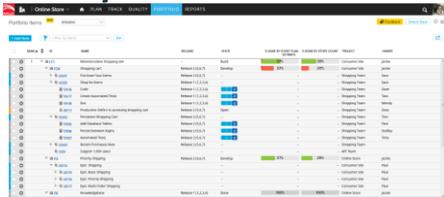
Continuous planning
cadence

Real-time
progress visibility



CA PPM/Rally Integration Flow Currently Available

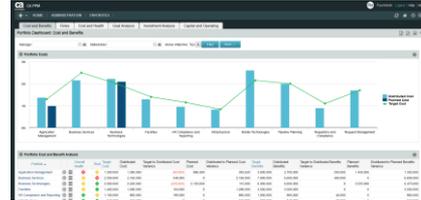
Rally Initiative



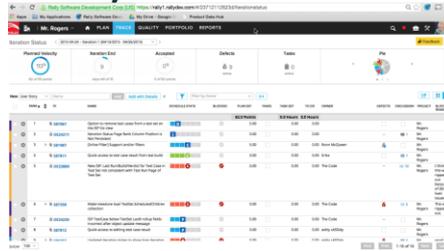
← Create Initiatives and link to a PPM Project

→ Import Work Status Information from the Initiative

PPM Project



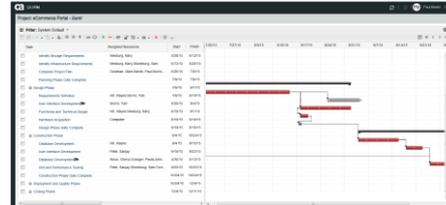
Rally Feature



→ Create PPM Task and link to a CA Agile Feature

→ Import Work Status Information from the Feature

PPM Task



Rally Users

← Optionally Sync Users

PPM Users

Resource Workloads		Resource			
Resource	Resource ID	Primary Role	10/26/15	11/2/15	11/9/15
Amos, Cheryl	cherylAmos	Developer	Yellow	Yellow	Yellow
Bauer, Joyce	joyceBauer	Network Engineer	Yellow	Yellow	Yellow
Berks, Paul	paalBerks	Project Manager	Yellow	Yellow	Yellow
Berry, Jason	jasonBerry	Developer	Red	Red	Red
Bhatt, Rakesh	rkashBhatt	Storage Architect	Yellow	Yellow	Yellow
Carmen, Ed	edCarmen	DBA	Yellow	Yellow	Yellow
Chasen, Nicole	nicoleChasen		Yellow	Yellow	Yellow
Childers, Valerie	valerieChilders	Architect	Yellow	Yellow	Yellow
Coleman, Joyce	joyceColeman	Architect	Yellow	Yellow	Yellow
Evans, Nick	nickEvans	Business Analyst	Yellow	Yellow	Yellow
Evans, Sean	seanEvans	Developer	Red	Red	Red

www.ca.com/agile