CA Agile Central
Value to CA PPM Customers

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Rally Highlights

Unlike other team-level agile solutions, Rally has proven expertise in scaling agile concepts to deliver true business outcomes. We call it Enterprise Scale Agile.

Enterprise Scale Agile requires skillful coordination of agile teams to deliver business value.

Rally's unfair advantage is its combination of transformation consultants and scalable agile platform. No other Agile vendors provide both, and both are required for success.

Rally has the largest number of SAFe SPCs and is the only agile vendor to contribute expertise to SAFe.

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What CA PPM Customers Can Gain From Rally

Higher predictability, productivity, and time to market of software development resulting in higher collaboration between Business & IT

Proven agile results resulting in significant improvements of software development operational excellence

Visibility into agile delivery enabling PMOs to track cost, resources, real-time progress and business deliverables of agile work

Financial governance of agile projects and increased software capitalization resulting in better investment decisions, staff retention and increased tax savings

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CA PPM Customer Challenges Addressed by Rally

Agile projects not connected to portfolio governance

- No traceability between funding and benefits delivered
- Lack of visibility into resources and cost of agile teams
- Lack of visibility into value delivered by agile teams
- Capitalization rules dismissive of agile work

NEGATIVE IMPACT

- Inability to track benefit realization
- Sub-optimal investment decision making
- Lack of trust between Business and IT
- Under-capitalization of software assets

Suboptimal agile adoption

- No team coordination to deliver true business outcomes
- Delivery status captured via manual Excel updates
- No business involvement in agile planning
- No tie to business commitments

NEGATIVE IMPACT

- Limited business impact of agile development
- Wasteful and time-consuming project reporting
- Agile teams disconnected from business needs
- No predictability in software delivery

CA (CA PPM + Rally) Solution To These Challenges

Agile delivery connected to portfolio governance

- Tight connection between funding and agile projects
- Clear visibility into cost and resources of agile projects
- Clear visibility into business deliverables
- Capitalization rules inclusive of agile work

POSITIVE IMPACT

- Derive maximum value from available budget and resources
- Fund innovation yet maintain budget levels and overall spend
- Early feedback loop to assess best time to market
- Optimize capitalization returns

Agile adoption leading to proven business results

- Expert coaching on proven agile at scale techniques
- Real-time status reporting for business stakeholders
- Strong business participation in agile delivery plans
- Quarterly business commitments

POSITIVE IMPACT

- Save time adopting agile effectively
- Early feedback loop to kill or accelerate projects
- Smarter investment decisions
- Predictability of agile delivery in support of business needs

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How We Do It

Rally's proven approach (Ready Sync Go) combines transformation consulting, training, coaching and an enterprise-class agile platform for full visibility to increase time to market and predictability of business deliverables

Agree on business deliverables	Focus work on what matters most	Continuous planning cadence	Real-time progress visibility

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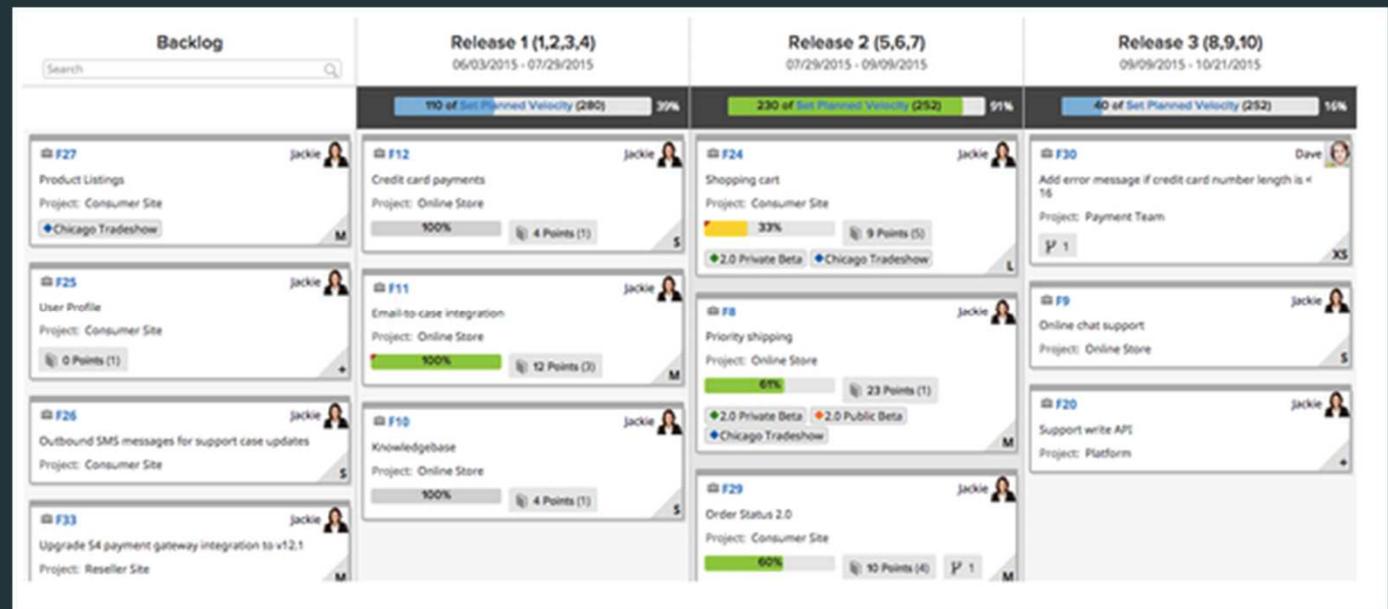
Ready Sync Go: Rally's Proven Approach to Scaling Agile

READY (1-4 weeks) > SYNC (2-5 weeks) > GO (12 weeks)

Prep event
Work Capacity Planning

During event
Team Planning

Post event
Release Tracking

BIG ROOM PLANNING / RELEASE PLANNING
is the essence of Enterprise Scale Agile

Coordinating teams to achieve

- Realistic Plans
- Optimum Business Value
- Shared Commitment
- Early Detection of Risks & Dependencies
- Alignment

Leading to

- Quarterly Predictability
- Higher Team Productivity
- Faster Time to Market

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Enterprise Scale Agile

Program-Level connects User Stories to the Portfolio as User Stories are Way too Noisy for PPM users
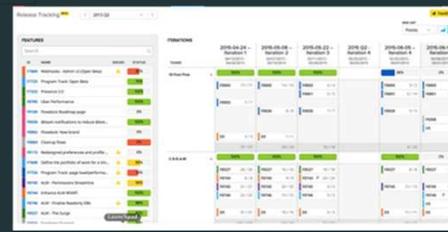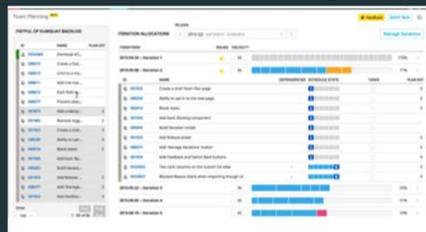
CA PPM / CA Agile Central Integration (Phase 1)
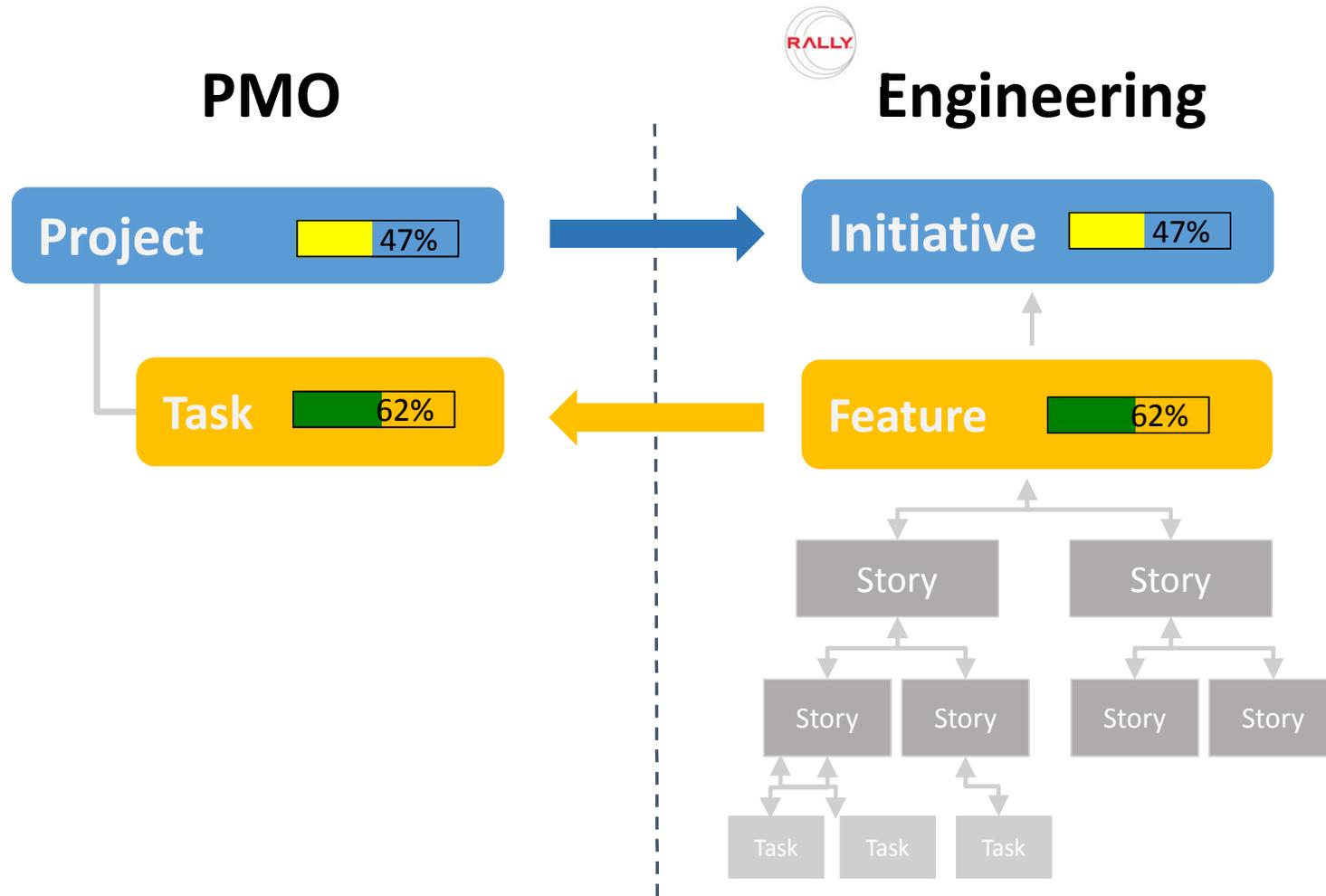
Integrated Planning Regardless of Execution Mode

Agile

Complex Projects

Check Lists

Business Case – Intake from the Business

Prioritization – making the right investment choices

Resource Planning & Annual Funding
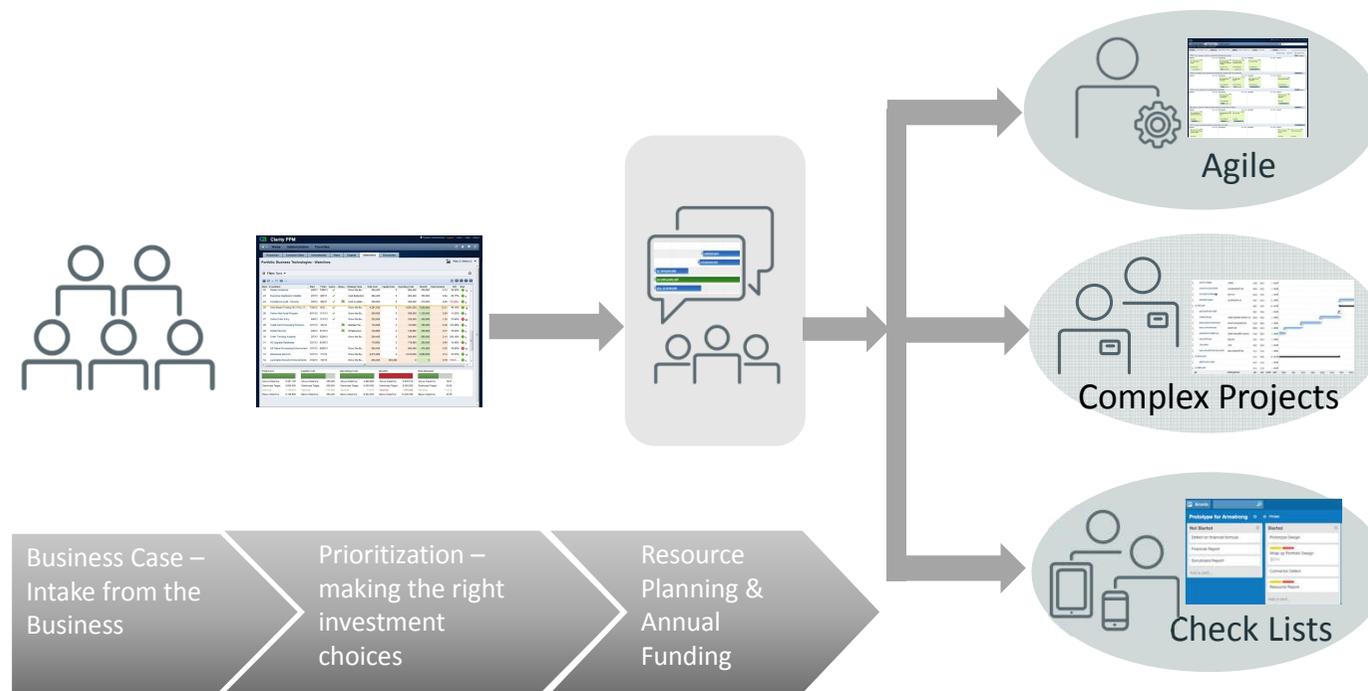
- Prioritization and funding is very relevant in the enterprise… and CA PPM is valued for this
- Traditional work execution is changing – bi-modal (more adaptive processes)

Demo

CA PPM Jaspersoft Reporting

CA PPM Jaspersoft Reporting

PROVIDES A SIMPLE YET POWERFUL EXPERIENCE FOR THE END USER

Self Service Reporting

- No steep learning curve
- Easy access to information
- Highly Interactive with Drag and Drop
- Powerful Visualization

Seamless Experience

- Custom Attributes are available for reporting
- Leverages CA PPM Security model

Flexible Consumption

- Automated Scheduling with Email delivery options
- Export options include PDF, PPTX, XLS, XLSX, CSV, DOCX, RTF, ODS, ODT

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Jaspersoft Ad Hoc View - Table

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Jaspersoft Ad Hoc Report – Table

Risks by Project				
Risk Name	**Risk Category**	**Risk Status**	**Risk Target Resolution Date**	
Client Services Datamart				
Sponsorship risk	Sponsorship	Open	12/26/14	High
Data Warehouse Performance Tuning				
Base Architecture	Implementation	Open	12/4/14	Medium
Development vs. Production environment	Supportability	Open	1/2/15	Medium
eCommerce Portal				
Sponsorship Risk	Sponsorship	Open	12/8/14	Medium
Email SAN Storage Implementation				
Disaster recovery of new infrastructure	Objectives	Open	3/6/14	Low
Learning New technology	Organizational Culture	Open	2/18/14	Low
SAN Ownership, care and feeding	Organizational Culture	Open	3/12/14	Low
Financial Process Audit				
New External Auditors	Flexibility	Open	11/14/14	Medium
Updates to SOX regulations	Objectives	Open	11/28/14	Medium
Financial Workflow Development				
Finance has many silos	Interdependencies	Open	3/23/14	High
New upgrade to expense system	Interdependencies	Open	3/11/14	Low

Formatting...
Hide column

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Jaspersoft Ad Hoc Report – Table Formatting Options

Format column: Risk Priority

| Basic Formatting | Conditional Formatting |

Apply to:
[Headings ▼]

Heading text:
[Risk Priority]

Font: Size: Style: Color:
[Arial] [11] **B** *I* U̲ [🪣▾] [A▾]

Extension fonts
  Ca-Font
  DejaVu Sans
  DejaVu Sans Mono
  DejaVu Serif
  Monospaced

6
7
8
9
10
11

Alignment:

[< Previous Column] [Next Column >]

Format column: Risk Priority

| Basic Formatting | **Conditional Formatting** |

Apply to:
[Detail Rows ▼]

Conditions List

#	Operator	Condition	Format		
1	Equals ▼	High	**B** *I* U̲ 🪣 A	▲ ▼	✕
2	Equals ▼	Medium	**B** *I* U̲ 🪣 A.	▲ ▼	✕
3	Equals ▼	Low	**B** *I* U̲ 🪣 A.	▲ ▼	✕
	Add				

[< Previous Column] [Next Column >] [OK] [Cancel]

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Jaspersoft Ad Hoc View – Cross Tab

Financial Planned vs. Forecast Cost by Period

Cost Type	Transaction Class	Measures	2014 2014-Q1	2014-Q2	2014-Q3	2014-Q4	Totals	2015 Totals	2016 Totals	Totals Totals
Capital	External Labor	Plan Cost			$89,000	$939,240	$1,028,240	$2,041,580	$34,720	$3,104,540
		Forecast Cost			$0	$939,240	$939,240	$2,041,580	$34,720	$3,015,540
		Plan and Forecast Cost Variance			$89,000	$0	$89,000	$0	$0	$89,000
	Internal Labor	Plan Cost		$20,000	$520,120	$2,269,307	$2,809,427	$3,379,893	$26,640	$6,215,960
		Forecast Cost		$0	$0	$2,269,307	$2,269,307	$3,379,893	$26,640	$5,675,840
		Plan and Forecast Cost Variance		$20,000	$520,120	$0	$540,120	$0	$0	$540,120
	Totals	Plan Cost		$20,000	$609,120	$3,208,547	$3,837,667	$5,421,473	$61,360	$9,320,500
		Forecast Cost		$0	$0	$3,208,547	$3,208,547	$5,421,473	$61,360	$8,691,380
		Plan and Forecast Cost Variance		$20,000	$609,120	$0	$629,120	$0	$0	$629,120
Operating	External Labor	Plan Cost	$24,192	$156,950	$277,772	$996,228	$1,455,142	$1,563,932	$201,472	$3,220,546
		Forecast Cost	$0	$0	$0	$996,228	$996,228	$1,563,932	$201,472	$2,761,632
		Plan and Forecast Cost Variance	$24,192	$156,950	$277,772	$0	$458,914	$0	$0	$458,914
	Internal Labor	Plan Cost	$66,024	$322,044	$831,832	$3,381,125	$4,601,025	$4,019,561	$381,552	$9,002,138
		Forecast Cost	$0	$0	$0	$3,381,125	$3,381,125	$4,019,561	$381,552	$7,782,238
		Plan and Forecast Cost Variance	$66,024	$322,044	$831,832	$0	$1,219,900	$0	$0	$1,219,900
	License Costs	Plan Cost			$55,000	$150,000	$205,000	$150,000	$10,000	$365,000
		Forecast Cost			$0	$150,000	$150,000	$150,000	$10,000	$310,000
		Plan and Forecast Cost Variance			$55,000	$0	$55,000	$0	$0	$55,000
	Totals	Plan Cost	$90,216	$478,994	$1,164,604	$4,527,353	$6,261,167	$5,733,493	$593,024	$12,587,684
		Forecast Cost	$0	$0	$0	$4,527,353	$4,527,353	$5,733,493	$593,024	$10,853,870
		Plan and Forecast Cost Variance	$90,216	$478,994	$1,164,604	$0	$1,733,814	$0	$0	$1,733,814
Totals	Totals	Plan Cost	$90,216	$498,994	$1,773,724	$7,735,900	$10,098,834	$11,154,966	$654,384	$21,908,184
		Forecast Cost	$0	$0	$0	$7,735,900	$7,735,900	$11,154,966	$654,384	$19,545,250
		Plan and Forecast Cost Variance	$90,216	$498,994	$1,773,724	$0	$2,362,934	$0	$0	$2,362,934

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Jaspersoft Ad Hoc View – Chart (Data Level Row Slider)

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Jaspersoft Ad Hoc View – Chart (Data Level Row Slider)

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Jaspersoft Ad Hoc Report – Bubble Chart

Investment Cost vs. Risk

CRM Enhancements
Grow the Business
Total Planned Cost : 809,600.04
Risk : 50.00
Total Planned Benefit : 1,000,000.00

Legend: ● Cost Reduction ● Grow the Business ● Infrastructure Improvement ● Maintain the Business

Y-axis: Risk
X-axis: Total Planned Cost

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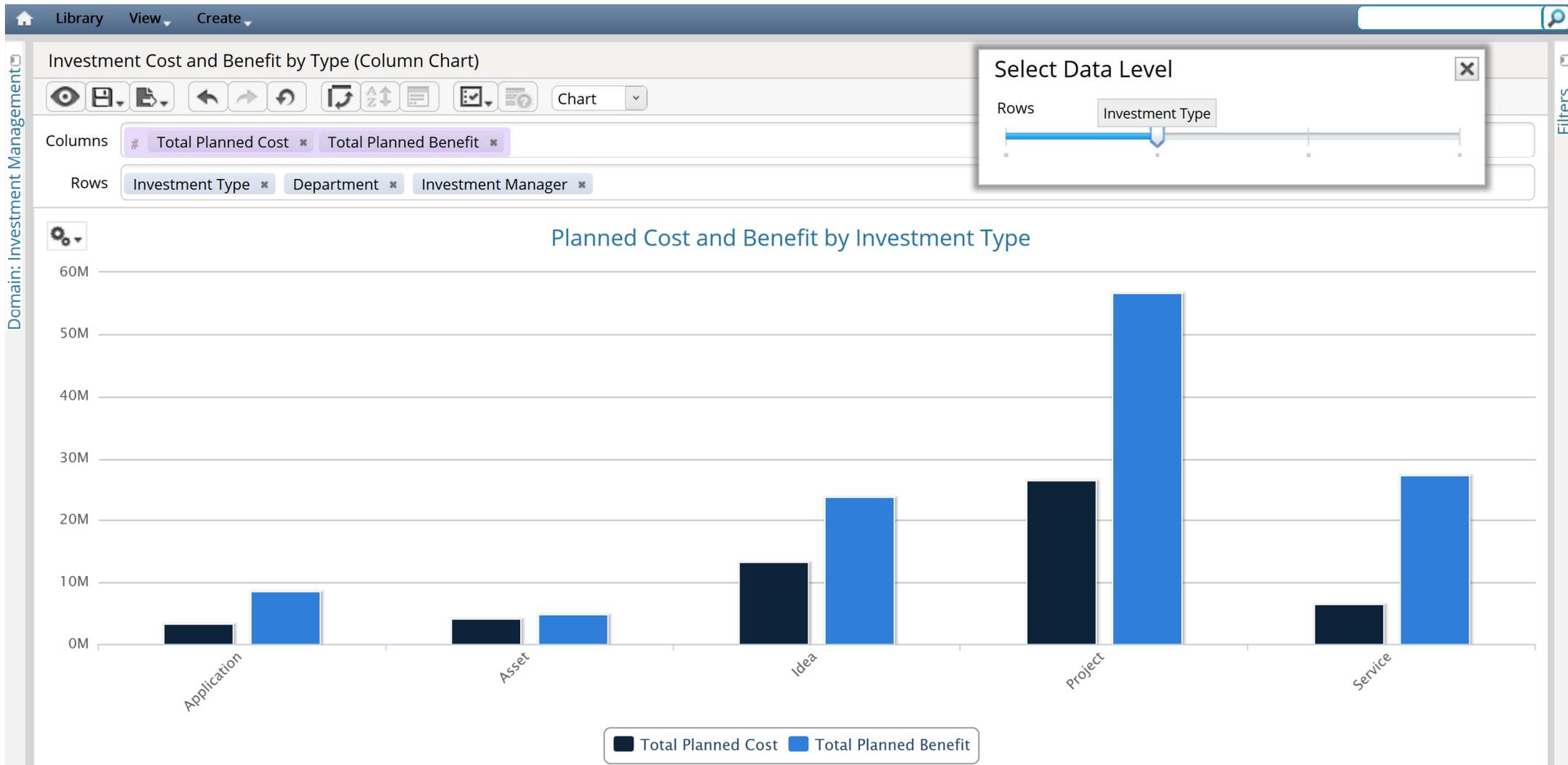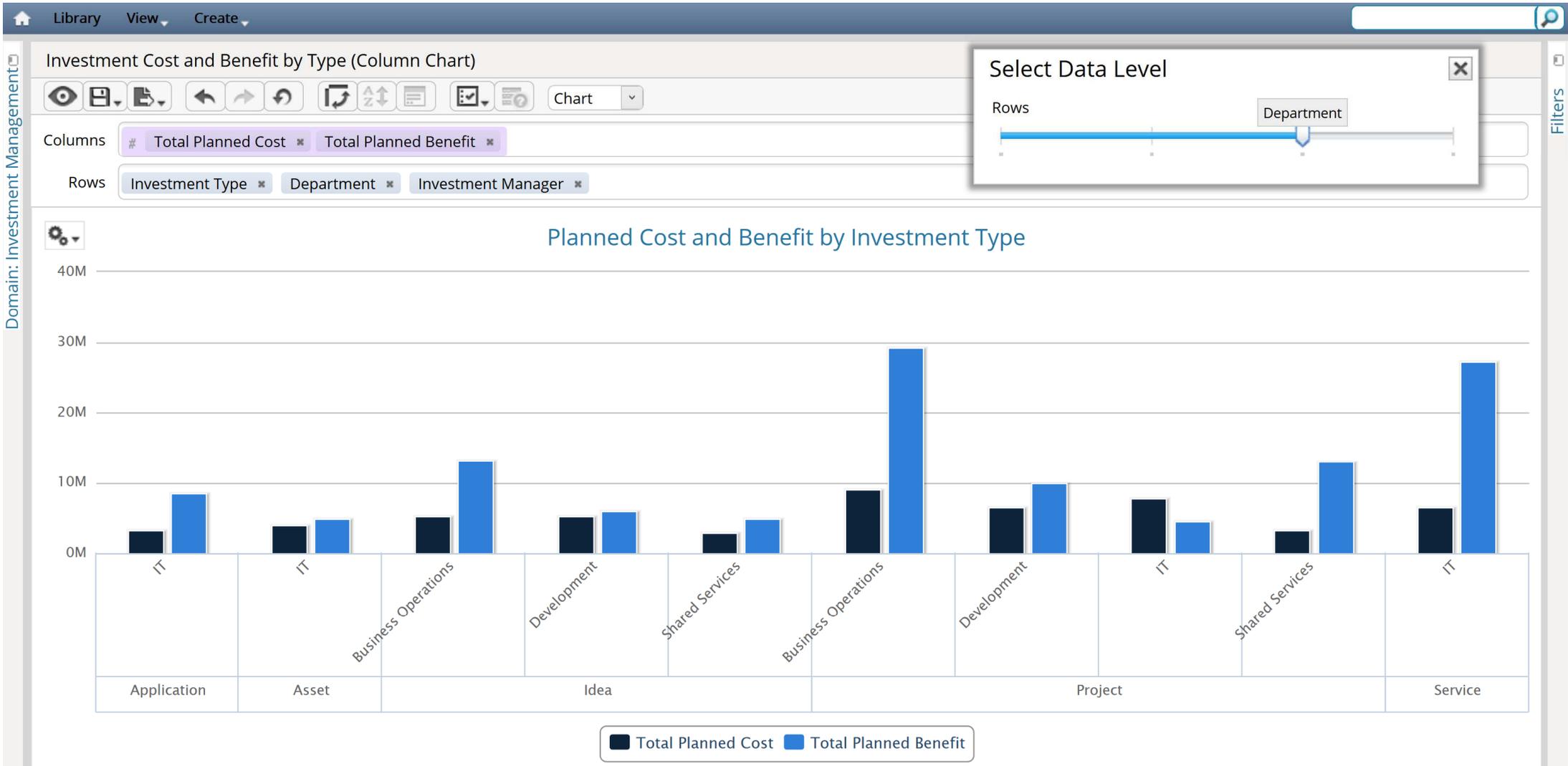
Jaspersoft Ad Hoc Report – Dual Level Pie Chart

Resource Allocation Total by Investment

2014 Winter Franchise Manager Release, Miller, Randy
Team Total Allocated Hours: 2,266.52

Carmen, Ed

Miller, Randy
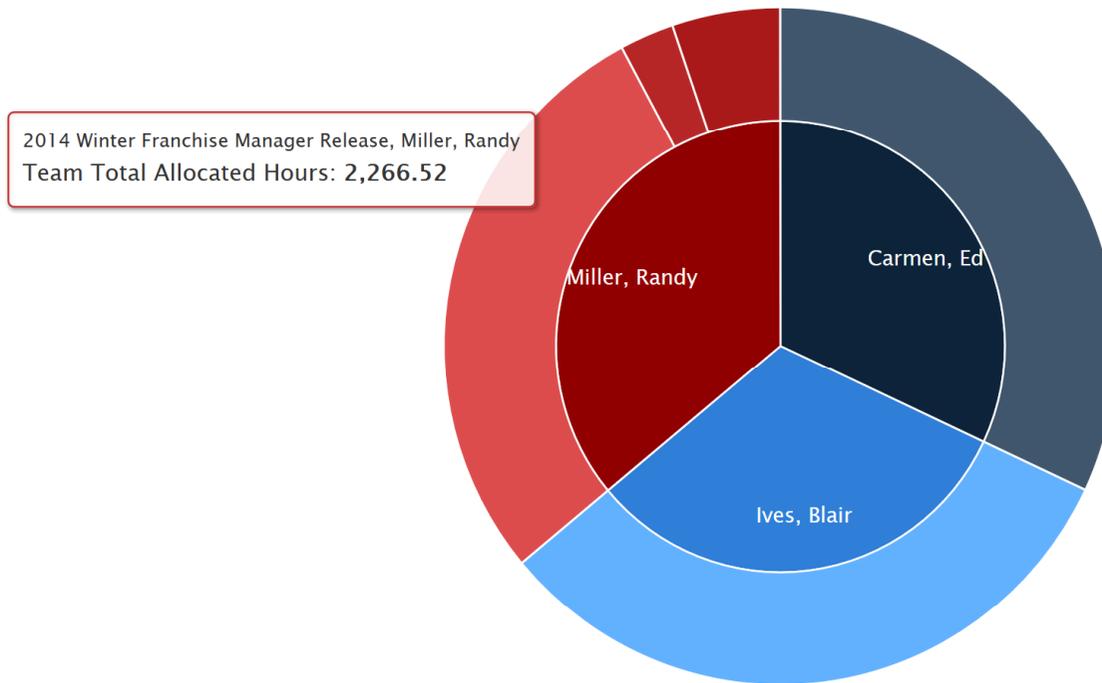
Ives, Blair

Legend:
- 2014 Winter Franchise Manager Release, Carmen, Ed
- 2014 Winter Franchise Manager Release, Ives, Blair
- 2014 Winter Franchise Manager Release, Miller, Randy
- Global Expense, Miller, Randy
- SAP R/3 Financial, Miller, Randy

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Jaspersoft Studio Report – Project Storyboard

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Jaspersoft Studio Report – Export to PowerPoint

DRAWING TOOLS

FILE | HOME | INSERT | DESIGN | TRANSITIONS | ANIMATIONS | SLIDE SHOW | REVIEW | VIEW | ACROBAT | FORMAT

Brown, Denice C

Project Storyboard: eCommerce Portal

Project Manager	Martin, Paul	**Status Report Date**	10/17/2014
Project Type	Major Project	**Status**	Approved
Stage	Building	**Progress**	Started

Project Dates

	Start	Finish
Plan	8/29/2014	4/30/2015
Baseline	8/4/2014	3/11/2015
Days Late	50	50

Status Report Indicators

Overall	
Schedule	
Scope	
Cost and Effort	

Labor Hours

Baseline	2,156.00
Actuals	268.00
Estimate To Complete	2,008.00
Estimate At Completion	2,276.00
EAC to Baseline Variance	120.00
Remaining Allocation	1,740.00
Allocation to ETC Variance	0.00

Financial Performance

Planned Benefit	2,700,000.0
Planned Cost	414,200.00
Actual Cost	47,200.00
Estimate At Completion	47,200.00
EAC to Planned Variance	47,200.00
Planned ROI	42.85
Planned Breakeven	5/1/2015

Project Objective

Development of a new portal for all Online Client Services.

Key Accomplishments

Key Accomplishments for this week:

- Resource issues resolved
- User acceptance test plan approved
- End-to-end test plan approved
- Pre-briefs for the Monthly Project Review completed by all team members
- Online training solution chosen and team assembled

Status Report Update

Resource issues all resolved and development is proceeding.

There are some scope concerns. The customer steering committee is making some new recommendations at the 11th hour. Some of these recommendations are excellent suggestions and worth reviewing. If we decide to implement some of these additional suggestions, that will alter the scope of this project and will require additional funding and executive support. However, before we make any commitments on delivery dates, we need to get the resource managers involved to check for availability of the key people needed to make this happen in a timely fashion.

Upcoming Activities

The following reviews are scheduled for next week:

- User acceptance test results
- Change Requests
- Monthly Project Review

The Configuration Control Board meeting is scheduled in two weeks.

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Jaspersoft Studio Report – Top 50 Project Watchlist

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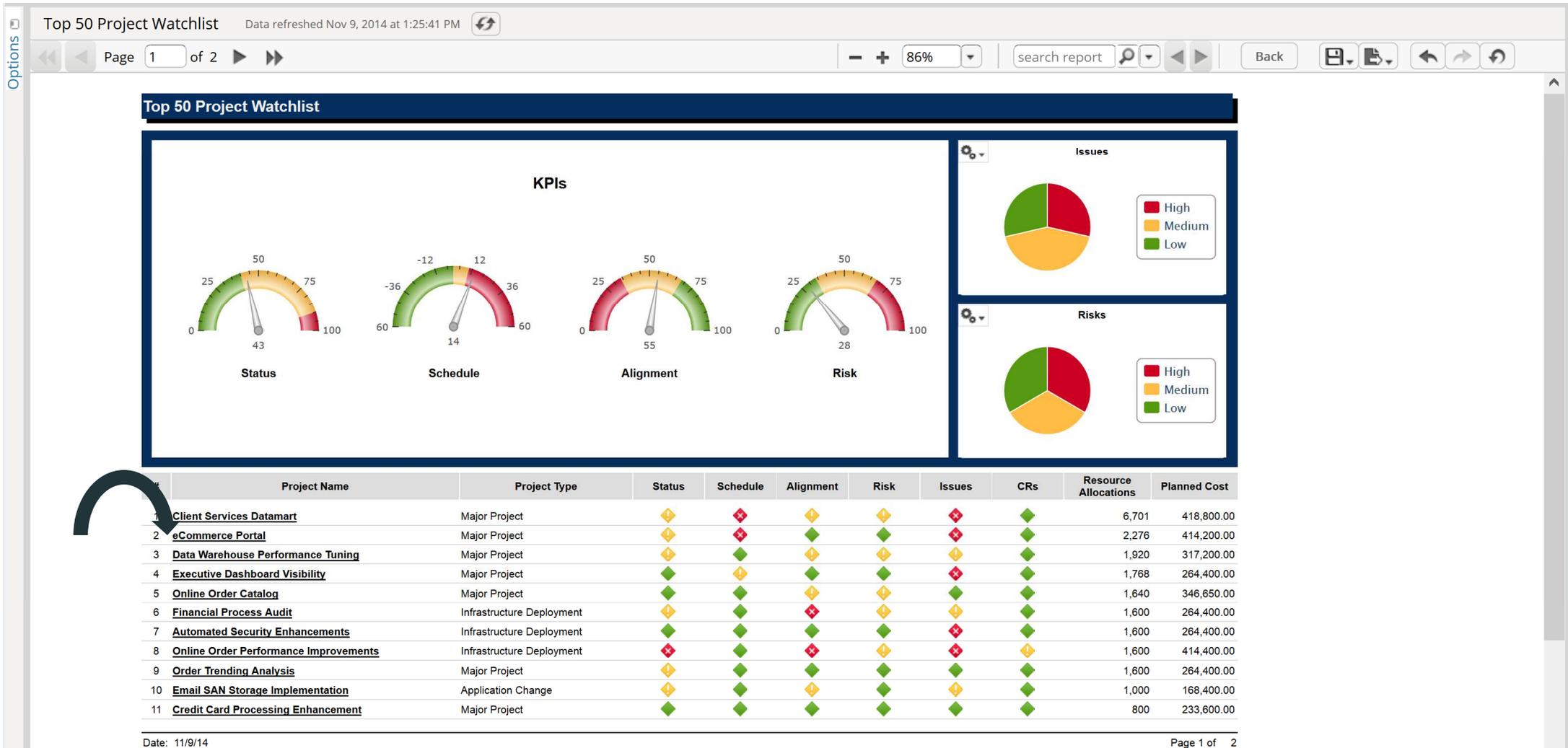
Jaspersoft Studio Report – Project Status Detail Drill Down

Options

Project OBS Type

Project OBS Unit

Project Manager
Click to select items...

Project
Click to select items...

eCommerce Portal | PR1002 ✕

* Project Status
Click to select items...

Submitted for Approval ✕
Unapproved ✕
Approved ✕

Work Status
Click to select items...

* Amount Type
Hours

[Apply] [Reset] [Save]

Project Status Detail   Data refreshed Nov 9, 2014 at 11:33:08 AM

Page **1** of 2   72%   search report   Back

Project Status Detail: eCommerce Portal

Project ID	PR1002	**Status Report Date**	10/17/2014
Project Manager	Martin, Paul	**Previous Report Date**	9/15/2014

Project Type	Major Project	**Status**	Approved
Goal	Cost Reduction	**Progress**	Started

Status Report Update

Resource issues all resolved and development is proceeding.

There are some scope concerns. The customer steering committee is making some new recommendations at the 11th hour. Some of these recommendations are excellent suggestions and worth reviewing. If we decide to implement some of these additional suggestions, that will alter the scope of this project and will require additional funding and executive support. However, before we make any commitments on delivery dates, we need to get the resource managers involved to check for availability of the key people needed to make this happen in a timely fashion.

Stage	Building
Finish Date	4/30/2015
Baseline Finish Date	3/11/2015
Days Late	50

(Hours)

Baseline	2,156.00
Actuals	268.00
ETC	2,008.00
EAC	2,276.00
Projected Effort Variance	120.00
Projected Effort Variance %	

Status Report Indicators

Overall	
Schedule	
Scope	
Cost and Effort	

Project Indicators

Schedule to Baseline	
Alignment	
Risk	
Issue	
Change	

Project Objective

Development of a new portal for all Online Client Services.

Project Team

Resource Name	Project Role	Start	Baseline Start	Finish	Baseline Finish	Booking Status	Request Status	Allocation Hours	Actual Hours	ETC Hours
Kingsley, Art	Architect	8/29/2014	8/20/2014	4/30/2015	2/23/2015	Soft	New	100.00	0.00	100.00
Morris, Tom	Architect	8/29/2014	8/20/2014	4/30/2015	3/4/2015	Soft	New	180.00	100.00	80.00
Goldman, Mark	Business Analyst	8/29/2014	8/20/2014	4/30/2015	3/11/2015	Soft	New	220.00	0.00	220.00
Hill, Wayne	Developer	8/29/2014	10/10/2014	4/30/2015	3/4/2015	Soft	New	540.00	0.00	540.00
Patel, Sanjay	Developer	8/29/2014	12/18/2014	4/30/2015	1/14/2015	Soft	New	160.00	0.00	160.00
Stoneburg, Sam	Network Engineer	8/29/2014	9/12/2014	4/30/2015	2/25/2015	Soft	New	240.00	40.00	200.00
Martin, Paul	Project Manager	8/29/2014	8/4/2014	4/30/2015	3/11/2015	Soft	New	208.00	128.00	80.00
Newburg, Mary	Storage Architect	8/29/2014	8/4/2014	4/30/2015	2/25/2015	Soft	New	288.00	0.00	288.00
Turner, Bruce	Test Engineer	8/29/2014	12/25/2014	4/30/2015	2/23/2015	Soft	New	340.00	0.00	340.00

Date: 11/9/14   Page 1 of 2

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Jaspersoft Reports – Scheduling

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Jaspersoft Reports – Output Options

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Jaspersoft Reports – Notifications

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Demo

Thank you!