

# CA Agile Central Value to CA PPM Customers

# Rally Highlights

Unlike other team-level agile solutions, Rally has **proven expertise** in scaling agile concepts to deliver true business outcomes. We call it **Enterprise Scale Agile**.

**Enterprise Scale Agile** requires skillful coordination of agile teams to deliver business value.

Rally's unfair advantage is its **combination of transformation consultants** and **scalable agile platform**. No other Agile vendors provide both, and both are required for success.

Rally has the largest number of **SAFe SPCs** and is the only agile vendor to contribute **expertise** to SAFe.

# What CA PPM Customers Can Gain From Rally



Higher predictability, productivity, and time to market of software development resulting in higher collaboration between Business & IT



Proven agile results resulting in significant improvements of software development operational excellence



Visibility into agile delivery enabling PMOs to track cost, resources, real-time progress and business deliverables of agile work



Financial governance of agile projects and increased software capitalization resulting in better investment decisions, staff retention and increased tax savings

# CA PPM Customer Challenges Addressed by Rally

## Agile projects not connected to portfolio governance

- No traceability between funding and benefits delivered
- Lack of visibility into resources and cost of agile teams
- Lack of visibility into value delivered by agile teams
- Capitalization rules dismissive of agile work

## NEGATIVE IMPACT

- Inability to track benefit realization
- Sub-optimal investment decision making
- Lack of trust between Business and IT
- Under-capitalization of software assets

## Suboptimal agile adoption

- No team coordination to deliver true business outcomes
- Delivery status captured via manual Excel updates
- No business involvement in agile planning
- No tie to business commitments

## NEGATIVE IMPACT

- Limited business impact of agile development
- Wasteful and time-consuming project reporting
- Agile teams disconnected from business needs
- No predictability in software delivery

# CA (CA PPM + Rally) Solution To These Challenges

## Agile delivery connected to portfolio governance

- Tight connection between funding and agile projects
- Clear visibility into cost and resources of agile projects
- Clear visibility into business deliverables
- Capitalization rules inclusive of agile work

## POSITIVE IMPACT

- Derive maximum value from available budget and resources
- Fund innovation yet maintain budget levels and overall spend
- Early feedback loop to assess best time to market
- Optimize capitalization returns

## Agile adoption leading to proven business results

- Expert coaching on proven agile at scale techniques
- Real-time status reporting for business stakeholders
- Strong business participation in agile delivery plans
- Quarterly business commitments

## POSITIVE IMPACT

- Save time adopting agile effectively
- Early feedback loop to kill or accelerate projects
- Smarter investment decisions
- Predictability of agile delivery in support of business needs

# How We Do It

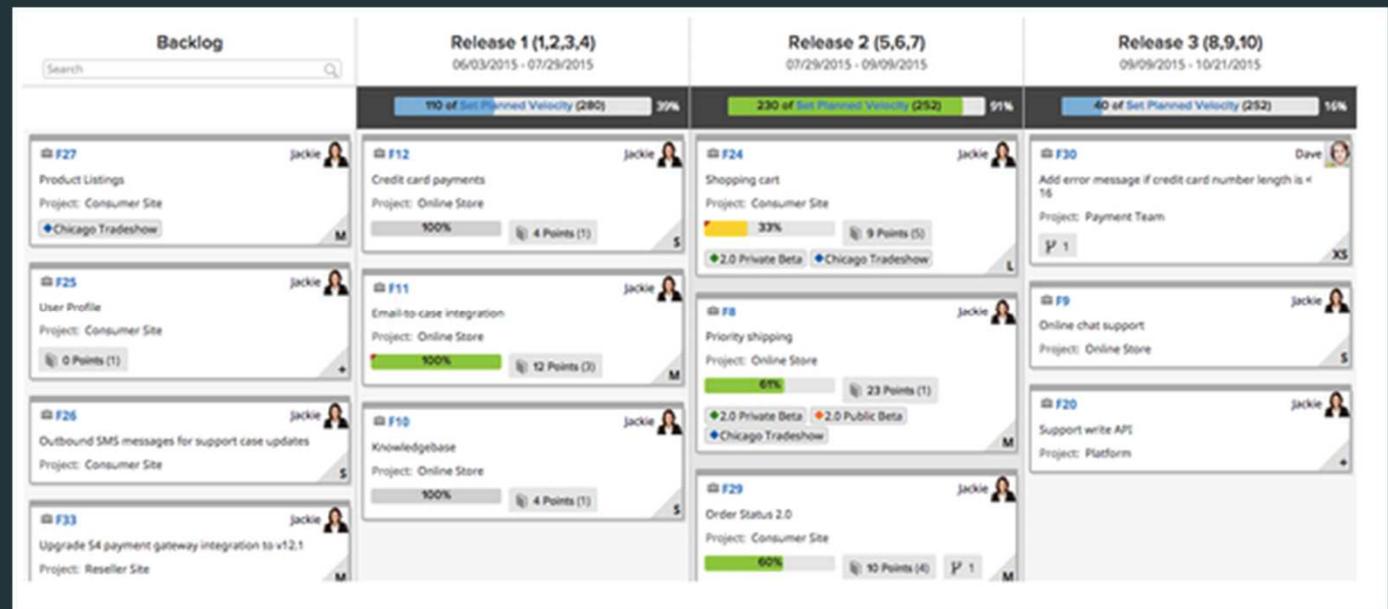
Rally's proven approach (Ready Sync Go) combines transformation consulting, training, coaching and an enterprise-class agile platform for full visibility to increase time to market and predictability of business deliverables

Agree on business deliverables

Focus work on what matters most

Continuous planning cadence

Real-time progress visibility



# Ready Sync Go: Rally's Proven Approach to Scaling Agile



Prep event  
Work Capacity Planning

During event  
Team Planning

Post event  
Release Tracking

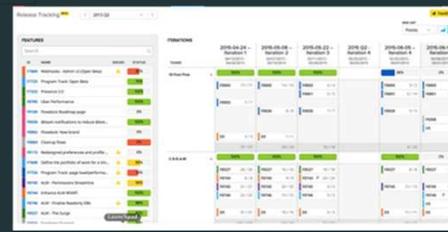
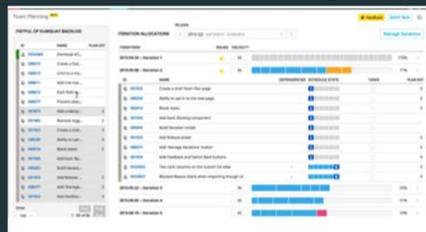
BIG ROOM PLANNING / RELEASE PLANNING  
is the essence of Enterprise Scale Agile

Coordinating teams to achieve

- Realistic Plans
- Optimum Business Value
- Shared Commitment
- Early Detection of Risks & Dependencies
- Alignment

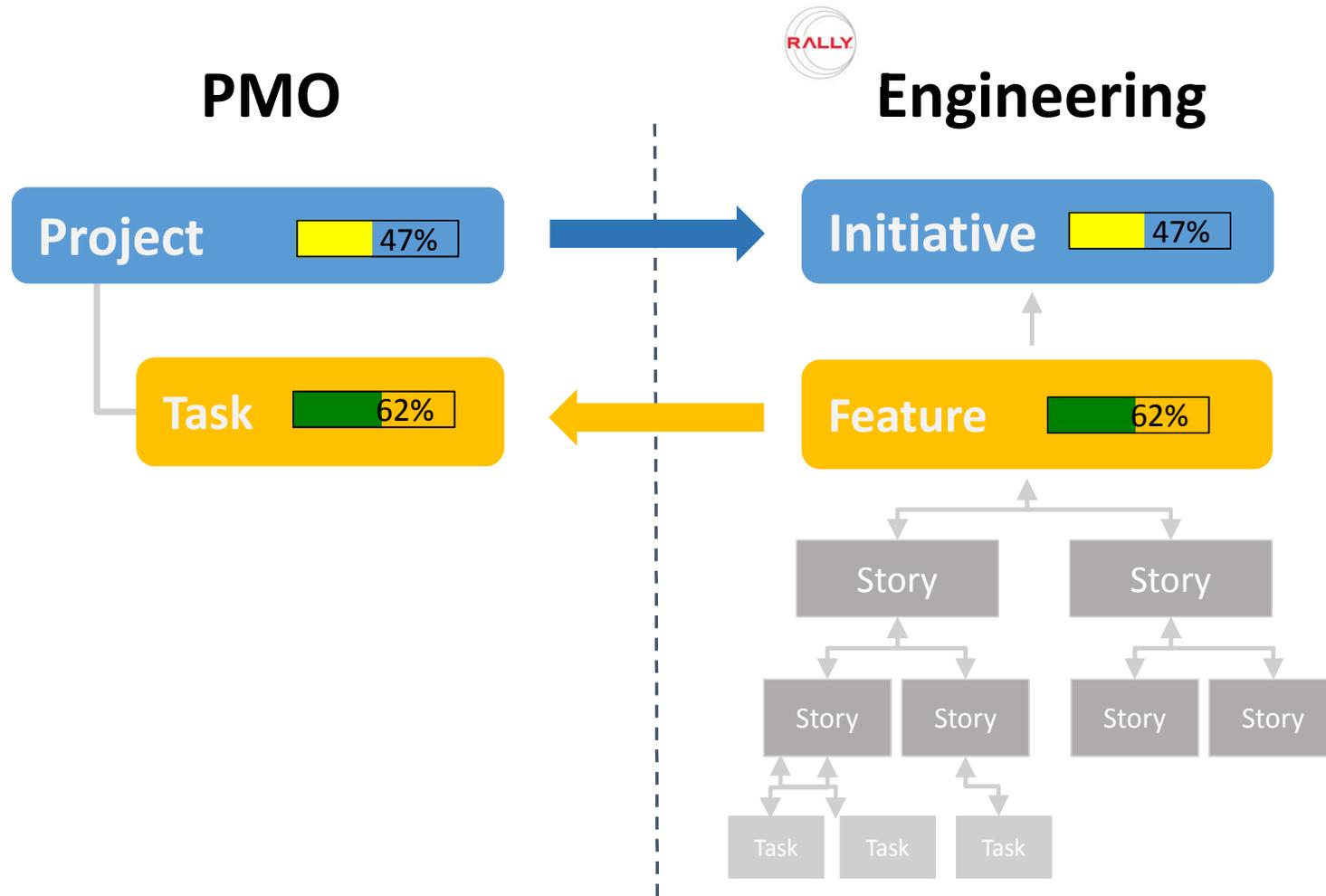
Leading to

- Quarterly Predictability
- Higher Team Productivity
- Faster Time to Market

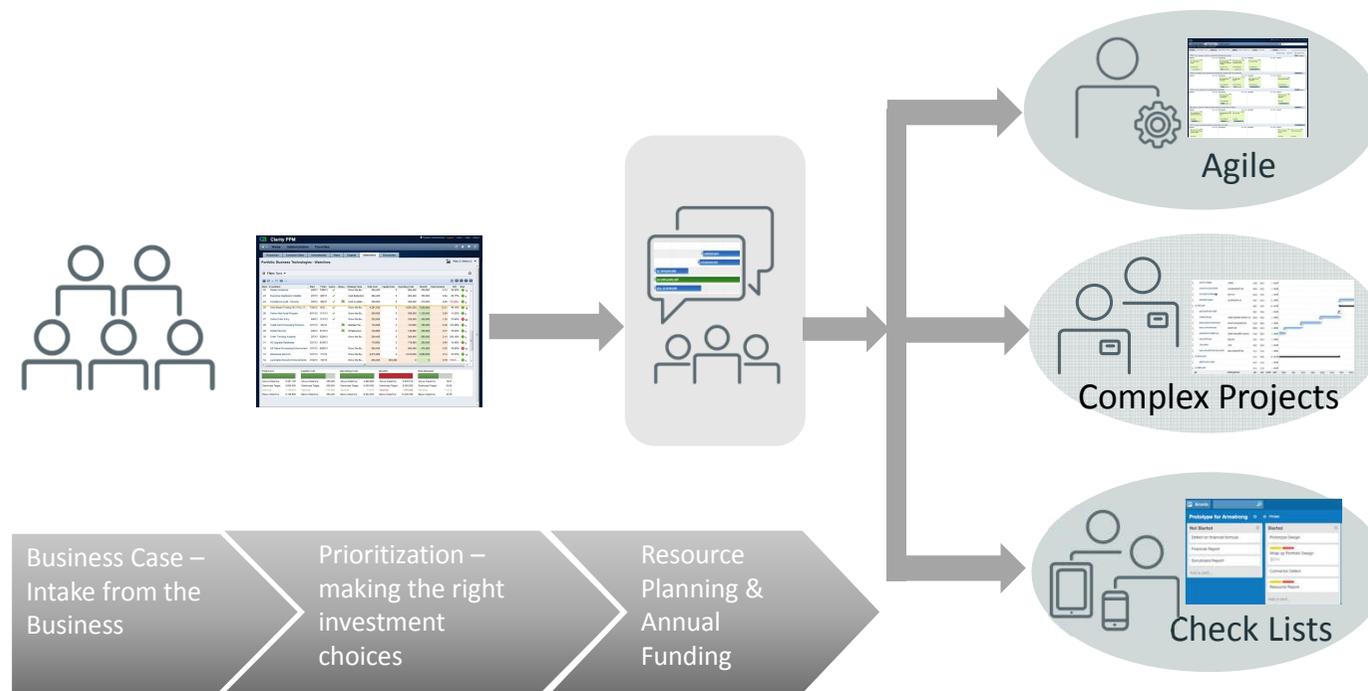




# CA PPM / CA Agile Central Integration (Phase 1)



# Integrated Planning Regardless of Execution Mode



- Prioritization and funding is very relevant in the enterprise... and CA PPM is valued for this
- Traditional work execution is changing – bi-modal (more adaptive processes)



Demo

# CA PPM Jaspersoft Reporting



# CA PPM Jaspersoft Reporting

PROVIDES A SIMPLE YET POWERFUL EXPERIENCE FOR THE END USER



## Self Service Reporting

- No steep learning curve
- Easy access to information
- Highly Interactive with Drag and Drop
- Powerful Visualization

## Seamless Experience

- Custom Attributes are available for reporting
- Leverages CA PPM Security model

## Flexible Consumption

- Automated Scheduling with Email delivery options
- Export options include PDF, PPTX, XLS, XLSX, CSV, DOCX, RTF, ODS, ODT

# Jaspersoft Ad Hoc View - Table

The screenshot displays the Jaspersoft Ad Hoc View interface. The main area shows a table titled "Project Allocations by Manager". The table columns are Project Name, Start Date, Finish Date, and Total Allocated Hours. The data is grouped by Investment Manager: Berks, Paul and Martin, Paul. The table shows 6 projects for each manager, with a total of 12 projects and 20,100.00 total allocated hours.

	Project Name	Start Date	Finish Date	Total Allocated Hours
<b>Berks, Paul</b>				
	Order Trending Analysis	Oct 1, 2014	Jan 22, 2015	1,616.00
	Email SAN Storage Implementation	Nov 1, 2014	Feb 23, 2015	1,016.00
	Automated Security Enhancements	Nov 1, 2014	Feb 16, 2015	1,680.00
	Credit Card Processing Enhancement	Nov 1, 2014	Feb 9, 2015	2,840.00
	Executive Dashboard Visibility	Oct 1, 2014	Feb 1, 2015	1,952.00
	Financial Workflow Development	Dec 1, 2014	Feb 28, 2015	0.00
<b>Berks, Paul Totals</b>	<b>6</b>			<b>9,104.00</b>
<b>Martin, Paul</b>				
	Data Warehouse Performance Tuning	Oct 1, 2014	Feb 13, 2015	1,968.00
	Online Order Performance Improvements	Oct 1, 2014	Jan 22, 2015	1,616.00
	Client Services Datamart	Oct 1, 2014	Feb 9, 2015	1,992.00
	Financial Process Audit	Nov 1, 2014	Feb 23, 2015	1,616.00
	eCommerce Portal	Aug 1, 2014	Mar 11, 2015	2,084.00
	Online Order Catalog	Oct 1, 2014	Dec 12, 2014	1,720.00
<b>Martin, Paul Totals</b>	<b>6</b>			<b>10,996.00</b>
	<b>12</b>			<b>20,100.00</b>

The interface also shows a left sidebar with "Fields" (Investments, Investment Name, Investment ID, Investment Type, Description, Investment Manager, Start Date, Finish Date, General, OBS, Portfolio, Program, Team, Financial) and "Measures" (Investments, Custom, General, Portfolio, Team, Investment Totals, Weekly Periods, Calendar Periods, Fiscal Periods, Spacer). The right sidebar shows "Filters" (A. Investment Type equals, Project, B. Investment Mana... is one of) and a "Custom Filter Expression" section with an "Apply" button.

# Jaspersoft Ad Hoc Report – Table

- + 100%
search report
Back
Save
Print
Refresh
Home

Risks by Project				
Risk Name	Risk Category	Risk Status	Risk Target Resolution Date	Formatting...
<b>Client Services Datamart</b>				Hide column
Sponsorship risk	Sponsorship	Open	12/26/14	High
<b>Data Warehouse Performance Tuning</b>				
Base Architecture	Implementation	Open	12/4/14	Medium
Development vs. Production environment	Supportability	Open	1/2/15	Medium
<b>eCommerce Portal</b>				
Sponsorship Risk	Sponsorship	Open	12/8/14	Medium
<b>Email SAN Storage Implementation</b>				
Disaster recovery of new infrastructure	Objectives	Open	3/6/14	Low
Learning New technology	Organizational Culture	Open	2/18/14	Low
SAN Ownership, care and feeding	Organizational Culture	Open	3/12/14	Low
<b>Financial Process Audit</b>				
New External Auditors	Flexibility	Open	11/14/14	Medium
Updates to SOX regulations	Objectives	Open	11/28/14	Medium
<b>Financial Workflow Development</b>				
Finance has many silos	Interdependencies	Open	3/23/14	High
New upgrade to expense system	Interdependencies	Open	3/11/14	Low

# Jaspersoft Ad Hoc Report – Table Formatting Options

Format column: Risk Priority

Basic Formatting

Conditional Formatting

Apply to:

Headings

Heading text:

Risk Priority

Font:

Arial

- Extension fonts
- Ca-Font
- DejaVu Sans
- DejaVu Sans Mono
- DejaVu Serif
- Monospaced

Size:

11

- 6
- 7
- 8
- 9
- 10
- 11

Style:

**B** *I* U

Color:



Alignment:



< Previous Column

Next Column >

Format column: Risk Priority

Basic Formatting

Conditional Formatting

Apply to:

Detail Rows

Conditions List

#	Operator	Condition	Format			
1	Equals	High	<b>B</b> <i>I</i> <u>U</u> A	▲	▼	✕
2	Equals	Medium	<b>B</b> <i>I</i> <u>U</u> A.	▲	▼	✕
3	Equals	Low	<b>B</b> <i>I</i> <u>U</u> A.	▲	▼	✕
Add						

< Previous Column

Next Column >

OK

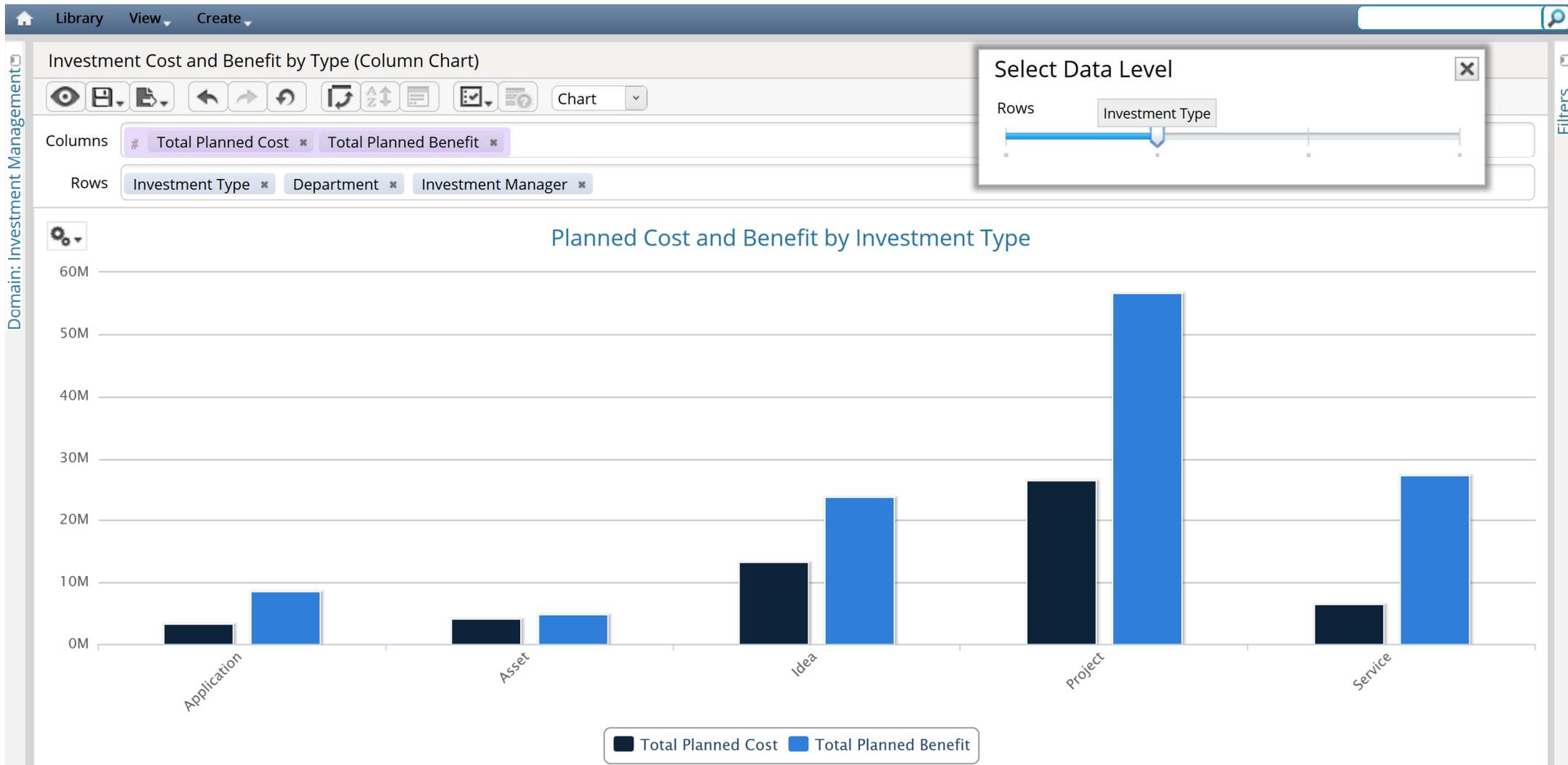
Cancel

# Jaspersoft Ad Hoc View – Cross Tab

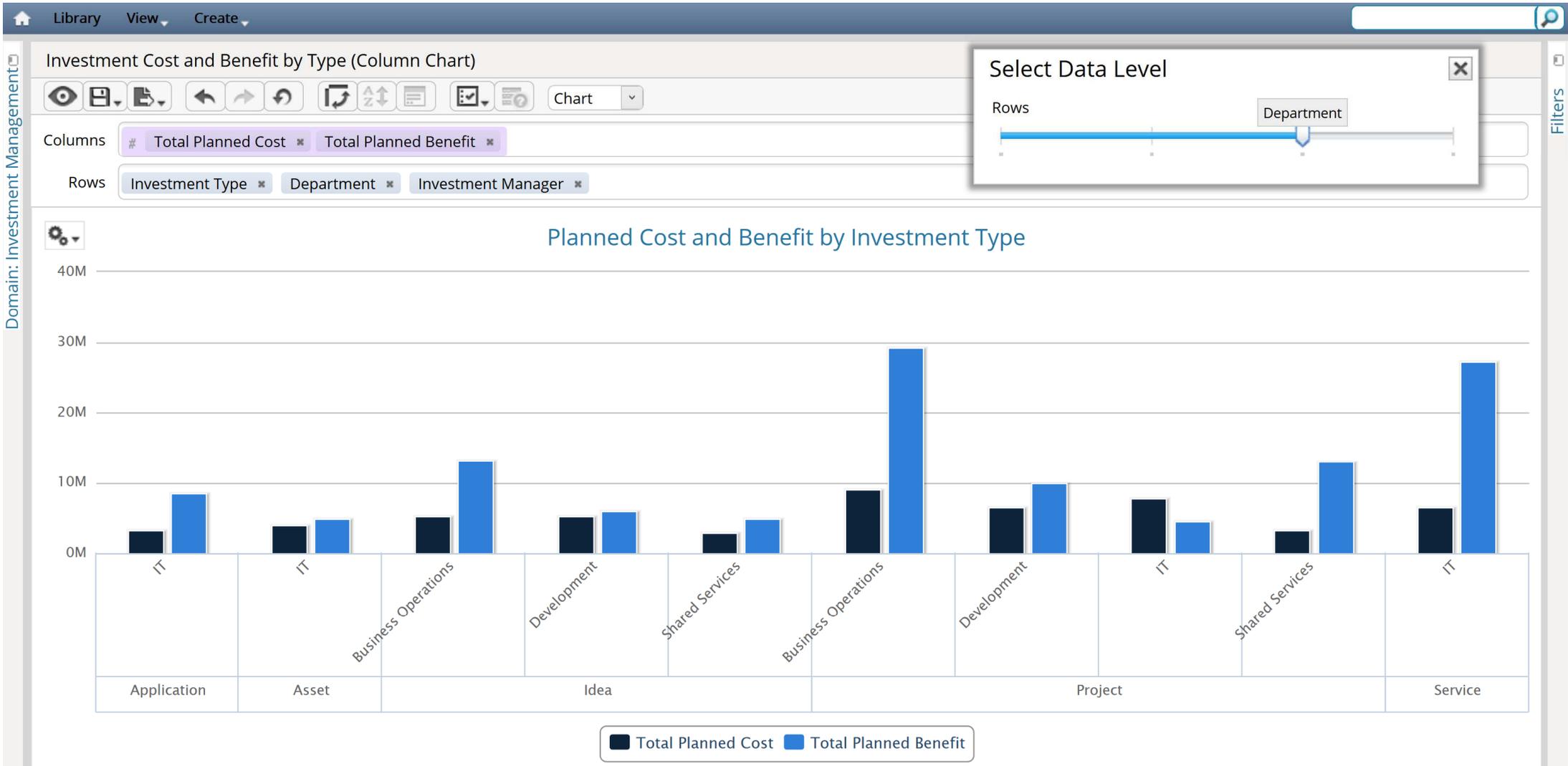
## Financial Planned vs. Forecast Cost by Period

			⊕ Fiscal Year					⊕ 2015	⊕ 2016	Totals	
			⊖ 2014								
			Fiscal Quarter					Totals	Totals	Totals	
			2014-Q1	2014-Q2	2014-Q3	2014-Q4	Totals	Totals	Totals	Totals	
⊕ Cost Type	Transaction Class	Measures									
⊖ Capital	External Labor	Plan Cost			\$89,000	\$939,240	\$1,028,240	\$2,041,580	\$34,720	\$3,104,540	
		Forecast Cost			\$0	\$939,240	\$939,240	\$2,041,580	\$34,720	\$3,015,540	
		Plan and Forecast Cost Variance			\$89,000	\$0	\$89,000	\$0	\$0	\$89,000	
	Internal Labor	Plan Cost		\$20,000	\$520,120	\$2,269,307	\$2,809,427	\$3,379,893	\$26,640	\$6,215,960	
		Forecast Cost		\$0	\$0	\$2,269,307	\$2,269,307	\$3,379,893	\$26,640	\$5,675,840	
		Plan and Forecast Cost Variance		\$20,000	\$520,120	\$0	\$540,120	\$0	\$0	\$540,120	
	Totals	Plan Cost		\$20,000	\$609,120	\$3,208,547	\$3,837,667	\$5,421,473	\$61,360	\$9,320,500	
		Forecast Cost		\$0	\$0	\$3,208,547	\$3,208,547	\$5,421,473	\$61,360	\$8,691,380	
		Plan and Forecast Cost Variance		\$20,000	\$609,120	\$0	\$629,120	\$0	\$0	\$629,120	
⊖ Operating	External Labor	Plan Cost	\$24,192	\$156,950	\$277,772	\$996,228	\$1,455,142	\$1,563,932	\$201,472	\$3,220,546	
		Forecast Cost	\$0	\$0	\$0	\$996,228	\$996,228	\$1,563,932	\$201,472	\$2,761,632	
		Plan and Forecast Cost Variance	\$24,192	\$156,950	\$277,772	\$0	\$458,914	\$0	\$0	\$458,914	
	Internal Labor	Plan Cost	\$66,024	\$322,044	\$831,832	\$3,381,125	\$4,601,025	\$4,019,561	\$381,552	\$9,002,138	
		Forecast Cost	\$0	\$0	\$0	\$3,381,125	\$3,381,125	\$4,019,561	\$381,552	\$7,782,238	
		Plan and Forecast Cost Variance	\$66,024	\$322,044	\$831,832	\$0	\$1,219,900	\$0	\$0	\$1,219,900	
	License Costs	Plan Cost			\$55,000	\$150,000	\$205,000	\$150,000	\$10,000	\$365,000	
		Forecast Cost			\$0	\$150,000	\$150,000	\$150,000	\$10,000	\$310,000	
		Plan and Forecast Cost Variance			\$55,000	\$0	\$55,000	\$0	\$0	\$55,000	
	Totals	Plan Cost	\$90,216	\$478,994	\$1,164,604	\$4,527,353	\$6,261,167	\$5,733,493	\$593,024	\$12,587,684	
		Forecast Cost	\$0	\$0	\$0	\$4,527,353	\$4,527,353	\$5,733,493	\$593,024	\$10,853,870	
		Plan and Forecast Cost Variance	\$90,216	\$478,994	\$1,164,604	\$0	\$1,733,814	\$0	\$0	\$1,733,814	
	Totals	Totals	Plan Cost	\$90,216	\$498,994	\$1,773,724	\$7,735,900	\$10,098,834	\$11,154,966	\$654,384	\$21,908,184
			Forecast Cost	\$0	\$0	\$0	\$7,735,900	\$7,735,900	\$11,154,966	\$654,384	\$19,545,250
			Plan and Forecast Cost Variance	\$90,216	\$498,994	\$1,773,724	\$0	\$2,362,934	\$0	\$0	\$2,362,934

# Jaspersoft Ad Hoc View – Chart (Data Level Row Slider)



# Jaspersoft Ad Hoc View – Chart (Data Level Row Slider)

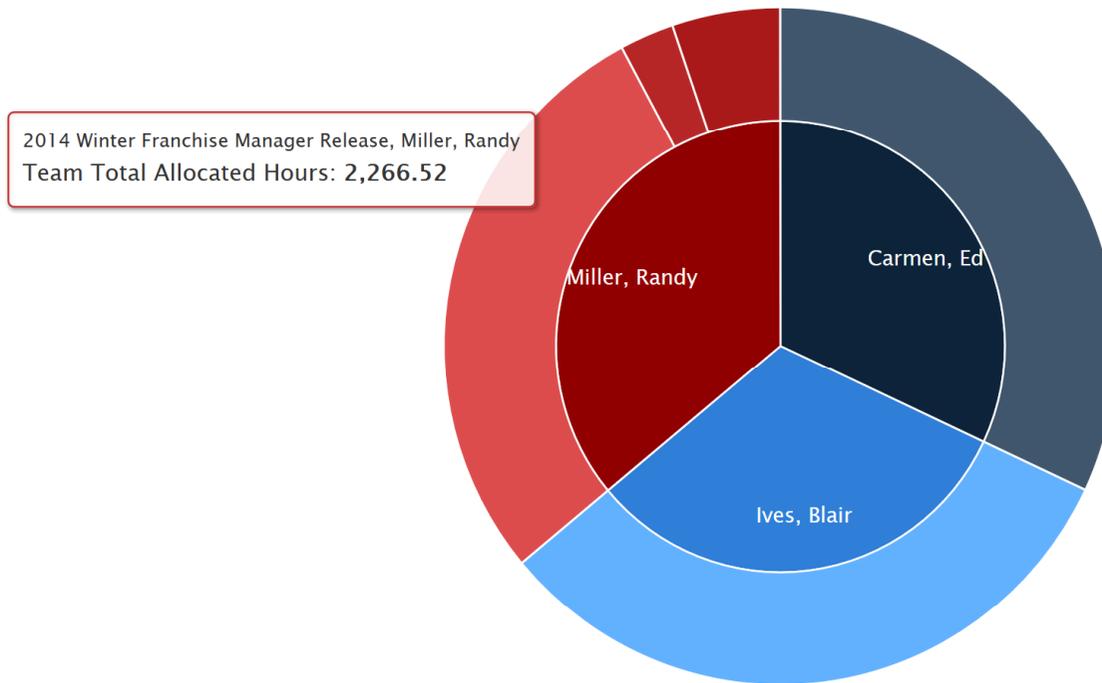




# Jaspersoft Ad Hoc Report – Dual Level Pie Chart



## Resource Allocation Total by Investment



- 2014 Winter Franchise Manager Release, Carmen, Ed
- 2014 Winter Franchise Manager Release, Ives, Blair
- 2014 Winter Franchise Manager Release, Miller, Randy
- Global Expense, Miller, Randy
- SAP R/3 Financial, Miller, Randy

# Jaspersoft Studio Report – Project Storyboard

**Options**

Business Technologies

Project OBS Type: Organizational

Project OBS Unit: All Groups | Business Technologies

Project Manager: Granger, Paula | paulaGranger, Martin, Paul | paulMartin, Paxton, Robyn | robynPaxton, Riviera, Alex | alexRiviera

Project: Click to select items...

\* Project Status: Submitted for Approval, Unapproved, Approved

Work Status: Click to select items...

Phase Start Date: 2014-10-31

\* Financial Plan Type: Planned

Include Inactive Projects?

Apply Reset Remove

**Project Storyboard** Data refreshed Nov 8, 2014 at 11:03:55 PM

Page 5 of 11

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### Project Storyboard: eCommerce Portal

<b>Project Manager</b>	Martin, Paul	<b>Status Report Date</b>	10/17/2014
<b>Project Type</b>	Major Project	<b>Status</b>	Approved
<b>Stage</b>	Building	<b>Progress</b>	Started

Project Dates			Status Report Indicators		
	Start	Finish	Overall	Schedule	Scope
Plan	8/29/2014	4/30/2015	Overall	Schedule	Scope
Baseline	8/4/2014	3/11/2015	Scope	Scope	Scope
Days Late	50	50	Cost and Effort	Cost and Effort	Cost and Effort

Labor Hours		Financial Performance	
Baseline	2,156.00	Planned Benefit	2,700.00
Actuals	268.00	Planned Cost	4,000.00
Estimate To Complete	2,008.00	Actual Cost	4,000.00
Estimate At Completion	2,276.00	Estimate At Completion	4,000.00
EAC to Baseline Variance	120.00	EAC to Planned Variance	4,000.00
Remaining Allocation	1,740.00	Planned ROI	
Allocation to ETC Variance	0.00	Planned Breakeven	

**Project Objective**  
Development of a new portal for all Online Client Services.

**Key Accomplishments**  
Key Accomplishments for this week:  
- Resource issues resolved  
- User acceptance test plan approved  
- End-to-end test plan approved  
- Pre-briefs for the Monthly Project Review completed by all team members  
- Online training solution chosen and team assembled

**Status Report Update**  
Resource issues all resolved and development is proceeding.  
There are some scope concerns. The customer steering committee is making some new recommendations at the 11th hour. Some of these recommendations are excellent suggestions and worth reviewing. If we decide to implement some of these additional suggestions, that will alter the scope of this project and will require additional funding and executive support. However, before we make any commitments on delivery dates, we need to get the resource managers involved to check for availability of the key people needed to make this happen in a timely fashion.

**Upcoming Activities**  
The following reviews are scheduled for next week:  
- User acceptance test results  
- Change Requests  
- Monthly Project Review  
The Configuration Control Board meeting is scheduled in two weeks.

Issues by Priority		Risks by Priority	
Low	High	Low	High
Medium	Medium	Medium	Medium

Current Issues					More Issues...
Issue	Priority	Status	Target Resolution	Owner	
Requirements are unclear	High	Open	12/29/2014	Morris, Tom	
System Architecture is non-compliant	High	Open	1/5/2015	Morris, Tom	
Accept all possible popular pay methods	Medium	Open	1/19/2015	Martin, Paul	
Critical resource is unavailable	Low	Open	12/8/2014	Morris, Tom	

Current Risks							More Risks...
Risk	Probability	Impact	Priority	Status	Target Resolution	Owner	
Sponsorship Risk	Medium	Medium	Medium	Open	12/8/2014	Granger, Paula	

As PDF

As Excel (Paginated)

As Excel

As CSV

As DOCX

As RTF

As ODT

As ODS

As XLSX (Paginated)

As XLSX

As PPTX

# Jaspersoft Studio Report – Export to PowerPoint

CSK\_PRJ\_ProjectStoryboard.pptx - PowerPoint

FILE HOME INSERT DESIGN TRANSITIONS ANIMATIONS SLIDE SHOW REVIEW VIEW ACROBAT DRAWING TOOLS FORMAT

Brown, Denice C

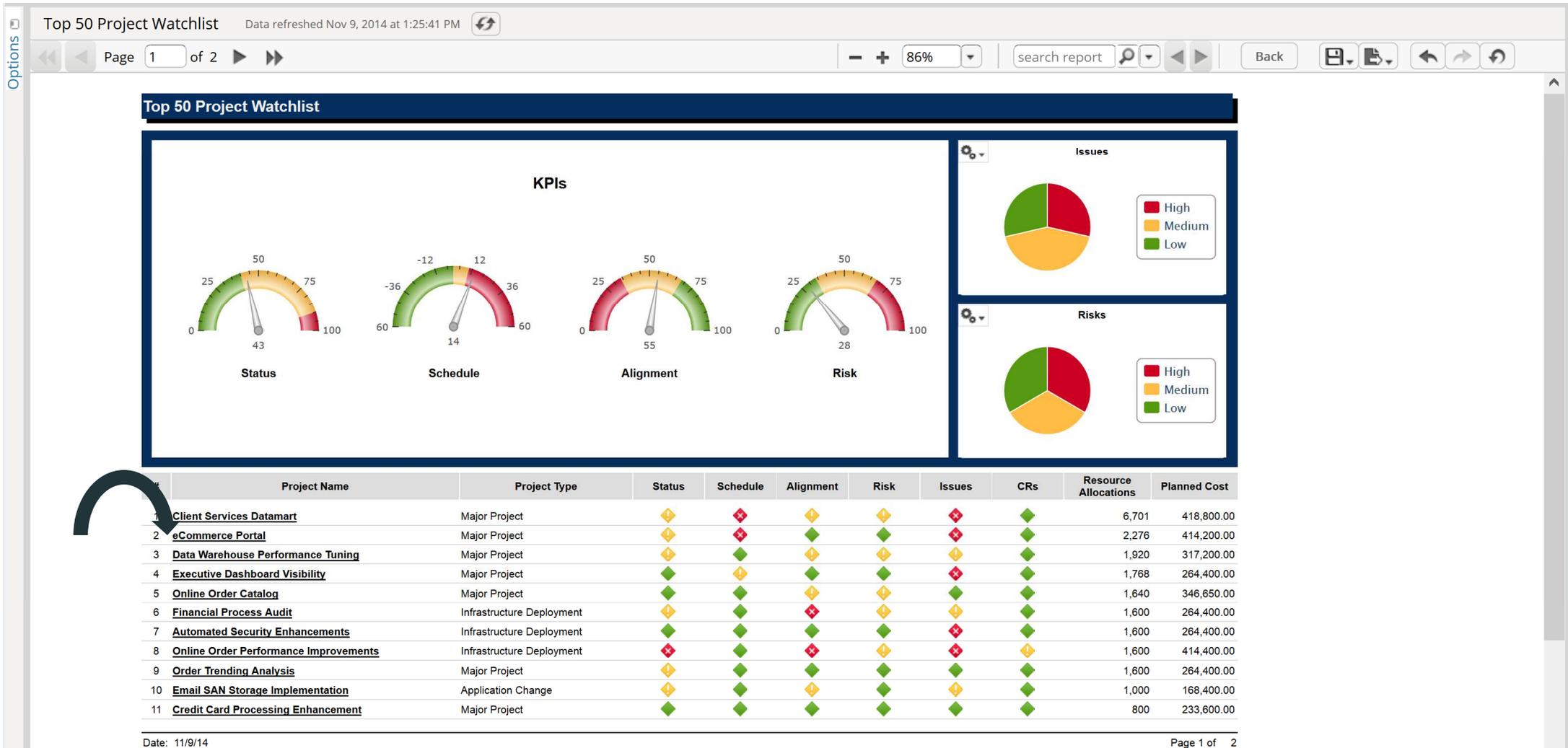
## Project Storyboard: eCommerce Portal

<b>Project Manager</b>	Martin, Paul	<b>Status Report Date</b>	10/17/2014	<b>Labor Hours</b>		<b>Financial Performance</b>		
<b>Project Type</b>	Major Project	<b>Status</b>	Approved	<b>Baseline</b>	2,156.00	<b>Planned Benefit</b>	2,700,000.0	
<b>Stage</b>	Building	<b>Progress</b>	Started	<b>Actuals</b>	268.00	<b>Planned Cost</b>	414,200.00	
<b>Project Dates</b>			<b>Status Report Indicators</b>		<b>Estimate To Complete</b>	2,008.00	<b>Actual Cost</b>	47,200.00
	<b>Start</b>	<b>Finish</b>	Overall		<b>Estimate At Completion</b>	2,276.00	<b>Estimate At Completion</b>	47,200.00
<b>Plan</b>	8/29/2014	4/30/2015	Schedule		<b>EAC to Baseline Variance</b>	120.00	<b>EAC to Planned Variance</b>	47,200.00
<b>Baseline</b>	8/4/2014	3/11/2015	Scope		<b>Remaining Allocation</b>	1,740.00	<b>Planned ROI</b>	42.85
<b>Days Late</b>	50	50	Cost and Effort		<b>Allocation to ETC Variance</b>	0.00	<b>Planned Breakeven</b>	5/1/2015

<b>Project Objective</b>	<b>Key Accomplishments</b>
Development of a new portal for all Online Client Services.	Key Accomplishments for this week: <ul style="list-style-type: none"> <li>- Resource issues resolved</li> <li>- User acceptance test plan approved</li> <li>- End-to-end test plan approved</li> <li>- Pre-briefs for the Monthly Project Review completed by all team members</li> <li>- Online training solution chosen and team assembled</li> </ul>

<b>Status Report Update</b>	<b>Upcoming Activities</b>
Resource issues all resolved and development is proceeding.  There are some scope concerns. The customer steering committee is making some new recommendations at the 11th hour. Some of these recommendations are excellent suggestions and worth reviewing. If we decide to implement some of these additional suggestions, that will alter the scope of this project and will require additional funding and executive support. However, before we make any commitments on delivery dates, we need to get the resource managers involved to check for availability of the key people needed to make this happen in a timely fashion.	The following reviews are scheduled for next week: <ul style="list-style-type: none"> <li>- User acceptance test results</li> <li>- Change Requests</li> <li>- Monthly Project Review</li> </ul> The Configuration Control Board meeting is scheduled in two weeks.

# Jaspersoft Studio Report – Top 50 Project Watchlist



# Jaspersoft Studio Report – Project Status Detail Drill Down

**Options**

Project OBS Type  
---

Project OBS Unit  
---

Project Manager  
Click to select items...

Project  
Click to select items...  
eCommerce Portal | PR1002

\* Project Status  
Click to select items...  
Submitted for Approval \*  
Unapproved \*  
Approved \*

Work Status  
Click to select items...

\* Amount Type  
Hours

Apply Reset Save

Project Status Detail Data refreshed Nov 9, 2014 at 11:33:08 AM

Page 1 of 2 72% search report Back

**Project Status Detail: eCommerce Portal**

<b>Project ID</b>	PR1002	<b>Status Report Date</b>	10/17/2014	<b>Stage</b>	Building	<b>Status Report Indicators</b>				
<b>Project Manager</b>	Martin, Paul	<b>Previous Report Date</b>	9/15/2014	<b>Finish Date</b>	4/30/2015	Overall	<span style="color: orange;">⬇</span>	<span style="color: blue;">⬆</span>		
<b>Project Type</b>	Major Project	<b>Status</b>	Approved	<b>Baseline Finish Date</b>	3/11/2015	Schedule	<span style="color: green;">⬆</span>	<span style="color: blue;">⬆</span>		
<b>Goal</b>	Cost Reduction	<b>Progress</b>	Started	<b>Days Late</b>	50	Scope	<span style="color: orange;">⬇</span>	<span style="color: blue;">⬇</span>		
<b>Status Report Update</b>						Cost and Effort	<span style="color: green;">⬆</span>	<span style="color: blue;">⬆</span>		
Resource issues all resolved and development is proceeding.						<b>Project Indicators</b>				
There are some scope concerns. The customer steering committee is making some new recommendations at the 11th hour. Some of these recommendations are excellent suggestions and worth reviewing. If we decide to implement some of these additional suggestions, that will alter the scope of this project and will require additional funding and executive support. However, before we make any commitments on delivery dates, we need to get the resource managers involved to check for availability of the key people needed to make this happen in a timely fashion.						Schedule to Baseline <span style="color: red;">❖</span>				
						Alignment <span style="color: green;">⬆</span>				
						Risk <span style="color: green;">⬆</span>				
						Issue <span style="color: red;">❖</span>				
						Change <span style="color: green;">⬆</span>				
						<b>Project Objective</b>				
						Development of a new portal for all Online Client Services.				

**Project Team**

Resource Name	Project Role	Start	Baseline Start	Finish	Baseline Finish	Booking Status	Request Status	Allocation Hours	Actual Hours	ETC Hours
Kingsley, Art	Architect	8/29/2014	8/20/2014	4/30/2015	2/23/2015	Soft	New	100.00	0.00	100.00
Morris, Tom	Architect	8/29/2014	8/20/2014	4/30/2015	3/4/2015	Soft	New	180.00	100.00	80.00
Goldman, Mark	Business Analyst	8/29/2014	8/20/2014	4/30/2015	3/11/2015	Soft	New	220.00	0.00	220.00
Hill, Wayne	Developer	8/29/2014	10/10/2014	4/30/2015	3/4/2015	Soft	New	540.00	0.00	540.00
Patel, Sanjay	Developer	8/29/2014	12/18/2014	4/30/2015	1/14/2015	Soft	New	160.00	0.00	160.00
Stoneburg, Sam	Network Engineer	8/29/2014	9/12/2014	4/30/2015	2/25/2015	Soft	New	240.00	40.00	200.00
Martin, Paul	Project Manager	8/29/2014	8/4/2014	4/30/2015	3/11/2015	Soft	New	208.00	128.00	80.00
Newburg, Mary	Storage Architect	8/29/2014	8/4/2014	4/30/2015	2/25/2015	Soft	New	288.00	0.00	288.00
Turner, Bruce	Test Engineer	8/29/2014	12/25/2014	4/30/2015	2/23/2015	Soft	New	340.00	0.00	340.00

Date: 11/9/14

Page 1 of 2

25

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caWorld'14

# Jaspersoft Reports – Scheduling

Library View Create

New Schedule

Schedule Parameters Output Options Notifications

Schedule For: /ca\_ppm/reports/resource\_management/CSK\_RES\_CapVsAllocByOBS

Schedule Start

Start Date:

Immediately

On Specific Date:

Time Zone:

America/Los\_Angeles - Pacific Standard Time

Recurrence:

Recurrence Type:

Calendar

Months:

Every Month

Selected Months:

Days:

Every Day

Selected Days:

Dates in Month:

Enter dates (9, 12, 15) or date ranges (9-12, 1-17)

Times:

Hours (required):

Enter 24-hour times like 9, 12, 15 or ranges like 9-12, 1-17

Minutes (required):

Enter 0, 15, 30, 45 to run every 1/4 hour

Schedule End

End Date:

# Jaspersoft Reports – Output Options

Library View Create

New Schedule

Schedule Parameters Output Options Notifications

Schedule For: /ca\_ppm/reports/resource\_management/CSK\_RES\_CapVsAllocByOBS

**Output File Options**

File name (required):  
CSK\_RES\_CapVsAllocByOBS

Description:

Time Zone:  
America/Los\_Angeles - Pacific Standard Time

Output Locale:  
pt\_BR - Portuguese

**Formats:**

<input type="checkbox"/> CSV	<input checked="" type="checkbox"/> HTML	<input type="checkbox"/> RTF
<input type="checkbox"/> DOCX	<input type="checkbox"/> ODS	<input type="checkbox"/> XLSX
<input type="checkbox"/> Excel	<input type="checkbox"/> ODT	<input type="checkbox"/> XLSX (Paginated)
<input type="checkbox"/> Excel (Paginated)	<input checked="" type="checkbox"/> PDF	<input checked="" type="checkbox"/> PPTX

**File Handling:**

Overwrite Files

Sequential File Names by Timestamp

Timestamp Pattern:  
yyyyMMddHHmm

**Output Destination**

Output To Repository  
/ca\_ppm/reports/resource\_management  
Browse

Output To Host File System

Output To FTP Server

Enable FTPS

Server Address

Directory

Username

Password

Port  
21

Test Connection

# Jaspersoft Reports – Notifications

Library View Create

New Schedule

Schedule Parameters Output Options Notifications

Schedule For: /ca\_ppm/reports/resource\_management/CSK\_RES\_CapVsAllocByOBS

Email Notification

Send report when scheduler runs

To: paulMartin@mailserver.com, edCarmen@mailserver.com  
Use commas to separate addresses

CC:

BCC:

Subject: Capacity vs. Allocation by OBS

Message: Attached is the latest version of the report for your review.

Include reports as repository links in email body  
 Include report files as attachments  
 Include report files as ZIP attachment  
 Include HTML report in email body  
 Do not send emails for empty reports

Send job status notifications

To: peterThompson@mailserver.com  
Use commas to separate addresses

Subject: Report Job Status: Capacity vs. Allocation by OBS

Send success notification  
Success Message:

Send failure notification  
Failure Message: Report schedule failed.

Include report job information  
 Include stack trace



Demo

Thank you!